Dates Set for Moody's Earnings Release and Investor Teleconference; Earnings Release: Wednesday, February 4, 2004; Teleconference: 11:30 AM on Thursday, February 5, 2004

Click here to listen to the webcast.

NEW YORK--Jan. 28, 2004--Moody's Corporation, (NYSE: MCO) will release fourth quarter and full year 2003 results after the close of NYSE trading on Wednesday, February 4, 2004. A copy of the release will be posted on Moody's Shareholder Relations website, http://ir.moodys.com.

Moody's Corporation invites you to participate in a teleconference on Thursday, February 5, 2004 at 11:30 AM (Eastern Time) to discuss its results for the full year and fourth quarter of 2003. John Rutherfurd, Jr., Chairman and Chief Executive Officer of Moody's Corporation, will host the call. His remarks will be followed by a question and answer period.

Individuals within the United States and Canada can access the call by dialing (800) 915-4836. Other callers should dial (973) 317-5319. Please dial in to the call by 11:20 AM (Eastern Time). The passcode for the call is "Moody's Corporation."

The teleconference will also be webcast and can be accessed through Moody's Shareholder Relations website, http://ir.moodys.com.

A replay of the teleconference will be available until midnight (Eastern Time), February 11, 2004. The replay can be accessed from within the United States and Canada by dialing (800) 428-6051. Other callers can access the replay at (973) 709-2089. The replay passcode is 332501.

For further information, please contact Rachel Berkowitz at (212) 553-3638.

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