Dates Set for Moody's Earnings Release and Investor Teleconference

Company Release - 01/31/2005 17:40

NEW YORK--(BUSINESS WIRE)--Jan. 31, 2005---

Earnings Release: Wednesday, February 16, 2005

Teleconference: 11:30 AM on Wednesday, February 16, 2005

Moody's Corporation , (NYSE:MCO) will release fourth quarter and full year 2004 results before the start of NYSE trading on Wednesday, February 16, 2005. A copy of the release will be posted on Moody's Shareholder Relations website, http://ir.moodys.com.

Moody's Corporation invites you to participate in a teleconference on Wednesday, February 16, 2005 at 11:30 AM (Eastern Time) to discuss its full year and fourth quarter results. John Rutherfurd, Jr., Chairman and Chief Executive Officer of Moody's Corporation , will host the call. His remarks will be followed by a question and answer period.

Individuals within the United States and Canada can access the call by dialing (800) 289-0722. Other callers should dial (913) 905-3198. Please dial in to the call by 11:20 AM (Eastern Time). The passcode for the call is "Moody's Corporation ."

The teleconference will also be webcast and can be accessed through Moody's Shareholder Relations website, http://ir.moodys.com.

A replay of the teleconference will be available until midnight (Eastern Time), February 22, 2005. The replay can be accessed from within the United States and Canada by dialing (888) 203-1112. Other callers can access the replay at (719) 457-0820. The replay passcode is 2254762.

For further information, please contact Rachel Berkowitz at (212) 553-3638.

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SOURCE: Moody's Corporation