Moody's Corporation to Post Updated Management Presentation, John Rutherfurd to Speak at Lehman Brothers 2002 Global Services Conference

NEW YORK, May 6, 2002 -- Moody's Corporation (NYSE: MCO) will post an updated management presentation for investors on its website, http://ir.moodys.com, before the start of NYSE trading on Tuesday, May 7, 2002.

This posting is consistent with the SEC's Regulation FD. Senior management may use this updated presentation during meetings with analysts and investors.

John Rutherfurd, Moody's President and CEO, will speak at the Lehman Brothers 2002 Global Services Conference on Tuesday, May 7, 2002. Mr. Rutherfurd's presentation will begin at approximately 8:00 AM (Eastern Time) and will be webcast live. The webcast can be accessed at Moody's Shareholder Relations site, http://ir.moodys.com or at http://customer.ibeam.com/lehm003/050702a_pbRFD/.

Moody's Corporation (NYSE: MCO) is the parent company of Moody's Investors Service, a leading provider of credit ratings, research and analysis covering debt instruments and securities in the global capital markets, and Moody's KMV, a credit risk management technology firm serving the world's largest financial institutions. The corporation had reported revenue of $797 million in 2001. Further information is available at www.moodys.com.

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