



Statement Pursuant to Section 19(a) of the Investment Company Act of 1940

On October 31, 2025, Sound Point Meridian Capital, Inc. (the "Company") paid distributions on its common stock of \$0.25 per share to shareholders on record at the close of business on October 15, 2025. Under U.S. Generally Accepted Accounting Principles (GAAP), the Fund estimated that 60.46% of the distribution was attributable to net income and 39.54% was attributable to return of capital.

The characterization of Company's distributions for federal income tax purposes is different from GAAP characterization presented above. This notice is not for tax reporting purposes and is being provided only for informational purposes to comply with the requirements of Section 19 of the Investment Company Act of 1940. The actual distribution amounts and sources of those amounts for tax reporting purposes will depend upon the Company's investment experience during the remainder of its fiscal year and may be subject to changes based on tax regulations. In early 2026, shareholders will receive a Form 1099-DIV for the calendar year 2025, which will reflect the amount of income, capital gain and return of capital to be reported for federal income tax purposes.

The following table sets forth the estimated amounts and sources of the above noted distribution paid by the Company for purposes of Section 19(a) of the 1940 Act and the regulations adopted thereunder. However, you should note that, under U.S. tax rules applicable to the Company, the amount and character of the Company's distributions for each fiscal year end will be determined only as of the Company's tax year end on September 30, 2026. As such, the below amounts are only estimates based on information currently available to the Company. Estimated tax composition of distributions may vary on a monthly basis because such composition may be impacted by future income, expenses and realized gains and losses on securities.

Fiscal Year End March 31	Net Investment Income	Short Term Capital Gain	Long Term Capital Gain	Return of Capital	Total
Estimated per share distribution (\$ MTD)	0.15			0.10	0.25
Estimated per share distribution (%) MTD	60.46%			39.54%	100.00%
Estimated per share distribution (\$ FYTD)	1.22			0.53	1.75
Estimated per share distribution (%) FYTD	69.71%			30.29%	100.00%

**There is no action required on your part at this time.**

For more information regarding Sound Point Meridian Capital please contact 1-833-217-6665, or visit [soundpointmeridiancap.com](http://soundpointmeridiancap.com).