Dates Set for Moody's First Quarter 2001 Results and Teleconference

Earnings Release

Wednesday, April 18, 2001

Teleconference 11:30 a.m.

Thursday, April 19, 2001

NEW YORK, NEW YORK - April 11, 2001 - Moody's Corporation, (NYSE:MCO) will release its first quarter results after market close on Wednesday, April 18, 2001. A copy of the release will be posted on Moody's Shareholder Relations site, http://ir.moodys.com.

Moody's Corporation invites you to participate in a teleconference on Thursday, April 19, 2001 at 11:30 a.m. (Eastern Time) to discuss its first quarter results. John Rutherfurd, Jr., President and Chief Executive Officer of Moody's Corporation, will host the call. His remarks will be followed by a question and answer period.

Individuals can access the call by dialing (800) 374-1787 within the United States and Canada, and (706) 643-0887 for international callers. Please dial in to the call by 11:20 a.m. (Eastern Time). The passcode for the call is "Moody's Corporation".

A replay of the teleconference will be available until Midnight (Eastern Time), Thursday, April 26, 2001. The replay can be accessed by dialing (800) 642-1687 within the United States and Canada, and (706) 645-9291 for international callers. The replay passcode is 697370.

The call will also be audio Webcast and can be accessed on Moody's Shareholders Relations site, http://ir.moodys.com.

For further information, please contact Rachel Berkowitz at (212) 553-3638.

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