

RISKS AND OTHER CONSIDERATIONS

Sound Point Meridian Capital, Inc. (the "Company") is a non-diversified closed-end management investment company.

An investment in the Company is speculative and entails substantial risk. Before making an investment decision, a prospective investor should (i) consider the suitability of this investment with respect to the investor's investment objectives and (ii) consider factors such as the investor's investment goals, income, risk tolerance, and time horizon.

There can be no assurance that the Company's investment objectives will be achieved. An investment in the Company is not appropriate for all investors and is not intended to be a complete investment program. The Company is designed as a long-term investment and not as a trading vehicle. Investors could lose some or all of their investment. **Past performance is not indicative of future results.**

The Company invests primarily in equity and mezzanine tranches of collateralized loan obligations, or "CLOs," which are collateralized by portfolios consisting primarily of below-investment grade U.S. senior secured loans. The CLO equity securities in which we intend to invest in are highly leveraged (with CLO equity typically being leveraged nine to 13 times), which magnifies our risk of loss on such investments. These investments are primarily rated below investment grade or are unrated and are commonly known as "junk" bonds and are considered speculative with respect to timely payment of interest and repayment of principal.

The Company expects to utilize leverage (generally expected to consist of borrowings or the issuances of preferred stock or debt securities). Leverage involves the use of various financial instruments or borrowings in an attempt to increase the return of an investment. The use of leverage involves risk, including the potential for higher volatility and greater declines of the Company's NAV, and fluctuations of distributions and other payments made by the Company.

This website is neither an offer to sell, nor a solicitation of an offer to purchase, any securities in the Company or any of its affiliates. The Company does not offer to sell its securities on a continuous basis. Any offerings of the Company's securities, which are typically conducted for a specified time and price, will be made only by means of a prospectus, which should be read carefully before investing. The Company's prospectus and other regulatory filings with the Securities and Exchange Commission ("SEC") contain information about the Company's investment objectives, risks, charges and expenses as well as other information about the Company. These filings should be read carefully before investing. The Company's filings with the SEC may be found on the SEC's website (www.sec.gov) or at [Insert Sound Point Meridian Company, Inc.'s URL].

This website's content is for informational purposes only and does not constitute investment advice, a recommendation or an offer to enter into any transaction with the Company or any other fund. The Company does not provide tax, accounting, financial, regulatory or legal advice, and all investors are advised to consult with their tax, accounting, financial, legal and/or other professional advisors. Any statement regarding such matters is explanatory and may not be relied upon as definitive advice.

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