MatchGroup

Q2 2026

Supplemental Materials

AUGUST 4, 2026

Disclosures and Definitions

Non-GAAP Financial Measures

This presentation includes certain non-GAAP financial measures in addition to financial measures presented in accordance with U.S. GAAP. These non-GAAP financial measures are in addition to, and not a substitute for or superior to, measures of financial performance prepared in accordance with U.S. GAAP. See pages 19-35 for a reconciliation of the non-GAAP financial measures to their most comparable GAAP measure.

Definitions

"Tinder" consists of the world-wide activity of the brand Tinder®. "Hinge" consists of the world-wide activity of the brand Hinge®. Everyone Everywhere ("E&E") consists of the world-wide activity of the brands Match®, Meetic®, OkCupid®, Plenty Of Fish®, Pairs™, Azar®, BLK®, Chispa™, The League®, Upward®, Salams®, HER™, and other smaller brands. "Direct Revenue" is revenue that is received directly from end users of our services and includes both subscription and à la carte revenue. "Indirect Revenue" is revenue that is not received directly from end users of our services, a majority of which is advertising revenue. "Payers" are unique users at a brand level in a given month from whom we earned Direct Revenue. When presented as a quarter-to-date or year-to-date value, Payers represents the average of the monthly values for the respective period presented. At a consolidated level and a business unit level to the extent a business unit consists of multiple brands, duplicate Payers may exist when we earn revenue from the same individual at multiple brands in a given month, as we are unable to identify unique individuals across brands in the Match Group portfolio. "Revenue Per Payer" ("RPP") is the average monthly revenue earned from a Payer and is Direct Revenue for a period divided by the Payers in the period, further divided by the number of months in the period. "Leverage on a gross basis" is calculated as principal debt balance divided by Adjusted EBITDA for the period referenced. "Leverage on a net basis" is calculated as principal debt balance less cash and cash equivalents and short-term investments divided by Adjusted EBITDA for the period referenced.

MatchGroup

Q2 2026

Business Performance Snapshot

Q2 2026 Business Performance

TOTAL REVENUE

Q2 2026

$853M

(1)% vs. Q2 2025

DIRECT REVENUE

Q2 2026

$840M

(1)% vs. Q2 2025

PAYERS

Q2 2026

13.3M

(6)% vs. Q2 2025

RPP

Q2 2026

$21.13

+6% vs. Q2 2025

NET INCOME

Q2 2026

$171M

+36% vs. Q2 2025

20% Margin

ADJUSTED EBITDA

Q2 2026

$331M

+14% vs. Q2 2025

39% Margin

OPERATING CASH FLOW

YTD Jun 30, 2026

$564M

FREE CASH FLOW

YTD Jun 30, 2026

$527M

Q2 2026 Business Unit Performance

	TINDER		Hinge		e&e[1]	
Direct Revenue ($M)	**$457.5** ↓ (2)% FXN	(1)% Y/Y	**$203.5** ↑ +20% FXN	+22% Y/Y	**$178.9** ↓ (17)% FXN	(17)% Y/Y
Payers (000s)	**8,518** ↓	(5)% Y/Y	**2,049** ↑	+17% Y/Y	**2,683** ↓	(21)% Y/Y
RPP	**$17.90** ↑	+4% Y/Y	**$33.11** ↑	+4% Y/Y	**$22.24** ↑	+4% Y/Y
Operating Income ($M)	**$210.9** ↓	(3)% Y/Y	**$63.1** ↑	+62% Y/Y	**$21.0** ↑	N/M Y/Y
OI Margin %	45% margin		31% margin		12% margin	
Adj. EBITDA ($M)	**$233.0** ↓	(5)% Y/Y	**$79.4** ↑	+48% Y/Y	**$54.1** ↑	+69% Y/Y
Adj. EBITDA Margin %	50% margin		39% margin		30% margin	

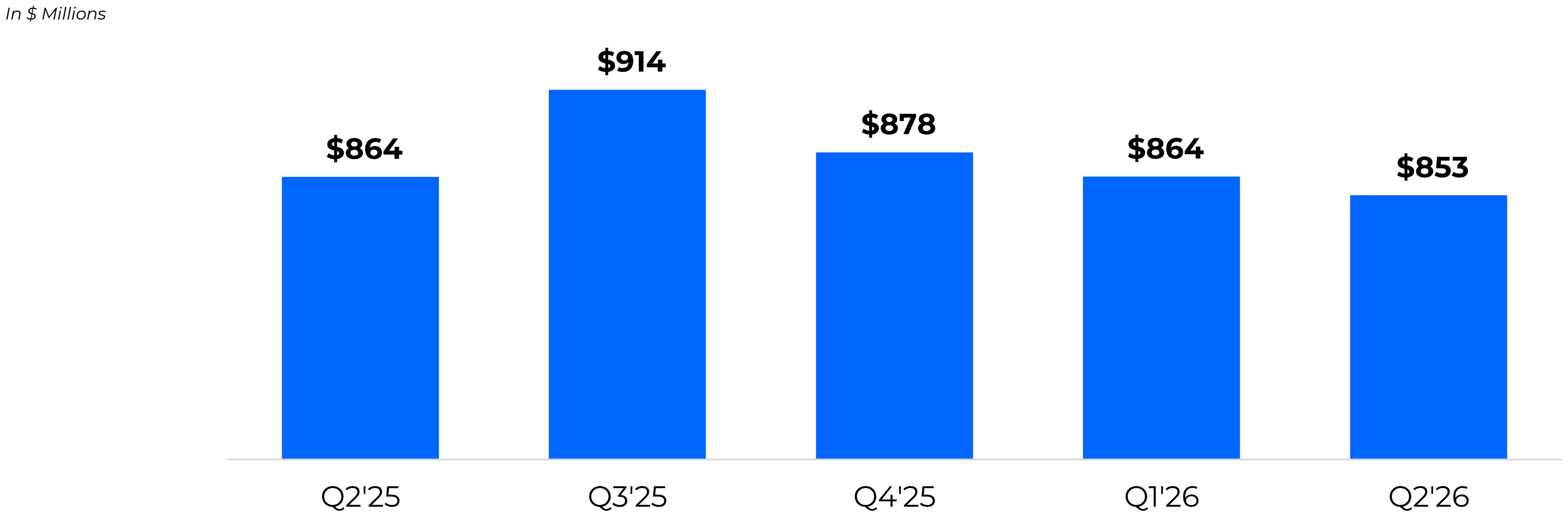
Note: All data shown on an as reported basis unless otherwise noted. All business units exclude corporate and unallocated costs.
[1] As of Q2 2026, E&E results include our Pairs and Azar businesses. Pages 17-18 include a recast of historical combined E&E metrics.
N/M = Not meaningful

MatchGroup

Q2 2026

Trended Financial Highlights

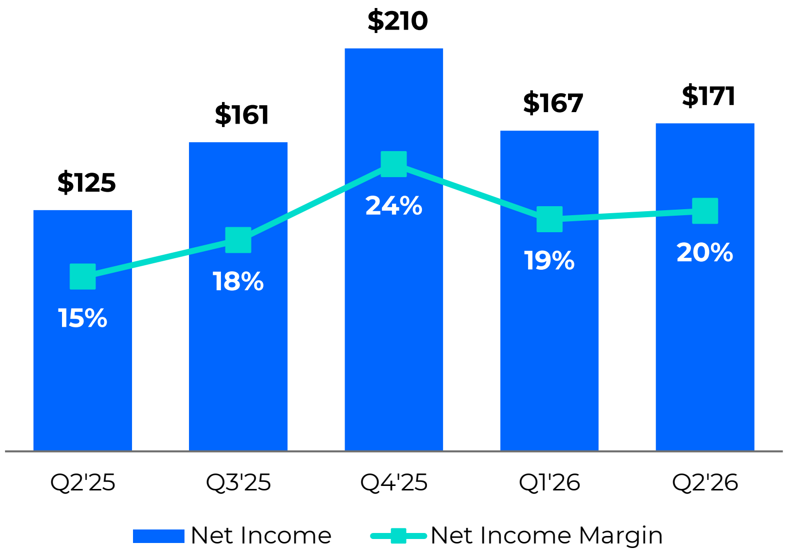
Consolidated Total Revenue



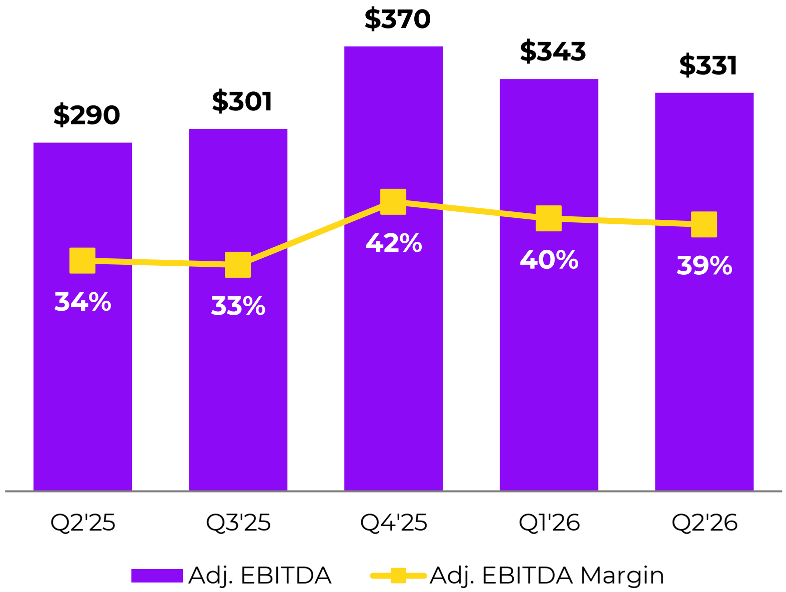
	Q2'25	Q3'25	Q4'25	Q1'26	Q2'26
Y/Y Growth	**0%**	**2%**	**2%**	**4%**	**(1)%**
Y/Y FXN Growth	**(1)%**	**1%**	**(0)%**	**0%**	**(2)%**

Consolidated Net Income & Adjusted EBITDA

Net Income ($M) and Margin[1,2]



Adjusted EBITDA ($M) and Margin[1]

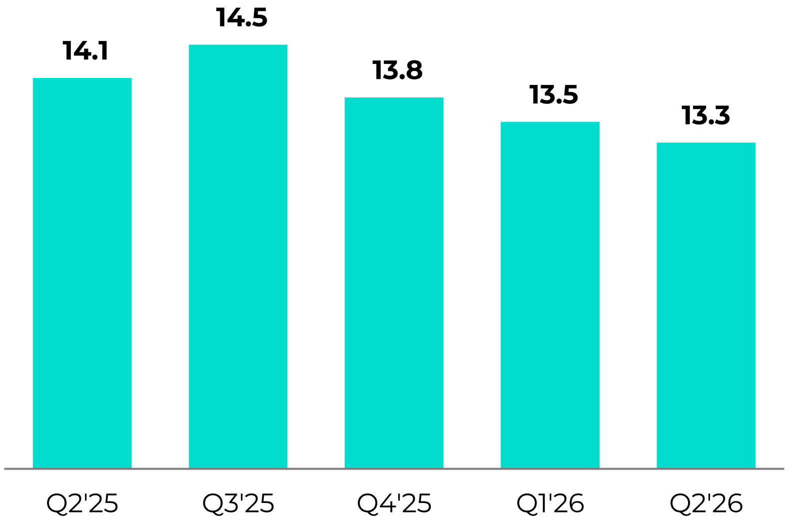


MatchGroup

[1] Net Income and Adjusted EBITDA include $14 million of legal settlement costs and $18 million of restructuring costs in Q2'25, $61 million of legal settlement costs, $2 million of restructuring costs in Q3'25, $8 million gain on sale of one of our two buildings in L.A. and $2 million in restructuring costs in Q4'25, and $11 million for the reversal of Canada's digital services tax in Q1'26.
[2] Net Income includes $25 million in impairments of intangible assets at Azar in Q1'26.

Consolidated Payers & RPP

Payers (M)

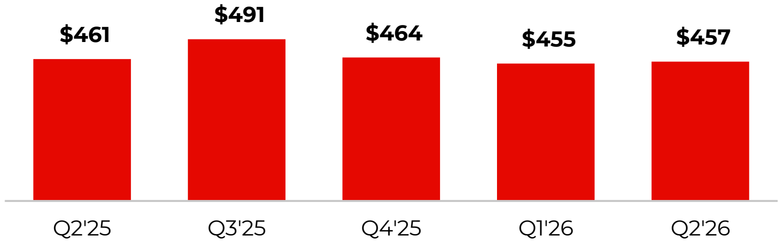


RPP

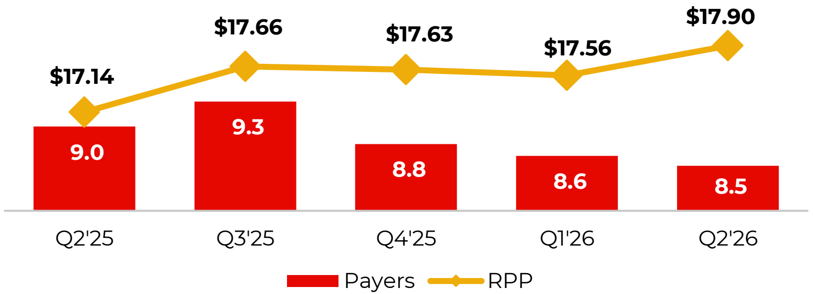
	Q2'25	Q3'25	Q4'25	Q1'26	Q2'26
Payers Y/Y Growth	(5)%	(5)%	(5)%	(5)%	(6)%
RPP Y/Y Growth	5%	7%	7%	10%	6%

Tinder Trended Performance

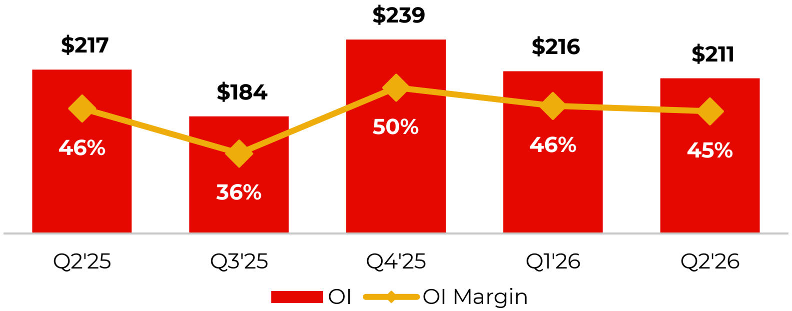
Direct Revenue ($M)



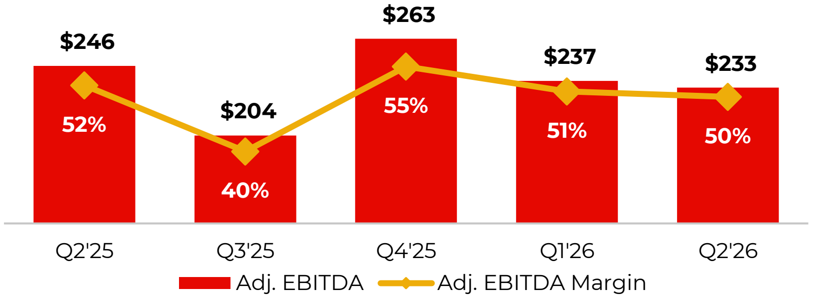
Payers (M) & RPP



Operating Income ($M) and Margin[1]



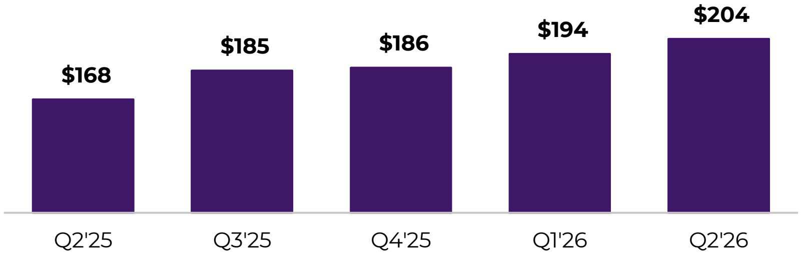
Adjusted EBITDA ($M) and Margin[1]



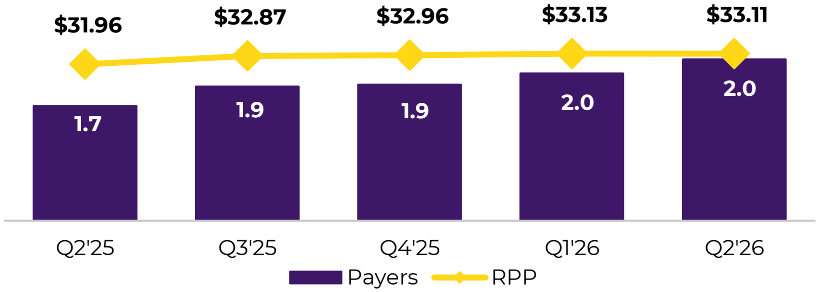
[1] Operating Income and Adjusted EBITDA include $5 million of restructuring costs in Q2'25, and $61 million of legal settlement costs and $0.2 million of restructuring costs in Q3'25.

Hinge Trended Performance

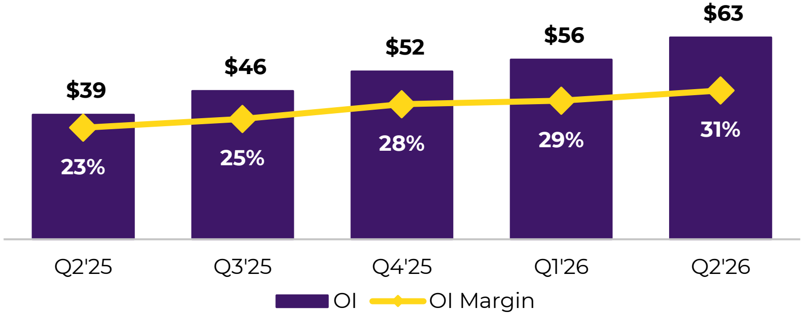
Direct Revenue ($M)



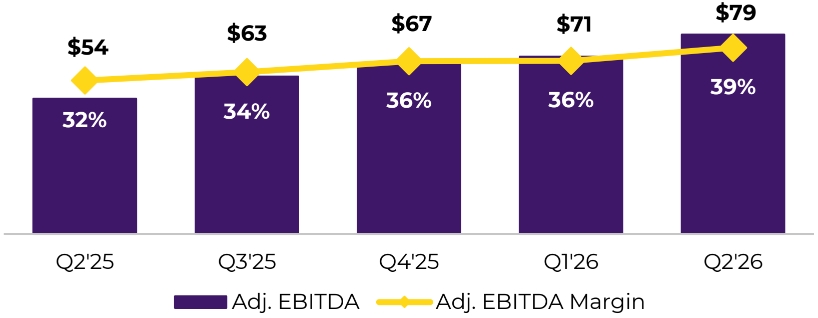
Payers (M) & RPP



Operating Income ($M) and Margin[1]



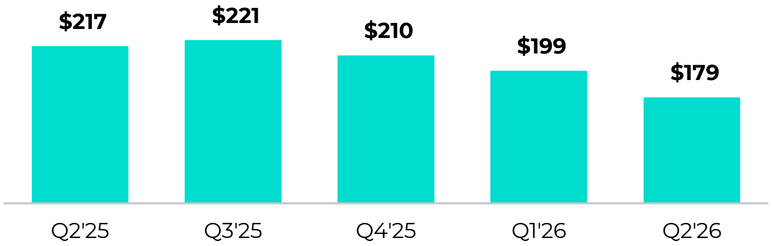
Adjusted EBITDA ($M) and Margin[1]



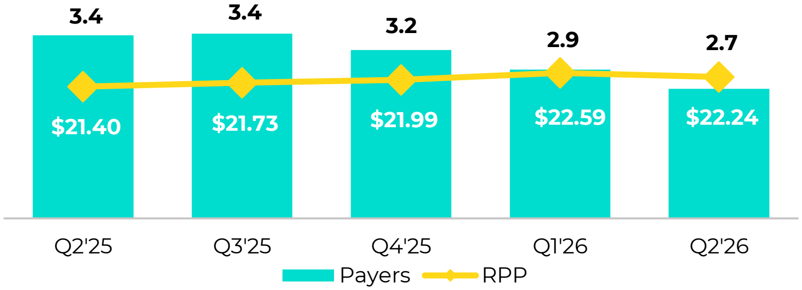
[1] Operating Income and Adjusted EBITDA include $0.5 million of restructuring costs in Q2'25.

E&E Trended Performance[1]

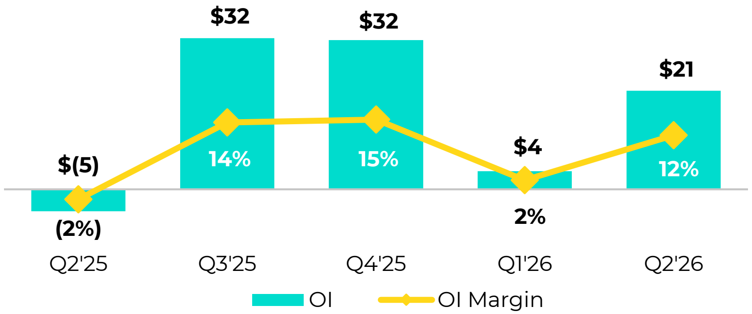
Direct Revenue ($M)



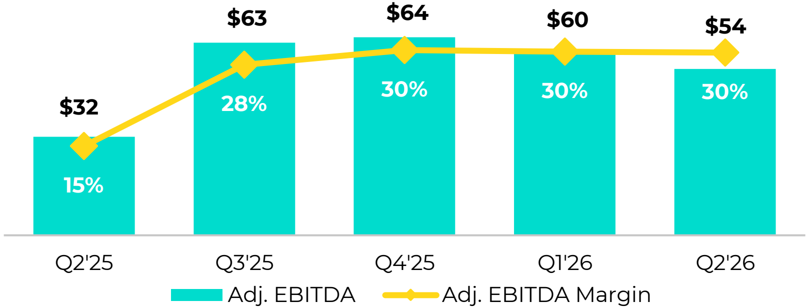
Payers (M) & RPP



Operating Income/(Loss) ($M) and Margin[2,3]



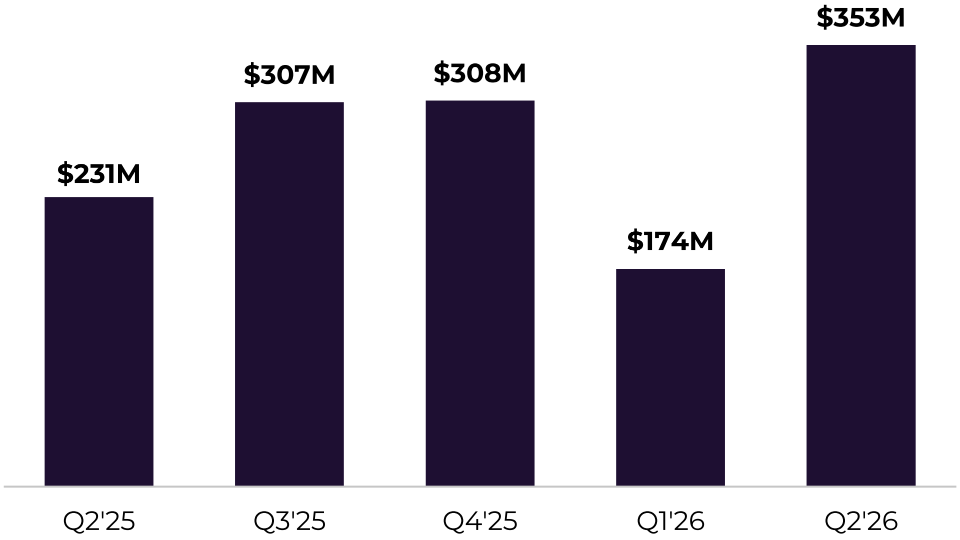
Adjusted EBITDA ($M) and Margin[2]



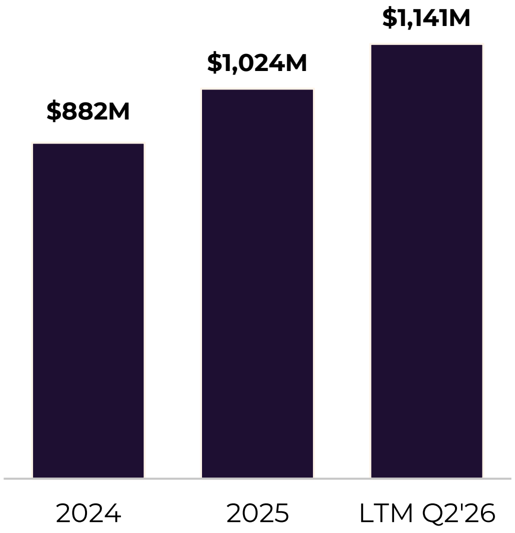
[1] As of Q2 2026, E&E results include our Pairs and Azar businesses. Pages 17-18 include a recast of historical E&E metrics.
[2] Operating Income and Adjusted EBITDA include $6 million of restructuring costs and $14 million of legal settlement costs in Q2'25, and $0.2 million of restructuring costs in Q3'25.
[3] Operating Income includes $25 million in impairments of intangible assets at Azar in Q1'26.

Free Cash Flow

Quarterly Free Cash Flow ($M)



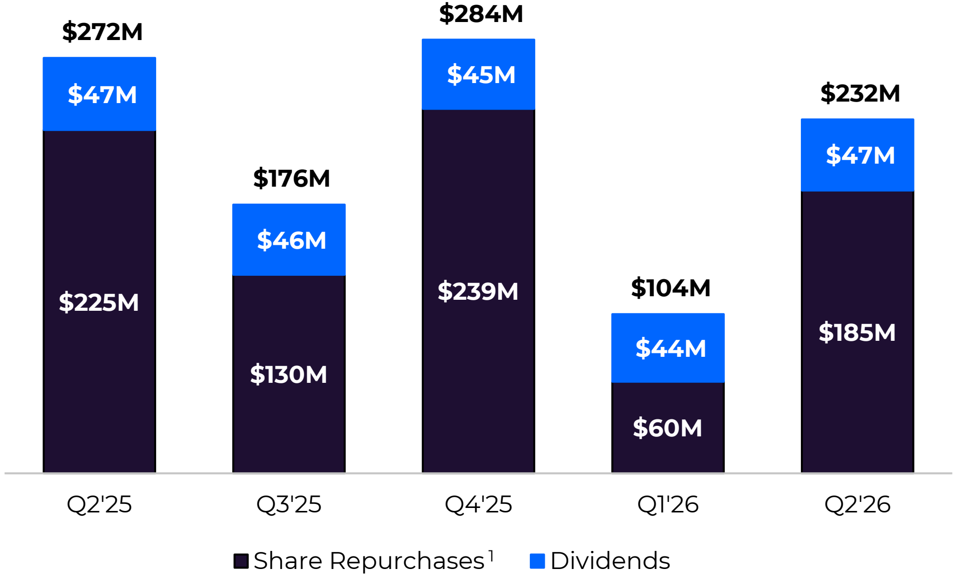
Annual & LTM FCF ($M) and FCF Conversion %



	2024	2025	LTM Q2'26
FCF Conversion %	**70%**	**83%**	**85%**

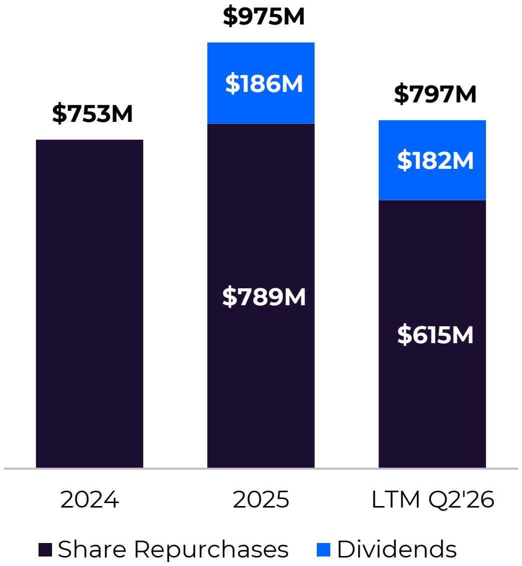
Capital Returns

Quarterly Capital Return



Diluted Shares[2]	**249**	**245**	**241**	**242**	**237**

Annual & LTM Capital Return

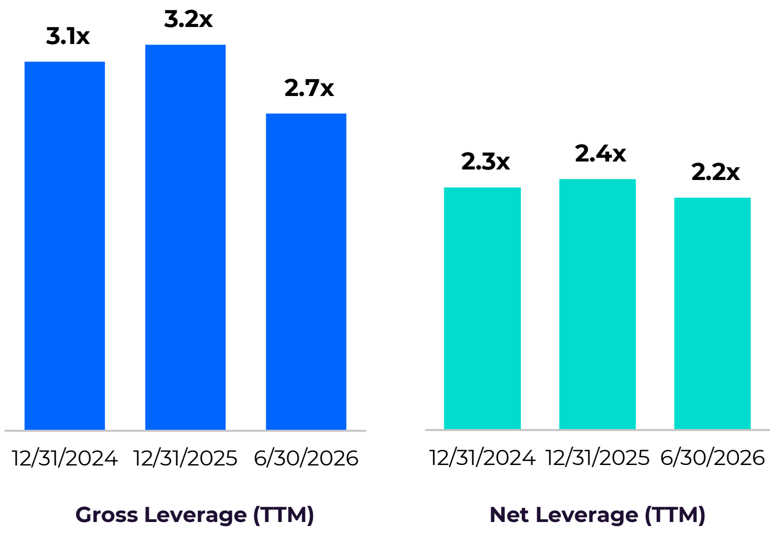


% of FCF	**85%**	**95%**	**70%**

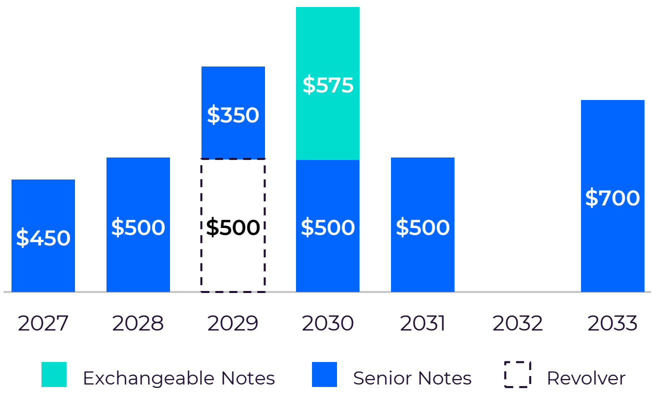
Note: Diluted shares outstanding is calculated using the methods and assumptions described in our press release; these are different from GAAP dilution, which is calculated based on the treasury stock method. See page 10 of our Q2'26 press release for additional information.
1. On a trade date basis for the respective quarter.
2. Diluted shares outstanding shown as reported at the time of each respective quarter's earnings release.

Leverage Ratios and Debt Maturity Schedule

Gross and Net Leverage[1]



Debt Maturity Schedule ($M)[2]



[1] Leverage is calculated utilizing the non-GAAP measure Adjusted EBITDA as the denominator. For a reconciliation of the non-GAAP measure for each period presented, see page 35.
[2] Reflects debt maturity schedule as of June 30, 2026.

Q2 2026

Appendix

Trended Revenue Metrics

	2024				2025				2026		Year Ended December 31,		YTD
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	2024	2025	2026
Revenue (in millions, rounding differences may occur)													
Direct Revenue:													
Tinder	$ 481.5	$ 479.9	$ 503.2	$ 476.0	$ 447.4	$ 461.2	$ 490.6	$ 463.8	$ 454.7	$ 457.5	$ 1,940.6	$ 1,862.9	$ 912.2
Hinge	123.8	133.6	145.4	147.7	152.2	167.5	184.7	186.5	194.5	203.5	550.4	690.9	398.0
Everyone Everywhere	240.1	234.6	230.6	221.7	212.8	216.8	221.4	210.1	198.7	178.9	926.9	861.1	377.6
Total Direct Revenue	845.3	848.1	879.2	845.4	812.4	845.5	896.7	860.3	847.9	839.9	3,418.0	3,414.9	1,687.8
Indirect Revenue	14.3	15.9	16.3	14.8	18.7	18.3	17.6	17.7	16.1	13.2	61.4	72.3	29.2
Match Group	$ 859.6	$ 864.1	$ 895.5	$ 860.2	$ 831.2	$ 863.7	$ 914.3	$ 878.0	$ 863.9	$ 853.1	$ 3,479.4	$ 3,487.2	$ 1,717.0
Payers (in thousands)													
Tinder	9,713	9,634	9,945	9,491	9,107	8,970	9,258	8,769	8,632	8,518	9,696	9,026	8,575
Hinge	1,424	1,484	1,602	1,619	1,697	1,747	1,873	1,886	1,957	2,049	1,532	1,801	2,003
Everyone Everywhere	3,793	3,723	3,667	3,497	3,394	3,376	3,396	3,184	2,932	2,683	3,670	3,338	2,807
Match Group	14,930	14,841	15,214	14,607	14,198	14,093	14,527	13,839	13,521	13,250	14,898	14,165	13,385
RPP													
Tinder	$ 16.52	$ 16.61	$ 16.87	$ 16.72	$ 16.38	$ 17.14	$ 17.66	$ 17.63	$ 17.56	$ 17.90	$ 16.68	$ 17.20	$ 17.73
Hinge	$ 28.96	$ 30.01	$ 30.26	$ 30.42	$ 29.90	$ 31.96	$ 32.87	$ 32.96	$ 33.13	$ 33.11	$ 29.94	$ 31.97	$ 33.12
Everyone Everywhere	$ 21.10	$ 21.00	$ 20.96	$ 21.13	$ 20.90	$ 21.40	$ 21.73	$ 21.99	$ 22.59	$ 22.24	$ 21.05	$ 21.50	$ 22.42
Match Group	$ 18.87	$ 19.05	$ 19.26	$ 19.29	$ 19.07	$ 20.00	$ 20.58	$ 20.72	$ 20.90	$ 21.13	$ 19.12	$ 20.09	$ 21.02

Trended Profitability Metrics

	2024				2025				2026		Year Ended December 31,		YTD
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	2024	2025	2026
Net income attributable to Match Group, Inc. shareholders (in millions)													
Match Group	$ 123.2	$ 133.3	$ 136.5	$ 158.3	$ 117.6	$ 125.5	$ 160.7	$ 209.7	$ 166.8	$ 170.5	$ 551.3	$ 613.4	$ 337.4
Net Income Margin	14 %	15 %	15 %	18 %	14 %	15 %	18 %	24 %	19 %	20 %	16 %	18 %	20 %
Operating Income (Loss) (in millions, rounding differences may occur)													
Tinder	$ 210.0	$ 218.5	$ 234.3	$ 226.3	$ 193.3	$ 217.0	$ 183.7	$ 238.6	$ 215.9	$ 210.9	$ 889.2	$ 832.6	$ 426.8
Hinge	18.5	30.2	42.2	30.6	28.6	38.9	46.3	52.4	56.1	63.1	121.5	166.3	119.2
Everyone Everywhere	9.7	14.3	(15.8)	25.6	10.1	(4.7)	32.2	31.8	3.9	21.0	33.7	69.5	24.9
Corporate and Unallocated Costs	(53.5)	(58.5)	(50.1)	(59.1)	(59.5)	(57.3)	(41.0)	(38.1)	(39.5)	(49.5)	(221.1)	(195.9)	(89.1)
Match Group	$ 184.7	$ 204.5	$ 210.7	$ 223.4	$ 172.6	$ 193.9	$ 221.3	$ 284.7	$ 236.4	$ 245.5	$ 823.3	$ 872.5	$ 481.9
Operating Income (Loss) Margin													
Tinder	43 %	44 %	45 %	46 %	42 %	46 %	36 %	50 %	46 %	45 %	45 %	43 %	46 %
Hinge	15 %	23 %	29 %	21 %	19 %	23 %	25 %	28 %	29 %	31 %	22 %	24 %	30 %
Everyone Everywhere	4 %	6 %	(7) %	11 %	5 %	(2) %	14 %	15 %	2 %	12 %	4 %	8 %	6 %
Match Group	21 %	24 %	24 %	26 %	21 %	22 %	24 %	32 %	27 %	29 %	24 %	25 %	28 %
Adjusted EBITDA (in millions, rounding differences may occur)													
Tinder	$ 239.8	$ 251.7	$ 266.3	$ 259.2	$ 228.5	$ 246.2	$ 203.8	$ 262.9	$ 237.1	$ 233.0	$ 1,017.0	$ 941.4	$ 470.1
Hinge	29.0	42.2	51.4	43.9	42.6	53.8	62.6	67.5	70.5	79.4	166.5	226.5	150.0
Everyone Everywhere	51.6	56.1	59.4	64.1	47.7	32.0	62.7	64.5	60.5	54.1	231.2	206.8	114.6
Corporate and Unallocated Costs	(40.9)	(43.6)	(34.6)	(43.2)	(43.5)	(42.1)	(27.7)	(24.9)	(25.2)	(35.2)	(162.4)	(138.3)	(60.4)
Match Group	$ 279.4	$ 306.4	$ 342.5	$ 323.9	$ 275.2	$ 289.9	$ 301.4	$ 369.8	$ 342.9	$ 331.3	$ 1,252.4	$ 1,236.4	$ 674.2
Adjusted EBITDA Margin													
Tinder	49 %	51 %	52 %	53 %	49 %	52 %	40 %	55 %	51 %	50 %	51 %	49 %	50 %
Hinge	23 %	32 %	35 %	30 %	28 %	32 %	34 %	36 %	36 %	39 %	30 %	33 %	38 %
Everyone Everywhere	21 %	24 %	25 %	29 %	22 %	15 %	28 %	30 %	30 %	30 %	25 %	24 %	30 %
Match Group	33 %	35 %	38 %	38 %	33 %	34 %	33 %	42 %	40 %	39 %	36 %	35 %	39 %

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Income to Adjusted EBITDA

	Three Months Ended March 31, 2024				
	Tinder	Hinge	Everyone Everywhere	Corporate & unallocated costs	Total Match Group
	(Dollars in thousands)				
Net income attributable to Match Group, Inc. shareholders					$ 123,198
Add back:					
Net income attributable to redeemable noncontrolling interests					36
Income tax provision					30,625
Other income, net					(9,474)
Interest expense					40,353
Operating Income (Loss)	$ 210,042	$ 18,505	$ 9,654	$ (53,463)	$ 184,738
Stock-based compensation expense	20,541	9,915	22,129	11,235	63,820
Depreciation	9,253	535	9,428	1,305	20,521
Amortization of intangibles	—	—	10,367	—	10,367
Adjusted EBITDA	$ 239,836	$ 28,955	$ 51,578	$ (40,923)	$ 279,446
Revenue	$ 493,110	$ 123,753	$ 242,784	$ —	$ 859,647
Net Income Margin					14 %
Operating Income Margin	43 %	15 %	4 %	NA	21 %
Adjusted EBITDA Margin	49 %	23 %	21 %	NA	33 %

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Income to Adjusted EBITDA

	Three Months Ended June 30, 2024					
	Tinder	Hinge	Everyone Everywhere	Corporate & unallocated costs	Eliminations	Total Match Group
	(Dollars in thousands)					
Net income attributable to Match Group, Inc. shareholders						$ 133,314
Add back:						
Net income attributable to redeemable noncontrolling interests						6
Income tax provision						41,693
Other income, net						(10,525)
Interest expense						40,038
Operating Income (Loss)	$ 218,530	$ 30,214	$ 14,271	$ (58,489)	$ —	$ 204,526
Stock-based compensation expense	23,415	11,464	21,378	13,610	—	69,867
Depreciation	9,752	547	9,490	1,303	—	21,092
Amortization of intangibles	—	—	10,952	—	—	10,952
Adjusted EBITDA	$ 251,697	$ 42,225	$ 56,091	$ (43,576)	$ —	$ 306,437
Revenue	$ 492,908	$ 133,569	$ 237,595	$ —	$ (6)	$ 864,066
Net Income Margin						15 %
Operating Income Margin	44 %	23 %	6 %	NA	NA	24 %
Adjusted EBITDA Margin	51 %	32 %	24 %	NA	NA	35 %

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Income to Adjusted EBITDA

	Three Months Ended September 30, 2024					
	Tinder	Hinge	Everyone Everywhere	Corporate & unallocated costs	Eliminations	Total Match Group
	(Dollars in thousands)					
Net income attributable to Match Group, Inc. shareholders						$ 136,468
Add back:						
Net income attributable to redeemable noncontrolling interests						13
Income tax provision						41,159
Other income, net						(7,100)
Interest expense						40,120
Operating Income (Loss)	$ 234,304	$ 42,207	$ (15,785)	$ (50,066)	$ —	$ 210,660
Stock-based compensation expense	22,601	8,599	19,154	14,134	—	64,488
Depreciation	9,420	620	13,949	1,313	—	25,302
Impairments and amortization of intangibles	—	—	42,090	—	—	42,090
Adjusted EBITDA	$ 266,325	$ 51,426	$ 59,408	$ (34,619)	$ —	$ 342,540
Revenue	$ 516,778	$ 145,425	$ 233,463	$ —	$ (182)	$ 895,484
Net Income Margin						15 %
Operating Income (Loss) Margin	45 %	29 %	(7) %	NA	NA	24 %
Adjusted EBITDA Margin	52 %	35 %	25 %	NA	NA	38 %

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Income to Adjusted EBITDA

	Three Months Ended December 31, 2024					
	Tinder	Hinge	Everyone Everywhere	Corporate & unallocated costs	Eliminations	Total Match Group
	(Dollars in thousands)					
Net income attributable to Match Group, Inc. shareholders						$ 158,296
Add back:						
Net loss attributable to noncontrolling interests						(18)
Income tax provision						39,266
Other income, net						(13,716)
Interest expense						39,560
Operating Income (Loss)	$ 226,346	$ 30,556	$ 25,603	$ (59,117)	$ —	$ 223,388
Stock-based compensation expense	23,584	12,695	18,079	14,848	—	69,206
Depreciation	9,235	621	9,699	1,029	—	20,584
Amortization of intangibles	—	—	10,766	—	—	10,766
Adjusted EBITDA	$ 259,165	$ 43,872	$ 64,147	$ (43,240)	$ —	$ 323,944
Revenue	$ 488,341	$ 147,688	$ 224,848	$ —	$ (701)	$ 860,176
Net Income Margin						18 %
Operating Income Margin	46 %	21 %	11 %	NA	NA	26 %
Adjusted EBITDA Margin	53 %	30 %	29 %	NA	NA	38 %

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Income to Adjusted EBITDA

	Three Months Ended March 31, 2025					
	Tinder	**Hinge**	**Everyone Everywhere**	**Corporate & unallocated costs**	**Eliminations**	**Total Match Group**
	(Dollars in thousands)					
Net income attributable to Match Group, Inc. shareholders						$ 117,570
Add back:						
Net income attributable to noncontrolling interests						1
Income tax provision						22,382
Other income, net						(2,616)
Interest expense						35,256
Operating Income (Loss)	$ 193,348	$ 28,625	$ 10,125	$ (59,505)	$ —	$ 172,593
Stock-based compensation expense	25,315	13,232	17,061	14,786	—	70,394
Depreciation	9,805	718	9,991	1,215	—	21,729
Amortization of intangibles	—	—	10,478	—	—	10,478
Adjusted EBITDA	$ 228,468	$ 42,575	$ 47,655	$ (43,504)	$ —	$ 275,194
Revenue	$ 463,416	$ 152,243	$ 216,252	$ —	$ (733)	$ 831,178
Net Income Margin						14 %
Operating Income Margin	42 %	19 %	5 %	NA	NA	21 %
Adjusted EBITDA Margin	49 %	28 %	22 %	NA	NA	33 %

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Income to Adjusted EBITDA

	Three Months Ended June 30, 2025					
	Tinder	Hinge	Everyone Everywhere	Corporate & unallocated costs	Eliminations	Total Match Group
	(Dollars in thousands)					
Net income attributable to Match Group, Inc. shareholders						$ 125,478
Add back:						
Net income attributable to noncontrolling interests						—
Income tax provision						32,227
Other expense, net						4,056
Interest expense						32,160
Operating Income (Loss)	$ 216,968	$ 38,926	$ (4,659)	$ (57,314)	$ —	$ 193,921
Stock-based compensation expense	23,722	14,044	16,061	13,640	—	67,467
Depreciation	5,524	865	10,123	1,549	—	18,061
Amortization of intangibles	—	—	10,498	—	—	10,498
Adjusted EBITDA	$ 246,214	$ 53,835	$ 32,023	$ (42,125)	$ —	$ 289,947
Revenue	$ 476,701	$ 167,505	$ 220,504	$ —	$ (972)	$ 863,738
Net Income Margin						15 %
Operating Income (Loss) Margin	46 %	23 %	(2) %	NA	NA	22 %
Adjusted EBITDA Margin	52 %	32 %	15 %	NA	NA	34 %

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Income to Adjusted EBITDA

	Three Months Ended September 30, 2025					
	Tinder	**Hinge**	**Everyone Everywhere**	**Corporate & unallocated costs**	**Eliminations**	**Total Match Group**
	(Dollars in thousands)					
Net income attributable to Match Group, Inc. shareholders						$ 160,749
Add back:						
Net income attributable to noncontrolling interests						7
Income tax provision						32,882
Other income, net						(9,328)
Interest expense						37,024
Operating Income (Loss)	$ 183,743	$ 46,314	$ 32,248	$ (40,971)	$ —	$ 221,334
Stock-based compensation expense	17,624	15,238	11,288	12,156	—	56,306
Depreciation	2,451	1,071	10,206	1,117	—	14,845
Amortization of intangibles	—	—	8,921	—	—	8,921
Adjusted EBITDA	$ 203,818	$ 62,623	$ 62,663	$ (27,698)	$ —	$ 301,406
Revenue	$ 505,344	$ 184,671	$ 225,616	$ —	$ (1,356)	$ 914,275
Net Income Margin						18 %
Operating Income Margin	36 %	25 %	14 %	NA	NA	24 %
Adjusted EBITDA Margin	40 %	34 %	28 %	NA	NA	33 %

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Income to Adjusted EBITDA

	Three Months Ended December 31, 2025					
	Tinder	Hinge	Everyone Everywhere	Corporate & unallocated costs	Eliminations	Total Match Group
	(Dollars in thousands)					
Net income attributable to Match Group, Inc. shareholders						$ 209,649
Add back:						
Net income attributable to noncontrolling interests						7
Income tax provision						45,051
Other income, net						(13,137)
Interest expense						43,111
Operating Income (Loss)	$ 238,579	$ 52,421	$ 31,810	$ (38,129)	$ —	$ 284,681
Stock-based compensation expense	22,925	13,765	15,190	12,155	—	64,035
Depreciation	1,347	1,280	8,819	1,031	—	12,477
Amortization of intangibles	—	—	8,651	—	—	8,651
Adjusted EBITDA	$ 262,851	$ 67,466	$ 64,470	$ (24,943)	$ —	$ 369,844
Revenue	$ 479,250	$ 186,453	$ 213,887	$ —	$ (1,584)	$ 878,006
Net Income Margin						24 %
Operating Income Margin	50 %	28 %	15 %	NA	NA	32 %
Adjusted EBITDA Margin	55 %	36 %	30 %	NA	NA	42 %

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Income to Adjusted EBITDA

	Three Months Ended March 31, 2026					
	Tinder	Hinge	Everyone Everywhere	Corporate & unallocated costs	Eliminations	Total Match Group
	(Dollars in thousands)					
Net income attributable to Match Group, Inc. shareholders						$ 166,837
Add back:						
Net income attributable to noncontrolling interests						8
Income tax provision						33,686
Other income, net						(6,640)
Interest expense						42,525
Operating Income (Loss)	$ 215,924	$ 56,112	$ 3,901	$ (39,521)	$ —	$ 236,416
Stock-based compensation expense	19,576	12,682	13,052	13,257	—	58,567
Depreciation	1,552	1,723	9,768	1,089	—	14,132
Impairment and amortization of intangibles	—	—	33,767	—	—	33,767
Adjusted EBITDA	$ 237,052	$ 70,517	$ 60,488	$ (25,175)	$ —	$ 342,882
Revenue	$ 468,638	$ 194,497	$ 202,476	$ —	$ (1,677)	$ 863,934
Net Income Margin						19 %
Operating Income Margin	46 %	29 %	2 %	NA	NA	27 %
Adjusted EBITDA Margin	51 %	36 %	30 %	NA	NA	40 %

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Income to Adjusted EBITDA

	Three Months Ended June 30, 2026					
	Tinder	Hinge	Everyone Everywhere	Corporate & unallocated costs	Eliminations	Total Match Group
	(Dollars in thousands)					
Net income attributable to Match Group, Inc. shareholders						$ 170,546
Add back:						
Income tax provision						44,102
Other expense, net						(11,579)
Interest expense						42,381
Operating Income (Loss)	$ 210,890	$ 63,094	$ 21,001	$ (49,535)	$ —	$ 245,450
Stock-based compensation expense	20,432	14,446	13,799	13,344	—	62,021
Depreciation	1,677	1,903	10,763	982	—	15,325
Amortization of intangibles	—	—	8,531	—	—	8,531
Adjusted EBITDA	$ 232,999	$ 79,443	$ 54,094	$ (35,209)	$ —	$ 331,327
Revenue	$ 469,413	$ 203,533	$ 181,981	$ —	$ (1,822)	$ 853,105
Net Income Margin						20 %
Operating Income Margin	45 %	31 %	12 %	NA	NA	29 %
Adjusted EBITDA Margin	50 %	39 %	30 %	NA	NA	39 %

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Income to Adjusted EBITDA

	Year Ended December 31, 2024					
	Tinder	Hinge	Everyone Everywhere	Corporate & unallocated costs	Eliminations	Total Match Group
	(Dollars in thousands)					
Net income attributable to Match Group, Inc. shareholders						$ 551,276
Add back:						
Net income attributable to noncontrolling interests						37
Income tax provision						152,743
Other income, net						(40,815)
Interest expense						160,071
Operating Income (Loss)	$ 889,222	$ 121,482	$ 33,743	$ (221,135)	$ —	$ 823,312
Stock-based compensation expense	90,141	42,673	80,740	53,827	—	267,381
Depreciation	37,660	2,323	42,566	4,950	—	87,499
Impairments and amortization of intangibles	—	—	74,175	—	—	74,175
Adjusted EBITDA	$ 1,017,023	$ 166,478	$ 231,224	$ (162,358)	$ —	$ 1,252,367
Revenue	$ 1,991,137	$ 550,435	$ 938,690	$ —	$ (889)	$ 3,479,373
Net Income Margin						16 %
Operating Income Margin	45 %	22 %	4 %	NA	NA	24 %
Adjusted EBITDA Margin	51 %	30 %	25 %	NA	NA	36 %

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Income to Adjusted EBITDA

	Year Ended December 31, 2025					
	Tinder	Hinge	Everyone Everywhere	Corporate & unallocated costs	Eliminations	Total Match Group
	(Dollars in thousands)					
Net income attributable to Match Group, Inc. shareholders						$ 613,446
Add back:						
Net income attributable to noncontrolling interests						15
Income tax provision						132,542
Other income, net						(21,025)
Interest expense						147,551
Operating Income (Loss)	$ 832,638	$ 166,286	$ 69,524	$ (195,919)	$ —	$ 872,529
Stock-based compensation expense	89,586	56,279	59,600	52,737	—	258,202
Depreciation	19,127	3,934	39,139	4,912	—	67,112
Amortization of intangibles	—	—	38,548	—	—	38,548
Adjusted EBITDA	$ 941,351	$ 226,499	$ 206,811	$ (138,270)	$ —	$ 1,236,391
Revenue	$ 1,924,711	$ 690,872	$ 876,259	$ —	$ (4,645)	$ 3,487,197
Net Income Margin						18 %
Operating Income Margin	43 %	24 %	8 %	NA	NA	25 %
Adjusted EBITDA Margin	49 %	33 %	24 %	NA	NA	35 %

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Income to Adjusted EBITDA

	Six Months Ended June 30, 2026					
	Tinder	**Hinge**	**Everyone Everywhere**	**Corporate & unallocated costs**	**Eliminations**	**Total Match Group**
	(Dollars in thousands)					
Net income attributable to Match Group, Inc. shareholders						$ 337,383
Add back:						
Net income attributable to noncontrolling interests						8
Income tax provision						77,788
Other income, net						(18,219)
Interest expense						84,906
Operating Income (Loss)	$ 426,814	$ 119,206	$ 24,902	$ (89,056)	$ —	$ 481,866
Stock-based compensation expense	40,008	27,128	26,851	26,601	—	120,588
Depreciation	3,229	3,626	20,531	2,071	—	29,457
Impairments and amortization of intangibles	—	—	42,298	—	—	42,298
Adjusted EBITDA	$ 470,051	$ 149,960	$ 114,582	$ (60,384)	$ —	$ 674,209
Revenue	$ 938,051	$ 398,030	$ 384,457	$ —	$ (3,499)	$ 1,717,039
Net Income Margin						20 %
Operating Income Margin	46 %	30 %	6 %	NA	NA	28 %
Adjusted EBITDA Margin	50 %	38 %	30 %	NA	NA	39 %

GAAP to Non-GAAP Reconciliations

Reconciliation of GAAP Revenue to Non-GAAP Revenue, Excluding Foreign Exchange Effects

	Three Months Ended June 30,			
	2026	$ Change	% Change	2025
	(Dollars in millions, rounding differences may occur)			
Direct Revenue, as reported	$ 839.9	$ (5.5)	(1)%	$ 845.5
Foreign exchange effects	(6.5)			
Direct Revenue, excluding foreign exchange effects	$ 833.4	$ (12.0)	(1)%	$ 845.5
Tinder Direct Revenue, as reported	$ 457.5	$ (3.7)	(1)%	$ 461.2
Foreign exchange effects	(6.1)			
Tinder Direct Revenue, excluding foreign exchange effects	$ 451.4	$ (9.8)	(2)%	$ 461.2
Hinge Direct Revenue, as reported	$ 203.5	$ 36.0	22 %	$ 167.5
Foreign exchange effects	(1.9)			
Hinge Direct Revenue, excluding foreign exchange effects	$ 201.6	$ 34.1	20 %	$ 167.5
Everyone Everywhere Direct Revenue, as reported	$ 178.9	$ (37.9)	(17)%	$ 216.8
Foreign exchange effects	1.5			
Everyone Everywhere Direct Revenue, excluding foreign exchange effects	$ 180.5	$ (36.3)	(17)%	$ 216.8

GAAP to Non-GAAP Reconciliations

Reconciliation of GAAP Revenue to Non-GAAP Revenue, Excluding Foreign Exchange Effects

	Three Months Ended June 30,			
	2026	$ Change	% Change	2025
	(Dollars in millions, rounding differences may occur)			
Total Revenue, as reported	$ 853.1	$ (10.6)	(1)%	$ 863.7
Foreign exchange effects	(6.6)			
Total Revenue, excluding foreign exchange effects	$ 846.5	$ (17.2)	(2)%	$ 863.7

	Three Months Ended March 31,			
	2026	$ Change	% Change	2025
	(Dollars in millions, rounding differences may occur)			
Total Revenue, as reported	$ 863.9	$ 32.8	4 %	$ 831.2
Foreign exchange effects	(31.6)			
Total Revenue, excluding foreign exchange effects	$ 832.3	$ 1.1	— %	$ 831.2

	Three Months Ended December 31,			
	2025	$ Change	% Change	2024
	(Dollars in millions, rounding differences may occur)			
Total Revenue, as reported	$ 878.0	$ 17.8	2 %	$ 860.2
Foreign exchange effects	(19.8)			
Total Revenue, excluding foreign exchange effects	$ 858.2	$ (2.0)	— %	$ 860.2

	Three Months Ended September 30,			
	2025	$ Change	% Change	2024
	(Dollars in millions, rounding differences may occur)			
Total Revenue, as reported	$ 914.3	$ 18.8	2 %	$ 895.5
Foreign exchange effects	(12.2)			
Total Revenue, excluding foreign exchange effects	$ 902.1	$ 6.6	1 %	$ 895.5

	Three Months Ended June 30,			
	2025	$ Change	% Change	2024
	(Dollars in millions, rounding differences may occur)			
Total Revenue, as reported	$ 863.7	$ (0.3)	— %	$ 864.1
Foreign exchange effects	(11.2)			
Total Revenue, excluding foreign exchange effects	$ 852.5	$ (11.5)	(1)%	$ 864.1

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Cash Provided by Operating Activities to Free Cash Flow

	Years Ended December 31, 2024	Years Ended December 31, 2025	LTM Q2'26
	(Dollars in thousands)		
Net cash provided by operating activities	$ 932,719	$ 1,080,380	$ 1,207,620
Capital expenditures	(50,578)	(56,765)	(66,166)
Free cash flow	$ 882,141	$ 1,023,615	$ 1,141,454

	For the Three Months Ended June 30, 2025	September 30, 2025	December 31, 2025	March 31, 2026	June 30, 2026
	(Dollars in thousands)				
Net cash provided by operating activities	$ 243,842	$ 320,641	$ 322,780	$ 194,358	$ 369,841
Capital expenditures	(12,870)	(13,803)	(14,665)	(20,384)	(17,314)
Free cash flow	$ 230,972	$ 306,838	$ 308,115	$ 173,974	$ 352,527

GAAP to Non-GAAP Reconciliations

Reconciliation of Net Income to Adjusted EBITDA used in Leverage Ratios

	Years Ended December 31,		
	2024	2025	LTM Q2'26
		(Dollars in thousands)	
Net income attributable to Match Group, Inc. shareholders	$ 551,276	$ 613,446	$ 707,781
Add back:			
Net income attributable to noncontrolling interests	37	15	22
Income tax provision	152,743	132,542	155,721
Other income, net	(40,815)	(21,025)	(40,684)
Interest expense	160,071	147,551	165,041
Stock-based compensation expense	267,381	258,202	240,929
Depreciation	87,499	67,112	56,779
Impairments and amortization of intangibles	74,175	38,548	59,870
Adjusted EBITDA	$ 1,252,367	$ 1,236,391	$ 1,345,459