Moody's Corporation to Present at Smith Barney Citigroup Conference on January 6, 2004 in Phoenix

NEW YORK--Dec. 30, 2003--John Rutherfurd, Jr., Chairman and CEO of Moody's Corporation (NYSE: MCO), will speak at the Smith Barney Citigroup Entertainment, Media and Telecommunications Conference on Tuesday, January 6, 2004 in Phoenix, Arizona. Mr. Rutherfurd's presentation will begin at approximately 10:15 AM Mountain Time (12:15 PM Eastern Time) and will be webcast live. The webcast can be accessed at Moody's Shareholder Relations website, http://ir.moodys.com.

Moody's Corporation (NYSE: MCO) is the parent company of Moody's Investors Service, a leading provider of credit ratings, research and analysis covering debt instruments and securities in the global capital markets, and Moody's KMV, a leading provider of market-based quantitative services for banks and investors in credit-sensitive assets serving the world's largest financial institutions. The corporation, which employs approximately 2,100 employees in 18 countries, had reported revenue of $1.0 billion in 2002. Further information is available at www.moodys.com.

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SOURCE: Moody's Corporation