

State Street 1Q26 Results and Metrics

About Us

State Street Corporation (NYSE: STT) is one of the world's leading providers of financial services to institutional investors, including investment services, markets and financing solutions and investment management.

We service and manage investments for the world's governments, institutions and investment companies through a global network of approximately 51,000 employees, operating in more than 100 geographic markets as of March 31, 2026.

Our purpose is to help achieve better outcomes for the world's investors and the people they serve. This singular purpose is at the core of our vision to be an essential partner and the leading asset servicer, asset manager and data insight provider to the owners and managers of the world's capital.

This sheet contains selected highlights from our 1Q26 earnings announcement and is intended to be reviewed with those materials and our detailed, comprehensive SEC filings available at investors.statestreet.com.

Financial Highlights

GAAP basis, unless otherwise noted^A
YoY vs. 1Q25; AUC/A and AUM as of period-end^B

Total Revenue	Total Fee Revenue	Net Interest Income
\$3.8B	\$3.0B	\$835M
▲ 16%	▲ 15%	▲ 17%
Pre-tax Margin	Return on Equity	Return on Tangible Common Equity^A
25.5%	11.6%	17.6%
▲ 0.5% pts	▲ 1.0% pts	▲ 1.2% pts
29.0% <i>ex-notables^A</i>	13.3% <i>ex-notables^A</i>	20.1% <i>ex-notables^A</i>
Diluted Earnings Per Share	AUC/A^B	AUM^B
\$2.49	\$54.5T	\$5.6T
▲ 22%	▲ 17%	▲ 20%
\$2.84 <i>ex-notables^A</i>		

Balance Sheet and Capital

Period-end as of March 31, 2026

Assets	Deposits	Investment Portfolio
\$392B	\$293B	\$108B
CET1^C	Capital Returned^D	Total Payout^D
10.6%	\$633M	90%

Revenue Mix^E

GAAP basis



^A This is a non-GAAP presentation. Non-GAAP financial measures should be considered in addition to, not as a substitute for or superior to, financial measures determined in conformity with GAAP. Refer to the 1Q26 Earnings Release Addendum on our Investor Relations website ([click here](#)) for explanations and reconciliations of our non-GAAP financial information. ^B AUC/A represents assets under custody and/or administration. AUM represents assets under management. AUM as of March 31, 2026 includes approximately \$184B of assets with respect to SPDR[®] products for which State Street Global Advisors Funds Distributors, LLC (SSGA FD) acts solely as the marketing agent. SSGA FD and State Street Investment Management are affiliated. ^C CET1 represents common equity tier 1 ratio under the standardized approach. Our standardized approach capital ratios were binding as of March 31, 2026. ^D Capital returned represents the common stock dividends declared during 1Q26 and common share repurchases made in 1Q26. Total payout represents capital returned divided by net income available to common shareholders over the period of 1Q26. ^E Total revenue also includes Other fee revenue of \$107M in 1Q26 and Other income of \$1M in 1Q26, which represent ~3% and ~0% of Total revenue, respectively. Revenue mix shown as a percentage of Total revenue and may not sum to 100% due to rounding.

Last updated on April 17, 2026.

