

News

MICHAEL ADLER
Senior Vice President
Corporate Communications
212.553.4667
michael.adler@moodys.com

SALLI SCHWARTZ
Global Head of Investor Relations
212.553.4862
sallilyn.schwartz@moodys.com

DATES SET FOR MOODY'S EARNINGS RELEASE AND INVESTOR TELECONFERENCE

Earnings Release: Friday, April 29, 2016

Teleconference: 11:30 a.m. Eastern Time on Friday, April 29, 2016

NEW YORK, NY – April 5, 2016 - Moody's Corporation (NYSE: MCO) will release first quarter 2016 results before the start of NYSE trading on Friday, April 29, 2016. A copy of the release will be posted on Moody's Investor Relations website, <http://ir.moodys.com>.

Moody's Corporation invites you to participate in a teleconference on Friday, April 29, 2016 at 11:30 a.m. Eastern Time to discuss its first quarter 2016 results. Raymond W. McDaniel, Jr., President and Chief Executive Officer, and Linda S. Huber, Executive Vice President and Chief Financial Officer, will jointly host the call. Their remarks will be followed by a question and answer period.

Individuals within the United States and Canada can access the call by dialing +1-877-400-0505. Other callers should dial +1-719-234-7477. Please dial in to the call by 11:20 a.m. Eastern Time. The passcode for the call is "Moody's Corporation."

The teleconference will also be webcast with an accompanying slide presentation which can be accessed through Moody's Investor Relations website, <http://ir.moodys.com> under "Featured Events and Presentations". The webcast will be available until 3:30 p.m. Eastern Time on May 28, 2016.

A replay of the teleconference will be available from 3:30 p.m. Eastern Time, April 29, 2016 until 3:30 p.m. Eastern Time, May 28, 2016. The replay can be accessed from within the United States and Canada by dialing +1-888-203-1112. Other callers can access the replay at +1-719-457-0820. The replay confirmation code is 2495047.

For further information, please contact Michelle Rodda at 1-212-553-4857.

ABOUT MOODY'S CORPORATION

Moody's is an essential component of the global capital markets, providing credit ratings, research, tools and analysis that contribute to transparent and integrated financial markets. Moody's Corporation (NYSE: MCO) is the parent company of Moody's Investors Service, which provides credit ratings and research covering debt instruments and securities, and Moody's Analytics, which offers leading-edge software, advisory services and research for credit and economic analysis and financial risk management. The corporation, which reported revenue of \$3.5 billion in 2015, employs approximately 10,400 people worldwide and maintains a presence in 36 countries. Further information is available at www.moody's.com.