Dates Set for Moody's Earnings Release and Investor Teleconference

Earnings Release: Tuesday, October 28, 2003
Teleconference: 11:30 AM on Wednesday, October 29, 2003

NEW YORK--Oct. 15, 2003-- Moody's Corporation, (NYSE: MCO) will release third quarter 2003 results after the close of NYSE trading on Tuesday, October 28, 2003. A copy of the release will be posted on Moody's Shareholder Relations website, http://ir.moodys.com.

Moody's Corporation invites you to participate in a teleconference on Wednesday, October 29, 2003 at 11:30 AM (Eastern Time) to discuss its third quarter results. John Rutherfurd, Jr., Chairman and Chief Executive Officer of Moody's Corporation, will host the call. His remarks will be followed by a question and answer period.

Individuals within the United States and Canada can access the call by dialing (800) 915-4836. Other callers should dial (973) 317-5319. Please dial in to the call by 11:20 AM (Eastern Time). The passcode for the call is "Moody's Corporation."

The teleconference will also be webcast and can be accessed through Moody's Shareholder Relations website, http://ir.moodys.com.

A replay of the teleconference will be available until midnight (Eastern Time), November 5, 2003. The replay can be accessed from within the United States and Canada by dialing (800) 428-6051. Other callers can access the replay at (973) 709-2089. The replay passcode is 309986.

For further information, please contact Rachel Berkowitz at (212) 553-3638.

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