

# State Street 3Q26

## Results and Metrics

### About Us

State Street Corporation (NYSE: STT) is one of the world's leading providers of financial services to institutional investors, including investment services, markets and financing solutions and investment management.

We service and manage investments for the world's governments, institutions and investment companies through a global network of approximately 51,000 employees, operating in more than 100 geographic markets as of September 30, 2026.

Our purpose is to help achieve better outcomes for the world's investors and the people they serve. This singular purpose is at the core of our vision to be an essential partner and the leading asset servicer, asset manager and data insight provider to the owners and managers of the world's capital.

This sheet contains selected highlights from our 3Q26 earnings announcement and is intended to be reviewed with those materials and our detailed, comprehensive SEC filings available at [investors.statestreet.com](https://investors.statestreet.com).

### Financial Highlights

GAAP basis, unless otherwise noted<sup>A</sup>

YoY vs. 3Q25; AUC/A and AUM as of period-end<sup>B</sup>

|                                   |                          |                                                     |
|-----------------------------------|--------------------------|-----------------------------------------------------|
| <b>Total Revenue</b>              | <b>Total Fee Revenue</b> | <b>Net Interest Income</b>                          |
| <b>\$4.0B</b>                     | <b>\$3.1B</b>            | <b>\$864M</b>                                       |
| ▲ 13%                             | ▲ 11%                    | ▲ 21%                                               |
| <b>Pre-tax Margin</b>             | <b>Return on Equity</b>  | <b>Return on Tangible Common Equity<sup>A</sup></b> |
| <b>34.6%</b>                      | <b>16.4%</b>             | <b>25.1%</b>                                        |
| ▲ 3.5% pts                        | ▲ 3.0% pts               | ▲ 4.2% pts                                          |
| <b>Diluted Earnings Per Share</b> | <b>AUC/A<sup>B</sup></b> | <b>AUM<sup>B</sup></b>                              |
| <b>\$3.69</b>                     | <b>\$59.2T</b>           | <b>\$6.3T</b>                                       |
| ▲ 33%                             | ▲ 15%                    | ▲ 16%                                               |

### Balance Sheet and Capital

Period-end as of September 30, 2026

|                         |                                     |                                 |
|-------------------------|-------------------------------------|---------------------------------|
| <b>Assets</b>           | <b>Deposits</b>                     | <b>Investment Portfolio</b>     |
| <b>\$403B</b>           | <b>\$312B</b>                       | <b>\$108B</b>                   |
| <b>CET1<sup>C</sup></b> | <b>Capital Returned<sup>D</sup></b> | <b>Total Payout<sup>D</sup></b> |
| <b>11.0%</b>            | <b>\$651M</b>                       | <b>63%</b>                      |

### Revenue Mix<sup>E</sup>

GAAP basis



<sup>A</sup> This is a non-GAAP presentation. Non-GAAP financial measures should be considered in addition to, not as a substitute for or superior to, financial measures determined in conformity with GAAP. Refer to the 3Q26 Earnings Release Addendum on our Investor Relations website ([click here](#)) for explanations and reconciliations of our non-GAAP financial information. <sup>B</sup> AUC/A represents assets under custody and/or administration. AUM represents assets under management. AUM as of September 30, 2026 includes approximately \$172B of assets with respect to SPDR® products for which State Street Global Advisors Funds Distributors, LLC (SSGA FD) acts solely as the marketing agent. SSGA FD and State Street Investment Management are affiliated. <sup>C</sup> CET1 represents common equity tier 1 ratio under the standardized approach. Our standardized approach capital ratios were binding as of September 30, 2026. <sup>D</sup> Capital returned represents the common stock dividends declared during 3Q26 and common share repurchases made in 3Q26. Total payout represents capital returned divided by net income available to common shareholders for 3Q26. <sup>E</sup> Total revenue also includes Other fee revenue of \$98M in 3Q26, which represents ~2% of Total revenue. Revenue mix is shown as a percentage of Total revenue and may not sum to 100% due to rounding.

Last updated on October 14, 2026.

