Dates Set for Moody's Earnings Release and Investor Teleconference; Earnings Release: Wednesday, April 27, 2005; Teleconference: 11:30 AM on Wednesday, April 27, 2005

Company Release - 04/19/2005 16:15

NEW YORK--(BUSINESS WIRE)--April 19, 2005--Moody's Corporation , (NYSE: MCO) will release first quarter 2005 results before the start of NYSE trading on Wednesday, April 27, 2005. A copy of the release will be posted on Moody's Shareholder Relations website, http://ir.moodys.com.

Moody's Corporation invites you to participate in a teleconference on Wednesday, April 27, 2005 at 11:30 AM (Eastern Time) to discuss its first quarter results.

Individuals within the United States and Canada can access the call by dialing (800) 289-0722. Other callers should dial (913) 905-3198. Please dial in to the call by 11:20 AM (Eastern Time). The passcode for the call is "Moody's Corporation ."

The teleconference will also be webcast and can be accessed through Moody's Shareholder Relations website, http://ir.moodys.com.

A replay of the teleconference will be available until midnight (Eastern Time), May 3, 2005. The replay can be accessed from within the United States and Canada by dialing (888) 203-1112. Other callers can access the replay at (719) 457-0820. The replay passcode is 3646613.

For further information, please contact Rachel Berkowitz at (212) 553-3638.

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