Dates Set for Moody's Earnings Release and Investor Teleconference

NEW YORK--April 15, 2003-- Moody's Corporation, (NYSE:MCO) will release first quarter 2003 results after the close of NYSE trading on Tuesday, April 22, 2003. A copy of the release will be posted on Moody's Shareholder Relations Web site, http://ir.moodys.com.

Moody's Corporation invites you to participate in a teleconference on Wednesday, April 23, 2003 at 10:00 a.m. (Eastern Time) to discuss its first quarter results. John Rutherfurd, Jr., President and Chief Executive Officer of Moody's Corporation, will host the call. His remarks will be followed by a question and answer period.

Individuals within the United States and Canada can access the call by dialing 800/915-4836. Other callers should dial 973/317-5319. Please dial in to the call by 9:45 a.m. (Eastern Time). The passcode for the call is "Moody's Corporation."

The teleconference will also be webcast and can be accessed through Moody's Shareholder Relations Web site, http://ir.moodys.com.

A replay of the teleconference will be available until midnight (Eastern Time), April 30, 2003. The replay can be accessed from within the United States and Canada by dialing 800/428-6051. Other callers can access the replay at 973/709-2089. The replay passcode is 290136.

For further information, please contact Rachel Berkowitz at 212/553-3638.

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