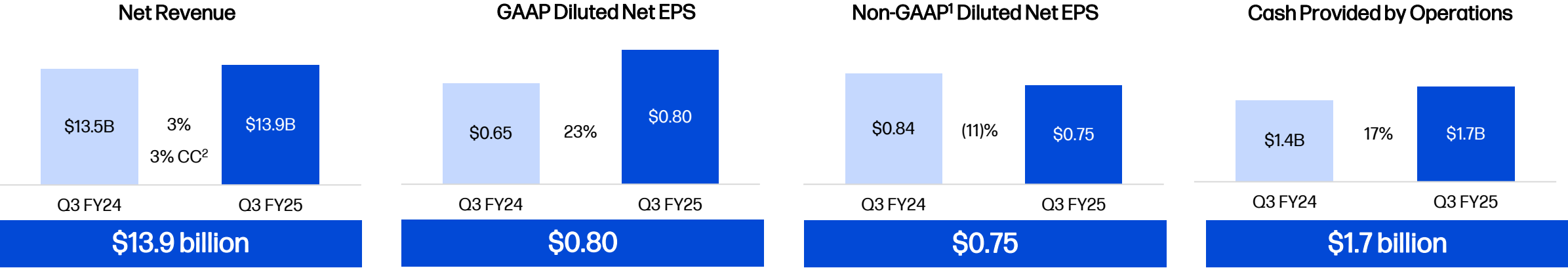





# HP Inc. Reports FY25 Third Quarter Results



Net Revenue up y/y for the 5 <sup>th</sup> consecutive quarter	Unveiled the OmniBook 5 Series - AI laptop, noted for battery life, sleek design, and advanced AI integration, earning "Best of Computex" award	Delivered \$1.5 billion of free cash flow <sup>4</sup> and returned \$0.4 billion to shareholders
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 Personal Systems		 Printing		 Capital Allocation		
Net revenue	Operating profit	Net revenue	Operating profit	Dividend Payment	Stock repurchase	Net debt <sup>3</sup>
\$9.9 billion	\$541 million	\$4.0 billion	\$689 million	\$272 million	\$150 million	\$6.8 billion
6% y/y	5.4% of net revenue	(4)% y/y	17.3% of net revenue	\$0.29 per share	Approximately 5.5 million shares	Down by \$1.3 billion q/q
6% y/y CC <sup>2</sup>		(3)% y/y CC <sup>2</sup>				

1. All non-GAAP numbers have been adjusted to exclude certain items. A reconciliation of specific adjustments to GAAP results for the current and prior periods is included as a part of Q3 FY25 Results Presentation available at investor.hp.com  
2. CC = constant currency; adjusted to exclude the effect of foreign currency exchange fluctuations calculated by translating current period revenue using monthly exchange rates from the comparative period and excluding any hedging impact recognized in the current period  
3. Net cash (debt) is defined as gross cash less gross debt after adjusting the effect of unamortized premium/discount on debt issuance, debt issuance costs and gains/losses on interest rate swap  
4. Free cash flow = Net cash provided by operating activities adjusted for net investment in leases from integrated financing and net investment in property, plant and equipment and purchased intangible