Third Quarter 2000 Results Announcement

Notice

Third Quarter 2000 Results Announcement

Wednesday, October 18,2000

Earnings Release 4:00p.m. (ET)

Teleconference Call 11:30 a.m.

Thursday, October 19, 2000

Moody's Corporation invites you to participate in a teleconference call on Thursday, October 19, 2000 at 11:30 a.m. (Eastern Time) to discuss its Third Quarter 2000 results.

John Rutherfurd, Jr., President and Chief Executive Officer of Moody's Corporation will host the call. Prepared remarks will be followed by a question and answer period.

The Third Quarter results are scheduled to be released at 4 p.m. (Eastern Time) on Wednesday, October 18th, and a copy of the release will be posted on www.moodys.com.

Individuals can access the call by dialing (800) 374-1787 within the United States and Canada, and (706) 643-0887 for international callers. Please dial in to the call by 11:20 a.m. The passcode for the call is "Moody's Corporation". The call will also be audio webcast by accessing Moody's shareholders relations link on the moodys.com website.

A replay of the teleconference call will be available immediately following the call until Midnight (Eastern Time), Tuesday, October 24, for those who are unable to participate at the scheduled time. The replay can be accessed by dialing (800) 642-1687 within the United States and Canada, and (706) 645 9291 for International callers. The replay passcode is 739420.

For further information, please contact Rachel Berkowitz at (212) 553-3638.