



NEWS RELEASE

# Delek Logistics Reports Second Quarter 2026 Results

2026-08-05

- Delek Logistics reported net income of \$28.9 million or \$0.54 per unit, and adjusted EBITDA of \$143.5 million
- Nearing completion of the integrated sour gas processing, treating, and handling solution at the Libby Gas Complex
- DDG achieved record crude oil gathered volumes, reflecting strong commercial execution across the crude gathering platform
- Strong year-to-date operational performance supports reiterating 2026 EBITDA guidance of \$520 million to \$560 million.
- Successfully refinanced portions of our capital structure, extending debt maturities while reducing interest expense
- Continued our consistent distribution growth with our 54th consecutive quarterly increase to \$1.135/unit

BRENTWOOD, Tenn.--(BUSINESS WIRE)-- Delek Logistics Partners, LP (NYSE: DKL) ("Delek Logistics") today announced its financial results for the second quarter 2026.

"Delek Logistics delivered another strong quarter in 2026, underscoring the durability of our integrated crude, gas, and water platform and the growing contribution from third-party cash flows. As we continue positioning Delek Logistics for long-term success, we are pleased to announce that Mark Hobbs has transitioned into the role of Executive Vice President of DKL, and that Kris Kindrick has joined Delek Logistics Partners as Senior Vice President, Commercial. These changes reflect our ongoing investment in commercial leadership and the expertise needed to

support our growth strategy," said Avigal Soreq, President of Delek Logistics' general partner.

"With the near completion of the integrated sour gas system at the Libby Complex and growing demand for our sour gas treating and acid gas injection capabilities, DKL is increasingly positioned as a differentiated Delaware Basin midstream platform with a clear path to long-term value creation."

"We are reaffirming our 2026 EBITDA guidance of \$520 to \$560 million, supported by a more diversified cash flow profile, disciplined management of liquidity and leverage, and the strategic progress made to enhance DKL's standalone financial profile. As we enter the second half of the year, we remain focused on executing against our growth opportunities, optimizing our asset base, and continuing to deliver attractive returns to unitholders," Mr. Soreq continued.

Delek Logistics reported second quarter 2026 net income of \$28.9 million or \$0.54 per diluted common limited partner unit. This compares to net income of \$44.6 million, or \$0.83 per diluted common limited partner unit, in the second quarter 2025. Net cash provided by operating activities was \$71.2 million in the second quarter 2026 compared to \$107.4 million in the second quarter 2025. Distributable cash flow, as adjusted was \$80.5 million in the second quarter 2026, compared to \$72.5 million in the second quarter 2025.

For the second quarter 2026, earnings before interest, taxes, depreciation and amortization ("EBITDA") was \$120.0 million compared to \$96.6 million in the second quarter 2025. The increase was primarily driven by performance from the DPG business which was associated with the prior year dropdown from Delek. The second quarter 2026 EBITDA included \$0.1 million of transaction costs and \$24.0 million of sales-type lease accounting impacts. For the second quarter 2026, Adjusted EBITDA was \$143.5 million compared to \$127.4 million in the second quarter 2025.

### Distribution and Liquidity

On July 22, 2026, Delek Logistics declared a quarterly cash distribution of \$1.135 per common limited partner unit for the second quarter 2026. This distribution will be paid on August 10, 2026 to unitholders of record on August 3, 2026. This represents a 1.8% increase over Delek Logistics' second quarter 2025 distribution of \$1.115 per common limited partner unit.

As of June 30, 2026, Delek Logistics had total debt of approximately \$2.4 billion and cash of \$13.7 million and a leverage ratio of approximately 4.23x. Additional borrowing capacity under the \$1.3 billion third party revolving credit facility increased to \$1.1 billion.

### Consolidated Operating Results

Adjusted EBITDA in the second quarter 2026 was \$143.5 million compared to \$127.4 million in the second quarter 2025. The \$16.1 million increase in Adjusted EBITDA reflects higher margins and increased interest income related to sales-type leases.

### Gathering and Processing Segment

Adjusted EBITDA in the second quarter 2026 was \$104.1 million compared with \$78.0 million in the second quarter 2025. The increase was primarily due to increased margins.

### Wholesale Marketing and Terminalling Segment

Adjusted EBITDA in the second quarter 2026 was \$12.6 million, compared with second quarter 2025 Adjusted EBITDA of \$23.3 million. The decrease was primarily due to the termination of the East Texas marketing agreement with Delek Holdings and a decrease in wholesale margins.

### Storage and Transportation Segment

Adjusted EBITDA in the second quarter 2026 was \$16.3 million, compared with \$16.9 million in the second quarter 2025. The decrease was primarily due to decreased income from sales-type leases.

### Investments in Pipeline Joint Ventures Segment

During the second quarter 2026, Adjusted EBITDA from equity method investments was \$20.7 million compared to \$17.0 million in the second quarter 2025. The increase was primarily due to increase in income from W2W, partially offset by a decrease in income from our investments in our other joint ventures.

### Corporate

Adjusted EBITDA in the second quarter 2026 was a loss of \$10.1 million compared to a loss of \$7.9 million in the second quarter 2025.

### Second Quarter 2026 Results | Conference Call Information

Delek Logistics will hold a conference call to discuss its second quarter 2026 results on Wednesday, August 5, 2026 at 11:30 a.m. Central Time. Investors will have the opportunity to listen to the conference call live by going to **[www.DelekLogistics.com](http://www.DelekLogistics.com)**. Participants are encouraged to register at least 15 minutes early to download and install any necessary software. An archived version of the replay will also be available at **[www.DelekLogistics.com](http://www.DelekLogistics.com)** for 90 days.

## About Delek Logistics Partners, LP

Delek Logistics is a midstream energy master limited partnership headquartered in Brentwood, Tennessee. Through its owned assets and joint ventures located primarily in and around the Permian Basin, the Delaware Basin and other select areas in the Gulf Coast region, Delek Logistics provides gathering, pipeline and other transportation services primarily for crude oil and natural gas customers, storage, wholesale marketing and terminalling services primarily for intermediate and refined product customers, and water disposal and recycling services. Delek US Holdings, Inc. ("Delek US") owns the general partner interest as well as a majority limited partner interest in Delek Logistics, and is also a significant customer.

## Safe Harbor Provisions Regarding Forward-Looking Statements

This press release contains forward-looking statements that are based upon current expectations and involve a number of risks and uncertainties. Statements concerning current estimates, expectations and projections about future results, performance, prospects, opportunities, plans, actions and events and other statements, concerns or matters that are not historical facts are "forward-looking statements," as that term is defined under the federal securities laws. These statements contain words such as "possible," "believe," "should," "could," "would," "predict," "plan," "estimate," "intend," "may," "anticipate," "will," "if," "expect" or similar expressions, as well as statements in the future tense. Forward-looking statements include, but are not limited to, anticipated performance and financial position; statements regarding future growth at Delek Logistics; distributions and the amounts and timing thereof; potential dropdown inventory; projected benefits of the Delaware Gathering, Permian Gathering, H2O Midstream and Gravity Water Midstream acquisitions; expected earnings or returns from joint ventures or other acquisitions; expansion projects; ability to create long-term value for our unit holders; financial flexibility and borrowing capacity; and distribution growth.

Investors are cautioned that the following important factors, including among others, may affect these forward-looking statements: the fact that a significant portion of Delek Logistics' revenue is derived from Delek US, thereby subjecting us to Delek US' business risks; political or regulatory developments, including tariffs, taxes and changes in governmental policies relating to crude oil, natural gas, refined products or renewables; risks and costs relating to the age and operational hazards of our assets including, without limitation, costs, penalties, regulatory or legal actions and other effects related to releases, spills and other hazards inherent in transporting and storing crude oil and intermediate and finished petroleum products; Delek Logistics' ability to realize cost reductions; the impact of adverse market conditions affecting the utilization of Delek Logistics' assets and business performance, including margins generated by its wholesale fuel business; risks and uncertainties with respect to the possible benefits of the Delaware Gathering, Permian Gathering, H2O Midstream and Gravity transactions, as well as from integration post-closing; risks related to exposure to Permian Basin crude oil, such as supply, pricing, gathering, production and

transportation capacity; uncertainties regarding actions by OPEC and non-OPEC oil producing countries impacting crude oil production and pricing; an inability of Delek US to grow as expected as it relates to our potential future growth opportunities, including dropdowns, and other potential benefits; projected capital expenditures; scheduled turnaround activity; the results of our investments in joint ventures; and other risks as disclosed in our Annual Report on Form 10-K, Quarterly Reports on Form 10-Q and other reports and filings with the United States Securities and Exchange Commission.

Forward-looking statements should not be read as a guarantee of future performance or results and will not be accurate indications of the times at, or by, which such performance or results will be achieved.

Forward-looking information is based on information available at the time and/or management's good faith belief with respect to future events, and is subject to risks and uncertainties that could cause actual performance or results to differ materially from those expressed in the statements. Delek Logistics undertakes no obligation to update or revise any such forward-looking statements to reflect events or circumstances that occur, or which Delek Logistics becomes aware of, after the date hereof, except as required by applicable law or regulation.

### Non-GAAP Disclosures

Our management uses certain "non-GAAP" operational measures to evaluate our operating segment performance and non-GAAP financial measures to evaluate past performance and prospects for the future to supplement our financial information presented in accordance with United States ("U.S.") Generally Accepted Accounting Principles ("GAAP"). These financial and operational non-GAAP measures are important factors in assessing our operating results and profitability and include:

- Earnings before interest, taxes, depreciation and amortization ("EBITDA") - calculated as net income before interest, income taxes, depreciation and amortization and proportional interest, taxes, depreciation and amortization of equity method investments.
- Adjusted EBITDA - EBITDA adjusted for throughput and storage fees associated with the lease component of commercial agreements subject to sales-type lease accounting and certain identified infrequently occurring items, non-cash items, and items that are not attributable to or indicative of our on-going operations or that may obscure our underlying results and trends.
- Distributable cash flow - calculated as net cash flow from operating activities adjusted for changes in assets and liabilities, maintenance capital expenditures net of reimbursements, sales-type lease receipts, net of income recognized and other adjustments.
- Distributable cash flow, as adjusted - calculated as distributable cash flow adjusted to exclude significant, infrequently occurring transaction costs.

Our EBITDA, Adjusted EBITDA, distributable cash flow and distributable cash flow, as adjusted, measures are non-GAAP supplemental financial measures that management and external users of our consolidated financial statements, such as industry analysts, investors, lenders and rating agencies, may use to assess:

- Delek Logistics' operating performance as compared to other publicly traded partnerships in the midstream energy industry, without regard to historical cost basis or, in the case of EBITDA and Adjusted EBITDA, financing methods;
- the ability of our assets to generate sufficient cash flow to make distributions to our unitholders on a current and on-going basis;
- Delek Logistics' ability to incur and service debt and fund capital expenditures; and
- the viability of acquisitions and other capital expenditure projects and the returns on investment of various investment opportunities.

We believe that the presentation of these non-GAAP measures provide information useful to investors in assessing our financial condition and results of operations and assists in evaluating our ongoing operating performance and liquidity for current and comparative periods. Non-GAAP measures should not be considered alternatives to net income, operating income, cash flow from operating activities or any other measure of financial performance or liquidity presented in accordance with U.S. GAAP. Non-GAAP measures have important limitations as analytical tools, because they exclude some, but not all, items that affect net earnings, net cash provided by operating activities and operating income. These measures should not be considered substitutes for their most directly comparable U.S. GAAP financial measures. Additionally, because EBITDA, Adjusted EBITDA, distributable cash flow and distributable cash flow, as adjusted may be defined differently by other partnerships in our industry, our definitions may not be comparable to similarly titled measures of other partnerships, thereby diminishing their utility. See the accompanying tables in this earnings release for a reconciliation of these non-GAAP measures to the most directly comparable GAAP measures. However, due to the inherent difficulty and impracticability of estimating certain amounts required by U.S. GAAP with a reasonable degree of certainty at this time without unreasonable effort and imprecision, we have not provided a reconciliation of forward-looking Adjusted EBITDA guidance.

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Delek Logistics Partners, LP  
Consolidated Balance Sheets (Unaudited)  
(In thousands, except unit data)

|                                          | June 30, 2026 | December 31, 2025 |
|------------------------------------------|---------------|-------------------|
| <b>ASSETS</b>                            |               |                   |
| Current assets:                          |               |                   |
| Cash and cash equivalents                | \$ 13,705     | \$ 10,892         |
| Accounts receivable                      | 134,869       | 114,544           |
| Accounts receivable from related parties | 259,578       | 216,641           |
| Lease receivable - affiliate             | 33,158        | 36,362            |
| Inventory                                | 23,708        | 17,913            |
| Other current assets                     | 5,129         | 4,416             |

|                                                                                                                                                                                                                               |              |              |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|
| Total current assets                                                                                                                                                                                                          | 470,147      | 400,768      |
| Property, plant and equipment:                                                                                                                                                                                                |              |              |
| Property, plant and equipment                                                                                                                                                                                                 | 1,936,429    | 1,827,530    |
| Less: accumulated depreciation                                                                                                                                                                                                | (460,068)    | (403,523)    |
| Property, plant and equipment, net                                                                                                                                                                                            | 1,476,361    | 1,424,007    |
| Equity method investments                                                                                                                                                                                                     | 335,690      | 340,070      |
| Customer relationship intangibles, net                                                                                                                                                                                        | 221,923      | 233,022      |
| Other intangibles, net                                                                                                                                                                                                        | 145,700      | 137,439      |
| Goodwill                                                                                                                                                                                                                      | 12,203       | 12,203       |
| Operating lease right-of-use assets                                                                                                                                                                                           | 8,957        | 11,683       |
| Finance lease right-of-use assets                                                                                                                                                                                             | 29,256       | 27,802       |
| Net investment in leases - affiliate                                                                                                                                                                                          | 156,426      | 185,656      |
| Other non-current assets                                                                                                                                                                                                      | 13,801       | 6,618        |
| Total assets                                                                                                                                                                                                                  | \$ 2,870,464 | \$ 2,779,268 |
| <b>LIABILITIES AND PARTNERS' (DEFICIT) EQUITY</b>                                                                                                                                                                             |              |              |
| Current liabilities:                                                                                                                                                                                                          |              |              |
| Accounts payable                                                                                                                                                                                                              | \$ 427,051   | \$ 292,908   |
| Interest payable                                                                                                                                                                                                              | 24,356       | 30,557       |
| Excise and other taxes payable                                                                                                                                                                                                | 21,194       | 16,569       |
| Current portion of operating lease liabilities                                                                                                                                                                                | 2,170        | 3,027        |
| Current portion of finance lease liabilities                                                                                                                                                                                  | 9,834        | 8,310        |
| Accrued expenses and other current liabilities                                                                                                                                                                                | 4,690        | 5,122        |
| Total current liabilities                                                                                                                                                                                                     | 489,295      | 356,493      |
| Non-current liabilities:                                                                                                                                                                                                      |              |              |
| Long-term debt, net of current portion                                                                                                                                                                                        | 2,372,717    | 2,344,420    |
| Operating lease liabilities, net of current portion                                                                                                                                                                           | 2,582        | 3,551        |
| Finance lease liabilities, net of current portion                                                                                                                                                                             | 20,494       | 20,289       |
| Asset retirement obligations                                                                                                                                                                                                  | 26,157       | 24,278       |
| Other non-current liabilities                                                                                                                                                                                                 | 28,510       | 24,123       |
| Total non-current liabilities                                                                                                                                                                                                 | 2,450,460    | 2,416,661    |
| Total liabilities                                                                                                                                                                                                             | 2,939,755    | 2,773,154    |
| Partners' (deficit) equity:                                                                                                                                                                                                   |              |              |
| Common unitholders - public; 19,688,283 units issued and outstanding at June 30, 2026 (19,643,923 at December 31, 2025)                                                                                                       | 488,877      | 510,376      |
| Common unitholders - Delek Holdings; 33,508,831 units issued and outstanding at June 30, 2026, exclusive of 359,372 issued units held by the Partnership in Treasury (33,868,203 issued and outstanding at December 31, 2025) | (558,168)    | (504,262)    |
| Total partners' (deficit) equity                                                                                                                                                                                              | (69,291)     | 6,114        |
| Total liabilities and partners' (deficit) equity                                                                                                                                                                              | \$ 2,870,464 | \$ 2,779,268 |

Delek Logistics Partners, LP  
Consolidated Statement of Income and Comprehensive Income (Unaudited)  
(In thousands, except unit and per unit data)

|                                                                                                            | Three Months Ended June 30, |            | Six Months Ended June 30, |            |
|------------------------------------------------------------------------------------------------------------|-----------------------------|------------|---------------------------|------------|
|                                                                                                            | 2026                        | 2025       | 2026                      | 2025       |
| Net revenues:                                                                                              |                             |            |                           |            |
| Affiliate                                                                                                  | \$ 204,764                  | \$ 114,083 | \$ 371,454                | \$ 240,404 |
| Third party                                                                                                | 179,996                     | 132,267    | 310,772                   | 255,876    |
| Net revenues                                                                                               | 384,760                     | 246,350    | 682,226                   | 496,280    |
| Cost of sales:                                                                                             |                             |            |                           |            |
| Cost of materials and other - affiliate                                                                    | 148,955                     | 84,411     | 257,140                   | 174,377    |
| Cost of materials and other - third party                                                                  | 90,007                      | 34,950     | 150,433                   | 74,036     |
| Operating expenses (excluding depreciation and amortization presented below)                               | 42,794                      | 37,525     | 89,390                    | 78,155     |
| Depreciation and amortization                                                                              | 36,914                      | 25,879     | 72,267                    | 52,377     |
| Total cost of sales                                                                                        | 318,670                     | 182,765    | 569,230                   | 378,945    |
| Operating expenses related to wholesale business (excluding depreciation and amortization presented below) | 543                         | 549        | 992                       | 904        |
| General and administrative expenses                                                                        | 3,280                       | 8,944      | 7,554                     | 17,808     |

|                                            |            |            |            |            |
|--------------------------------------------|------------|------------|------------|------------|
| Depreciation and amortization              | 491        | 1,218      | 1,639      | 2,436      |
| Other operating expense (income), net      | (120)      | 438        | 906        | (3,848)    |
| Total operating costs and expenses         | 322,864    | 193,914    | 580,321    | 396,245    |
| Operating income                           | 61,896     | 52,436     | 101,905    | 100,035    |
| Interest income                            | (22,545)   | (23,538)   | (54,830)   | (46,085)   |
| Interest expense                           | 70,090     | 41,711     | 121,682    | 82,812     |
| Income from equity method investments      | (14,491)   | (10,536)   | (26,114)   | (20,686)   |
| Other income, net                          | (29)       | (20)       | (56)       | (41)       |
| Total non-operating expenses, net          | 33,025     | 7,617      | 40,682     | 16,000     |
| Income before income taxes                 | 28,871     | 44,819     | 61,223     | 84,035     |
| Income tax expense                         | —          | 245        | —          | 427        |
| Net income                                 | 28,871     | 44,574     | 61,223     | 83,608     |
| Comprehensive income                       | 28,871     | 44,574     | \$ 61,223  | \$ 83,608  |
| Net income per unit:                       |            |            |            |            |
| Basic                                      | \$ 0.54    | \$ 0.83    | \$ 1.15    | \$ 1.56    |
| Diluted                                    | \$ 0.54    | \$ 0.83    | \$ 1.15    | \$ 1.56    |
| Weighted average common units outstanding: |            |            |            |            |
| Basic                                      | 53,175,413 | 53,445,803 | 53,343,964 | 53,524,792 |
| Diluted                                    | 53,240,181 | 53,473,271 | 53,430,114 | 53,553,227 |

|                                                                |                             |            |                           |            |
|----------------------------------------------------------------|-----------------------------|------------|---------------------------|------------|
| Delek Logistics Partners, LP                                   |                             |            |                           |            |
| Condensed Consolidated Statements of Cash Flows (In thousands) |                             |            |                           |            |
| (Unaudited)                                                    |                             |            |                           |            |
| Cash flows from operating activities                           | Three Months Ended June 30, |            | Six Months Ended June 30, |            |
| Net cash provided by operating activities                      | 2026                        | 2025       | 2026                      | 2025       |
| Cash flows from investing activities                           |                             |            |                           |            |
| Net cash used in investing activities                          | \$ 71,198                   | \$ 107,423 | \$ 241,574                | \$ 138,973 |
| Cash flows from financing activities                           | (59,793)                    | (112,916)  | (109,091)                 | (347,683)  |
| Net cash (used in) provided by financing activities            | (7,607)                     | 4,822      | (129,670)                 | 204,762    |
| Net decrease in cash and cash equivalents                      | 3,798                       | (671)      | 2,813                     | (3,948)    |
| Cash and cash equivalents at the beginning of the period       | 9,907                       | 2,107      | 10,892                    | 5,384      |
| Cash and cash equivalents at the end of the period             | \$ 13,705                   | \$ 1,436   | \$ 13,705                 | \$ 1,436   |

Delek Logistics Partners, LP  
Reconciliation of Amounts Reported Under U.S. GAAP (Unaudited)  
(In thousands)

|                                         |                             |      |                           |      |
|-----------------------------------------|-----------------------------|------|---------------------------|------|
|                                         | Three Months Ended June 30, |      | Six Months Ended June 30, |      |
|                                         | 2026                        | 2025 | 2026                      | 2025 |
| Reconciliation of Net Income to EBITDA: |                             |      |                           |      |

|                                                                                                                            |            |            |            |            |
|----------------------------------------------------------------------------------------------------------------------------|------------|------------|------------|------------|
| Net income                                                                                                                 | \$ 28,871  | \$ 44,574  | \$ 61,223  | \$ 83,608  |
| Add:                                                                                                                       |            |            |            |            |
| Income tax expense                                                                                                         | —          | 245        | —          | 427        |
| Depreciation and amortization                                                                                              | 37,405     | 27,097     | 73,906     | 54,813     |
| Proportional interest, taxes, depreciation and amortization from equity-method investments                                 | 6,219      | 6,505      | 12,915     | 13,170     |
| Interest expense, net                                                                                                      | 47,545     | 18,173     | 66,852     | 36,727     |
| EBITDA                                                                                                                     | 120,040    | 96,594     | 214,896    | 188,745    |
| Throughput and storage fees for sales-type leases                                                                          | 24,033     | 27,406     | 59,414     | 55,112     |
| DPG Inventory Impact                                                                                                       | (34)       | 900        | 265        | 900        |
| Transaction costs                                                                                                          | 138        | 2,496      | 1,299      | 5,845      |
| Unrealized inventory/commodity hedging (gain) loss where the hedged item is not yet recognized in the financial statements | \$ (716)   | \$ —       | (129)      | —          |
| Adjusted EBITDA                                                                                                            | \$ 143,461 | \$ 127,396 | \$ 275,745 | \$ 250,602 |
| Reconciliation of net cash from operating activities to distributable cash flow:                                           |            |            |            |            |
| Net cash provided by operating activities                                                                                  | \$ 71,198  | \$ 107,423 | \$ 241,574 | \$ 138,973 |
| Changes in assets and liabilities                                                                                          | 14,744     | (37,602)   | (79,488)   | (5,522)    |
| Non-cash lease expense                                                                                                     | (1,747)    | (1,352)    | (2,848)    | (3,619)    |
| Net distributions from equity method investments in investing activities                                                   | 3,064      | 3,443      | 8,089      | 5,570      |
| Regulatory and sustaining capital expenditures not distributable                                                           | (9,552)    | (4,598)    | (13,628)   | (5,243)    |
| Reimbursement from Delek Holdings for capital expenditures                                                                 | 10         | 10         | 22         | 19         |
| Sales-type lease receipts, net of income recognized                                                                        | 1,488      | 3,868      | 4,584      | 9,027      |
| Other non-cash adjustments                                                                                                 | 1,164      | (1,154)    | 297        | 2,538      |
| Distributable Cash Flow                                                                                                    | 80,369     | 70,038     | 158,602    | 141,743    |
| Transaction costs                                                                                                          | 138        | 2,496      | 1,299      | 5,845      |
| Distributable Cash Flow, as adjusted <sup>(1)</sup>                                                                        | \$ 80,507  | \$ 72,534  | \$ 159,901 | \$ 147,588 |

<sup>(1)</sup> Distributable cash flow adjusted to exclude transaction costs primarily associated with the H2O Midstream Acquisition and Gravity Acquisition.

Delek Logistics Partners, LP  
Distributable Coverage Ratio Calculation (Unaudited)  
(In thousands)

|                                                                    | Three Months Ended June 30, |           | Six Months Ended June 30, |            |
|--------------------------------------------------------------------|-----------------------------|-----------|---------------------------|------------|
|                                                                    | 2026                        | 2025      | 2026                      | 2025       |
| Distributions to partners of Delek Logistics, LP                   | \$ 60,379                   | \$ 59,612 | \$ 120,459                | \$ 118,932 |
| Distributable cash flow                                            | \$ 80,369                   | \$ 70,038 | \$ 158,602                | \$ 141,743 |
| Distributable cash flow coverage ratio <sup>(1)</sup>              | 1.33x                       | 1.17x     | 1.32x                     | 1.19x      |
| Distributable cash flow, as adjusted                               | 80,507                      | 72,534    | 159,901                   | 147,588    |
| Distributable cash flow coverage ratio, as adjusted <sup>(2)</sup> | 1.33x                       | 1.22x     | 1.33x                     | 1.24x      |

<sup>(1)</sup> Distributable cash flow coverage ratio is calculated by dividing distributable cash flow by distributions to be paid in each respective period.

<sup>(2)</sup> Distributable cash flow coverage ratio, as adjusted is calculated by dividing distributable cash flow, as adjusted for transaction costs by distributions to be paid in each respective period.

Delek Logistics Partners, LP  
Segment Data (Unaudited)  
(In thousands)

Three Months Ended June 30, 2026

|                                                                                                                                        | Gathering<br>and<br>Processing | Wholesale<br>Marketing<br>and<br>Terminalling | Storage and<br>Transportation | Investments<br>in<br>Pipeline<br>Joint<br>Ventures | Corporate<br>and<br>Other | Consolidated |
|----------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------|-------------------------------|----------------------------------------------------|---------------------------|--------------|
| Net revenues:                                                                                                                          |                                |                                               |                               |                                                    |                           |              |
| Affiliate                                                                                                                              | \$ 63,137                      | \$ 115,853                                    | \$ 25,774                     | \$ —                                               | \$ —                      | \$ 204,764   |
| Third party                                                                                                                            | 132,002                        | 46,875                                        | 1,119                         | —                                                  | —                         | 179,996      |
| Total revenue                                                                                                                          | \$ 195,139                     | \$ 162,728                                    | \$ 26,893                     | \$ —                                               | \$ —                      | \$ 384,760   |
| Adjusted EBITDA                                                                                                                        | \$ 104,058                     | \$ 12,552                                     | \$ 16,280                     | \$ 20,710                                          | \$ (10,139)               | \$ 143,461   |
| Transaction costs                                                                                                                      | —                              | —                                             | —                             | —                                                  | 138                       | 138          |
| DPG Inventory Impact                                                                                                                   | (34)                           | —                                             | —                             | —                                                  | —                         | (34)         |
| Unrealized<br>inventory/commodity hedging<br>(gain) loss where the hedged<br>item is not yet recognized in<br>the financial statements | (716)                          | —                                             | —                             | —                                                  | —                         | (716)        |
| Throughput and storage fees<br>for sales-type leases                                                                                   | 11,422                         | 3,942                                         | 8,669                         | —                                                  | —                         | 24,033       |
| Segment EBITDA                                                                                                                         | \$ 93,386                      | \$ 8,610                                      | \$ 7,611                      | \$ 20,710                                          | \$ (10,277)               | 120,040      |
| Depreciation and amortization                                                                                                          | \$ 33,870                      | \$ 762                                        | \$ 2,000                      | \$ —                                               | \$ 773                    | 37,405       |
| Proportional interest, taxes,<br>depreciation and amortization<br>from equity-method investments                                       | \$ —                           | \$ —                                          | \$ —                          | \$ 6,219                                           | \$ —                      | 6,219        |
| Interest income                                                                                                                        | \$ (10,004)                    | \$ (4,089)                                    | \$ (8,452)                    | \$ —                                               | \$ —                      | (22,545)     |
| Interest expense                                                                                                                       | \$ —                           | \$ —                                          | \$ —                          | \$ —                                               | \$ 70,090                 | 70,090       |
| Income tax expense                                                                                                                     | —                              | —                                             | —                             | —                                                  | —                         | —            |
| Net income                                                                                                                             |                                |                                               |                               |                                                    |                           | \$ 28,871    |

Six Months Ended June 30, 2026

|                                                                                                                                        | Gathering<br>and<br>Processing | Wholesale<br>Marketing<br>and<br>Terminalling | Storage and<br>Transportation | Investments<br>in<br>Pipeline<br>Joint<br>Ventures | Corporate<br>and<br>Other | Consolidated |
|----------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------|-------------------------------|----------------------------------------------------|---------------------------|--------------|
| Net revenues:                                                                                                                          |                                |                                               |                               |                                                    |                           |              |
| Affiliate                                                                                                                              | \$ 112,383                     | \$ 209,779                                    | \$ 49,292                     | \$ —                                               | \$ —                      | \$ 371,454   |
| Third party                                                                                                                            | 237,432                        | 70,745                                        | 2,595                         | —                                                  | —                         | 310,772      |
| Total revenue                                                                                                                          | \$ 349,815                     | \$ 280,524                                    | \$ 51,887                     | \$ —                                               | \$ —                      | \$ 682,226   |
| Adjusted EBITDA                                                                                                                        | \$ 186,986                     | \$ 26,866                                     | \$ 41,442                     | \$ 39,029                                          | \$ (18,578)               | \$ 275,745   |
| Transaction costs                                                                                                                      | —                              | —                                             | —                             | —                                                  | 1,299                     | 1,299        |
| DPG Inventory Impact                                                                                                                   | 265                            | —                                             | —                             | —                                                  | —                         | 265          |
| Unrealized<br>inventory/commodity hedging<br>(gain) loss where the hedged<br>item is not yet recognized in<br>the financial statements | (129)                          | —                                             | —                             | —                                                  | —                         | (129)        |
| Throughput and storage fees<br>for sales-type leases                                                                                   | 22,844                         | 8,494                                         | 28,076                        | —                                                  | —                         | 59,414       |
| Segment EBITDA                                                                                                                         | \$ 164,006                     | \$ 18,372                                     | \$ 13,366                     | \$ 39,029                                          | \$ (19,877)               | 214,896      |
| Depreciation and amortization                                                                                                          | 67,111                         | 1,530                                         | 3,725                         | —                                                  | 1,540                     | 73,906       |
| Proportional interest, taxes,<br>depreciation and amortization<br>from equity-method investments                                       | —                              | —                                             | —                             | 12,915                                             | —                         | 12,915       |
| Interest income                                                                                                                        | (20,162)                       | (8,106)                                       | (26,562)                      | —                                                  | —                         | (54,830)     |
| Interest expense                                                                                                                       | —                              | —                                             | —                             | —                                                  | 121,682                   | 121,682      |

|                    |           |
|--------------------|-----------|
| Income tax expense | —         |
| Net income         | \$ 61,223 |

Three Months Ended June 30, 2025

|                                                                                                  | Gathering<br>and<br>Processing | Wholesale<br>Marketing<br>and<br>Terminalling | Storage and<br>Transportation | Investments<br>in<br>Pipeline<br>Joint<br>Ventures | Corporate<br>and Other | Consolidated |
|--------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------|-------------------------------|----------------------------------------------------|------------------------|--------------|
| Net revenues:                                                                                    |                                |                                               |                               |                                                    |                        |              |
| Affiliate                                                                                        | \$ 39,098                      | \$ 52,367                                     | \$ 22,618                     | \$ —                                               | \$ —                   | \$ 114,083   |
| Third party                                                                                      | 78,669                         | 52,248                                        | 1,350                         | —                                                  | —                      | 132,267      |
| Total revenue                                                                                    | \$ 117,767                     | \$ 104,615                                    | \$ 23,968                     | \$ —                                               | \$ —                   | \$ 246,350   |
| Adjusted EBITDA                                                                                  | \$ 77,984                      | \$ 23,307                                     | \$ 16,928                     | \$ 17,041                                          | \$ (7,864)             | \$ 127,396   |
| Transaction costs                                                                                | —                              | —                                             | —                             | —                                                  | 2,496                  | 2,496        |
| DPG Inventory Impact                                                                             | 900                            | —                                             | —                             | —                                                  | —                      | 900          |
| Throughput and storage fees<br>not included in revenue                                           | 13,137                         | 4,368                                         | 9,901                         | —                                                  | —                      | 27,406       |
| Segment EBITDA                                                                                   | \$ 63,947                      | \$ 18,939                                     | \$ 7,027                      | \$ 17,041                                          | \$ (10,360)            | \$ 96,594    |
| Depreciation and amortization                                                                    | \$ 24,085                      | \$ 952                                        | \$ 1,301                      | \$ —                                               | \$ 759                 | \$ 27,097    |
| Proportional interest, taxes,<br>depreciation and amortization<br>from equity-method investments | \$ —                           | \$ —                                          | \$ —                          | \$ 6,505                                           | \$ —                   | \$ 6,505     |
| Interest income                                                                                  | (11,113)                       | (4,109)                                       | (8,316)                       | —                                                  | —                      | (23,538)     |
| Interest expense                                                                                 | \$ —                           | \$ —                                          | \$ —                          | \$ —                                               | \$ 41,711              | \$ 41,711    |
| Income tax expense                                                                               |                                |                                               |                               |                                                    |                        | 245          |
| Net income                                                                                       |                                |                                               |                               |                                                    |                        | \$ 44,574    |

Six Months Ended June 30, 2025

|                                                                                                  | Gathering<br>and<br>Processing | Wholesale<br>Marketing<br>and<br>Terminalling | Storage and<br>Transportation | Investments<br>in<br>Pipeline<br>Joint<br>Ventures | Corporate<br>and Other | Consolidated |
|--------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------|-------------------------------|----------------------------------------------------|------------------------|--------------|
| Net revenues:                                                                                    |                                |                                               |                               |                                                    |                        |              |
| Affiliate                                                                                        | \$ 77,665                      | \$ 117,075                                    | \$ 45,664                     | \$ —                                               | \$ —                   | \$ 240,404   |
| Third party                                                                                      | 158,705                        | 94,239                                        | 2,932                         | —                                                  | —                      | 255,876      |
| Total revenue                                                                                    | \$ 236,370                     | \$ 211,314                                    | \$ 48,596                     | \$ —                                               | \$ —                   | \$ 496,280   |
| Adjusted EBITDA                                                                                  | \$ 159,059                     | \$ 41,057                                     | \$ 31,399                     | \$ 33,856                                          | \$ (14,769)            | \$ 250,602   |
| Transaction costs                                                                                | —                              | —                                             | —                             | —                                                  | 5,845                  | 5,845        |
| DPG Inventory Impact                                                                             | 900                            | —                                             | —                             | —                                                  | —                      | 900          |
| Throughput and storage fees<br>not included in revenue                                           | 26,273                         | 8,881                                         | 19,958                        | —                                                  | —                      | 55,112       |
| Segment EBITDA                                                                                   | \$ 131,886                     | \$ 32,176                                     | \$ 11,441                     | \$ 33,856                                          | \$ (20,614)            | \$ 188,745   |
| Depreciation and amortization                                                                    | \$ 48,808                      | \$ 1,904                                      | \$ 2,582                      | \$ —                                               | \$ 1,519               | \$ 54,813    |
| Proportional interest, taxes,<br>depreciation and amortization<br>from equity-method investments | \$ —                           | \$ —                                          | \$ —                          | \$ 13,170                                          | \$ —                   | \$ 13,170    |
| Interest income                                                                                  | (22,478)                       | (8,270)                                       | (15,337)                      | —                                                  | —                      | (46,085)     |
| Interest expense                                                                                 | \$ —                           | \$ —                                          | \$ —                          | \$ —                                               | \$ 82,812              | \$ 82,812    |
| Income tax expense                                                                               |                                |                                               |                               |                                                    |                        | 427          |
| Net income                                                                                       |                                |                                               |                               |                                                    |                        | \$ 83,608    |

Delek Logistics Partners, LP  
Segment Capital Spending  
(In thousands)

|                                      | Three Months Ended June 30, |            | Six Months Ended June 30, 2026 |            |
|--------------------------------------|-----------------------------|------------|--------------------------------|------------|
|                                      | 2026                        | 2025       | 2026                           | 2025       |
| Gathering and Processing             |                             |            |                                |            |
| Regulatory capital spending          | \$ 1,987                    | \$ —       | \$ 2,875                       | \$ —       |
| Sustaining capital spending          | 6,686                       | 2,627      | 9,602                          | 2,640      |
| Growth capital spending              | 50,950                      | 114,591    | 96,665                         | 185,889    |
| Segment capital spending             | 59,623                      | 117,218    | 109,142                        | 188,529    |
| Wholesale Marketing and Terminalling |                             |            |                                |            |
| Regulatory capital spending          | 10                          | —          | 74                             | 11         |
| Sustaining capital spending          | 67                          | 65         | 80                             | 144        |
| Growth capital spending              | 373                         | —          | 407                            | —          |
| Segment capital spending             | 450                         | 65         | 561                            | 155        |
| Storage and Transportation           |                             |            |                                |            |
| Regulatory capital spending          | 15                          | 799        | 13                             | 1,020      |
| Sustaining capital spending          | 786                         | 1,107      | 983                            | 1,428      |
| Segment capital spending             | 801                         | 1,906      | 996                            | 2,448      |
| Consolidated                         |                             |            |                                |            |
| Regulatory capital spending          | 2,012                       | 799        | 2,962                          | 1,031      |
| Sustaining capital spending          | 7,539                       | 3,799      | 10,665                         | 4,212      |
| Growth capital spending              | 51,323                      | 114,591    | 97,072                         | 185,889    |
| Total capital spending               | \$ 60,874                   | \$ 119,189 | \$ 110,699                     | \$ 191,132 |

Delek Logistics Partners, LP  
Segment Operating Data (Unaudited)

|                                                                        | Three Months Ended June 30, |         | Six Months Ended June 30, |         |
|------------------------------------------------------------------------|-----------------------------|---------|---------------------------|---------|
|                                                                        | 2026                        | 2025    | 2026                      | 2025    |
| Gathering and Processing Segment:                                      |                             |         |                           |         |
| Throughputs (average bpd)                                              |                             |         |                           |         |
| El Dorado Assets:                                                      |                             |         |                           |         |
| Crude pipelines (non-gathered)                                         | 74,197                      | 71,220  | 68,068                    | 66,580  |
| Refined products pipelines to Enterprise Systems                       | 52,059                      | 53,597  | 48,379                    | 54,797  |
| El Dorado Gathering System                                             | 9,737                       | 9,983   | 9,485                     | 10,151  |
| East Texas Crude Logistics System                                      | 34,259                      | 33,101  | 30,791                    | 30,027  |
| Midland Gathering System                                               | 209,957                     | 207,183 | 214,057                   | 209,059 |
| Plains Connection System                                               | 176,680                     | 158,881 | 194,421                   | 169,004 |
| Delaware Gathering Assets:                                             |                             |         |                           |         |
| Natural Gas Gathering and Processing (Mcf <sup>(1)</sup> )             | 80,715                      | 60,940  | 72,355                    | 60,378  |
| Crude Oil Gathering (average bpd)                                      | 157,156                     | 137,167 | 143,380                   | 129,737 |
| Water Disposal and Recycling (average bpd)                             | 105,396                     | 116,504 | 108,269                   | 122,468 |
| Midland Water Gathering System:                                        |                             |         |                           |         |
| Water Disposal and Recycling (average bpd) <sup>(3)</sup>              | 701,435                     | 600,891 | 679,223                   | 613,817 |
| Wholesale Marketing and Terminalling Segment:                          |                             |         |                           |         |
| East Texas - Tyler Refinery sales volumes (average bpd) <sup>(2)</sup> | —                           | 67,516  | —                         | 67,695  |
| West Texas marketing throughputs (average bpd)                         | 4,191                       | 10,757  | 7,960                     | 10,791  |
| West Texas gross margin per barrel                                     | \$ 2.88                     | \$ 4.12 | \$ 3.65                   | \$ 2.88 |
| Terminalling throughputs (average bpd) <sup>(4)</sup>                  | 159,363                     | 150,971 | 147,619                   | 144,030 |

- (1)
- (2) Mcfd - average thousand cubic feet per day.
- (3) East Texas Marketing agreement was terminated on January 1, 2026.  
Includes freshwater sales of 119,653 bpd and 119,383 bpd for the three and six months ended June 30, 2026, respectively, and 14,765 bpd and 13,697 bpd for the three and six months ended June 30, 2025, respectively.
- (4) Consists of terminalling throughputs at our Tyler, Big Spring, Big Sandy and Mount Pleasant, Texas terminals, our El Dorado and North Little Rock, Arkansas terminals and our Memphis and Nashville, Tennessee terminals.

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Information about Delek Logistics Partners, LP can be found on its website ([www.deleklogistics.com](http://www.deleklogistics.com)), investor relations webpage (<https://www.deleklogistics.com/investor-relations>), news webpage (<https://ir.deleklogistics.com/news/default.aspx>) and its X account (@DelekLogistics).

Source: Delek Logistics Partners, LP