

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Match Group Inc		2 Issuer's employer identification number (EIN) 26-4278917	
3 Name of contact for additional information Lance Barton	4 Telephone No. of contact 212-314-7400	5 Email address of contact IR@match.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 8750 N. Central Expwy., Suite 1400		7 City, town, or post office, state, and ZIP code of contact Dallas, TX 75231	
8 Date of action December 19, 2018		9 Classification and description Common and Class B Stock	
10 CUSIP number 57665R106	11 Serial number(s)	12 Ticker symbol MTCH	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On December 19, 2018, Match Group Inc ("Match") made a distribution to its shareholders which, for U.S. Federal Income Tax purposes, exceeded Match's Earnings and Profits, resulting in a partial return of capital and a partial dividend.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ 99.77% represented a return of capital for U.S. Federal Income Tax purposes. The remaining 0.23% is treated as dividend income for U.S. Federal Income Tax purposes and does not affect the shareholders' basis.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ Section 301 provides the rules which govern the effects on distributions of property. Distributions that are classified as a return of capital reduce the basis in the stock it relates to. The return of capital was calculated by comparing the total distributions made during the year against Match's Earnings & Profits as calculated for U.S. Federal Income Tax purposes. The gross distribution is \$2.00 per share of which \$1.99 is a return of capital and about half of \$0.01 is a dividend.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Section 301

18 Can any resulting loss be recognized? ▶ No loss is recognized on the distribution. A loss may be generated by a shareholder who sells their shares for less than their basis in the stock.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The distribution occurred on December 19th, 2018 and thus is reportable for the tax year ending on December 31, 2018. Please consult your tax advisor with respect to the information provided above.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 1/9/2019

Print your name ▶ Phil Eigenmann Title ▶ Chief Accounting Officer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	<u>KEZIA HENDRIX</u>		<u>01/09/2019</u>		<u>P01380208</u>
	Firm's name ▶ <u>PRICEWATERHOUSECOOPERS, LLP</u>	Firm's EIN ▶ <u>13-4008324</u>		Phone no. <u>646-471-4000</u>	
	Firm's address ▶ <u>300 MADISON AVE, NEW YORK, NY 10017</u>				