UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

**FORM 10-K**

☒ ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended: September 30, 2012

☐ TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from __________ to _________

**Commission File No. 000-53498**

# SMARTDATA CORPORATION

(Name of registrant in its charter)

| | |
|---|---|
| **Nevada** | **87-0449945** |
| (State or other jurisdiction of incorporation or organization) | (I.R.S. Employer Identification No.) |

**P. O. Box 1593**
**Moab, UT 84532**
(Address of principal executive offices)

Issuer's telephone number: **801-557-6748**

Securities Registered pursuant to Section 12(b) of the Act: **None.**

Securities Registered pursuant to Section 12(g) of the Exchange Act: **Common Stock, $.001 par Value**

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act.

Yes ☐ No ☒

Indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or Section 15(d) of the Act.

Yes ☐ No ☒

**Note** – checking the box above will not relieve any registrant required to file reports pursuant to Section 13 or 15(d) of the Exchange Act from their obligations under those Sections.

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes ☒ No ☐

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§ 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).

Yes ☒ No ☐

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K (§ 229.405 of this chapter) is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. ☒

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

| | | | |
|---|---|---|---|
| Large accelerated filer | ☐ | Accelerated filer | ☐ |
| Non-accelerated filer | ☐ (Do not check if a smaller reporting company) | Smaller reporting company | ☒ |

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Act).
Yes ☒ No ☐

State the aggregate market value of the voting and non-voting common equity held by non-affiliates computed by reference to the price at which the common equity was last sold, or the average bid and asked price of such common equity, as of the last business day of the registrant's most recently completed second fiscal quarter. Our common stock is not traded on any market or listed on any exchange. There was not an active market and no trading volume during fiscal 2011 and there has been no trading volume in 2012, therefore the aggregate market value of the issuer's common stock held by non-affiliates at December 19, 2012 is deemed to be $-0-.

**Note**. – If a determination as to whether a particular person or entity is an affiliate cannot be made without involving unreasonable effort and expense, the aggregate market value of the common stock held by non-affiliates may be calculated on the basis of assumptions reasonable under the circumstances, provided that the assumptions are set forth in this Form.

APPLICABLE ONLY TO REGISTRANTS INVOLVED IN BANKRUPTCY PROCEEDING DURING THE PRECEDING FIVE YEARS:

Indicate by check mark whether the registrant has filed all documents and reports required to be filed by Section 12, 13 or 15(d) of the Securities Exchange Act of 1934 subsequent to the distribution of securities under a plan confirmed by a court.
Yes ☐ No ☐

(APPLICABLE ONLY TO CORPORATE REGISTRANTS)

Indicate the number of shares outstanding of each of the registrant's classes of common stock, as of the latest practicable date:

| Class | Outstanding as of December 19, 2012 |
|---|---|
| Common Stock, $.001 par value | 37,076,799 |

DOCUMENTS INCORPORATED BY REFERENCE

List hereunder the following documents if incorporated by reference and the Part of the Form 10-K (e.g., Part I, Part II, etc.) into which the document is incorporated: (1) Any annual report to security holders; (2) Any proxy or information statement; and (3) Any prospectus filed pursuant to Rule 424(b) or (c) under the Securities Act of 1933. The listed documents should be clearly described for identification purposes (e.g., annual report to security holders for fiscal year ended December 24, 1980).

## PART I

### ITEM 1. BUSINESS.

#### Business Development

SmartData Corporation was incorporated in State of Nevada on October 15, 1987. The original ongoing business of SmartData was the distribution and sale of computer hardware and software. SmartData provided small businesses a framework to measure productivity, and offered additional services such as staff leasing, insurance benefits, and retirement planning. SmartData conducted a 504 public offering in the State of Nevada in December 1987. Smart Data began trading publicly in January 1988. Due to a series of unfortunate events, including the untimely death of the founding CEO, Mr. Paul Gambles, SmartData discontinued active business operations in 1992.

The Company has now focused its efforts on seeking a business opportunity. The Company will attempt to locate and negotiate with a business entity for the merger of that target company into the Company. In certain instances, a target company may wish to become a subsidiary of the Company or may wish to contribute assets to the Company rather than merge. No assurances can be given that the Company will be successful in locating or negotiating with any target company. The Company will provide a method for a foreign or domestic private company to become a reporting ("public") company whose securities are qualified for trading in the United States secondary market.

Accordingly, the Company, post bankruptcy, has minimal assets and minimal liabilities and operating activities. Therefore, the Company qualifies as being in the development stage as defined under the provisions of Accounting Codification Standard ("ASC") 915-10.

The Company intends to seek, investigate, and if warranted, acquire an interest in a business opportunity. We are not restricting our search to any particular industry or geographical area. We may therefore engage in essentially any business in any industry. Our management has unrestricted discretion in seeking and participating in a business opportunity, subject to the availability of such opportunities, economic conditions and other factors.

The selection of a business opportunity in which to participate is complex and extremely risky and will be made by management in the exercise of its business judgment. There is no assurance that we will be able to identify and acquire any business opportunity which will ultimately prove to be beneficial to our company and shareholders.

Because we have no specific business plan or expertise, our activities are subject to several significant risks. In particular, any business acquisition or participation we pursue will likely be based on the decision of management without the consent, vote, or approval of our shareholders.

#### Sources of Opportunities

We anticipate that business opportunities may arise from various sources, including officers and directors, professional advisers, securities broker-dealers, venture capitalists, members of the financial community, and others who may present unsolicited proposals.

We will seek potential business opportunities from all known sources, but will rely principally on the personal contacts of our officers and directors as well as indirect associations between them and other business and professional people. Although we do not anticipate engaging professional firms specializing in business acquisitions or reorganizations, we may retain such firms if management deems it in our best interests. In some instances, we may publish notices or advertisements seeking a potential business opportunity in financial or trade publications.

#### Criteria

We will not restrict our search to any particular business, industry or geographical location. We may acquire a business opportunity in any stage of development. This includes opportunities involving "start up" or new companies. In seeking a business venture, management will base their decisions on the business objective of seeking long-term capital appreciation in the real value of our company. We will not be controlled by an attempt to take advantage of an anticipated or perceived appeal of a specific industry, management group, or product.

In analyzing prospective business opportunities, management will consider the following factors:

- available technical, financial and managerial resources;
- working capital and other financial requirements;
- the history of operations, if any;
- prospects for the future;
- the nature of present and expected competition;
- the quality and experience of management services which may be available and the depth of the management;
- the potential for further research, development or exploration;
- the potential for growth and expansion;
- the potential for profit;
- the perceived public recognition or acceptance of products, services, trade or service marks, name identification; and other relevant factors.

Generally, our management will analyze all available factors and make a determination based upon a composite of available facts, without relying on any single factor.

**Methods of Participation of Acquisition**

Management will review specific business and then select the most suitable opportunities based on legal structure or method of participation. Such structures and methods may include, but are not limited to, leases, purchase and sale agreements, licenses, joint ventures, other contractual arrangements, and may involve a reorganization, merger or consolidation transactions. Management may act directly or indirectly through an interest in a partnership, corporation, or other form of organization.

**Procedures**

As part of our investigation of business opportunities, officers and directors may meet personally with management and key personnel of the firm sponsoring the business opportunity. We may visit and inspect material facilities, obtain independent analysis or verification of certain information provided, check references of management and key personnel, and conduct other reasonable measures.

We will generally ask to be provided with written materials regarding the business opportunity. These materials may include the following:

- descriptions of product, service and company history; management resumes;
- financial information;
- available projections with related assumptions upon which they are based;
- an explanation of proprietary products and services;
- evidence of existing patents, trademarks or service marks or rights thereto;
- present and proposed forms of compensation to management;
- a description of transactions between the prospective entity and its affiliates;
- relevant analysis of risks and competitive conditions;
- a financial plan of operation and estimated capital requirements;
- and other information deemed relevant.

**Competition**

We expect to encounter substantial competition in our efforts to acquire a business opportunity. The primary competition is from other companies organized and funded for similar purposes, small venture capital partnerships and corporations, small business investment companies and wealthy individuals.

**Employees**

We do not currently have any employees but rely upon the efforts of our officer and director to conduct our business. We do not have any employment or compensation agreements in place with our officers and directors although they are reimbursed for expenditures advanced on our behalf.

**Principal Products or Services and Their Markets**

None; not applicable

**Competition, Competitive Position in the Industry and Methods of Competition**

None; not applicable

**Dependence on One or a Few Major Customers**

None; not applicable

**Patents, Trademarks, Licenses, Franchises, Concessions, Royalty Agreements or Labor Contracts, Including Duration**

None; not applicable

**Need For Any Government Approval of Principal Products or Services**

None; not applicable

**Effect of Existing or Probable Governmental Regulations on Business**

None; not applicable

**Time Spent During the Last Two Fiscal Years on Research and Development Activities**

None; not applicable

**Costs and Effects of Compliance with Environmental Laws (federal, state and local)**

None; not applicable

**Number of Total Employees and Number of Full-Time Employees**

None

## ITEM 1A. RISK FACTORS.

The Company's business is subject to numerous risk factors, including the following.

**The Company has had very limited operating history and no revenues or earnings from operations.** The Company has no significant assets or financial resources. The Company will, in all likelihood, sustain operating expenses without corresponding revenues, at least until the consummation of a business combination. This may result in the Company incurring a net operating loss which will increase continuously until the Company can consummate a business combination with a target company. There is no assurance that the Company can identify such a target company and consummate such a business combination.

**Our proposed business plan is speculative in nature.** The success of the Company's proposed plan of operation will depend to a great extent on the operations, financial condition and management of the identified target company. While management will prefer business combinations with entities having established operating histories, there can be no assurance that the Company will be successful in locating candidates meeting such criteria. In the event the Company completes a business combination, of which there can be no assurance, the success of the Company's operations will be dependent upon management of the target company and numerous other factors beyond the Company's control.

**The Company is and will continue to be an insignificant participant in the business of seeking mergers with and acquisitions of business entities.** A large number of established and well-financed entities, including venture capital firms, are active in mergers and acquisitions of companies which may be merger or acquisition target candidates for the Company. Nearly all such entities have significantly greater financial resources, technical expertise and managerial capabilities than the Company and, consequently, the Company will be at a competitive disadvantage in identifying possible business opportunities and successfully completing a business combination. Moreover, the Company will also compete with numerous other small public companies in seeking merger or acquisition candidates.

**The Company has no current arrangement, agreement or understanding with respect to engaging in a merger with or acquisition of a specific business entity.** There can be no assurance that the Company will be successful in identifying and evaluating suitable business opportunities or in concluding a business combination. Management has not identified any particular industry or specific business within an industry for evaluation by the Company. There is no assurance that the Company will be able to negotiate a business combination on terms favorable to the Company. The Company has not established a specific length of operating history or a specified level of earnings, assets, net worth or other criteria which it will require a target company to have achieved, or without which the Company would not consider a business combination with such business entity. Accordingly, the Company may enter into a business combination with a business entity having no significant operating history, losses, limited or no potential for immediate earnings, limited assets, negative net worth or other negative characteristics.

**Our management has limited time to devote to our business.** While seeking a business combination, management anticipates devoting only a limited amount of time per month to the business of the Company. The Company's sole officer has not entered into a written employment agreement with the Company and he is not expected to do so in the foreseeable future. The Company has not obtained key man life insurance on its officer and director. Notwithstanding the combined limited experience and time commitment of management, loss of the services of this individual would adversely affect development of the Company's business and its likelihood of continuing operations.

**The Company's officer and director participates in other business ventures which may compete directly with the Company.** Additional conflicts of interest and non-arms length transactions may also arise in the future. Management has adopted a policy that the Company will not seek a merger with, or acquisition of, any entity in which any member of management serves as an officer, director or partner, or in which they or their family members own or hold any ownership interest.

**Reporting requirements may delay or preclude an acquisition.** Section 13 of the Securities Exchange Act of 1934 (the "Exchange Act") requires companies subject thereto to provide certain information about significant acquisitions including certified financial statements for the company acquired covering one or two years, depending on the relative size of the acquisition. The time and additional costs that may be incurred by some target companies to prepare such financial statements may significantly delay or essentially preclude consummation of an otherwise desirable acquisition by the Company. Acquisition prospects that do not have or are unable to obtain the required audited statements may not be appropriate for acquisition so long as the reporting requirements of the Exchange Act are applicable.

**The Company has neither conducted, nor have others made available to it, market research indicating that demand exists for the transactions contemplated by the Company.** Even in the event demand exists for a merger or acquisition of the type contemplated by the Company, there is no assurance the Company will be successful in completing any such business combination.

**The Company's proposed operations, even if successful, will in all likelihood result in the Company engaging in a business combination with only one business entity.** Consequently, the Company's activities will be limited to those engaged in by the business entity which the Company merges with or acquires. The Company's inability to diversify its activities into a number of areas may subject the Company to economic fluctuations within a particular business or industry and therefore increase the risks associated with the Company's operations.

**Potential for being classified an Investment Company.** Although the Company will be subject to regulation under the Exchange Act, management believes the Company will not be subject to regulation under the Investment Company Act of 1940, insofar as the Company will not be engaged in the business of investing or trading in securities. In the event the Company engages in business combinations which result in the Company holding passive investment interests in a number of entities, the Company could be subject to regulation under the Investment Company Act of 1940. In such event, the Company would be required to register as an investment company and could be expected to incur significant registration and compliance costs. The Company has obtained no formal determination from the Securities and Exchange Commission as to the status of the Company under the Investment Company Act of 1940 and, consequently, any violation of such Act could subject the Company to material adverse consequences.

**A business combination involving the issuance of the Company's common stock will, in all likelihood, result in shareholders of a target company obtaining a controlling interest in the Company.** Any such business combination may require shareholders of the Company to sell or transfer all or a portion of the Company's common stock held by them. The resulting change in control of the Company will likely result in removal of the present officer and director of the Company and a corresponding reduction in or elimination of his participation in the future affairs of the Company. Currently, there are no pending acquisitions, business combinations or mergers.

**The Company's primary plan of operation is based upon a business combination with a business entity which, in all likelihood, will result in the Company issuing securities to shareholders of such business entity.** The issuance of previously authorized and unissued common stock of the Company would result in reduction in percentage of shares owned by the present shareholders of the Company and would most likely result in a change in control or management of the Company.

**Federal and state tax consequences will, in all likelihood, be major considerations in any business combination the Company may undertake.** Currently, such transactions may be structured so as to result in tax-free treatment to both companies, pursuant to various federal and state tax provisions. The Company intends to structure any business combination so as to minimize the federal and state tax consequences to both the Company and the target company; however, there can be no assurance that such business combination will meet the statutory requirements of a tax-free reorganization or that the parties will obtain the intended tax-free treatment upon a transfer of stock or assets. A non-qualifying reorganization could result in the imposition of both federal and state taxes which may have an adverse effect on both parties to the transaction.

**Management of the Company will request that any potential business opportunity provide audited financial statements.** One or more attractive business opportunities may choose to forego the possibility of a business combination with the Company rather than incur the expenses associated with preparing audited financial statements. In such case, the Company may choose to obtain certain assurances as to the target company's assets, liabilities, revenues and expenses prior to consummating a business combination, with further assurances that audited financial statements would be provided after closing of such a transaction. Closing documents relative thereto may include representations that the audited financial statements will not materially differ from the representations included in such closing documents.

**Our stock is subject to the Penny Stock rules, which impose significant restrictions on the Broker-Dealers and may affect the resale of our stock**. Our stock is subject to Penny Stock trading rules, and investors will experience resale restrictions and a lack of liquidity. A penny stock is generally a stock that:

- is not listed on a national securities exchange or Nasdaq;
- is listed in "pink sheets" or on the NASD OTC Bulletin Board;
- has a price per share of less than $5.00; and
- is issued by a company with net tangible assets less than $5 million.

The penny stock trading rules impose additional duties and responsibilities upon broker-dealers and salespersons effecting purchase and sale transactions in common stock and other equity securities, including:

- determination of the purchaser's investment suitability;
- delivery of certain information and disclosures to the purchaser; and
- receipt of a specific purchase agreement from the purchaser prior to effecting the purchase transaction.

Due to the Penny Stock rules, many broker-dealers will not effect transactions in penny stocks except on an unsolicited basis. When our common stock becomes subject to the penny stock trading rules,

- such rules may materially limit or restrict the ability to resell our common stock, and
- the liquidity typically associated with other publicly traded equity securities may not exist.

**It is possible that a liquid market for our stock will never develop and you will not be able to sell your stock.** There is no assurance a market will be made in our stock. If no market exists, you will not be able to sell your shares publicly, making your investment of little or no value.

## ITEM 1B. UNRESOLVED STAFF COMMENTS.

None.

## ITEM 2. PROPERTIES.

We do not currently own any property. We utilize office space in the residence of our President at no cost. We will not seek independent office space until we pursue a viable business opportunity and recognize income.

## ITEM 3. LEGAL PROCEEDINGS.

The Company is not the subject of any pending legal proceedings; and to the knowledge of management, no proceedings are presently contemplated against the Company by any federal, state or local governmental agency.

Further, to the knowledge of management, no director or executive officer is party to any action in which any has an interest adverse to the Company.

## ITEM 4. MINING DISCLOSURES.

None.

# PART II

## ITEM 5. MARKET FOR REGISTRANT'S COMMON EQUITY, RELATED STOCKHOLDER MATTERS AND ISSUER PURCHASES OF EQUITY SECURITIES.

### Market Information

Our common stock is listed on the Over the Counter Bulletin Board ("OTCBB"), under the symbol "SMDT". There was not an active market and no trading volume during fiscal 2011 and there has been no trading volume in 2012.

| | CLOSING BID | | CLOSING ASK | |
|---|---|---|---|---|
| **2011** | **High** | **Low** | **High** | **Low** |
| October 3 thru December 30 | NONE | NONE | NONE | NONE |
| **2012** | | | | |
| January 3 thru March 30 | NONE | NONE | NONE | NONE |
| April 2 thru June 29 | NONE | NONE | NONE | NONE |
| July 2 thru September 28 | .025 | .02 | NONE | NONE |

The above quotations, as provided by OTC Markets Group, Inc., represent prices between dealers and do not include retail markup, markdown or commission. In addition, these quotations do not represent actual transactions.

### Holders

As of December 19, 2012, there were approximately 93 shareholders of record holding 37,076,779 shares of common stock. This number does not include an indeterminate number of stockholders whose shares are held by brokers in street name. The holders of common stock are entitled to one vote for each share held of record on all matters submitted to a vote of stockholders. Holders of the common stock have no preemptive rights and no right to convert their common stock into any other securities. There are no redemption or sinking fund provisions applicable to the common stock.

### Dividends

We have not paid, nor declared, any cash dividends since our inception and do not intend to declare any such dividends in the foreseeable future. Our ability to pay cash dividends is subject to limitations imposed by Nevada law. Under Nevada law, cash dividends may be paid to the extent that a corporation's assets exceed its liabilities and it is able to pay its debts as they become due in the usual course of business.

### Securities Authorized for Issuance Under Equity Compensation Plans

None.

**Recent Sales or Purchases of Unregistered Securities**

On August 26, 2011, we issued 100,000 shares of our common stock to Burkeley J. Priest, our officer and director as consideration for his services as the sole officer and director of the Company. Also on August 26, 2011, we issued 1,000,000 shares of our common stock to Marcel Vifian as consideration for his consulting services and a loan to the Company. The shares were sold in a private transaction, not involving any public offering without registration and pursuant to an exemption under Regulation D, Rule 506 and Section 4(2) of the Securities Act of 1933, as amended. No brokers or commissions were paid on the transaction.

**ITEM 6. SELECTED FINANCIAL DATA.**

Since we are a "smaller reporting company," as defined by SEC regulation, we are not required to provide the information required by this Item.

**ITEM 7. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS.**

**FORWARD-LOOKING STATEMENTS**

The statements made below with respect to our outlook for fiscal 2012 and beyond represent "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities and Exchange Act of 1934 and are subject to a number of risks and uncertainties. These include, among other risks and uncertainties, whether we will be able to generate sufficient cash flow from our operations or other sources to fund our working capital needs, maintain existing relationships with our lender, successfully introduce and attain market acceptance of any new products, attract and retain qualified personnel both in our existing markets and in new territories in an extremely competitive environment, and potential obsolescence of our technologies.

In some cases, you can identify forward-looking statements by terms such as "may," "will," "should," "could," "would," "expects," "plans," "anticipates," "believes," "estimates," "projects," "predicts," "potential" and similar expressions intended to identify forward-looking statements. These statements are only predictions and involve known and unknown risks, uncertainties, and other factors that may cause our actual results, levels of activity, performance, or achievements to be materially different from any future results, levels of activity, performance, or achievements expressed or implied by such forward-looking statements. Given these uncertainties, you should not place undue reliance on these forward-looking statements. Also, these forward-looking statements represent our estimates and assumptions only as of the date of this report. Except as otherwise required by law, we expressly disclaim any obligation or undertaking to release publicly any updates or revisions to any forward-looking statement contained in this report to reflect any change in our expectations or any change in events, conditions or circumstances on which any of our forward-looking statements are based. We qualify all of our forward-looking statements by these cautionary statements.

**Plan of Operation**

The Company is seeking to acquire assets or shares of an entity actively engaged in business which generates revenues. The Company has no particular acquisitions in mind and has not entered into any negotiations regarding such an acquisition. None of the Company's officers, directors, promoters or affiliates have engaged in any binding contact with any representative of any other company regarding the possibility of an acquisition or merger between the Company and such other company as of the date of this annual report. The Board of Directors intends to obtain certain assurances of value of the target entity's assets prior to consummating such a transaction. Any business combination or transaction will likely result in a significant issuance of shares and substantial dilution to present stockholders of the Company.

The Company's current operating plan is to continue searching for potential businesses, products, technologies and companies for acquisition and to handle the administrative and reporting requirements of a public company. To demonstrate our commitment to maintaining ethical reporting and business practices, we adopted a Code of Ethics and Business Conduct.

The Company has, and will continue to have, no capital with which to provide the owners of business opportunities with any significant cash or other assets. However, management believes the Company will be able to offer owners of acquisition candidates the opportunity to acquire a controlling ownership interest in a publicly registered company without incurring the cost and time required to conduct an initial public offering. The owners of the acquisition candidate will, however, incur significant legal and accounting costs in connection with the acquisition of a business opportunity, including the costs of preparing Form 8-K's, 10-K's, 10-Q's, agreements and related reports and documents.

**Liquidity and Capital Resources**

The Company's balance sheet as of September 30, 2012, reflects total assets of $1,822. As of September 30, 2012, our liabilities were $82,075 which included $4,757 in accounts payable, $16,000 convertible promissory note, and $61,318 payable to a shareholder. We anticipate our expenses for the next twelve months will be approximately $20,000. In the past we have relied on advances from our president to cover our operating costs.

We anticipate our expenses to be limited to accounting, auditing, legal and filing fees associated with continuing our reporting status with the Securities and Exchange Commission along with miscellaneous expenses related to our corporate existence. We estimate our ongoing expenses to be $20,000 per year. We do not have any commitments for capital expenditures nor do we anticipate entering any such commitments. As of the date of this report we only have $413 in cash and believe we will need additional funds to cover our expenses for the next twelve months. Management anticipates that we will receive sufficient advances from our president to meet our needs through the next 12 months. However, there can be no assurances to that effect. Our need for capital may change dramatically if we acquire an interest in a business opportunity during that period. At present, we have no binding understandings, commitments or agreements with respect to the acquisition of any business venture, and there can be no assurance that we will identify a business venture suitable for acquisition in the future. Further, we cannot assure that we will be successful in consummating any acquisition on favorable terms or we will be able to profitably manage any business venture we acquire. Should we require additional capital, we may seek additional advances from officers, sell common stock or find other forms of debt financing.

The Company has no other assets or line of credit, other than that which present management may agree to extend to or invest in the Company, nor does it expect to have one before a merger is effected. The Company will carry out its business plan as discussed above. The Company cannot predict to what extent its liquidity and capital resources will be diminished prior to the consummation of a business combination or whether its capital will be further depleted by the operating losses (if any) of the business entity which the Company may eventually acquire.

Our current operating plan is to continue searching for potential businesses, products, technologies and companies for acquisition and to handle the administrative and reporting requirements of a public company. To demonstrate our commitment to maintaining ethical reporting and business practices, we adopted a Code of Ethics and Business Conduct.

**Results of Operations**

**Years Ended September 30, 2012 and 2011**

We have $413 cash on hand and have experienced losses since inception. We did not generate any revenues from operations during the years ended September 30, 2012 and 2011. Expenses during the year ended September 30, 2012 were $14,175 with interest expense of $5,570 for a net loss of $19,745 compared to expenses of $34,024 with interest expense of $3,783, for a net loss of $37,807 for the year ended September 30, 2011. Expenses for 2012 consisted entirely of general and administrative expenses. These expenses were due to professional, legal and accounting fees relating to our reporting requirements.

For the current fiscal year, the Company anticipates incurring a loss as a result of legal and accounting expenses, and expenses associated with locating and evaluating acquisition candidates. The Company anticipates that until a business combination is completed with an acquisition candidate, it will not generate revenues, and may continue to operate at a loss after completing a business combination, depending upon the performance of the acquired business.

**Off-Balance Sheet Arrangements**

We do not have any off-balance sheet arrangements that have or are reasonably likely to have a current or future material effect on our financial condition, results of operations or liquidity.

**Need For Additional Financing**

Based upon current management's willingness to extend credit to the Company and/or invest in the Company until a business combination is completed, the Company believes that its existing capital will be sufficient to meet the Company's cash needs required for the costs of compliance with the reporting requirements of the Securities Exchange Act of 1934, as amended, and for the costs of accomplishing its goal of completing a business combination, for an indefinite period of time. Accordingly, in the event the Company is able to complete a business combination during this period, it anticipates that its existing capital will be sufficient to allow it to accomplish the goal of completing a business combination. There is no assurance, however, that the available funds will ultimately prove to be adequate to allow it to complete a business combination, and once a business combination is completed, the Company's needs for additional financing are likely to increase substantially. In addition, as current management is under no obligation to continue to extend credit to the Company and/or invest in the Company, there is no assurance that such credit or investment will continue or that it will continue to be sufficient for future periods.

**ITEM 7A. QUANTITATIVE AND QUALITATIVE DISCLOSURES ABOUT MARKET RISK.**

Since we have no assets and do not have any investments in eligible portfolio companies there is no quantitative information, as of the end of September 30, 2012, about market risk that has any impact on our present business. Once we begin making investments in eligible portfolio companies there will be market risk sensitive instruments and we will disclose the applicable market risk information at that time

**ITEM 8. FINANCIAL STATEMENTS AND SUPPLEMENTARY DATA.**

The required financial statements are included following the signature page of this Form 10-K.

**ITEM 9. CHANGES IN AND DISAGREEMENTS WITH ACCOUNTANTS ON ACCOUNTING AND FINANCIAL DISCLOSURE.**

The Company has had no disagreements with its certified public accountants with respect to accounting practices or procedures or financial disclosure.

**ITEM 9A. CONTROLS AND PROCEDURES.**

*(a) Evaluation of Disclosure Controls and Procedures.* Our management, with the participation of our President, evaluated the effectiveness of our disclosure controls and procedures as of the end of the period covered by this report. Based on that evaluation, our President concluded that our disclosure controls and procedures as of the end of the period covered by this report were effective such that the information required to be disclosed by us in reports filed under the Securities Exchange Act of 1934 is (i) recorded, processed, summarized and reported within the time periods specified in the SEC's rules and forms and (ii) accumulated and communicated to our management, including our President, as appropriate to allow timely decisions regarding disclosure. A controls system cannot provide absolute assurance, however, that the objectives of the controls system are met, and no evaluation of controls can provide absolute assurance that all control issues and instances of fraud, if any, within a company have been detected. We believe our disclosure controls and procedures are designed to provide reasonable assurance of achieving their objectives and our principal executive officer and principal financial officer concluded that our disclosure controls and procedures are effective.

*Management's Annual Report on Internal Control over Financial Reporting.* Our management is responsible for establishing and maintaining adequate internal control over financial reporting (as defined in Rule 13a-15(f) under the Exchange Act). Our internal control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with accounting principles generally accepted in the United States.

Because of its inherent limitations, internal control over financial reporting may not prevent or detect misstatements. Therefore, even those systems determined to be effective can provide only reasonable assurance of achieving their control objectives.

Our management, with the participation of the President, evaluated the effectiveness of the Company's internal control over financial reporting as of September 30, 2012. In making this assessment, our management used the criteria set forth by the Committee of Sponsoring Organizations of the Treadway Commission (COSO) in Internal Control — Integrated Framework. Based on this evaluation, our management, with the participation of the President, concluded that, as of September 30, 2012, our internal control over financial reporting was effective.

This annual report does not include an attestation report of the Company's independent registered public accounting firm regarding internal control over financial reporting. Management's report was not subject to attestation by the Company's registered public accounting firm pursuant to the rules of the Securities and Exchange Commission that permit the Company to provide only management's report in this annual report.

(b) *Changes in Internal Control over Financial Reporting.* There were no changes in the Company's internal controls over financial reporting, known to the chief executive officer or the chief financial officer, that occurred during the period covered by this report that has materially affected, or is reasonably likely to materially affect, the Company's internal control over financial reporting.

**ITEM 9B. OTHER INFORMATION**

There are no further disclosures. All information that was required to be disclosed in a Form 8-K during the fourth quarter 2012 has been disclosed.

## PART III

**ITEM 10. DIRECTORS, EXECUTIVE OFFICERS AND CORPORATE GOVERNANCE.**

**Identification of Directors and Executive Officers**

The following table sets forth the name, age, position and office term of each executive officer and director of the Company.

| Name | Age | Position | Director or Officer Since |
|---|---|---|---|
| Burkeley J. Priest | 39 | Sole Officer and Director | May 2007 |

All officers hold their positions at the will of the Board of Directors. All directors hold their positions for one year or until their successors are elected and qualified.

Set forth below is certain biographical information regarding the Company's executive officer and director:

**Burkeley J. Priest**, 39 years old, the President and a director of SmartData, Inc., was the Managing Member of Summit Sports, LLC., a Utah Limited Liability Company which operates an exclusive single line Honda Power House dealership in Park City, Utah with annual sales of $4 million plus from 2002 until 2007. Since April of 2007 to the present, Mr. Priest is involved in property management through Preston Properties, LLC of which he is the Managing Member. Mr. Priest attended the University of Utah from 1991 to 1995 with a focus on Economics.

The Company has no audit committee financial expert, as defined under Section 228.401, serving on its audit committee because it has no audit committee and is not required to have an audit committee because it is not a listed security as defined in Section 240.10A-3.

**Term of Office**

The term of office of the current directors shall continue until new directors are elected or appointed.

**Involvement in Certain Legal Proceedings**

During the past five years, no present or former director, person nominated to become a director, executive officer, promoter or control person of the Company:

(1) Was a general partner or executive officer of any business by or against which any bankruptcy petition was filed, whether at the time of such filing or two years prior thereto;

(2) Was convicted in a criminal proceeding or named the subject of a pending criminal proceeding (excluding traffic violations and other minor offenses);

(3) Was the subject of any order, judgment or decree, not subsequently reversed, suspended or vacated, of any court of competent jurisdiction, permanently or temporarily enjoining, barring, suspending or otherwise limiting his involvement in any type of business, securities or banking activities; and

(4) Was the subject of any order, judgment or decree, not subsequently reversed, suspended or vacated, of any federal or state authority barring, suspending or otherwise limiting for more than 60 days the right of such person to engage in any activity described above under this Item, or to be associated with persons engaged in any such activity;

(5) Was found by a court of competent jurisdiction (in a civil action), the Commission or the Commodity Futures Trading Commission to have violated a federal or state securities or commodities law, and the judgment has not been reversed, suspended, or vacated.

**Financial Expert**

The Company has no audit committee financial expert, as defined under Section 228.401, serving on its audit committee because it has no audit committee and is not required to have an audit committee because it is not a listed security as defined in Section 240.10A-3.

**Code of Ethics**

The Company has adopted a code of ethics that applies to the Company's principal executive officer, principal financial officer, principal accounting officer or controller. The Company will provide, at no cost, a copy of the Code of Ethics to any shareholder of the Company upon receiving a written request sent to the Company's address shown on Page 1 of this report.

## ITEM 11. EXECUTIVE COMPENSATION

No current or prior officer or director has received any remuneration or compensation from the Company in the past three years, nor has any member of the Company's management been granted any option or stock appreciation right. Accordingly, no tables relating to such items have been included within this Item. None of our employees are subject to a written employment agreement nor has any officer received a cash salary since our founding.

The Summary Compensation Table shows certain compensation information for services rendered in all capacities for the fiscal periods ended September 30, 2012, 2011 and 2010. Other than as set forth herein, no executive officer's salary and bonus exceeded $100,000 in any of the applicable years. The following information includes the dollar value of base salaries, bonus awards, the number of stock options granted and certain other compensation, if any, whether paid or deferred.

**SUMMARY COMPENSATION TABLE**

| Name and principal position | Year | Salary ($) | Bonus ($) | Stock Awards ($) (4) | Option Awards ($) (4) | Non-Equity Incentive Plan Compen-sation ($) | Nonquali-fied Deferred Compen-sation Earnings ($) | All Other Compen-sation ($) | Total ($) |
|---|---|---|---|---|---|---|---|---|---|
| Burkeley J. Priest, President | 2012 | -0- | -0- | -0- | -0- | -0- | -0- | -0- | -0- |
| | 2011 | -0- | -0- | -0- | -0- | -0- | -0- | 1,000 | 1,000 |
| | 2010 | -0- | -0- | -0- | -0- | -0- | -0- | 1,000 | 1,000 |

**Compensation of Directors**

There are no agreements to compensate any of the directors for their services.

Our officers and directors are reimbursed for expenses incurred on our behalf. Our officers and directors will not receive any finder's fee as a result of their efforts to implement the business plan outlined herein. However, our officers and directors anticipate receiving benefits as beneficial shareholders of our common stock.

We have not adopted any retirement, pension, profit sharing, stock option or insurance programs or other similar programs for the benefit of our employees.

**Termination of Employment and Change of Control Arrangement**

There are no compensatory plans or arrangements, including payments to be received from the Company, with respect to any former employees, officers or directors which would in any way result in payments to any such person because of his or her resignation, retirement or other termination of such person's employment with the Company or its subsidiaries, or any change in control of the Company, or a change in the person's responsibilities following a change in control of the Company.

## ITEM 12. SECURITY OWNERSHIP OF CERTAIN BENEFICIAL OWNERS AND MANAGEMENT AND RELATED STOCKHOLDER MATTERS.

The following table sets forth as of December 19, 2012, the number and percentage of the 37,076,779 shares of outstanding common stock which, according to the information supplied to the Company, were beneficially owned by (i) each person who is currently a director of the Company, (ii) each executive officer, (iii) all current directors and executive officers of the Company as a group and (iv) each person who, to the knowledge of the Company, is the beneficial owner of more than 5% of the outstanding common stock. Except as otherwise indicated, the persons named in the table have sole voting and dispositive power with respect to all shares beneficially owned, subject to community property laws where applicable.

| Title of Class | Name and Address of Beneficial Owner | Amount and Nature of Beneficial Ownership | Percentage of Class |
|---|---|---|---|
| Common | Burkeley Priest (1)<br>P. O. Box 1593<br>Moab, UT 84532 | 14,238,000 | 38.40% |
| Common | Munson Family Limited Partnership<br>3374 Starview Dr.<br>Bend, OR 97701 | 16,975,000 | 45.78% |
| Total Officers and Directors As a Group (1 Person) | | 14,238,000 | 38.40% |

(1) Officer and/or director

There are no contracts or other arrangements that could result in a change of control of the Company.

## ITEM 13. CERTAIN RELATIONSHIPS AND RELATED TRANSACTIONS, DIRECTOR INDEPENDENCE.

**Transactions with Management and Others**

We utilize office space at the residence of our President to conduct our activities at no charge.

From October 1, 2009 through September 30, 2012, the Company received $61,318 in advances from the officer of the Company under convertible promissory notes. The notes bear no interest and are convertible into shares of the Company's common stock at a rate of $0.001 per share. Although the notes bear no interest, the Company imputed interest at a rate of 8% and recognized $5,421 and $3,372 in interest expense for the periods September 30, 2012 and September 30, 2011 respectively.

On September 10, 2010, the Company borrowed $10,000 under the terms of a convertible note which is payable on demand and bears no interest. At the holder's option, the convertible note converts into 1,000,000 shares of restricted common shares of the Company. In May 2011, the Company borrowed a total of $5,000 under the terms of a convertible note which is payable on demand and bears no interest. At the holder's option, the convertible note converts into 500,000 shares of restricted common shares of the Company. During the year ended September 30, 2012, the Company borrowed an additional $1,000 with these same terms.

**Certain Business Relationships**

Our policy is that a contract or transaction between the Company and another entity in which our director, has a financial interested is not necessarily void or voidable if the relationship or interest is disclosed or known to the board of directors and the stockholders are entitled to vote on the contract or transaction, or if it is fair and reasonable to our Company.

We utilize office space provided by our President at no cost to the Company.

**Indebtedness of Management**

None; not applicable.

**Conflicts of Interest**

None of our key personnel is required to commit full time to our affairs and, accordingly, these individuals may have conflicts of interest in allocating management time among their various business activities. In the course of their other business activities, certain key personnel may become aware of investment and business opportunities which may be appropriate for presentation to us, as well as the other entities with which they are affiliated. As such, they may have conflicts of interest in determining to which entity a particular business opportunity should be presented.

Each officer and director is, so long as he is an officer or director, subject to the restriction that all opportunities contemplated by our plan of operation that come to his attention, either in the performance of his duties or in any other manner, will be considered opportunities of, and be made available to us and the companies that he is affiliated with on an equal basis. A breach of this requirement will be a breach of the fiduciary duties of the officer or director. If we or the companies to which the officer or director is affiliated each desire to take advantage of an opportunity, then the applicable officer or director would abstain from negotiating and voting upon the opportunity. However, the officer or director may still take advantage of opportunities if we should decline to do so. Except as set forth above, we have not adopted any other conflict of interest policy in connection with these types of transactions

**ITEM 14. PRINCIPAL ACCOUNTING FEES AND SERVICES.**

**Audit Fee**

The aggregate fees billed for each of the last two fiscal years for professional services rendered by the principal accountant for the audit of SmartData's annual financial statements and review of financial statements included in SmartData's 10-Q reports and services normally provided by the accountant in connection with statutory and regulatory filings or engagements were $6,000 for fiscal year ended 2012 and $8,930 for fiscal year ended 2011.

**Audit-Related Fees**

The aggregate fees billed in each of the last two fiscal years for assurance and related services by the principal accountant that are reasonably related to the performance of the audit or review of SmartData's financial statements that are not reported above were $0 for fiscal year ended 2012 and $0 for fiscal year ended 2011.

**Tax Fees**

The aggregate fees billed in each of the last two fiscal years for professional services rendered by the principal accountant for tax compliance, tax advice, and tax planning were $0 for fiscal year ended 2012 and $0 for fiscal year ended 2011.

**All Other Fees**

The aggregate fees billed in each of the last two fiscal years for products and services provided by the principal accountant, other than the services reported above were $0 for fiscal year ended 2012 and $0 for fiscal year ended 2011.

We do not have an audit committee currently serving and as a result our board of directors performs the duties of an audit committee. Our board of directors will evaluate and approve in advance, the scope and cost of the engagement of an auditor before the auditor renders audit and non-audit services. We do not rely on pre-approval policies and procedures.

PART IV

## ITEM 15. EXHIBITS, FINANCIAL STATEMENT SCHEDULES.

(a) **Exhibits**

The Company has adopted a code of ethics that applies to the Company’s principal executive officer, principal financial officer, principal accounting officer or controller. The Company will provide, at no cost, a copy of the Code of Ethics to any shareholder of the Company upon receiving a written request sent to the Company’s address shown on Page 1 of this report.

| Exhibit # | Description | Location |
|---|---|---|
| Exhibit 3(i) | Articles of Incorporation* | |
| Exhibit 3(i)(a) | Amended Articles of Incorporation* | |
| Exhibit 3(ii) | Bylaws* | |
| Exhibit 31 | Certification of the Principal Executive Officer and Principal Financial Officer pursuant to Section 302 of the Sarbanes-Oxley Act of 2002 | Attached |
| Exhibit 32 | Certification of the Principal Executive Officer and Principal Financial Officer pursuant to U.S.C. Section 1350 as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002** | Attached |
| 101.INS | XBRL Instance Document*** | Attached |
| 101.SCH | XBRL Taxonomy Extension Schema Document*** | Attached |
| 101.CAL | XBRL Taxonomy Calculation Linkbase Document*** | Attached |
| 101.DEF | XBRL Taxonomy Extension Definition Linkbase Document*** | Attached |
| 101.LAB | XBRL Taxonomy Label Linkbase Document*** | Attached |
| 101.PRE | XBRL Taxonomy Presentation Linkbase Document*** | Attached |

* Incorporated by reference. Filed as exhibit to 10SB12G filed November 11, 2008.

** The Exhibit attached to this Form 10-K shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to liability under that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such filing.

*** Pursuant to Rule 406T of Regulation S-T, these interactive data files are deemed “furnished” and not “filed” or part of a registration statement or prospectus for purposes of Sections 11 or 12 of the Securities Act of 1933, or deemed “furnished” and not “filed” for purposes of Section 18 of the Securities and Exchange Act of 1934, and otherwise is not subject to liability under these sections.

(b) Reports on Form 8-K

None.

(c) Financial Statement Schedules

None.

## SIGNATURES

In accordance with Section 13 or 15(d) of the Exchange Act, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**SMARTDATA CORPORATION**

| | |
|---|---|
| Date: December 28, 2012 | */s/ Burkeley J. Priest*<br>Burkeley J. Priest<br>Chief Executive Officer and<br>Chief Financial Officer |

In accordance with the Exchange Act, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

| | |
|---|---|
| Date: December 28, 2012 | */s/ Burkeley J. Priest*<br>Burkeley J. Priest<br>Director |

**REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM**

The Board of Directors and Shareholders
SmartData Corporation

We have audited the accompanying balance sheets of SmartData Corporation [a development stage company] as of September 30, 2012 and 2011, and the related statements of operations, stockholders' deficit, and cash flows for the years ended September 30, 2012 and 2011, and for the period from re-entering the development stage [October 1, 1991] through September 30, 2012. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of SmartData Corporation, as of September 30, 2012 and 2011, and the results of their operations and their cash flows for the years ended September 30, 2012 and 2011, and for the period from re-entering the development stage [October 1, 1991] through September 30, 2012, in conformity with accounting principles generally accepted in the United States of America.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has limited financial resources and its operations during the development stage have been unprofitable. These factors raise substantial doubt about its ability to continue as a going concern. Management’s plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

*/s/ Mantyla McReynolds, LLC*

Mantyla McReynolds LLC
Salt Lake City, Utah
December 28, 2012

**SmartData Corporation**
**[A Development Stage Company]**
**Balance Sheets**
**September 30, 2012 and September 30, 2011**

| Assets | | **September 30, 2012** | | **September 30, 2011** |
|---|---|---|---|---|
| Cash | $ | 413 | $ | 208 |
| Prepaid Expenses | | 1,409 | | - |
| Total Current Assets | | 1,822 | | 208 |
| Total Assets | $ | 1,822 | $ | 208 |
| Liabilities and Stockholders' Deficit | | | | |
| Liabilities | | | | |
| Current Liabilities | | | | |
| Accounts Payable | $ | 4,757 | $ | 8,320 |
| Convertible Promissory Note – Related Party | | 16,000 | | 15,000 |
| Payable to Shareholder | | 61,318 | | 42,817 |
| Total Current Liabilities | | 82,075 | | 66,137 |
| Total Liabilities | | 82,075 | | 66,137 |
| Stockholders' Deficit | | | | |
| Common Stock, $.001 par value, 100,000,000 shares authorized, and 37,076,779 shares issued and outstanding at Sept. 30, 2012 and 2011, respectively | | 37,077 | | 37,077 |
| Additional paid-in capital | | 215,028 | | 209,607 |
| Deficit Accumulated during Development stage | | (332,358) | | (312,613) |
| Total Stockholders' Deficit | | (80,253) | | (65,929) |
| Total Liabilities and Stockholders' Deficit | $ | 1,822 | $ | 208 |

The accompanying notes are an integral part of these financial statements.

**SmartData Corporation**
**[A Development Stage Company]**
**Statements of Operations**
**For the Years Ended September 30, 2012 and 2011, and**
**for the Period from re-entering the development stage [October 1, 1991]**
**to September 30, 2012**

| | 2012 | 2011 | For the Period from re-entering the development stage [October 1, 1991] to September 30, 2012 |
|---|---|---|---|
| Revenues | $ - | $ - | $ - |
| Operating Expenses | | | |
| General and Administrative Expenses | 14,175 | 34,024 | 323,709 |
| Loss from Operations | (14,175) | (34,024) | (323,709) |
| Other Income/(Expense) | | | |
| Gain on Forgiveness of Debt | - | - | 2,353 |
| Interest Expense | (5,570) | (3,783) | (11,002) |
| Total Other Income and Expense | (5,570) | (3,783) | (8,649) |
| Net Loss before income taxes | (19,745) | (37,807) | (332,358) |
| Provision for Income Taxes | - | - | - |
| Net Loss | $ (19,745) | $ (37,807) | $ (332,358) |
| Net Loss per share - Basic and Diluted | $ (0.01) | $ (0.01) | |
| Weighted Average of Common Shares Outstanding - Basic and Diluted | 37,076,779 | 36,971,302 | |

The accompanying notes are an integral part of these financial statements.

# SmartData Corporation
## [A Development Stage Company]
## Statements of Stockholders' Deficit
## for the Period from re-entering the development stage [October 1, 1991] through September 30, 2012

| | Common Stock Shares | Common Stock Amount | Capital in Excess of Par Value | Accumulated Deficit | Total Stockholders' Equity (Deficit) |
|---|---|---|---|---|---|
| **Balance October 1, 1991** | **4,213,781** | **$ 4,214** | **$ (4,214)** | **$ -** | **$ -** |
| Net losses for the years ended September 30, 1992 through 1999 | - | - | - | - | - |
| Issuance of common capital stock for cash at $.10 - February 18, 2000 | 1,000,000 | 1,000 | 99,000 | - | **100,000** |
| Net loss for the year ended September 30, 2001 | - | - | - | (6,043) | **(6,043)** |
| **Balance September 30, 2001** | **5,213,781** | **5,214** | **94,786** | **(6,043)** | **93,957** |
| Issuance of common capital stock for cash at $.10 - September 10, 2002 | 1,000,000 | 1,000 | 99,000 | - | **100,000** |
| Net loss for the year ended September 30, 2002 | - | - | - | (11,957) | **(11,957)** |
| **Balance September 30, 2002** | **6,213,781** | **6,214** | **193,786** | **(18,000)** | **182,000** |
| Net loss for the year ended September 30, 2003 | - | - | - | - | - |
| **Balance September 30, 2003** | **6,213,781** | **6,214** | **193,786** | **(18,000)** | **182,000** |
| Net loss for the year ended September 30, 2004 | - | - | - | (182,000) | **(182,000)** |
| **Balance September 30, 2004** | **6,213,781** | **6,214** | **193,786** | **(200,000)** | **-** |
| Net loss for the year ended September 30, 2005 | - | - | - | - | - |
| **Balance September 30, 2005** | **6,213,781** | **6,214** | **193,786** | **(200,000)** | **-** |
| Net loss for the year ended September 30, 2006 | - | - | - | (938) | **(938)** |
| **Balance September 30, 2006** | **6,213,781** | **6,214** | **193,786** | **(200,938)** | **(938)** |
| Issuance of common capital stock for services valued at par - May 5, 2007 | 100,000 | 100 | - | - | **100** |
| Net loss for the year ended September 30, 2007 | - | - | - | (2,195) | **(2,195)** |
| **Balance September 30, 2007** | **6,313,781** | **6,314** | **193,786** | **(203,133)** | **(3,033)** |
| Issuance of common capital stock for services valued at par - January 18, 2008 | 10,000,000 | 10,000 | - | - | **10,000** |
| Issuance of common capital stock for services valued at par - June 2, 2008 | 100,000 | 100 | - | - | **100** |
| Issuance of common capital stock for conversion of debt valued at par - June 2, 2008 | 3,970,000 | 3,970 | - | - | **3,970** |
| Issuance of common capital stock for services valued at par - August 15, 2008 | 150,000 | 150 | - | - | **150** |
| Net loss for the year ended September 30, 2008 | - | - | - | (22,048) | **(22,048)** |
| **Balance September 30, 2008** | **20,533,781** | **20,534** | **193,786** | **(225,181)** | **(10,861)** |
| Issuance of common capital stock for conversion of debt valued at par - December 22, 2008 | 4,493,000 | 4,493 | - | - | **4,493** |
| Issuance of common capital stock for conversion of debt valued at par - January 5, 2009 | 10,750,000 | 10,750 | - | - | **10,750** |
| Issuance of common capital stock for services valued at par - June 22, 2009 | 100,000 | 100 | - | - | **100** |
| Net loss for the year ended September 30, 2009 | - | - | - | (30,779) | **(30,779)** |
| **Balance September 30, 2009** | **35,876,781** | **35,877** | **193,786** | **(255,960)** | **(26,297)** |
| Net loss for the year ended September 30, 2010 | - | - | - | (18,846) | **(18,846)** |
| Imputed Interest Expense for the year ended September 30, 2010 | - | - | 1,649 | - | **1,649** |
| Issuance of common capital stock for services valued at $.01 – September 10, 2010 | 100,000 | 100 | 900 | - | **1,000** |
| **Balance September 30, 2010** | **35,976,781** | **35,977** | **196,335** | **(274,806)** | **(42,494)** |
| Net loss for the year ended September 30, 2011 | - | - | - | (37,807) | **(37,807)** |
| Imputed Interest Expense for the year ended September 30, 2011 | - | - | 3,372 | - | **3.372** |
| Rounding | (2) | - | - | - | - |
| Issuance of common capital stock for services valued at $.01 – September 10, 2011 | 1,100,000 | 1,100 | 9,900 | - | **11,000** |
| **Balance September 30, 2011** | **37,076,779** | **$ 37,077** | **$ 209,607** | **$ (312,613)** | **$ (65,929)** |
| Net loss for the year ended September 30, 2012 | - | - | - | (19,745) | **(19,745)** |
| Imputed Interest Expense for the year ended September 30, 2012 | - | - | 5,421 | - | **5,421** |
| **Balance September 30, 2012** | **37,076,779** | **$ 37,077** | **$ 215,028** | **$ (332,358)** | **$ (80,253)** |

The accompanying notes are an integral part of these financial statements.

**SmartData Corporation**
**[A Development Stage Company]**
**Statements of Cash Flows**
**For the Years Ended September 30, 2012 and 2011, and**
**For the Period from re-entering the development stage [October 1, 1991]**
**to September 30, 2012**

| | 2012 | 2011 | For the Period from re-entering the development stage [October 1, 1991] to September 30, 2012 |
|---|---|---|---|
| Cash Flows from Operating Activities | | | |
| Net loss | $ (19,745) | $ (37,807) | $ (332,358) |
| Adjustments to reconcile net loss to net cash provided by operating activities: | | | |
| Gain on Forgiveness of Debt | - | - | (2,353) |
| Non-cash interest expense | 5,421 | 3,372 | 10,442 |
| Shares issued for Services | - | 11,000 | 22,450 |
| Increase in Prepaid Expenses | (1,409) | - | (1,409) |
| Increase/(Decrease) in Accounts Payable | (3,562) | 2,620 | 7,110 |
| Expenses Paid by Shareholder | 18,500 | 15,983 | 80,381 |
| Net Cash from Operating Activities | (795) | (4,832) | (215,737) |
| Cash Flows from Financing Activities | | | |
| Issuance of Notes Payable – Related Party | 1,000 | 5,000 | 16,150 |
| Issuance of Common Stock | - | - | 200,000 |
| Net Cash from Financing Activities | 1,000 | 5,000 | 216,150 |
| Net Increase (Decrease) in Cash | 205 | 168 | 413 |
| Beginning Cash Balance | 208 | 40 | - |
| Ending Cash Balance | $ 413 | $ 208 | $ 413 |
| Supplemental Disclosure | | | |
| Interest Paid | $ - | $ - | $ - |
| Income Taxes Paid | $ - | $ - | $ - |
| Non-Cash Transactions | | | |
| Common Stock Issued for Debt | $ - | $ - | $ 19,213 |

The accompanying notes are an integral part of these financial statements.

## NOTE 1 - ORGANIZATION

SmartData Corporation, (the "Company") was incorporated under the laws of the State of Nevada on October 15, 1987 with authorized common stock of 100,000,000 shares with a par value of $.001.

The Company had been organized for the purpose of engaging in the business of marketing computer hardware and software, and related products, however, after October 1, 1991, due to the loss of its assets and settlement of its liabilities, the operations were abandoned and the Company became inactive.

Prior to October 1, 1991 the Company, including three wholly owned subsidiaries, was engaged in the business outlined above. The operations of the companies were combined into consolidated reporting and therefore the management of the Company elected to complete a recapitalization of the Company on October 1, 1991 by restating the accumulated retained earnings to zero.

The Company is considered to be in the development stage after October 1, 1991 with the retained earnings and the statement of operations to begin on that date.

On January 20, 1998 the Company completed a reverse common stock split of one share for 10 outstanding shares. This report has been prepared showing the after stock split shares from inception.

In 2002, the Company attempted to complete a merger with The Moss Company. The merger never was consummated and the Company recognized a significant operating loss of $182,000 in 2004, which was a result of consulting and development fees related to the failed merger. The shares issued in connection with this rescinded merger are not accounted for in the financial statements because all such shares were cancelled shortly after the merger was rescinded.

## NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

### a. Accounting Method

The Company's financial statements are prepared using accounting principles generally accepted in the United States.

### b. Provision for Taxes

The Company uses the asset and liability method of accounting for income taxes. At September 30, 2012, the deferred tax asset and deferred tax liability accounts, as recorded when material to the financial statements, are entirely the result of net operating loss carryforwards. As of September 30, 2012, the Company had no deferred taxes arising from temporary differences between income for financial reporting and income for tax purposes.

As of September 30, 2012, the deferred tax asset related to the Company's net operating loss carryforward is fully reserved. Due to the provisions of IRC §382, the Company may have no net operating loss carryforwards available to offset financial statement or tax return taxable income in future periods as a result of a change in control involving 50 percentage points or more of the issued and outstanding securities of the Company.

Tax benefits are recognized only for tax positions that are more likely than not to be sustained upon examination by tax authorities. The amount recognized is measured as the largest amount of benefit that is greater than 50 percent likely to be realized upon ultimate settlement. Unrecognized tax benefits are tax benefits claimed in our tax returns that do not meet these recognition and measurement standards.

### c. Cash Equivalents

The Company considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents.

d. Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

e. Shares Issued for Services

Share based payments are measured at fair value and recognized over the service period. For the years ended September 30, 2012 and 2011, the Company recognized $0 and $11,000, respectively, in expenses relating to the issuance of common shares for services performed on the Company's behalf.

f. Basic Loss Per Common Share

Basic loss per common share has been calculated based on the weighted average number of shares outstanding. Basic loss per common share is computed using the weighted average number of common shares outstanding. Diluted earnings per share is computed using weighted average number of common shares plus dilutive common share equivalents outstanding during the period using the treasury stock method. During periods of net losses dilutive shares are not included, due to anti-dilutive results. As of September 30, 2012 and 2011, there were common share equivalents, attributable to convertible debt, of 7,731,800 and 5,781,700, respectively.

g. Impact of New Accounting Standards

The Company has reviewed all recently issued, but not yet adopted, accounting standards in order to determine their effects, if any, on its results of operation, financial position or cash flows. Based on that review, the Company believes that none of these pronouncements will have a significant effect on its financial statements.

NOTE 3 - GOING CONCERN

The Company's financial statements are prepared using generally accepted accounting principles applicable to a going concern that contemplates the realization of assets and liquidation of liabilities in the normal course of business. The Company has limited financial resources and its operations during the development stage have been unprofitable. These factors raise substantial doubt about its ability to continue as a going concern. Management plans to rely on loans from its current officers and directors to fund its ongoing obligations. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

NOTE 4 - STOCKHOLDERS' EQUITY

Common Stock

On August 26, 2011, 100,000 shares of SmartData, Inc.'s common stock were issued to Burkeley Priest as consideration for his services as the sole officer and director of the Company for the past year period beginning October 1, 2010. The Company recorded an expense of $1,000 for this transaction.

On August 26, 2011, 1,000,000 shares of SmartData, Inc.'s common stock were issued to Marcel Vifian as consideration for his consulting services for the past year beginning October 1, 2010. The Company recorded an expense of $10,000 for this transaction.

NOTE 5 - INCOME TAXES

No provision has been made in the financial statements for income taxes because the Company has accumulated losses from operations since inception. Any deferred tax benefit arising from the operating loss carried forward is offset entirely by a valuation allowance since it is not currently estimable when and if the Company will have taxable income to take advantage of the losses. The valuation allowance has increased by $3,949 from $62,523, as of September 30, 2012.

| Deferred Tax Asset | Balance | Tax | Rate |
|---|---|---|---|
| Federal loss carryforward (expires through 2032) | $ 332,358 | $ 49,854 | 15% |
| State loss carryforward (expires through 2027) | $ 332,358 | $ 16,618 | 5% |
| Valuation allowance | - | $ (66,472) | - |
| Deferred tax asset | - | $ - | - |

Reported income tax expense is reconciled to the amount computed on the basis of income before income taxes at the statutory rate as follows:

| | For the years ended September 30, | |
|---|---|---|
| | 2012 | 2011 |
| Statutory Benefit (Expense) | (20%) | (20%) |
| Increase in Valuation Allowance | 20% | 20% |
| Reported provision for Income Taxes | - | - |

We have no liabilities for unrecognized tax benefits and, as such, we have recorded no additional interest or penalties.

Our policy is to recognize potential interest and penalties accrued related to unrecognized tax benefits within income tax expense. For the years ended September 30, 2012 and 2011, we did not recognize any interest or penalties in our Statement of Operations, nor did we have any interest or penalties accrued in our Balance Sheet at September 30, 2012 and 2011 relating to unrecognized benefits.

The tax years 2008-2011 remain open to examination for federal income tax purposes and by the other major taxing jurisdictions to which we are subject.

NOTE 6 – PAYABLE TO SHAREHOLDER

From October 1, 2009 through September 30, 2012, the Company received $61,318 in advances from certain officers of the Company under convertible promissory notes. The nature of the advances consists of the officers covering the cost of required corporate expenses. The notes bear no interest and are convertible into shares of the Company’s common stock at a rate of $0.001 per share. Management evaluated the convertible notes and determined that there is no embedded derivative of the conversion feature of the note. Management evaluated the convertible notes payable and determined that there was no intrinsic value of the conversion option due to the fact that the debt is not convertible at a discount to the market value of the stock. Although the notes bear no interest, the Company imputed interest at a rate of 8% and recognized $5,421 and$3,372 in interest expense for the periods September 30, 2012 and September 30, 2011, respectively, with an increase to additional paid in capital for the same amount. These interest amounts include the imputed interest on the convertible notes described below.

NOTE 7 – RELATED PARTY CONVERTIBLE PROMISSORY NOTES

On September 10, 2010, the Company borrowed $10,000 under the terms of a convertible note which is payable on demand and bears no interest. The note holder is a significant shareholder of the Company. At the holder’s option, the convertible note converts into 1,000,000 shares of restricted common shares of the Company. In May 2011, the Company borrowed a total of $5,000 under the terms of a convertible note which is due on demand and bears no interest. At the holder’s option, the convertible note converts into 500,000 shares of restricted common shares of the Company. During the year ended September 30, 2012, the Company borrowed an additional $1,000 under these same terms.

**Exhibit 31**

CERTIFICATION

I, Burke Priest, certify that:

1. I have reviewed this annual report on Form 10-K of Smartdata Corp for the fiscal year ended September 30, 2012;

2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;

3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;

4. The registrant's other certifying officer(s) and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a–15(e) and 15d–15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a–15(f) and 15d–15(f)) for the registrant and have:

(a) Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;

(b) Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;

(c) Evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and

(d) Disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and

5. The registrant's other certifying officer(s) and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the registrant's auditors and the audit committee of the registrant's board of directors (or persons performing the equivalent functions):

(a) All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and

(b) Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: December 28, 2012

*/s/Burke Priest*
Burke Priest
Chief Executive and Financial Officer
(Principal Executive and Financial Officer)

**Exhibit 32**

CERTIFICATION OF PERIODIC REPORT

PURSUANT TO SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

I, Burke Priest, Chief Financial Officer of SmartData Corp (the “Company”), certify, pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, 18 U.S.C. Section 1350, that to the best of my knowledge:

(1) the Annual Report on Form 10-K of the Company for the fiscal year ended September 30, 2012 (the “Report”) fully complies with the requirements of Section 13(a) or 15(d) of the Securities Exchange Act of 1934 (15 U.S.C. 78m or 78 o(d)); and

(2) the information contained in the Report fairly presents, in all material respects, the financial condition and results of operations of the Company.

Date: December 28, 2012

*/s/ Burke Priest*
Burke Priest
Chief Executive Officer and
Chief Financial Officer

A signed original of this written statement required by Section 906 of the Sarbanes-Oxley Act has been furnished to SmartData Corp. and will be retained by SmartData Corp and furnished to the Securities and Exchange Commission or its staff upon request.