Moody's Corporation to Post Updated Management Presentation, John Rutherfurd to Speak at Goldman, Sachs Conference

NEW YORK--Nov. 2, 2001--Moody's Corporation (NYSE: MCO) will post an updated management presentation for investors on its website, http://ir.moodys.com, on Friday, November 2 at approximately 5:00 PM.

This presentation will reflect the company's results for third quarter 2001 and its posting is consistent with the SEC's Regulation FD. Senior management may use this updated presentation during meetings with analysts and investors.

John Rutherfurd, Moody's President and CEO, will speak at the Global Business & Technology Services Conference sponsored by Goldman, Sachs & Co. on November 28, 2001. Mr. Rutherfurd's presentation will be webcast at approximately 9:00 AM (Eastern Time) on November 28 and can be accessed at https://www.gs.com/ir/conf using the Username "conference/confk" and the Password "globalbiz" (all entries are case-sensitive).

Moody's Corporation (NYSE:MCO) is a leading provider of credit ratings, research and analysis covering debt instruments and securities in the global capital markets. Further information is available at www.moodys.com

CONTACT:
Moody's Corporation
Michael Courtian, 914/933-3112
michael.courtian@moodys.com