



Dates Set for Fourth Quarter/2000 Results Announcement and Teleconference Call

Earnings Release

Monday, February 5, 2001

Teleconference Call 11:30 a.m.

Tuesday, February 6, 2001

NEW YORK, NEW YORK - January 23, 2001 - Moody's Corporation, (NYSE:MCO) will release its fourth quarter results after market close on February 5, 2001. A copy of the release will be posted on Moody's Shareholder Relations site, <http://ir.moody.com>.

Moody's Corporation invites you to participate in a teleconference call on Tuesday, February 6, 2001 at 11:30 a.m. (Eastern Time) to discuss its fourth quarter and 2000 full-year end earnings.

John Rutherford, Jr., President and Chief Executive Officer of Moody's Corporation will host the call. His remarks will be followed by a question and answer period.

Individuals can access the call by dialing (800) 374-1787 within the United States and Canada, and (706) 643-0887 for international callers. Please dial in to the call by 11:20 a.m. The passcode for the call is "Moody's Corporation". The call will also be audio webcast by accessing Moody's Shareholders Relations site, <http://ir.moody.com>.

A replay of the teleconference call will be available immediately following the call until Midnight (Eastern Time), Monday, February 12th, for those who are unable to participate at the scheduled time. The replay can be accessed by dialing (800) 642-1687 within the United States and Canada, and (706) 645-9291 for International callers. The replay passcode is 112779.

For further information, please contact Rachel Berkowitz at (212) 553-3638.

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