Moody's Corporation to Post Updated Management Presentation, John Rutherfurd to Speak at Merrill Lynch Conference

NEW YORK, Feb 25, 2002 -- Moody's Corporation (NYSE: MCO) will post an updated management presentation for investors on its website, http://ir.moodys.com, after the close of NYSE trading today. This presentation will reflect the company's results for fourth quarter and full year 2001 and its posting is consistent with the SEC's Regulation FD. Senior management may use this updated presentation during meetings with analysts and investors.

John Rutherfurd, Moody's President and CEO, will speak at the Advertising/Marketing & Education/Information Conference sponsored by Merrill Lynch on February 26, 2002. Mr. Rutherfurd's presentation will be Webcast at approximately 1:00 PM (Eastern Time) on February 26 and can be accessed at http://www.on24.com/clients/merrill/conference_020225/ submit.asp?presenter=moodyscorpo.

Moody's Corporation is the parent company of Moody's Investors Service, a leading provider of credit ratings, research and analysis covering debt instruments and securities in the global capital markets. The firm provides credit ratings and analysis on over $30 trillion of debt covering 85,000 corporate and government securities, 68,000 public finance obligations, 4,200 corporate relationships, and more than 100 sovereign nations. The corporation had reported revenue of $797 million in 2001. Further information is available at www.moodys.com.

CONTACT:
Moody's Corporation
Michael Courtian,212.553.7194
michael.courtian@moodys.com