

MOODY'S

Moody's GenAI Strategy Overview

June 8, 2026

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Pillar 1

Connected intelligence

Proprietary,
Decision-grade data

Pillar 2

Agentic solutions

Decision-grade
intelligence delivered
as auditable,
workflow-ready agents

Pillar 3

Partnerships

Moody's intelligence
wherever customers are
building and working

Key pillars of Moody's GenAI strategy

Meet customer needs. Span every stage of GenAI maturity.
Unlock new buyer personas.

Moody's intelligence in your AI stack

One secure connection to decision-grade data and analytics, wherever your team works

**Microsoft**

M365 Copilot | Researcher | Excel

Moody's intelligence inside your everyday tools

- **Microsoft Researcher Agent** – Access Moody's ratings, research, and analytics natively within Copilot, M365 suite and Excel with optimizing workflow
- **Copilot Studio Agents** – Build custom agents in Copilot Studio grounded in Moody's trusted data to help automate credit, compliance, risk and other workflows.

Faster research, fewer tabs, decisions backed by Moody's rigor

ANTHROPIC

Claude Desktop | Claude.ai | Enterprise

Moody's data and end-to-end workflows, natively in Claude

- **Claude Desktop & Enterprise** – Access Moody's financial intelligence using natural language in Claude – from credit opinions & sector outlooks to ownership data & more
- **MCP App Workflows** – Execute end-to-end Moody's workflows within a single Claude session, generating outputs such as credit memos, peer comparisons, due diligence reports, and SWOT analyses

From raw data queries to finished workflow outputs, all in one environment

**OpenAI**

ChatGPT Enterprise| Agent Builder

Moody's Intelligence on the OpenAI Platform

- **ChatGPT Enterprise** – Access Moody's ratings, research, and financial data using natural language directly in ChatGPT
- **Custom GPTs & Agents** – Build agents with Moody's as the knowledge backbone for credit analysis, compliance screening, and sales intelligence within the OpenAI ecosystem

Ask complex financial questions, get Moody's grade answers

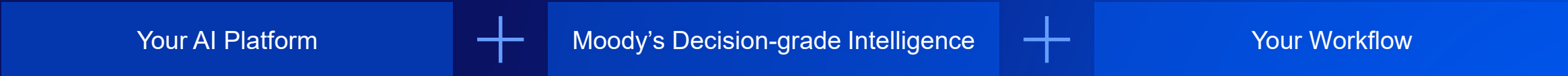
**databricks**

AgentBricks | Marketplace

Moody's data, ready for your Lakehouse

- **Marketplace & Agent Bricks** – Access Moody's data in Databricks via MCPs, delivering ratings, entity data & research into AI pipelines with no data movement required
- **AI & Multi-Agent Workflows** – Enable multi-agent solutions powered by Moody's data with Unity Catalog-governed workflows & production-grade financial models

From raw data to production AI, with Moody's intelligence baked in



ADDITIONAL STRATEGIC PARTNERS







Moody's data & analytics foundation

AI performance depends on the strength of its data foundation. Moody's delivers the depth, structure and precision to enable strategic transformation.



Q&A Session

Moody's Generative AI Strategy



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