Moody's Corporation Posts Updated Management Presentation

Company Release - 05/27/2005 14:49

NEW YORK--(BUSINESS WIRE)--May 27, 2005--Moody's Corporation (NYSE: MCO) posted an updated management presentation for investors on its website, http://ir.moodys.com, today.

This presentation reflects Moody's results for the first quarter of 2005 including information set forth in the company's Form 10-Q for the first quarter of 2005, which was filed with the SEC on May 10, 2005. This posting is in compliance with the SEC's Regulation Fair Disclosure and Moody's senior management may use this updated presentation during meetings with analysts and investors.

Moody's Corporation (NYSE: MCO) is the parent company of Moody's Investors Service, a leading provider of credit ratings, research and analysis covering debt instruments and securities in the global capital markets, and Moody's KMV, a leading provider of credit risk processing and credit risk management products for banks and investors in credit-sensitive assets serving the world's largest financial institutions. The corporation, which reported revenue of $1.4 billion in 2004, employs approximately 2,500 people worldwide and maintains offices in 19 countries. Further information is available at www.moodys.com.

CONTACT: Michael Courtian, 212-553-7194
Vice President
Investor Relations and Corporate Finance
Michael.Courtian@moodys.com

SOURCE: Moody's Corporation