



Dates Set for Moody's Earnings Release and Investor Teleconference

Company Release - 01/23/2012 09:45

Earnings Release: *Wednesday, February 8, 2012*

Teleconference: *11:30 a.m. Eastern Time on Wednesday, February 8, 2012*

NEW YORK--(BUSINESS WIRE)-- Moody's Corporation (NYSE: MCO) will release fourth quarter and full-year 2011 results before the start of NYSE trading on Wednesday, February 8, 2012. A copy of the release will be posted on Moody's Investor Relations website, <http://ir.moody.com>.

Moody's Corporation invites you to participate in a teleconference on Wednesday, February 8, 2012 at 11:30 a.m. Eastern Time to discuss its fourth quarter and full-year 2011 results. Raymond W. McDaniel, Jr., Chairman and Chief Executive Officer of Moody's Corporation and Linda S. Huber, Executive Vice President and Chief Financial Officer of Moody's Corporation, will jointly host the call. Their remarks will be followed by a question and answer period.

Individuals within the United States and Canada can access the call by dialing 1-877-400-0505. Other callers should dial +1-719-234-7477. Please dial in to the call by 11:20 a.m. Eastern Time. The passcode for the call is "Moody's Corporation."

The teleconference will also be webcast with an accompanying slide presentation and can be accessed through Moody's Investor Relations website, <http://ir.moody.com> under "Featured Events and Presentations", until 11:59 p.m. Eastern Time, March 8, 2012.

A replay of the teleconference will be available from 3:30 p.m. Eastern Time, February 8, 2012 until 11:59 p.m. Eastern Time, March 8, 2012. The replay can be accessed from within the United States and Canada by dialing 888-203-1112. Other callers can access the replay at +1-719-457-0820. The replay confirmation code is 5429080.

For further information, please contact Michelle Rodda at 1-212-553-4857.

ABOUT MOODY'S CORPORATION

Moody's is an essential component of the global capital markets, providing credit ratings, research, tools and analysis that contribute to transparent and integrated financial markets. Moody's Corporation (NYSE: MCO) is the parent company of Moody's Investors Service, which provides credit ratings and research covering debt instruments and securities, and Moody's Analytics, which offers leading-edge software, advisory services and research for credit and economic analysis and financial risk management. The Corporation, which reported revenue of \$2.0 billion in 2010, employs approximately 6,000 people worldwide and maintains a presence in 27 countries. Further information is available at www.moody.com.

MEDIA CONTACT:

Michael Adler
Vice President
Corporate Communications
212-553-4667
michael.adler@moody.com

or

INVESTOR RELATIONS CONTACT:

Salli Schwartz
Vice President
Global Head of Investor Relations
212-553-4862
sallilyn.schwartz@moody.com

Source: Moody's Corporation

