

State Street 2Q25

Results and Metrics

About Us

State Street Corporation (NYSE: STT) is one of the world's leading providers of financial services to institutional investors including investment servicing, investment management and investment research and trading.

We service and manage investments for the world's governments, institutions and investment companies through a global network of approximately 52,000 employees, operating in more than 100 geographic markets as of June 30, 2025.

Our purpose is to help achieve better outcomes for the world's investors and the people they serve. This singular purpose is at the core of our vision to be an essential partner and the leading asset servicer, asset manager and data insight provider to the owners and managers of the world's capital.

This sheet contains selected highlights from our 2Q25 earnings announcement and is intended to be reviewed with those materials and our detailed, comprehensive SEC filings available at investors.statestreet.com.

Financial Highlights

GAAP basis, unless otherwise noted^A

YoY vs. 2Q24; AUC/A and AUM as of period-end^B

Total Revenue	Total Fee Revenue	Net Interest Income
\$3.4B	\$2.7B	\$729M
▲ 8.1%	▲ 10.7%	▼ (0.8)%
Net Income	Pre-tax Margin	Return on Equity
\$693M	25.8%	10.8%
▼ (2.5)%	▼ (2.8)% pts	▼ (1.1)% pts
	29.6% <i>ex-notables^A</i>	12.5% <i>ex-notables^A</i>
Diluted Earnings Per Share	AUC/A^B	AUM^B
\$2.17	\$49.0T	\$5.1T
▲ 0.9%	▲ 10.6%	▲ 17.1%
\$2.53 <i>ex-notables^A</i>		

Balance Sheet and Capital

Period-end as of June 30, 2025

Assets	Deposits	Investment Portfolio
\$377B	\$283B	\$114B
CET1^C	Capital Returned^D	Total Payout^D
10.7%	\$517M	82%

Revenue Mix^E

GAAP basis



^A This is a non-GAAP presentation. Non-GAAP financial measures should be considered in addition to, not as a substitute for or superior to, financial measures determined in conformity with GAAP. Refer to the 2Q25 Earnings Release Addendum on our Investor Relations website ([click here](#)) for explanations and reconciliations of our non-GAAP financial information. ^B AUC/A represents assets under custody and/or administration. AUM represents assets under management. AUM as of June 30, 2025 includes approximately \$116B of assets with respect to SPDR® products for which State Street Global Advisors Funds Distributors, LLC (SSGA FD) acts solely as the marketing agent. SSGA FD and State Street Investment Management are affiliated. ^C CET1 represents common equity tier 1 ratio under the standardized approach. Our standardized approach capital ratios were binding as of June 30, 2025. ^D Capital returned represents the common stock dividends declared during 2Q25 and common share repurchases made in 2Q25. Total payout represents capital returned divided by net income available to common shareholders over the period of 2Q25. ^E Total revenue also includes Other fee revenue of \$66M in 2Q25, which represents ~2% of Total revenue. Revenue mix shown as a percentage of Total revenue and may not sum to 100% due to rounding.

Last updated on July 15, 2025.

