Dates Set for Moody's Earnings Release and Investor Teleconference

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Earnings Release: Wednesday, April 28, 2004;

Teleconference: 11:30 AM on Wednesday, April 28, 2004

NEW YORK, Apr 21, 2004 -- Moody's Corporation, (NYSE: MCO) will release first quarter 2004 results before the start of NYSE trading on Wednesday, April 28, 2004. A copy of the release will be posted on Moody's Shareholder Relations website, http://ir.moodys.com.

Moody's Corporation invites you to participate in a teleconference on Wednesday, April 28, 2004 at 11:30 AM (Eastern Time) to discuss its first quarter results. John Rutherfurd, Jr., Chairman and Chief Executive Officer of Moody's Corporation, will host the call. His remarks will be followed by a question and answer period.

Individuals within the United States and Canada can access the call by dialing (800) 915-4836. Other callers should dial (973) 317-5319. Please dial in to the call by 11:20 AM (Eastern Time). The passcode for the call is "Moody's Corporation."

The teleconference will also be webcast and can be accessed through Moody's Shareholder Relations website, http://ir.moodys.com.

A replay of the teleconference will be available until midnight (Eastern Time), May 5, 2004. The replay can be accessed from within the United States and Canada by dialing (800) 428-6051. Other callers can access the replay at (973) 709-2089. The replay passcode is 351359.

For further information, please contact Rachel Berkowitz at (212) 553-3638.

SOURCE: Moody's Corporation

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