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30th Annual J.P. Morgan Healthcare Conference
San Francisco | January 9, 2012

Jay Grinney, President and Chief Executive Officer

Forward-Looking Statements

The information contained in this presentation includes certain estimates, projections and other forward-looking information that reflect our current outlook, views and plans with respect to future events, including legislative and regulatory developments, strategy, capital expenditures, financial performance, and business model. These estimates, projections and other forward-looking information are based on assumptions that HealthSouth believes, as of the date hereof, are reasonable. Inevitably, there will be differences between such estimates and actual events or results, and those differences may be material.

There can be no assurance that any estimates, projections or forward-looking information will be realized.

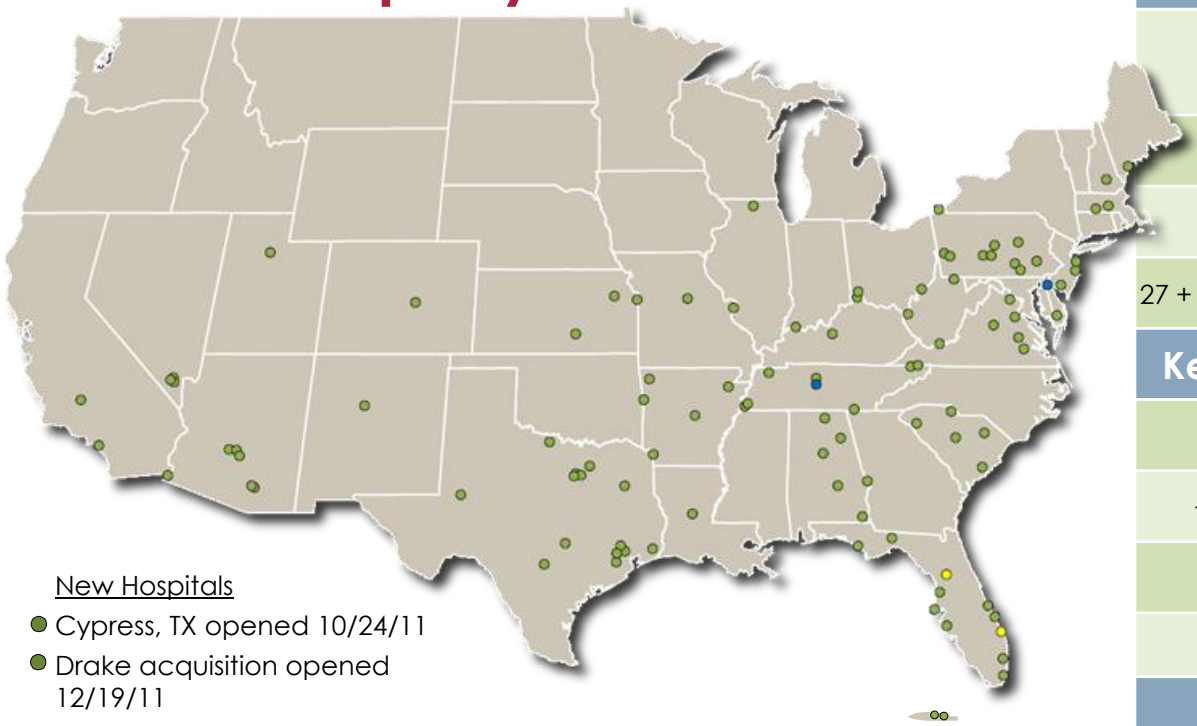
All such estimates, projections and forward-looking information speak only as of the date hereof. HealthSouth undertakes no duty to publicly update or revise the information contained herein.

You are cautioned not to place undue reliance on the estimates, projections and other forward-looking information in this presentation as they are based on current expectations and general assumptions and are subject to various risks, uncertainties and other factors, including those set forth in the Form 10-K for the year ended December 31, 2010, the Form 10-Q for the quarters ended September 30, 2011, June 30, 2011, and March 31, 2011, and in other documents we previously filed with the SEC, many of which are beyond our control, that may cause actual results to differ materially from the views, beliefs and estimates expressed herein.

Note Regarding Presentation of Non-GAAP Financial Measures

The following presentation includes certain "non-GAAP financial measures" as defined in Regulation G under the Securities Exchange Act of 1934. Schedules are attached that reconcile the non-GAAP financial measures included in the following presentation to the most directly comparable financial measures calculated and presented in accordance with Generally Accepted Accounting Principles in the United States. Our Form 8-K, dated January 6, 2012, to which the following supplemental slides are attached as Exhibit 99.1, provides further explanation and disclosure regarding our use of non-GAAP financial measures and should be read in conjunction with these supplemental slides.

Our Company



New Hospitals

- Cypress, TX opened 10/24/11
- Drake acquisition opened 12/19/11
- CON approved for Ocala, FL; expect to be operational Q4 2012
- CON approved for Stuart, FL (Martin County); expect to be operational Q3 2013
- CON approved for Middletown, DE; being contested
- CON approved for Williamson Co, TN; being contested

Portfolio – As of Jan. 6, 2011

99	Inpatient Rehabilitation Hospitals ("IRF") • 29 operate as JV's with Acute Care Hospitals
26	Outpatient Rehabilitation Satellite Clinics
25	Hospital-Based Home Health Agencies
27 + Puerto Rico	Number of States

Key Statistics (TTM as of Sept. 30, 2011)

~ 22,000	Employees
~ $2.0 Billion	Revenue
117,750	Inpatient Discharges
963,096	Outpatient Visits

Patients Served

Most Common Conditions (Q3 2011):

1. Neurological	17.1%
2. Stroke	16.9%
3. Debility	10.9%
4. Fracture of the lower extremity	10.2%
5. Other orthopedic conditions	9.9%

Marketshare

~ 8% of IRFs (Total in U.S. = 1,152)

~ 18% of Licensed Beds

~ 23% of Patients Served

Largest Owner and Operator of Inpatient Rehabilitation Hospitals in the U.S.

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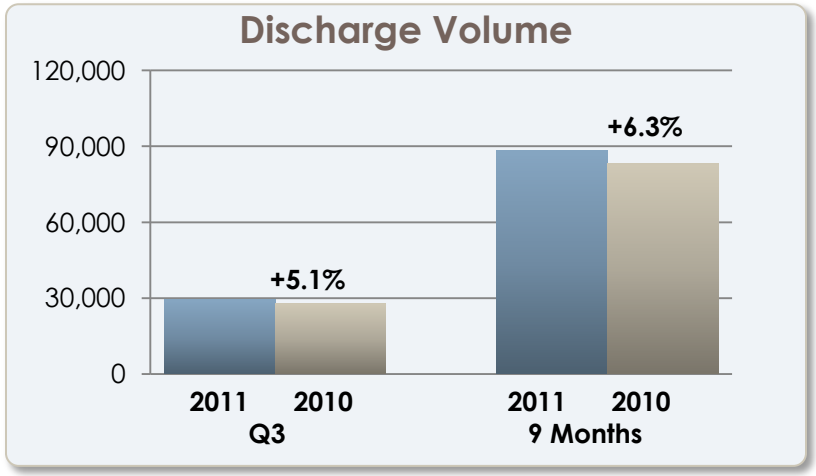
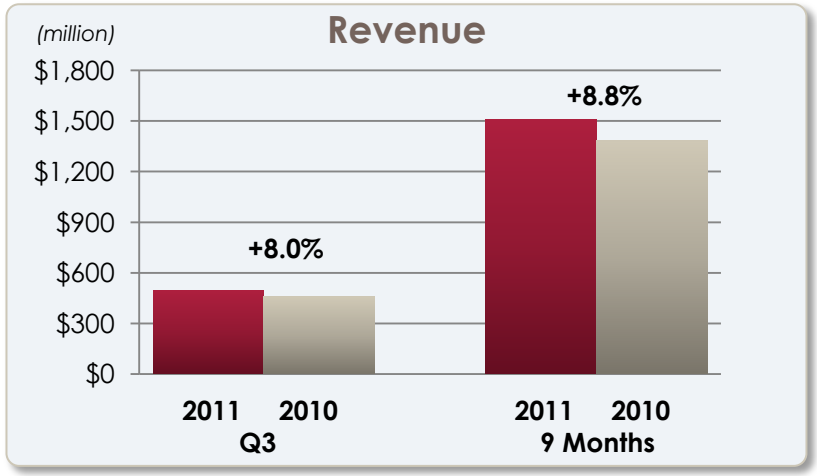
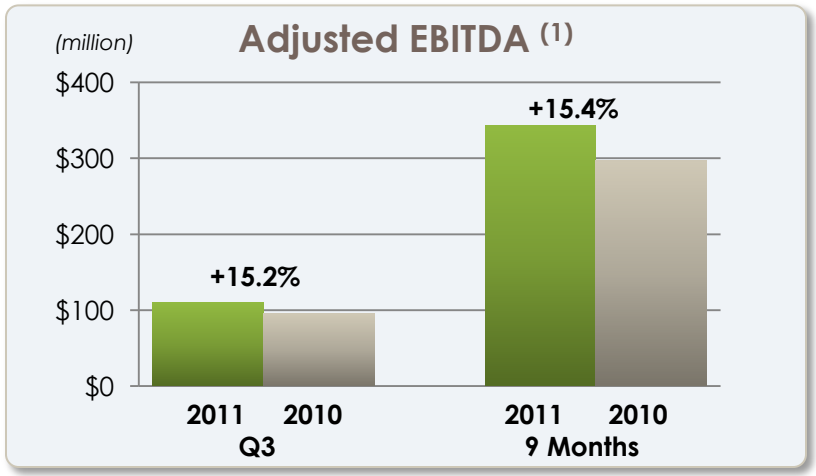
2011 Milestones

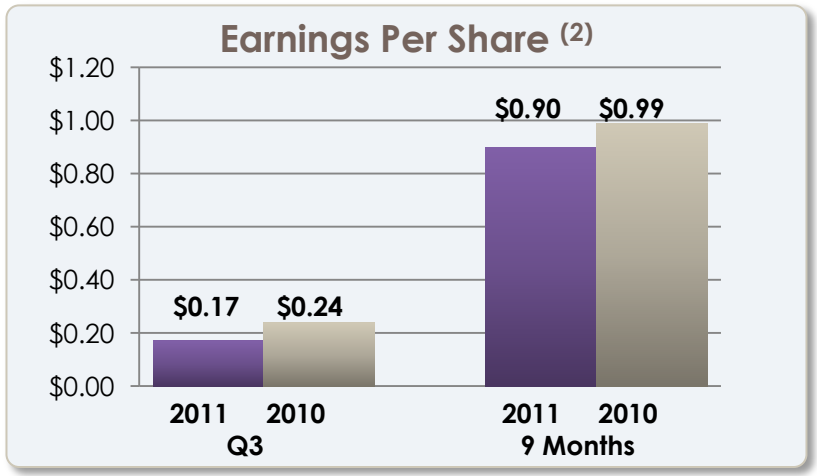
- ✓ **Completed the sale of five long-term acute care hospitals (LTCH)s for approx. $117.5 million** (cash and retained working capital)
- ✓ **Strengthened our balance sheet**
  - Retired the 10.75% senior notes due 2016
  - Reduced total debt by approx. $257 million
- ✓ **Implemented TeamWorks Care Management in all HealthSouth hospitals**
- ✓ **Completed clinical information system (CIS) pilot; system wide roll-out beginning in 2012**
- ✓ **Opened two new hospitals:**
  - HealthSouth Rehabilitation Hospital of Cypress, TX
  - HealthSouth Rehabilitation Hospital at Drake (Cincinnati, OH)

Results through September 30, 2011









(1) Reconciliation to GAAP provided on slides 21, 22, 23, and 25.

(2) Income from continuing operations attributable to HealthSouth per share. Earnings per share for Q3 2011 and 9 months 2011 include income tax expense of $0.19 per share and $0.23 per share, respectively, compared to income tax benefit (expense) of $0.01 per share and ($0.01) per share for Q3 2010 and 9 months 2010, respectively. The increase in both 2011 periods resulted from the reversal of a substantial portion of a valuation allowance against deferred tax assets in the fourth quarter of 2010.

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Q4 2011 Preliminary Observations

The Company has not yet closed its books for the fourth quarter and year-end 2011.

- ✓ **Revenue growth of 5.3% vs. Q4 2010**
  - Inpatient revenue growth of 6.1% vs. Q4 2010
    - Discharge growth of 2.0% vs. Q4 2010 (5.2% FY 2011 vs. FY 2010)
      - Same-store discharge growth of 1.7% vs. Q4 2010 (3.3% FY 2011 vs. FY 2010)
    - Revenue per discharge increase of 4.0% vs. Q4 2010
- ✓ **Expense Management:**
  - SWB as a percent of net revenue < 50.0%
  - Bad debt as a percent of net revenue approx. 1.2% in Q4 2011 (0.3% in Q4 2010)
- ✓ **Balance Sheet:**
  - Reduced debt by approx. $73 million during Q4 2011
  - Exercised option to purchase the property associated with the lease on HealthSouth Mountain View Regional Rehabilitation Hospital in Morgantown, WV

Q4 and YE 2011 results and 2012 guidance will be provided after market close on Feb. 23, 2012, and discussed during an investor conference call at 9:30 a.m. EST on Feb. 24, 2012.

2011 Guidance: Adjusted EBITDA[(1)(2)(3)] (as of January 6, 2012)

Raised Guidance

Oct. 27, 2011	Jan. 6, 2012
$450 million to $455 million	$455 million to $458 million

Reflects 11.1% to 11.8% growth over 2010

(1) Reconciliation to GAAP provided on slides 21, 22, 23, and 25.
(2) The Company has not yet closed its books for Q4 and YE 2011.
(3) Exclusive of 12 months LTCH Adjusted EBITDA

2011 Guidance: EPS [1] (as of January 6, 2012)

Raised Guidance

Basic Earnings per Share from Continuing Operations Attributable to HealthSouth [2] [3]	Basic Earnings per Share from Continuing Operations Attributable to HealthSouth [1] [2] [3]
$1.18 to $1.23	$1.22 to $1.25

Considerations:

- ✓ Includes $38.8 million, or $0.42 per share, loss (pre-tax) on early extinguishment of debt related to the Company's retirement of its 10.75% senior notes
- ✓ Includes an approx. $28 million, or $0.30 per share, tax benefit and assumes provision for income tax of 38% to 40% for Q4 2011
- ✓ Includes a $10.6 million, or $0.11 per share, gain (pre-tax) in government, class action, and related settlements
- ✓ The Adjusted EBITDA associated with the Company's six LTCHs ($17.5 million in 2010) has been reclassified to discontinued operations.
- ✓ Assumes a basic share count of 93.3 million shares

(1) The Company has not yet closed its books for Q4 and YE 2011.
(2) Income from continuing operations attributable to HealthSouth
(3) Diluted earnings per share on a GAAP basis are the same as basic earnings per share due to the antidilutive impact in the period.

Business Outlook: 2012 to 2014

Business Model

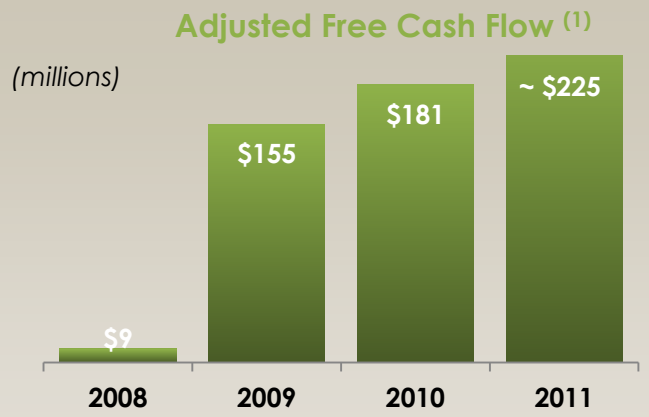
- Adjusted EBITDA CAGR: 5-8% [1]
- Adjusted Free Cash Flow CAGR: 12-17% [1]

Strategy	2011	2012	2013	2014
Delevering [2]	Achieved **< 3.0x** debt to EBITDA	**< 3.0x** debt to EBITDA (subject to operating environment)		
Growth	**Same-store growth** (Includes bed expansions and unit consolidations)			
	De novos 1- Cypress, TX	**De novos** 1- Ocala, FL	**De novos** (target of 4/year)	
	IRF Acquisitions 1- Drake, OH	**IRF acquisitions** (target of 2/year)		
			Opportunistic, disciplined acquisitions of complementary post-acute services	
			Key Criteria: • Regulatory clarity • Market conditions • Purchase price and terms and conditions	
Key Operational Initiatives	• **Clinical Information System (CIS)** Pilot	• **CIS** Implementation		
	• **Beacon** (Management Reporting Software) = Labor / outcomes / quality optimization • **TeamWorks** = Care Management • **"CPR"** (Comfort, Professionalism, Respect) Initiative			

[1] Reconciliation to GAAP provided on slides 21 through 25.

[2] Exclusive of any E&Y recovery.

Full-Year 2011 Adjusted Free Cash Flow Expected to be Approx. $225 Million (1)



Certain Uses of Cash Flows (1) (millions)	2010 Actual	2011 Estimates	2012 Assumptions
▪ Maintenance CAPEX	$37.9	~$50	$75 to $85
▪ Cash interest expense (2)	$119.3	~$116	$90 to $95
▪ Cash income taxes	$8	$5 to $8	$5 to $8
▪ Net cash settlements on interest rate swaps	$44.7	$10.9	$0
▪ Dividends paid on preferred stock	$26	$26	$26
▪ Working capital	($7.6)	~$20	TBD

The increase in 2012 maintenance CAPEX is driven by the clinical information system roll-out, two major hospital renovations, and increased hospital refresh projects.

(1) Reconciliation to GAAP provided on slide 24.
(2) Net of amortization of debt discounts and fees

Priorities for Reinvesting HealthSouth's Free Cash Flows



Priorities for Reinvesting HealthSouth's Free Cash Flows (cont.)

Priorities

Growth

- **Growth in core business**
  - Bed expansions (80-100 beds)
  - De novo hospitals (complete Ocala; start 4 others)
  - Acquisitions
    - Free standing IRFs
    - Hospital unit

2012 Assumptions (millions)
$20 to $25
$50 to $70
TBD
$70 to $95, excluding acquisitions

Capital Allocation Considerations:

- Financial leverage (subject to operating environment)
- Relative risk/return characteristics (e.g. cash payback period, IRR, etc.)
- Required cash outlay
- Nature of opportunity (unique; time sensitive; otherwise limited; etc.)
- External factors (regulatory, macro-economic)

Priorities for Reinvesting HealthSouth's Free Cash Flows (cont.)

Capital Allocation Considerations:

- Relative risk/return characteristics (e.g. cash payback period, IRR, etc.)
- Financial leverage (subject to operating environment)
- Depth of liquidity in the market
- External factors (regulatory, macro-economic)

Alternate Opportunities

Debt Reduction	• **Debt prepayment** • **Purchased leased properties (limited opportunity)**
Shareholder Distribution	• **Share repurchase ($125 million authorization)** • **Cash dividends (one time or regular)**

HealthSouth: Strong and Sustainable Business Fundamentals

Attractive Healthcare Sector	• Favorable demographic trends • Non-discretionary nature of many conditions treated in IRFs • Highly fragmented industry
Industry Leading Position	• #1 market share: above industry same-store growth and margins • Consistent achievement of high-quality, cost-effective care • Roll-out of state-of-the-art clinical information system
Cost-Effectiveness	• Focused labor management • Continued improvements in supply chain • Significant operating leverage of G&A expense
Real Estate Portfolio	• Portfolio of strategically located, well-designed physical assets • 99 IRFs(1) ; 64 owned and 35 long-term, real estate leases • Relatively low maintenance capex requirements
Financial Strength	• Strong balance sheet; ample liquidity, no near-term maturities • Minimal cash taxes ($5 - $8 million / year) attributable to NOLs • Substantial free cash flow generation
Growth Opportunities	• Located in Medicare growth markets • Flexible, accelerated de novo strategy • Hospital acquisitions and unit consolidations

(1) Inclusive of non-consolidated entities

Appendix

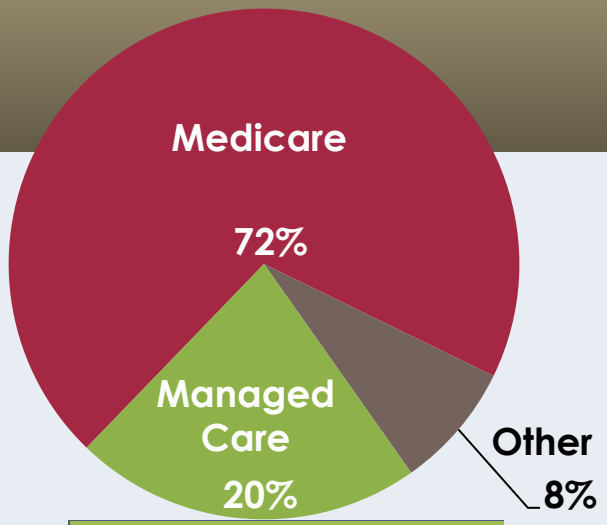
Business Outlook: Revenue Assumptions

Revenue

Volume

- 2.5% to 3.5% annual growth (excludes acquisitions)
- Includes bed expansions, de novos and unit consolidations

Pricing



Medicare Pricing	FY 2012 (1) Q4 11 - Q3 12	FY 2013 Q4 12 - Q3 13	FY 2014 Q4 13 - Q3 14
Market basket update (2)	2.9%	2.8%	2.9%
Healthcare reform reduction	10 bps	10 bps	30 bps
Productivity adjustment (2)	100 bps	120 bps	~ 110 bps

Managed Care Expected Price Increases		
2012	2013	2014
3-5%	3-5%	3-5%

2% Sequestration (3)

(1) We believe based on the 2012 Medicare rule for IRFs, HealthSouth should realize a net increase of approximately 1.6% in 2012.
(2) CMS IRF Rule for FY 2012 and management estimates for FY 2013 and FY 2014.
(3) The Budget Control Act of 2011 includes a reduction of 200 bps to Medicare payments for all providers beginning 1/1/13. The reduction would be made from whatever level of payment would otherwise be provided under Medicare law and regulation.

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Business Outlook: Expense Assumptions

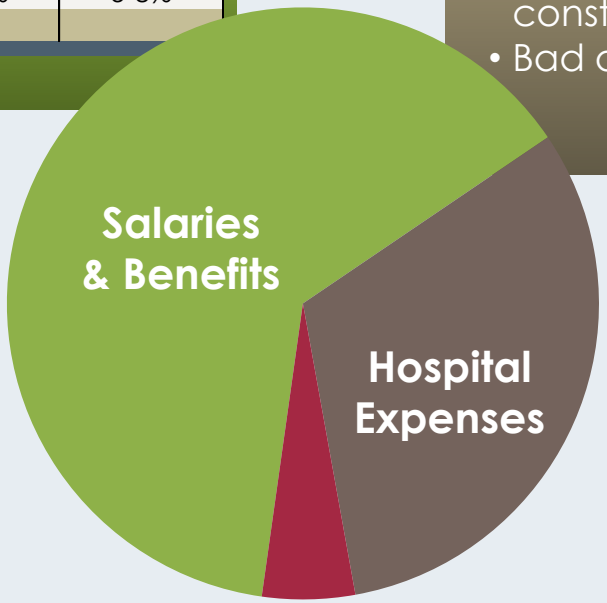
Expense

Salaries & Benefits (1)

	2012	2013	2014
Merit increases (2)	2.25-2.5%	2.25-2.5%	2.25-2.5%
Benefit costs increases	5-8%	5-8%	5-8%

Hospital Expenses

- Other operating and supplies tracking with inflation
- Occupancy costs relatively constant as percent of revenue
- Bad debt of approx. 1.3% to1.5%



General and Administrative

~4.5% of revenue
(excludes stock-based compensation)

(1) Salaries, Wages and Benefits: ~ 90% Salaries and Wages; ~10% Benefits.
(2) May be adjusted to offset the Budget Control Act of 2011 or other Medicare reduction legislation

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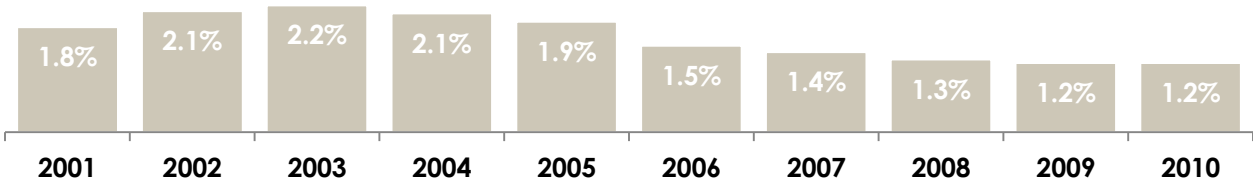
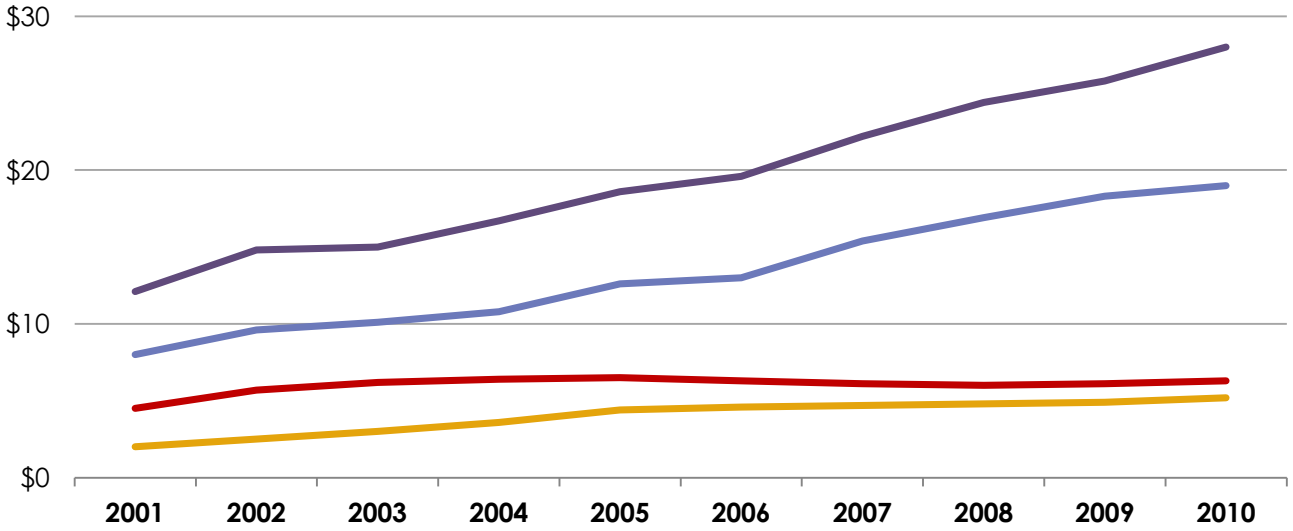
Medicare Spending on Post-Acute Services



Inpatient rehabilitation spending (% of total Medicare spending)

Total Medicare Spending on Post-Acute Services **$58.5 billion** in 2010



Post-Acute Settings	2010 Medicare Margin
Skilled nursing facilities	18.5%
Home health agencies	19.4%
Inpatient rehabilitation hospitals	8.8%
Long-term acute care hospitals	6.4%

Note: These numbers are program spending only and do not include beneficiary copayments.
Sources: Center for Medicare & Medicaid Services, Medicare Trustees Report May 2011 – Page 45, MedPAC Data Book, June 2011 – page 122, MedPAC December 2011 Public Meeting, Assessing Payment Adequacy

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MedPAC IRF Assessment Summary

- **Capacity**
  - IRF capacity and supply were relatively stable in 2010
- **Volume**
  - Volume remained relatively stable in 2010
- **Mix**
  - Patent mix has changed since 2004: Increase in share of IRF cases that meet the compliance threshold (stroke, brain injury, neurological disorders)
  - Increasing average patient severity
- **Margins**
  - Medicare margins were 8.8% in 2010, up from 8.4% in 2009; projected to be 8.0% in 2012.
- **Quality**
  - There was a small improvement in risk-adjusted quality between 2004 and 2009.
- **Access to capital**
  - Access to capital appears to be adequate.
- **MedPAC price recommendation for FY2013**
  - 0% update for FY 2013 on the base rate(1)

Sources: MedPAC December 2011 Public Meeting, Assessing Payment Adequacy

1) MedPAC makes recommendations in terms of percentage change up and down of the base rate. They do not use formulas like market basket minus productivity and do not take into account the potential effect of sequestration.

Debt Schedule

(Millions) Corporate	Credit Rating S&P B+	Credit Rating Moody B1	Sept. 30, 2011	Dec. 31, 2010	Change in Debt vs. YE 2010
Advances under $500 million revolving credit facility, May 2016 - 3 Month LIBOR +225bps	BB	Ba1	$ 178.0	$ 78.0	$ 100.0
Term loan facility, May 2016 - 3 Month LIBOR +225bps	BB	Ba1	98.8	-	98.8
Bonds Payable:					
10.75% Senior Notes due 2016	B+	B2	-	495.5	(495.5)
7.25% Senior Notes due 2018	B+	B2	336.8	275.0	61.8
8.125% Senior Notes due 2020	B+	B2	285.7	285.5	0.2
7.75% Senior Notes due 2022	B+	B2	312.0	250.0	62.0
Other bonds payable			1.5	1.8	(0.3)
Other notes payable			35.9	36.4	(0.5)
Capital lease obligations			79.0	89.1	(10.1)
Long-term debt			**$ 1,327.7**	**$ 1,511.3**	**$ (183.6)**
Debt to Adjusted EBITDA [1]			**2.9x**	**3.7x**	

(1) Based on 4-quarter trailing and 2010 Adjusted EBITDA of $455.4 million and $409.6 million, respectively; reconciliation to GAAP provided on slides 21, 22, 23, and 25.

Reconciliation of Net Income to Adjusted EBITDA [1][3]

(in millions, except per share data)	2011 Q1 Total	2011 Q1 Per Share	2011 Q2 Total	2011 Q2 Per Share	2011 Q3 Total	2011 Q3 Per Share	2011 9 Months Total	2011 9 Months Per Share
Net income	$ 91.5		$ 32.3		$ 68.3		$ 192.1	
Income from disc ops, net of tax, attributable to HealthSouth	(17.6)		(2.5)		(34.8)		(54.9)	
Net income attributable to noncontrolling interests	(11.7)		(10.4)		(11.3)		(33.4)	
Income from continuing operations attributable to HealthSouth [2]	62.2	$ 0.57	19.4	$ 0.14	22.2	$ 0.17	103.8	$ 0.90
Gov't, class action, and related settlements	-		(10.6)		-		(10.6)	
Pro fees - acct, tax, and legal	3.8		8.4		4.0		16.2	
Provision for income tax (benefit) expense	(7.4)		11.2		18.1		21.9	
Interest expense and amortization of debt discounts and fees	35.1		34.9		26.3		96.3	
Depreciation and amortization	19.5		19.6		19.5		58.6	
Loss on early extinguishment of debt	-		26.1		12.7		38.8	
Net noncash loss on disposal of assets	0.1		1.0		2.8		3.9	
Stock-based compensation expense	4.2		5.3		4.9		14.4	
Adjusted EBITDA [1][3]	$ 117.5		$ 115.3		$ 110.5		$ 343.3	
Weighted average common shares outstanding:								
Basic [4]		93.1		93.3		93.3		93.2
Diluted		109.0		109.5		109.2		109.1

(1) (2) (3) (4) – Notes on page 23.

Reconciliation of Net Income to Adjusted EBITDA [1][3]

(in millions, except per share data)	2010 Q1 Total	2010 Q1 Per Share	2010 Q2 Total	2010 Q2 Per Share	2010 Q3 Total	2010 Q3 Per Share	2010 Q4 Total	2010 Q4 Per Share	2010 Full Year Total	2010 Full Year Per Share
Net income	$ 50.5		$ 57.5		$ 41.9		$ 789.9		$ 939.8	
Income from disc ops, net of tax, attributable to HealthSouth	(1.2)		(3.4)		(3.4)		(1.2)		(9.2)	
Net income attributable to noncontrolling interests	(9.8)		(10.2)		(10.1)		(10.7)		(40.8)	
Income from continuing operations attributable to HealthSouth [2]	39.5	$ 0.36	43.9	$ 0.40	28.4	$ 0.24	778.0	$ 7.15	889.8	$ 8.20
Gov't, class action, and related settlements	-		-		0.8		0.3		1.1	
Pro fees - acct, tax, and legal	2.9		5.7		5.2		3.4		17.2	
Loss (gain) on interest rate swaps	4.3		(0.3)		9.0		0.3		13.3	
Provision for income tax expense (benefit)	2.4		(1.3)		(0.4)		(741.5)		(740.8)	
Interest expense and amortization of debt discounts and fees	30.5		30.1		30.8		34.2		125.6	
Depreciation and amortization	17.5		17.8		18.4		19.4		73.1	
Net noncash loss on disposal of assets	-		0.4		0.1		0.9		1.4	
Loss on early extinguishment of debt	0.3		0.1		-		11.9		12.3	
Stock-based compensation expense	3.8		4.0		3.4		5.2		16.4	
Other	-		-		0.2		-		0.2	
Adjusted EBITDA [1][3]	$ 101.2		$ 100.4		$ 95.9		$ 112.1		$ 409.6	
Weighted average common shares outstanding:										
Basic [4]		92.7		92.8		92.8		92.8		92.8
Diluted		108.0		108.2		108.3		108.8		108.5

(1) (2) (3) (4) – Notes on page 23.

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Reconciliation Notes for Slides 21-22

1. Adjusted EBITDA is a non-GAAP financial measure. The Company's leverage ratio (total consolidated debt to Adjusted EBITDA for the trailing four quarters) is, likewise, a non-GAAP financial measure. Management and some members of the investment community utilize Adjusted EBITDA as a financial measure and the leverage ratio as a liquidity measure on an ongoing basis. These measures are not recognized in accordance with GAAP and should not be viewed as an alternative to GAAP measures of performance or liquidity. In evaluating Adjusted EBITDA, the reader should be aware that in the future HealthSouth may incur expenses similar to the adjustments set forth.
2. Per share amounts for each period presented are based on diluted weighted average shares outstanding unless the amounts are antidilutive, in which case the per share amount is calculated using the basic share count after subtracting the $6.5 million per quarter dividend on the convertible perpetual preferred stock. The difference in shares between the basic and diluted shares outstanding is primarily related to our convertible perpetual preferred stock.
3. Adjusted EBITDA is a component of our guidance.
4. The dividends related to our convertible perpetual preferred stock must be subtracted from income from continuing operations when calculating basic earnings per share.

Adjusted Free Cash Flow

Reconciliation of Net Cash Provided by Operating Activities to Adjusted Free Cash Flow

	Q3		9 Months		Full Year			
(Millions)	**2011**	**2010**	**2011**	**2010**	**2010**	**2009**	**2008**	**2007**
Net cash provided by operating activities	$ 53.9	$ 90.8	$ 210.8	$ 263.9	$ 331.0	$ 406.1	$ 227.2	$ 230.6
Impact of discontinued operations	(2.2)	(3.1)	(9.4)	(10.4)	(13.2)	(5.7)	(32.5)	(3.3)
Net cash provided by operating activities of continuing operations	51.7	87.7	201.4	253.5	317.8	400.4	194.7	227.3
Capital expenditures for maintenance [1]	(12.8)	(11.8)	(35.1)	(24.6)	(37.9)	(33.2)	(41.5)	(22.4)
Net settlements on interest rate swaps [2]	-	(10.6)	(10.9)	(33.7)	(44.7)	(42.2)	(20.7)	0.1
Dividends paid on convertible perpetual preferred stock	(6.5)	(6.5)	(19.5)	(19.5)	(26.0)	(26.0)	(26.0)	(26.0)
Distributions paid to noncontrolling interests of consolidated affiliates	(9.4)	(8.0)	(31.6)	(26.3)	(34.4)	(32.6)	(33.4)	(23.4)
Non-recurring items:								
UBS Settlement proceeds, less fees to derivative plaintiffs' attorneys	-	-	-	-	-	(73.8)	-	-
Net premium paid (received) on bond issuance/redemption	8.9	-	22.8	-	-	-	-	-
Cash paid for professional fees - accounting, tax and legal	4.0	5.2	16.2	13.8	17.2	15.3	18.2	51.6
Cash paid for government, class action and related settlements	-	-	7.7	0.8	2.9	11.2	7.4	171.4
Income tax refunds related to prior periods	(3.5)	(2.2)	(6.9)	(11.9)	(13.5)	(63.7)	(89.4)	(457.7)
Adjusted free cash flow	**$ 32.4**	**$ 53.8**	**$ 144.1**	**$ 152.1**	**$ 181.4**	**$ 155.4**	**$ 9.3**	**$ (79.1)**

(1) Maintenance capital expenditures are expected to be approx. $50 million in 2011 and $75 million to $85 million in 2012.

(2) Final swap payment of $10.9 million was made in March 2011.

Net Cash Provided by Operating Activities

Reconciliation of Net Cash Provided by Operating Activities to Adjusted EBITDA

(Millions)	Q3		9 Months		Full Year			
	2011	2010	2011	2010	2010	2009	2008	2007
Net cash provided by operating activities	$ 53.9	$ 90.8	$210.8	$ 263.9	$ 331.0	$406.1	$227.2	$230.6
Provision for doubtful accounts	(5.1)	(3.7)	(14.9)	(14.8)	(16.4)	(30.7)	(23.0)	(28.5)
Professional fees—accounting, tax, and legal	4.0	5.2	16.2	13.8	17.2	8.8	44.4	51.6
Interest expense and amortization of debt discounts	26.3	30.8	96.3	91.4	125.6	125.7	159.3	229.2
UBS Settlement proceeds, gross	-	-	-	-	-	(100.0)	-	-
Equity in net income of nonconsolidated affiliates	3.1	2.3	8.8	7.5	10.1	4.6	10.6	10.3
Net income attributable to noncontrolling interests in continuing operations	(11.4)	(10.3)	(34.5)	(30.3)	(40.9)	(33.3)	(29.8)	(31.1)
Amortization of debt discounts and fees	(1.0)	(1.7)	(3.3)	(5.1)	(6.3)	(6.6)	(6.5)	(7.8)
Distributions from nonconsolidated affiliates	(4.2)	(1.4)	(9.7)	(4.7)	(8.1)	(8.6)	(10.9)	(5.3)
Current portion of income tax (benefit) expense	(0.1)	(0.7)	(1.5)	(1.7)	2.9	(7.0)	(72.8)	(330.4)
Change in assets and liabilities	38.6	(12.6)	68.1	(14.1)	2.7	(2.0)	50.6	5.5
Net premium paid (received) on bond issuance/redemption	8.9	-	22.8	-	-	-	-	-
Change in government, class action and related settlements liability	-	-	(6.5)	0.8	2.9	11.2	7.4	171.4
Cash provided by operating activities of discontinued operations	(2.2)	(3.1)	(9.4)	(10.4)	(13.2)	(5.7)	(32.5)	(3.3)
Other	(0.3)	0.3	0.1	1.2	2.1	1.2	(1.4)	14.5
Adjusted EBITDA	$ 110.5	$ 95.9	$343.3	$ 297.5	$ 409.6	$363.7	$322.6	$306.7