Moody's Corporation to Present at Lehman Brothers Conference on June 5, 2003 in New York City

NEW YORK--May 28, 2003--John Rutherfurd, Jr., President and CEO of Moody's Corporation (NYSE: MCO - News), will speak at the Lehman Brothers 2003 Global Services Conference on Thursday, June 5, 2003 in New York.

Mr. Rutherfurd's presentation will begin at approximately 9:20 AM Eastern Time and will be webcast live. The webcast can be accessed at Moody's Shareholder Relations website, http://ir.moodys.com.

Moody's Corporation (NYSE: MCO - News) is the parent company of Moody's Investors Service, a leading provider of credit ratings, research and analysis covering debt instruments and securities in the global capital markets, and Moody's KMV, a leading provider of market-based quantitative services for banks and investors in credit-sensitive assets serving the world's largest financial institutions. The corporation, which employs approximately 2,100 employees in 18 countries, had reported revenue of $1.0 billion in 2002. Further information is available at www.moodys.com.

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