



TSX: WDO | OTCQX: WDOFF

Q2 2026 HIGHLIGHTS

August 14, 2026



Forward-Looking Statements

Forward-Looking Statements

This presentation contains "forward-looking information" within the meaning of applicable Canadian securities legislation, which is based on expectations, estimates, projections, and interpretations as of the date of this presentation. Forward-looking information includes, without limitation, statements or information with respect to: the timing of the webcast to discuss the Q2 results; the total aggregate number of shares the Company intends to repurchase under its normal course issuer bid; the reaffirmation of the Company's full year production and cost guidance; the expectation of grade improvement in the second half of the year at Eagle River, along with Eagle River being on track to deliver its full year production and cost targets; the June technical reports preserving significant upside from operational optimization, resource conversion and exploration; the emergence of district-scale opportunities around both Eagle River and Kiena; Eagle River continuing to incorporate global model ore into the mine plan sequence in the second half of 2026; the expectation that production costs at Eagle River will start to decline in the second half of 2026; the expectation that the rate of capital expenditures at Eagle River will increase in the second half of 2026, with higher ounce production expected to offset higher sustaining capex and result in lower AISC in H2 2026; the expectation that Eagle River's AISC per ounce of gold will fall within its full-year guidance range; details and plans of the 2026 drilling program at Eagle River with respect to the various zones and areas, including timing of when results will be reported; the potential for five new mining areas that were identified by AI prospectivity mapping that could further expand the pipeline of regional exploration opportunities, along with the planned steps and activities (and related timing) in respect of these five new prospectivity areas of interest; the ramp-up at Kiena remaining on track for H2 2026; full-year 2026 production and grade guidance at Kiena remaining on track; the anticipation that sustaining capital for Kiena will increase in H2 2026, with guidance on track for the year; the expectation that stoping and production of the Presqu'île Zone will continue to ramp up through H2 2026; details and plans of the 2026 drilling program at Kiena with respect to the various zones and areas, including timing of when results will be reported; the Company's outlook and forecast for the full year, including in respect of Consolidated Gold Production, Depreciation and Depletion, Cash Costs per Ounce, All-in Sustaining Costs per Ounce and Total Capital Investments.

These forward-looking statements involve various risks and uncertainties and are based on certain factors and assumptions. Furthermore, should one or more of the risks, uncertainties or other factors materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements or information. These risks, uncertainties and other factors including those risk factors discussed in the sections titled "Cautionary Note Regarding Forward Looking Information" and "Risks and Uncertainties" in the Company's most recent Annual Information Form. Readers are urged to carefully review the

detailed risk discussion in our most recent Annual Information Form which is available on SEDAR+ and on the Company's website.

There can be no assurance that forward-looking statements or information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances, management's estimates or opinions should change, except as required by securities legislation. Accordingly, the reader is cautioned not to place undue reliance on forward-looking statements.

Non-IFRS Performance Measures

Certain non-IFRS financial measures and ratios are included in this presentation, including cash margin, free cash flow, cash costs, all-in sustaining cost.

Please see the Company's MD&A for the three and six months ended June 30, 2026, for explanations, definitions and discussion of these non-IFRS financial measures and ratios. The Company believes that these measures, in addition to conventional measures prepared in accordance with International Financial Reporting Standards ("IFRS"), provide investors an improved ability to evaluate the underlying performance of the Company. The non-IFRS and other financial measures and ratios are intended to provide additional information and should not be considered in isolation or as a substitute for measures or ratios of performance prepared in accordance with IFRS. These measures and ratios do not have any standardized meaning prescribed under IFRS and therefore may not be comparable to other issuers. For definitions and reconciliations of these non-IFRS measures, please refer to the last page of this presentation.

Currency

Unless otherwise disclosed, all references to "\$" are to Canadian dollars and all references to "US\$" are to United States dollars.

Certain Other Information

Any graphs, tables or other information demonstrating our historical performance, or any other entity contained in this presentation are intended only to illustrate past

Participants on Today's Call



Anthea Bath

President and
Chief Executive Officer



Philip Yee

Chief Financial Officer



Tyler Mitchelson

Chief Operating Officer



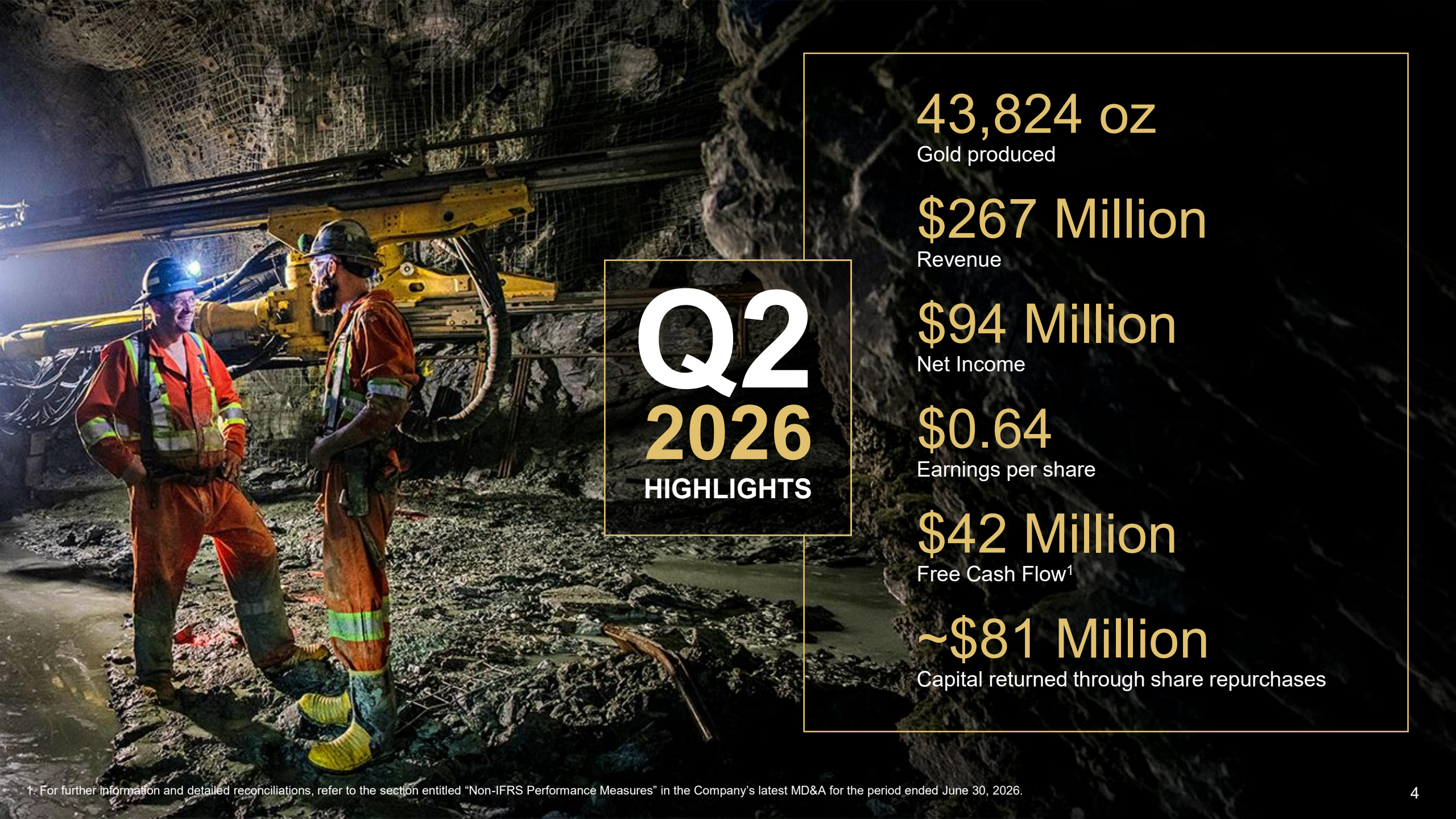
Jono Lawrence

Senior Vice President
Exploration and Resources



Kevin Lonergan

Senior Vice President
Technical Services



Q2 2026 HIGHLIGHTS

43,824 oz

Gold produced

\$267 Million

Revenue

\$94 Million

Net Income

\$0.64

Earnings per share

\$42 Million

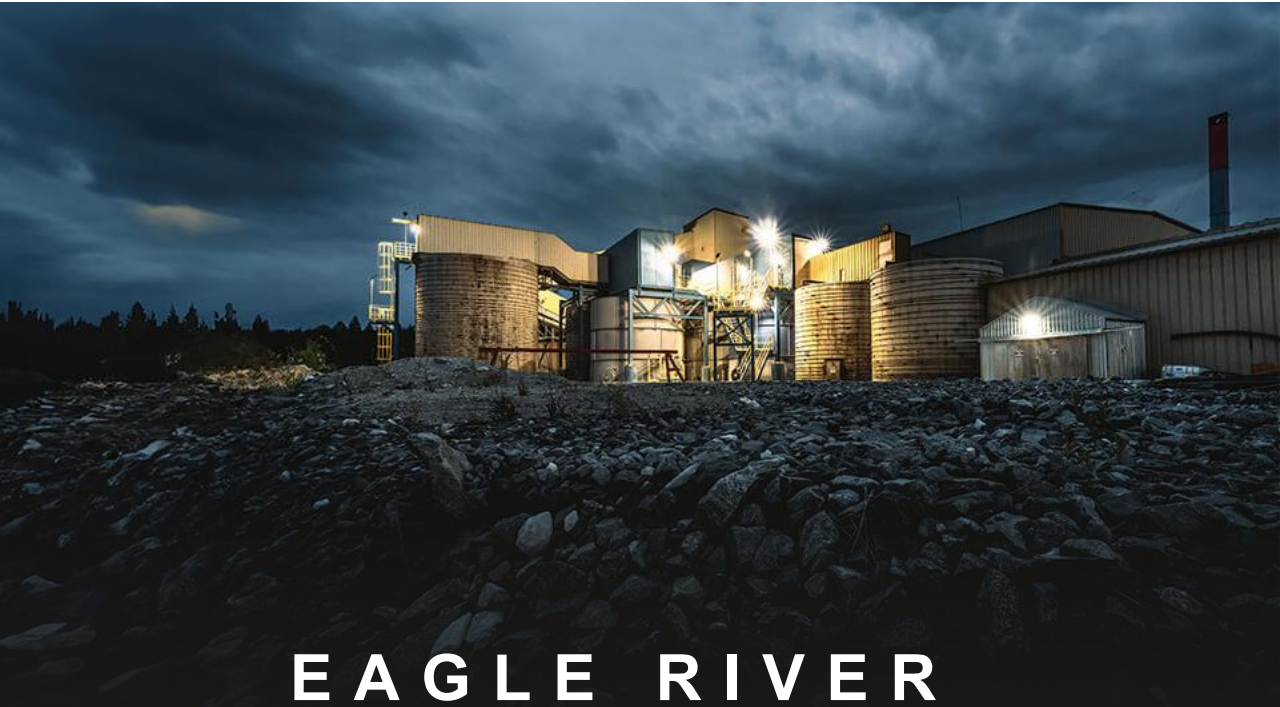
Free Cash Flow¹

~\$81 Million

Capital returned through share repurchases

1. For further information and detailed reconciliations, refer to the section entitled "Non-IFRS Performance Measures" in the Company's latest MD&A for the period ended June 30, 2026.

2026 Technical Reports – The Foundation for What Comes Next



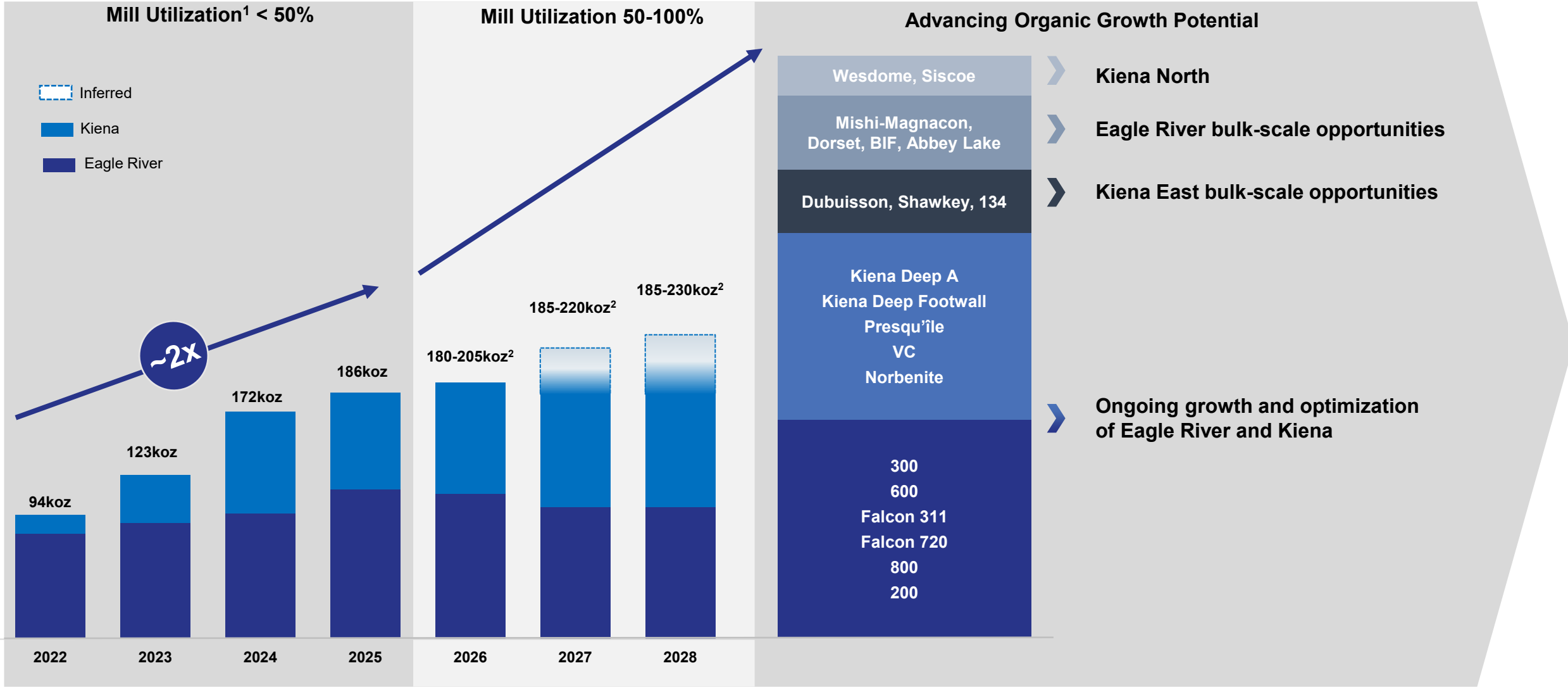
- ✓ Increased reserves and extended mine life
- ✓ Achieved effective mill utilization
- ✓ Added economic tonnes at low discovery cost



- ✓ Replaced high-grade depletion
- ✓ Increased throughput
- ✓ Advanced pipeline of opportunities

Building Wesdome for the Next Chapter

Illustrative Production Growth Profile



1. Overall equipment effectiveness of mill measured as utilization / available time
2. Production guidance for 2026-2028 – see Company's press release dated June 24, 2026

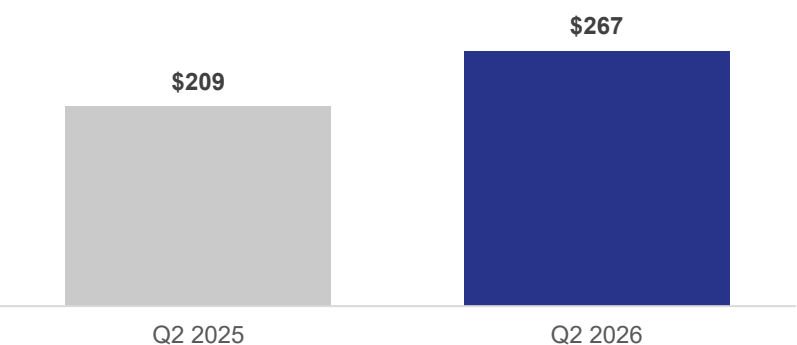
Financial Highlights



Continued Strong Financial Performance in Q2

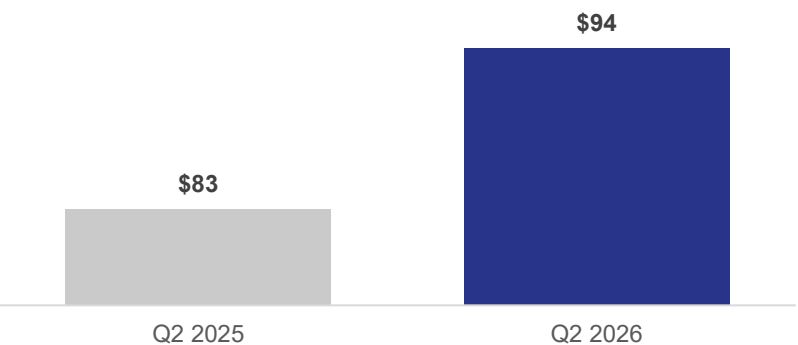
Revenue (\$M)

Increased by 28% from Q2 2025



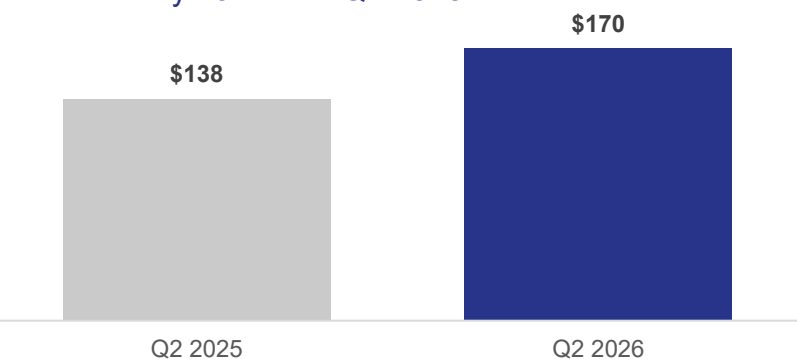
Net Income (\$M)

Increased by 14% from Q2 2025



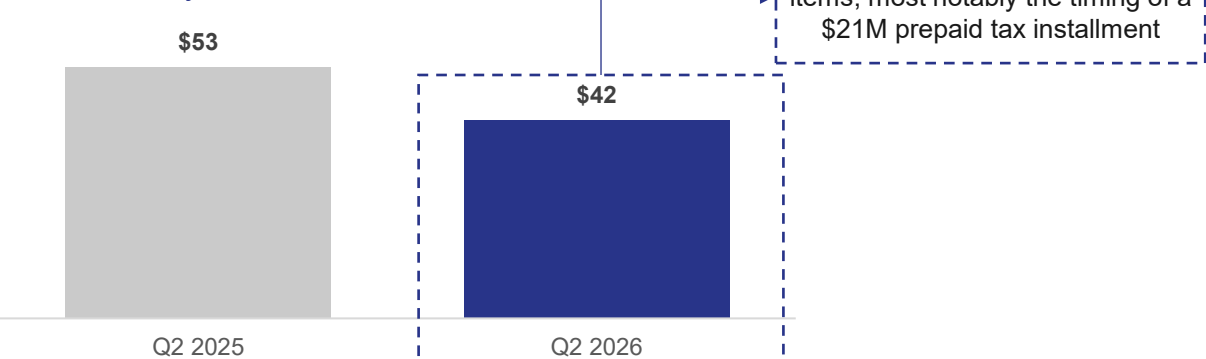
EBITDA (\$M)¹

Increased by 23% from Q2 2025



Free Cash Flow (\$M)¹

Decreased by 21% from Q2 2025



1. For further information and detailed reconciliations, refer to the section entitled “Non-IFRS Performance Measures” in the Company’s latest MD&A for the period ended June 30, 2026.

Q2 Costs – More Cost Savings Ahead

Q2 2026 All-in Sustaining Costs per Ounce Sold¹ (US\$/oz)

Consolidated AISC of US\$1,763 per ounce sold

KIENA



- Kiena AISC of US\$1,497 per ounce driven by higher maintenance and contractor costs

EAGLE RIVER



- Eagle AISC of US\$2,023 per ounce on lower production due to planned sequencing and one-time items

Strategic initiatives underway
to maintain margin resiliency

Supply chain
optimization

Reduced
contractor
reliance

Maintenance
efficiency
improvements

1. For further information and detailed reconciliations, refer to the section entitled “Non-IFRS Performance Measures” in the Company’s latest MD&A for the period ended June 30, 2026.

2. Net of silver byproduct credits
3. Net of corporate development costs

Maintaining Production and Cost Guidance

2026 Guidance		Eagle River		Kiena		Consolidated	
		Previous	Updated	Previous	Updated	Previous	Updated
Production							
Head grade	(g/t)	13.0 - 14.0	11.5 – 12.5	8.0 - 9.5	8.0 - 9.5	10.0 - 12.0	10.0 - 11.0
Gold production	(oz)	105,000 - 115,000	105,000 - 115,000	75,000 - 90,000	75,000 - 90,000	180,000 - 205,000	180,000 - 205,000
Operating Costs							
Depreciation and depletion	(\$M)	\$55	\$40	\$75	\$60	\$130	\$100
Corporate and general ¹	(\$M)	\$15	\$15	\$15	\$15	\$30	\$30
Exploration and evaluation ²	(\$M)	\$15	\$15	\$15	\$15	\$30	\$30
Cash costs ^{3,4}	(US\$/oz)	\$1,050 - \$1,150	\$1,050 - \$1,150	\$1,025 - \$1,175	\$1,025 - \$1,175	\$1,050 - \$1,150	\$1,050 - \$1,150
All-in sustaining costs ^{3,4}	(US\$/oz)	\$1,525 - \$1,675	\$1,525 - \$1,675	\$1,525 - \$1,750	\$1,525 - \$1,750	\$1,525 - \$1,700	\$1,525 - \$1,700
Capital Investment³							
Total capital	(\$M)	\$105	\$105	\$100	\$100	\$205	\$205
Sustaining capital ³	(\$M)	\$60	\$60	\$50	\$50	\$110	\$110
Growth capital ³	(\$M)	\$45	\$45	\$50	\$50	\$95	\$95

1. Consolidated guidance for 2026 corporate and general costs excludes an estimated \$9 million in stock-based compensation. Corporate general and administrative costs of \$30 million is allocated equally to each mine and is included in the Company's calculation of all-in sustaining costs.
2. Exploration and evaluation costs primarily include surface drilling activities and regional office expenses and are not included in all-in sustaining costs.

3. Refer to the section entitled "Non-IFRS Performance Measures" for the reconciliation of non-IFRS measurements to the financial statements, which can be found in the Company's Management Discussion and Analysis for the period ended June 30, 2026.
4. Based on a USD/CAD exchange rate of \$1.38.

Balance Sheet and Liquidity Overview

\$0.9B - \$1.4B

2026-2028 Cumulative FCF¹ (US\$3,500-4,500/oz Au)

~40%

2026-2028 Average FCF¹ Margin (Consensus)

~20%

2026-2028 Average FCF¹ Yield (Consensus)

\$0.1224

Initial annualized dividend per share (paid quarterly)

~\$190M

Returned to shareholders via share repurchases
since November 7, 2025

Total Liquidity (\$M)

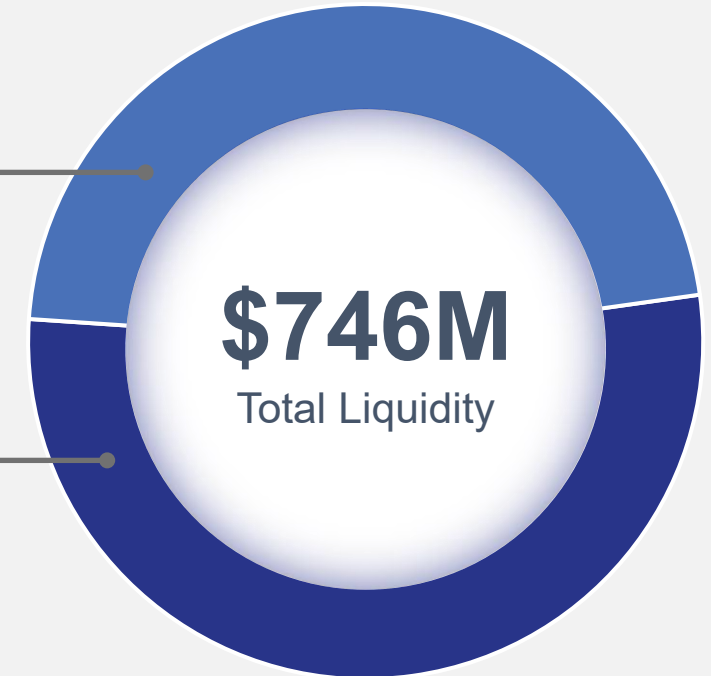
as of June 30, 2026

US\$250M

Revolving Credit Facility

\$391M

Cash and Equivalents



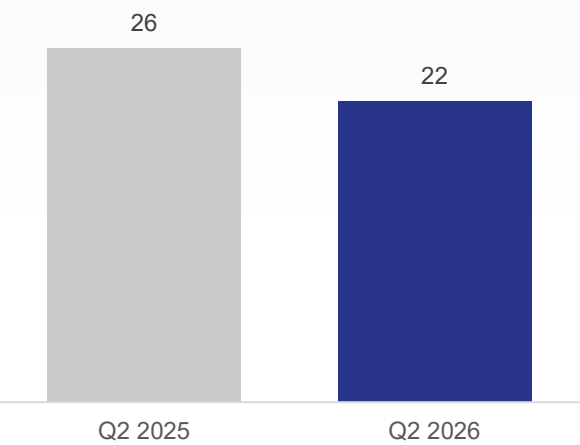
1. Free cash flow is a non-IFRS measure. Refer to the section entitled "Non-IFRS Performance Measures" for the reconciliation of non-IFRS measurements to the financial statements, which can be found in the Company's Management Discussion and Analysis for the period ended June 30, 2026.

Operations

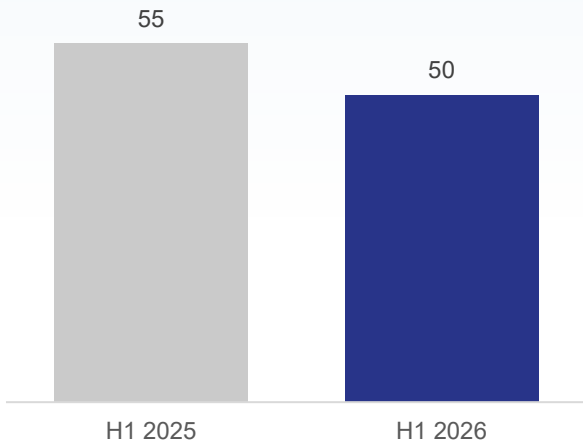


Eagle River – Strategically Shifting Towards a Value-Focused Operation

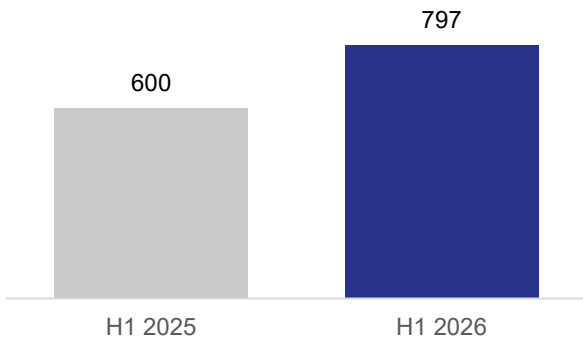
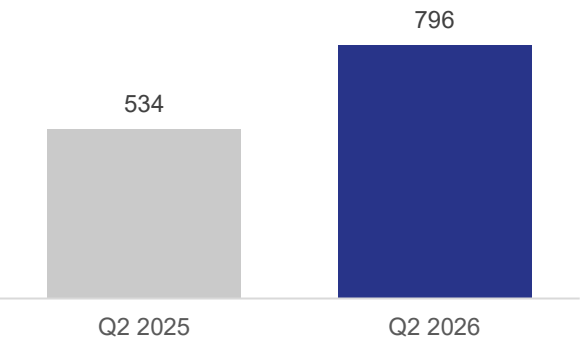
Q2 Production (koz)



H1 Production (koz)



Daily Mill Throughput (tpd)



~800 tpd with 10% improvement target for H2

~50koz produced YTD

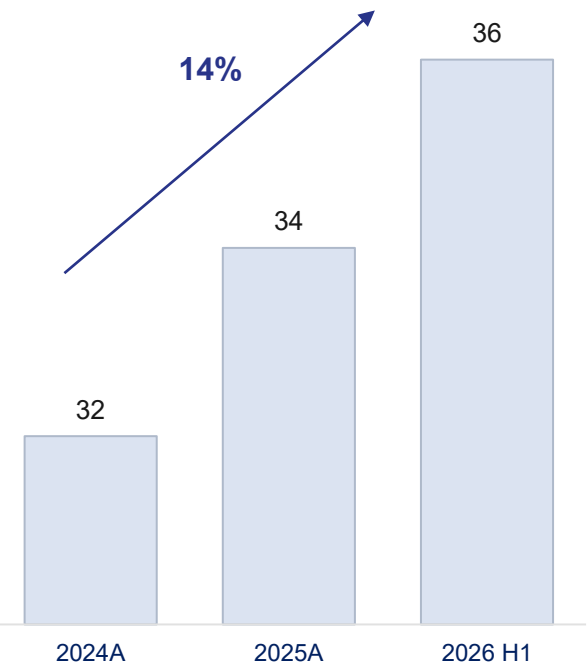
300 Zone stope drilled off in advance of H2

Improving grades for balance of the year

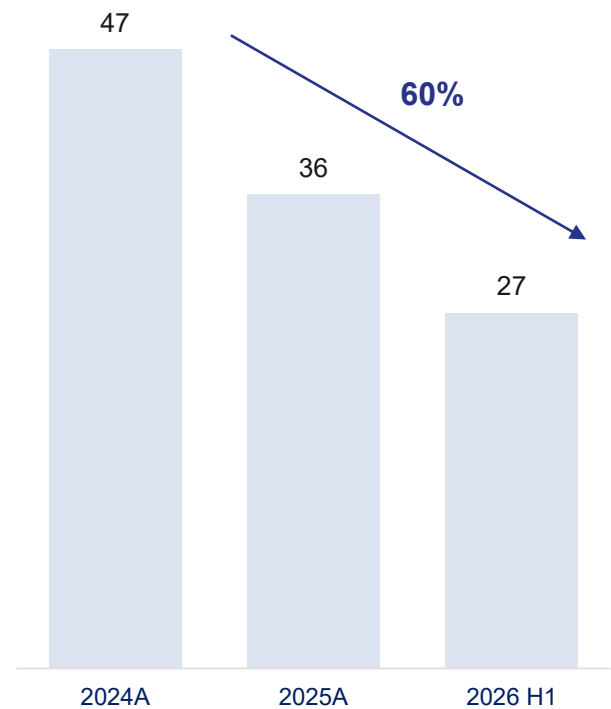
Delivering Value Through Operational Excellence

FY 2025 to 2026 H1 Achievements

Milling Rate
(tonnes/hour)



Unplanned Downtime
(hours/month)



14%

Increase in milling rate

60%

Decrease in unplanned downtime

12%

Increase in energy efficiency

12%

Increase in mill operating time

Eagle River Operating Costs and Capital Investment

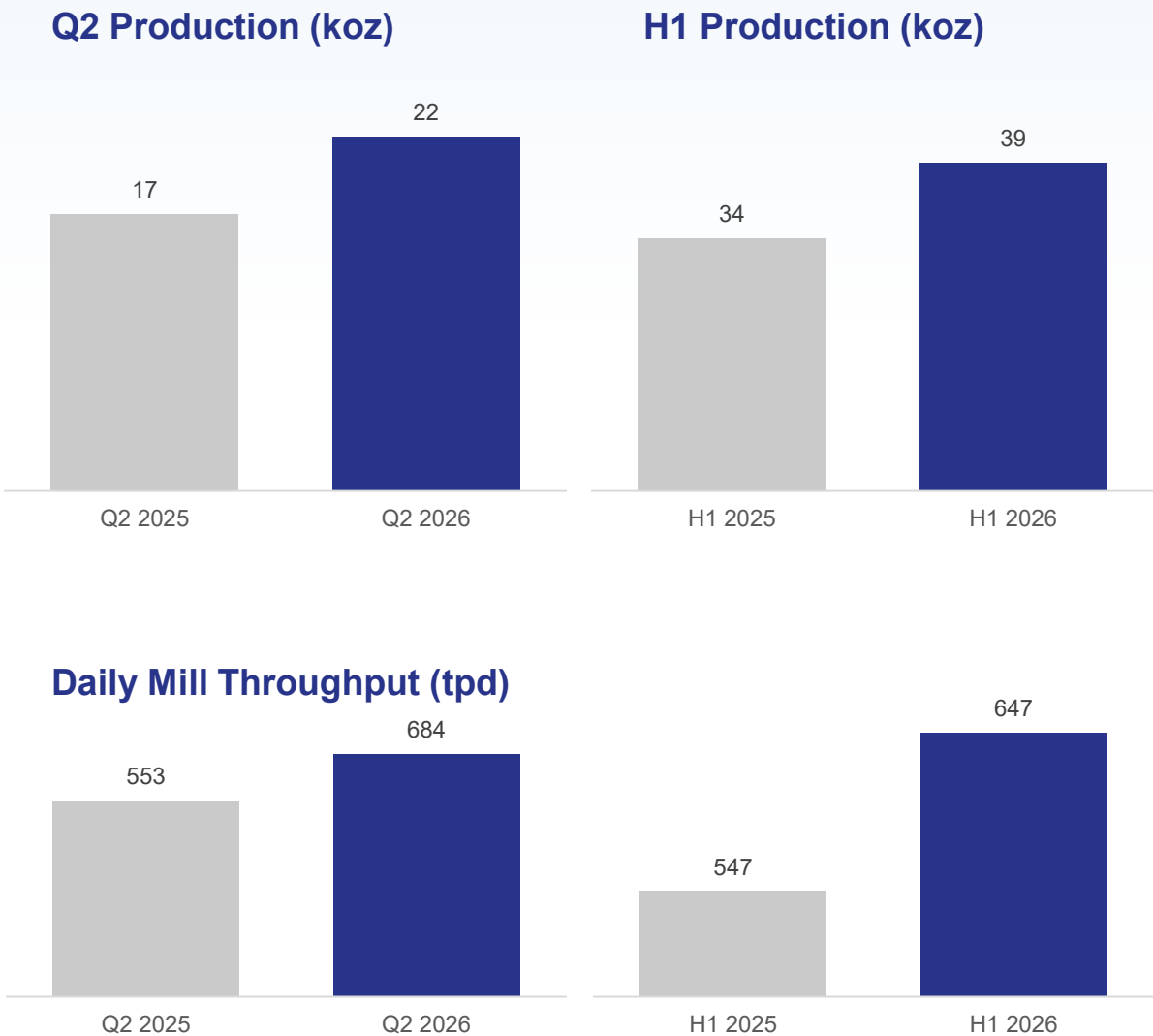
In \$000s, except per units and per share amounts

	Q2 2026	Q2 2025	H1 2026	H1 2025
Gold revenue from mining operation	133,537	122,551	312,172	238,001
Cost of sales				
Mining	20,741	16,439	38,069	33,091
Processing	7,943	6,535	15,059	12,930
Site administration and camp costs	16,769	12,087	30,972	24,121
Change in inventories	247	(4,626)	3,628	(5,140)
Royalties	3,912	2,265	7,600	4,595
	49,612	32,700	95,328	69,597
Silver revenue	(148)	(114)	(471)	(255)
Total cash costs	49,464	32,586	94,857	69,342
Cost of sales per ounce of gold sold	2,225	1,211	1,920	1,272
Cash cost per ounce of gold sold ¹	2,218	1,207	1,911	1,268
Operating cash margin ¹	84,073	89,965	217,315	168,659
All-in sustaining costs¹				
Sustaining mine exploration and development	6,098	8,850	14,720	16,417
Sustaining mine capital equipment	4,948	6,676	6,788	11,710
Sustaining tailings management facility	80	499	149	624
Corporate and general allocation	1,712	3,240	5,921	6,563
Payment of sustaining lease liabilities	128	233	253	569
	62,430	52,084	122,688	105,225
All-in sustaining costs per ounce of gold ¹	2,800	1,929	2,471	1,924
Cost of sales per tonne milled ¹	685	673	661	641
Production costs per tonne milled ¹	631	626	609	598
Total capital expenditures	15,530	16,386	27,011	29,114

1. Refer to the section entitled "Non-IFRS Performance Measures" for the reconciliation of these non-IFRS measurements to the financial statements, which can be found in the Company's Management Discussion and Analysis for the period ended June 30, 2026.



Kiena – Operational Flexibility Delivered



Ramp breakthrough in May

First production blast at Presqu’île

+13% tonnes quarter-over-quarter with strong grades

+28% gold production year-over-year

Kiena Operating Costs and Capital Investment

In \$000s, except per units and per share amounts

	Q2 2026	Q2 2025	H1 2026	H1 2025
Gold revenue from mining operation	132,809	85,804	253,354	157,729
Cost of sales				
Mining	20,108	15,628	41,506	30,793
Processing	4,878	3,815	8,646	7,351
Site administration and camp costs	6,789	5,426	14,745	10,673
Change in inventories	945	1,612	6	791
	32,720	26,481	64,903	49,608
Silver revenue	(270)	(79)	(560)	(181)
Total cash costs	32,450	26,402	64,343	49,427
Cost of sales per ounce of gold sold	1,501	1,401	1,621	1,359
Cash cost per ounce of gold sold ¹	1,489	1,397	1,607	1,354
Operating cash margin ¹	100,359	59,402	189,011	108,302
All-in sustaining costs¹				
Sustaining mine exploration and development	6,186	6,191	13,589	13,548
Sustaining mine capital equipment	2,292	8,896	4,094	10,266
Sustaining tailings management facility	(15)	253	456	828
Corporate and general allocation	4,191	3,240	8,400	6,563
Payment of sustaining lease liabilities	45	—	84	—
	45,149	44,982	90,966	80,632
All-in sustaining costs per ounce of gold ¹	2,071	2,380	2,271	2,209
Cost of sales per tonne milled ¹	526	526	554	501
Production costs per tonne milled ¹	526	526	554	501
Total capital expenditures	29,867	31,520	54,451	51,108

1. Refer to the section entitled “Non-IFRS Performance Measures” for the reconciliation of these non-IFRS measurements to the financial statements, which can be found in the Company’s Management Discussions and Analysis for the period ended June 30, 2026



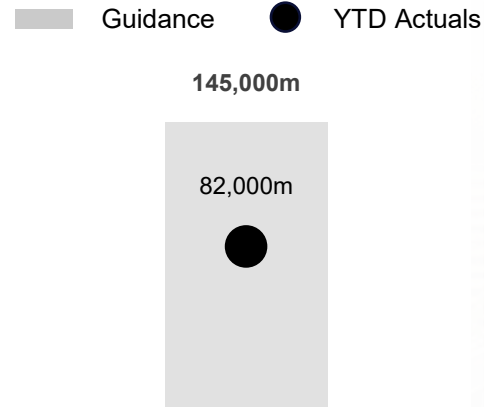
Exploration



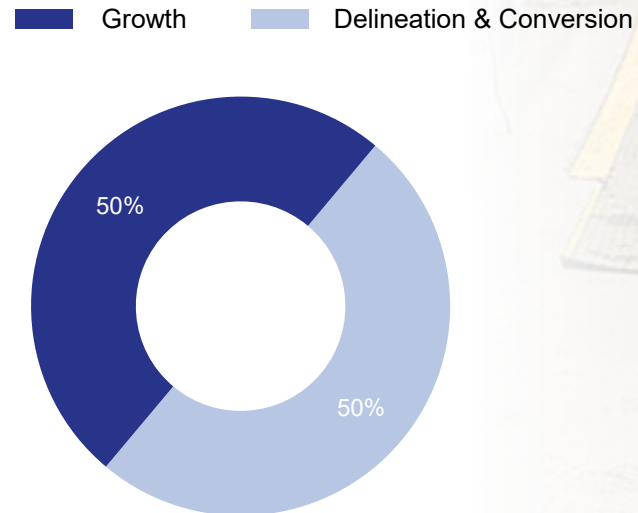
Eagle River – H1 2026 Exploration Overview

- 4 primary exploration objectives
 - replacing annual depletion
 - scaling through MRMR growth
 - advance new discoveries
 - unlock bulk-scale opportunities
- 2026 drill plan – 145,000 metres
- Year-to-date program split ~50% / 50% between growth and delineation drilling
- Mishi-Magnacon continues to demonstrate meaningful potential as a bulk-scale target

YTD Drilling vs Guidance (m)

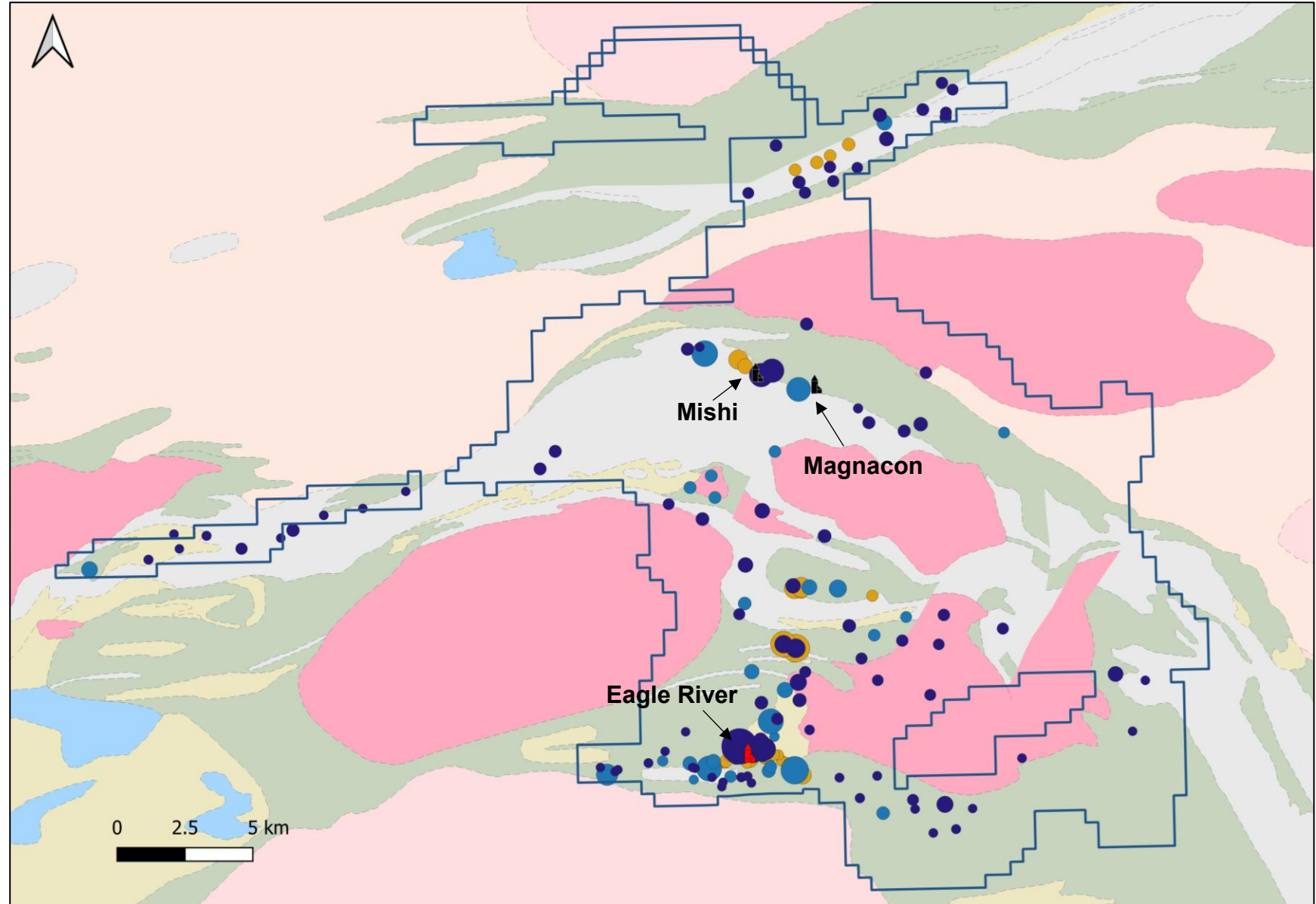
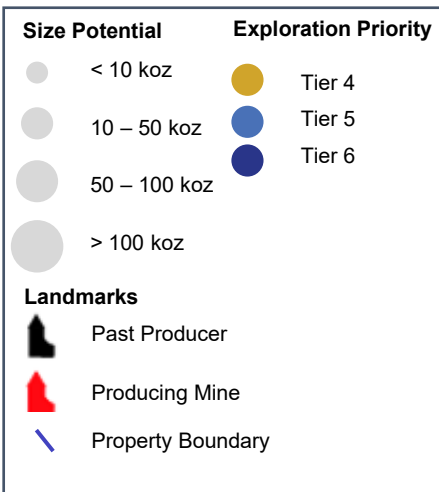


YTD Drilling Split (%)



Eagle River – Regional Targeting

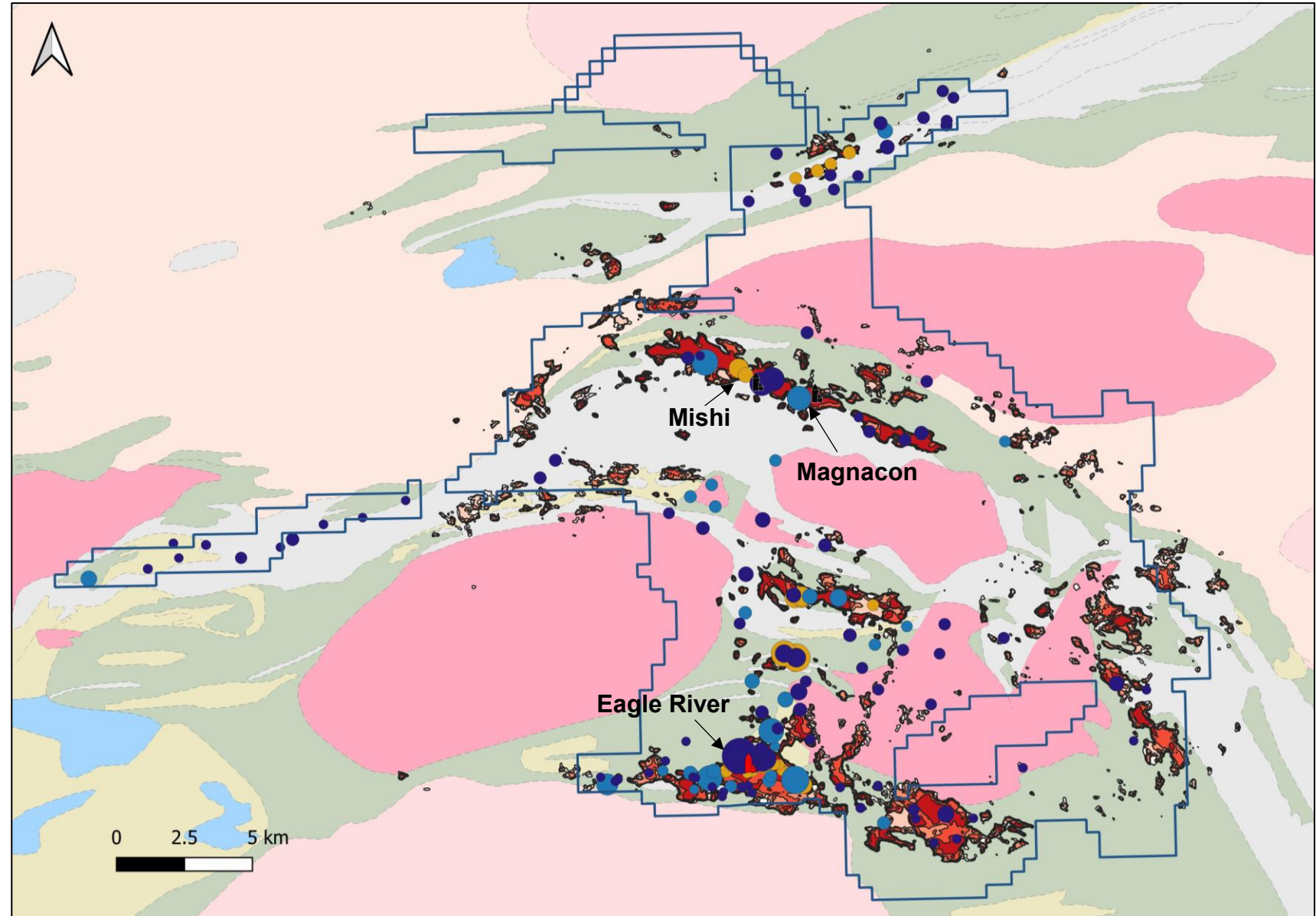
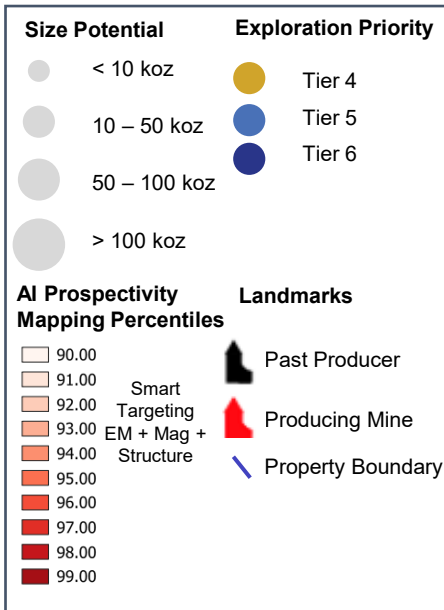
- Exploration targets announced in June 2026 at Eagle River represent a combined exploration potential of 1.5-3.4 million ounces
- These targets define a structured, data-driven methodology with clear near-, medium-, and long-term catalysts



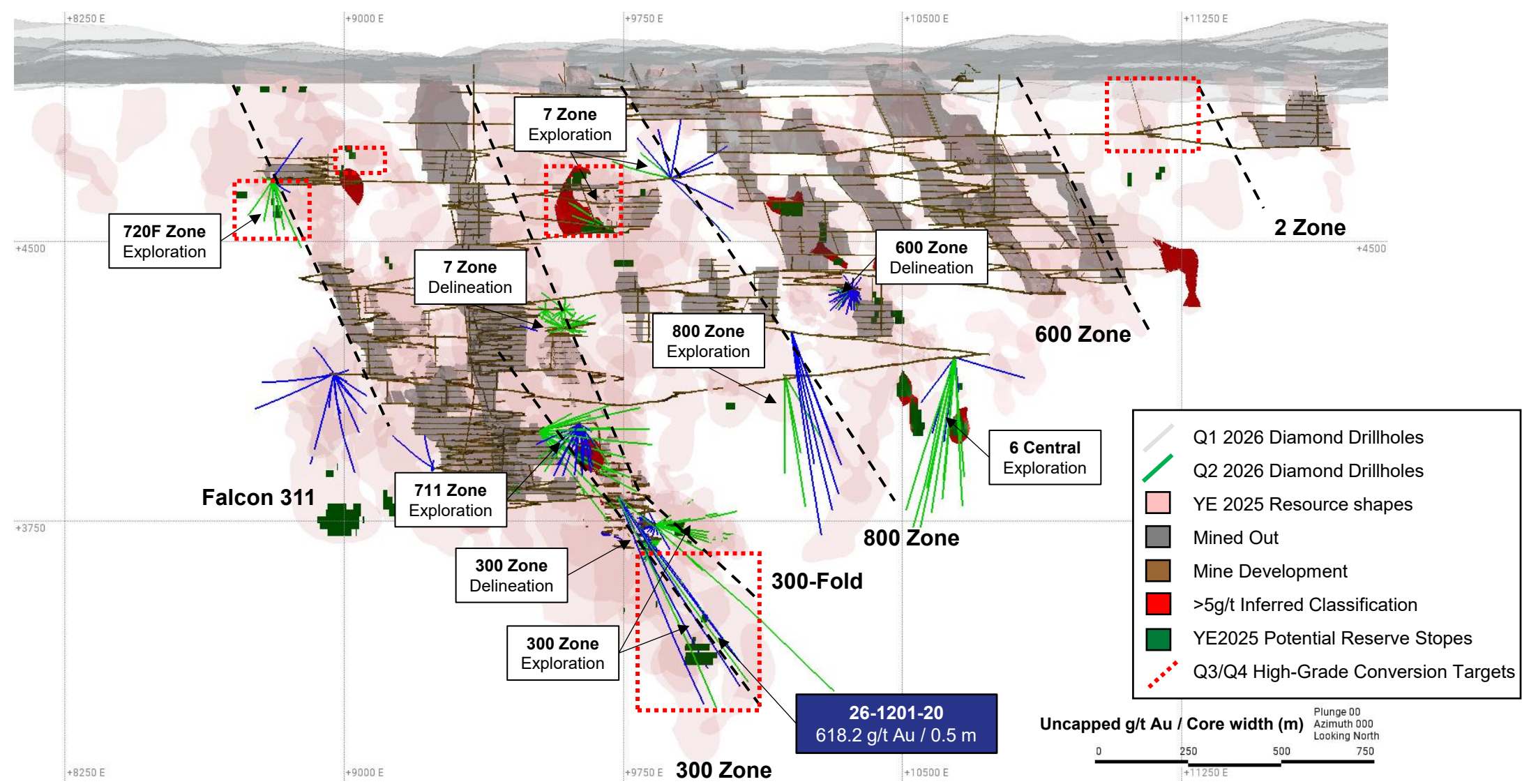
Eagle River – Regional Targeting with Artificial Intelligence

Priority Areas

- Feather River South
- Mishi West
- North of Mishi
- Rook Lake West
- Southeast portion of Cameron Lake Iron Formation



Eagle River – H1 2026 Underground Drilling

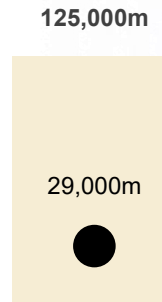


Kiena – H1 2026 Exploration Overview

- Exploration objectives mirror Eagle River
 - replace at grade
 - convert and expand
 - discover
 - bulk-tonnage opportunities
- 2026 drill plan – 125,000 metres
- Kiena East targets being evaluated for potential bulk-scale potential

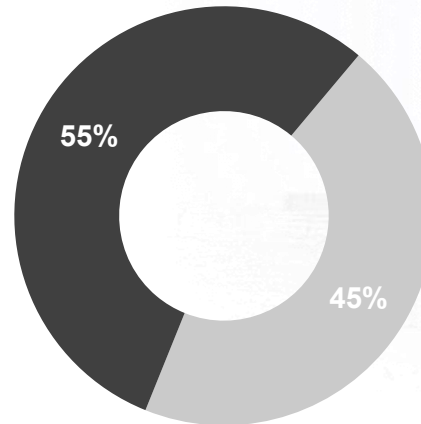
YTD Drilling vs Guidance (m)

■ Guidance ● YTD Actuals



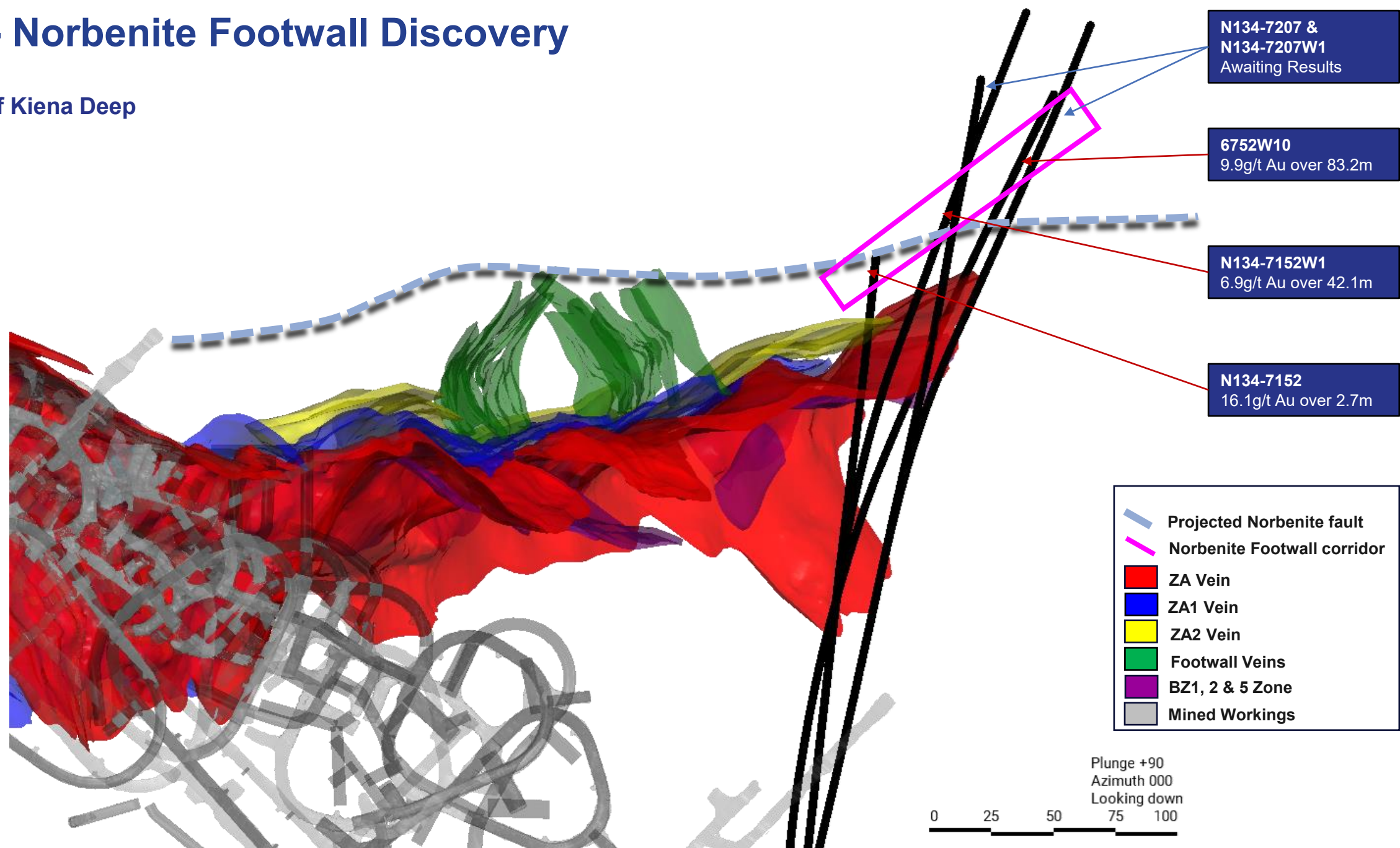
YTD Drilling Split (%)

■ Growth ■ Delineation & Conversion

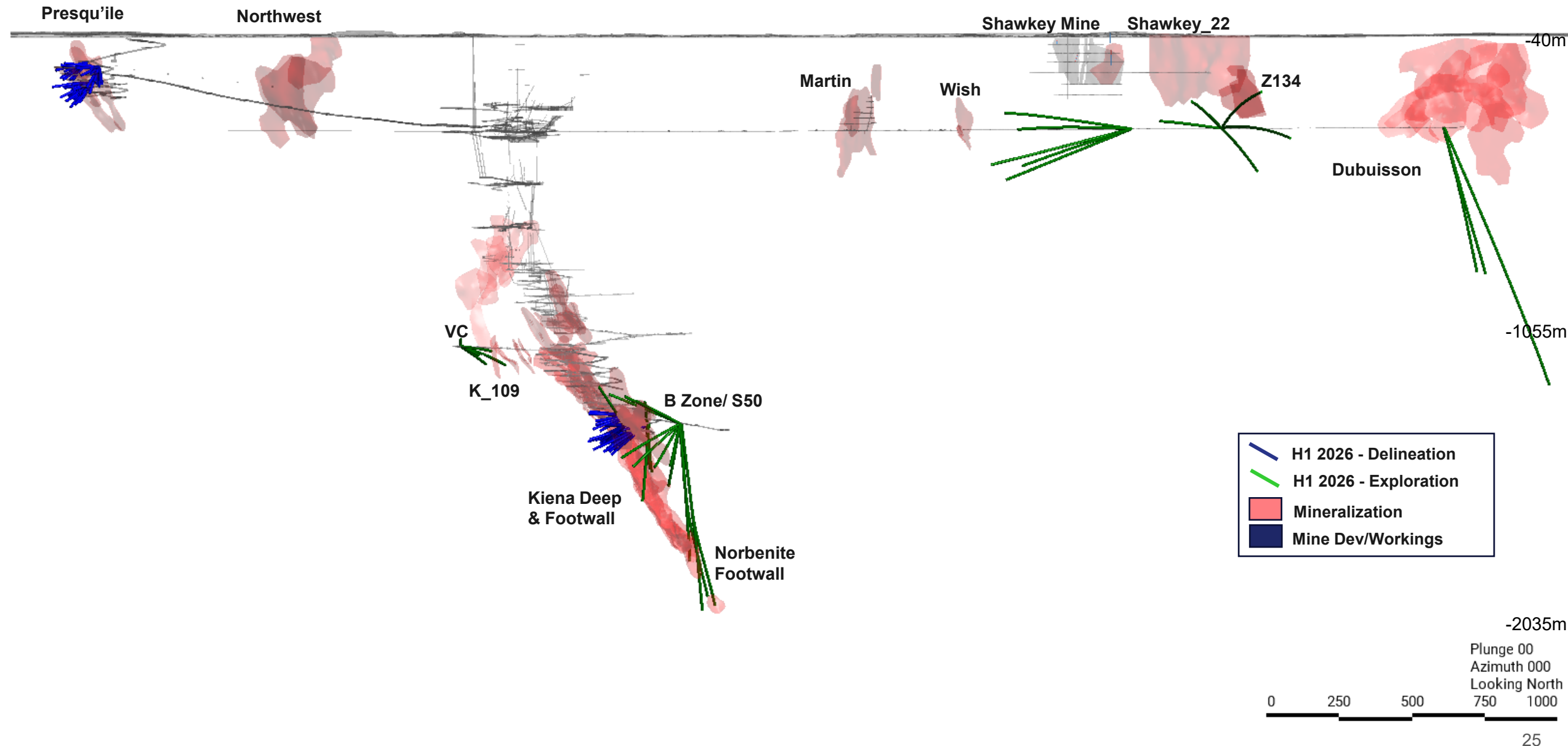


Kiena - Norbenite Footwall Discovery

Plan View of Kiena Deep



Kiena – Additional Exploration Highlights



Q&A



Appendix



Eagle River – Q2 2026 Operating Highlights

Eagle River Operating Results	Q2 2026	Q2 2025	% Change	H1 2026	H1 2025	% Change
Ore milled (tonnes)	72,439	48,623	49%	144,170	108,633	33%
Head grade (g/t)	9.7	16.9	(42%)	11.1	16.2	(31%)
Average mill recoveries (%)	96.2	96.7	(1%)	96.5	96.5	(0%)
Gold production (oz)	21,798	25,612	(15%)	49,644	54,611	(9%)
Gold sold (oz)	22,300	27,000	(17%)	49,650	54,700	(9%)
Production costs per tonne milled ¹ (\$)	634	626	1%	609	597	2%
Costs per ounce of gold sold (\$/oz)						
Cash margin ¹	3,770	3,332	13%	4,377	3,083	42%
Cost of sales	2,225	1,211	84%	1,920	1,272	51%
Cash costs ¹	2,218	1,207	84%	1,911	1,268	51%
All-in sustaining costs ¹	2,800	1,929	45%	2,471	1,924	28%
Costs per ounce of gold sold (US\$/oz)						
Cash margin ¹	2,724	2,407	13%	3,177	2,188	45%
Cost of sales	1,608	875	84%	1,395	903	54%
Cash costs ¹	1,603	872	84%	1,386	899	54%
All-in sustaining costs ¹	2,023	1,394	45%	1,794	1,365	31%

1. For further information and detailed reconciliations, refer to the section entitled "Non-IFRS Performance Measures" in the Company's latest MD&A for the period ended June 30, 2026.

Kiena – Q2 2026 Operating Highlights

Kiena Operating Results	Q2 2026	Q2 2025	% Change	H1 2026	H1 2025	% Change
Ore milled (tonnes)	62,215	50,299	24%	117,165	98,989	18%
Head grade (g/t)	11.1	10.7	4%	10.6	10.8	(2%)
Average mill recoveries (%)	98.8	98.8	0%	98.8	98.8	0%
Gold production (oz)	22,026	17,169	28%	39,483	33,862	17%
Gold sold (oz)	21,800	18,900	15%	40,050	36,500	10%
Production costs per tonne milled ¹ (\$)	526	526	0%	554	501	10%
Costs per ounce of gold sold (\$/oz)						
Cash margin ¹	4,604	3,143	46%	4,719	2,967	59%
Cost of sales	1,501	1,401	7%	1,621	1,359	19%
Cash costs ¹	1,489	1,397	7%	1,607	1,354	19%
All-in sustaining costs ¹	2,071	2,380	(13%)	2,271	2,209	3%
Costs per ounce of gold sold (US\$/oz)						
Cash margin ¹	3,327	2,271	46%	3,426	2,105	63%
Cost of sales	1,085	1,012	7%	1,176	964	22%
Cash costs ¹	1,076	1,009	7%	1,166	961	21%
All-in sustaining costs ¹	1,497	1,720	(13%)	1,649	1,567	5%

1. For further information and detailed reconciliations, refer to the section entitled “Non-IFRS Performance Measures” in the Company’s latest MD&A for the period ended June 30, 2026.

Consolidated Financial Highlights

In \$000s, except per units and per share amounts	Q2 2026	Q1 2026	FY 2025	Q4 2025	Q3 2025	Q2 2025	Q1 2025
Financial results							
Revenue ²	266,764	299,793	914,325	287,875	230,284	208,548	187,618
Cash margin ¹	184,432	221,893	656,643	211,239	168,443	149,367	127,594
Net income (loss)	93,955	118,882	349,495	117,403	86,923	82,696	62,473
Adjusted net income (loss) ¹	96,271	118,882	345,655	117,403	86,923	78,856	62,473
EBITDA ¹	169,675	211,533	602,353	195,041	149,554	138,399	119,359
Net cash from operating activities	87,538	161,821	456,766	156,104	118,213	100,920	80,156
Free cash flow ¹	41,772	125,862	278,064	97,363	78,964	52,924	47,505
Per share information							
Earnings (loss)	0.64	0.79	2.32	0.78	0.58	0.55	0.42
Adjusted net income (loss) ¹	0.65	0.79	2.3	0.78	0.58	0.52	0.42
Operating cash flow ¹	0.59	1.08	3.04	1.04	0.78	0.67	0.53
Free cash flow ¹	0.28	0.84	1.85	0.65	0.52	0.35	0.32
Select balance sheet data							
Cash and cash equivalents	390,927	430,630	353,865	353,865	265,893	187,564	167,934
Working capital	402,149	408,677	342,521	342,521	274,495	199,273	181,341
Total assets	1,245,097	1,242,264	1,146,986	1,146,986	1,035,161	932,996	816,587
Total non-current liabilities	151,599	141,183	138,690	138,690	132,478	126,411	122,769
Per ounce of gold sold¹ (C\$)							
Average realized price ¹	6,040	6,561	4,857	5,815	4,853	4,539	4,136
Cost of sales	1,867	1,708	1,370	1,550	1,305	1,289	1,325
Cash costs ¹	1,857	1,695	1,364	1,541	1,300	1,285	1,320
AISC ¹	2,439	2,342	2,122	2,441	1,954	2,115	1,960
Per ounce of gold sold¹ (US\$)							
Average realized price ¹	4,365	4,784	3,475	4,169	3,523	3,279	2,882
Cost of sales	1,349	1,246	980	1,111	947	932	923
Cash costs ¹	1,342	1,236	976	1,105	944	929	920
AISC ¹	1,763	1,707	1,518	1,750	1,419	1,528	1,366

1. Refer to the section entitled "Non-IFRS Performance Measures" for the reconciliation of these non-IFRS measurements to the financial statements, which can be found in the Company's Management Discussions and Analysis for the period ended June 30, 2026

2. Revenue include insignificant amounts from the sale of by-product silver

Consolidated Operational Highlights

	Q2 2026	Q1 2026	FY 2025	Q4 2025	Q3 2025	Q2 2025	Q1 2025
Ore milled (tonnes)							
Eagle River	72,439	71,731	257,448	77,240	71,575	48,623	60,010
Kiena	62,215	54,950	219,166	70,030	50,147	50,299	48,690
Throughput	134,654	126,681	476,614	147,270	121,722	98,922	108,700
Head grades (g/t Au)							
Eagle River	9.7	12.5	14.1	10.0	15.3	16.9	15.6
Kiena	11.1	10.0	10.5	10.2	10.2	10.7	10.8
Recovery (%)							
Eagle River	96.2	96.7	96.7	96.3	97.3	96.7	96.3
Kiena	98.8	98.8	98.8	98.9	98.7	98.8	98.9
Production (oz)							
Eagle River	21,798	27,846	112,768	23,861	34,296	25,612	28,999
Kiena	22,026	17,457	72,808	22,777	16,169	17,169	16,693
Total gold produced	43,824	45,303	185,576	46,638	50,465	42,781	45,692
Gold sales (oz)							
Eagle River	22,300	27,350	113,600	26,200	32,700	27,000	27,700
Kiena	21,800	18,250	74,430	23,230	14,700	18,900	17,600
Total gold sales	44,100	45,600	188,030	49,430	47,400	45,900	45,300
AISC¹ (US\$/oz)							
Eagle River	2,023	1,616	1,446	1,926	1,203	1,394	1,337
Kiena	1,497	1,844	1,628	1,551	1,899	1,720	1,412
Consolidated AISC	1,763	1,707	1,518	1,750	1,419	1,528	1,366

1. Refer to the section entitled “Non-IFRS Performance Measures” for the reconciliation of these non-IFRS measurements to the financial statements, which can be found in the Company’s Management Discussions and Analysis for the period ended June 30, 2026

Modeling Considerations for the Full Year



		Eagle River	Kiena	Consolidated
Production				
Gold production	(oz)	105,000 – 115,000	75,000 – 90,000	180,000 – 205,000
Grade	(g/t)	11.5 – 12.5	8.0 – 9.5	10.0 – 11.0
Operating Costs & Expenses				
Depreciation and depletion	(\$M)	\$40	\$60	\$100
Corporate and general ¹	(\$M)	\$15	\$15	\$30
Exploration and evaluation ²	(\$M)	\$15	\$15	\$30
Cash costs ^{3,4}	(US\$/oz)	\$1,050 – 1,150	\$1,025 – 1,175	\$1,050 – 1,150
All-in sustaining costs ^{3,4}	(US\$/oz)	\$1,525 – 1,675	\$1,525 – 1,750	\$1,525 – 1,700
Capital Investment				
Sustaining capital ³	(\$M)	\$60	\$50	\$110
Growth capital ³	(\$M)	\$45	\$50	\$95
Total capital investment	(\$M)	\$105	\$100	\$205

1. Consolidated guidance for 2026 corporate and general costs excludes an estimated \$9 million in stock-based compensation. Corporate G&A of \$30 million is allocated equally to each mine and is included in the Company's calculation of all-in sustaining costs.
2. Exploration and evaluation costs primarily include surface drilling activities and regional office expenses and are not included in all-in sustaining costs.
3. This is a financial measure or ratio that is a non-IFRS financial measure or ratio. Certain additional disclosures for non-IFRS financial measures and ratios have been incorporated by reference and additional detail can be found in the section 'Non-IFRS Performance Measures' in the Company's management discussion and analysis for the period ended June 30, 2026.
4. Based on a USD/CAD exchange rate of 1.38.

Three-Year Outlook

	2026	2027	2028
Gold Production (ounces)			
Eagle River	105,000 – 115,000	100,000 – 120,000	100,000 – 120,000
Kiena	75,000 – 90,000	85,000 – 100,000	85,000 – 110,000
Total Gold Production	180,000 – 205,000	185,000 – 220,000	185,000 – 230,000
All-in Sustaining Cost (US\$/oz) ¹	1,525 - 1,700	1,600 - 1,750	1,600 - 1,750

1. AISC (All-in Sustaining Costs) is a non-IFRS measure. Refer to the section entitled “Non-IFRS Performance Measures” for the reconciliation of these non-IFRS measurements to the financial statements, which can be found in the Company’s Management Discussions and Analysis for the period ended June 30, 2026





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