Moody's Corporation to Post Updated Management Presentation

NEW YORK, May 3, 2004 -- Moody's Corporation (NYSE: MCO) will post an updated management presentation for investors on its website, http://ir.moodys.com, on Monday, May 3, 2004.

This presentation will reflect the company's results for the first quarter of 2004 and its posting is consistent with the SEC's Regulation FD. Senior management may use this updated presentation during meetings with analysts and investors.

Moody's Corporation (NYSE: MCO) is the parent company of Moody's Investors Service, a leading provider of credit ratings, research and analysis covering debt instruments and securities in the global capital markets, and Moody's KMV, a leading provider of market-based quantitative services for banks and investors in credit-sensitive assets serving the world's largest financial institutions. The corporation, which employs nearly 2,300 employees in 18 countries, had reported revenue of $1.2 billion in 2003. Further information is available at www.moodys.com.

SOURCE: Moody's Corporation

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