Dates Set for Moody's Earnings Release and Investor Teleconference; Earnings Release: Wednesday, October 27, 2004; Teleconference: 11:30 AM on Wednesday, October 27, 2004

Company Release - 10/18/2004 16:30

NEW YORK--(BUSINESS WIRE)--Oct. 18, 2004--Moody's Corporation , (NYSE: MCO) will release third quarter 2004 results before the start of NYSE trading on Wednesday, October 27, 2004. A copy of the release will be posted on Moody's Shareholder Relations website,http://ir.moodys.com.

Moody's Corporation invites you to participate in a teleconference on Wednesday, October 27, 2004 at 11:30 AM (Eastern Time) to discuss its third quarter results. John Rutherfurd, Jr., Chairman and Chief Executive Officer of Moody's Corporation , will host the call. His remarks will be followed by a question and answer period.

Individuals within the United States and Canada can access the call by dialing (800) 289-0722. Other callers should dial (913) 905-3198. Please dial in to the call by 11:20 AM (Eastern Time). The passcode for the call is "Moody's Corporation ."

The teleconference will also be webcast and can be accessed through Moody's Shareholder Relations website, http://ir.moodys.com.

A replay of the teleconference will be available until midnight (Eastern Time), November 2, 2004. The replay can be accessed from within the United States and Canada by dialing (888) 203-1112. Other callers can access the replay at (719) 457-0820. The replay passcode is 945928.

For further information, please contact Rachel Berkowitz at (212) 553-3638.

CONTACT: Moody's Corporation

Michael Courtian, 212-553-7194
Vice President
Investor Relations and Corporate Finance
michael.courtian@moodys.com

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