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EnPro Industries Comments on Exchange Offer for Its Unregistered 5.75% Senior Notes Due 2026

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Terms:

Financial [1] EnPro [2] EnPro Industries [3] exchange offer [4] NPO [5] senior notes [6]

Dateline City:
CHARLOTTE, N.C.

CHARLOTTE, N.C.--(BUSINESS WIRE [7])--EnPro Industries, Inc. (NYSE: NPO) today commented that its offer to exchange up to $350 million of 5.75% Senior Notes due 2026 (the "New Notes"), which have been registered under the Securities Act of 1933, as amended, for its outstanding unregistered 5.75% Senior Notes due 2026 issued on October 17, 2018 (the "Original Notes") (CUSIP Nos. 29355X AF4 and U29300 AC1) is scheduled to expire at 5:00 p.m., New York City time, on Thursday, May 9, 2019 (the "expiration time").

The exchange offer is being conducted to satisfy the Company's obligations under the terms of registration rights agreement entered into in connection with the sale of the Original Notes completed on October 17, 2018 and does not represent a new financing transaction. The Company will not receive any proceeds from the exchange offer. The terms of the New Notes are substantially identical to those of the Original Notes, except that certain transfer restrictions, registration rights and additional interest provisions related to the registration rights applicable to the Original Notes do not apply to the New Notes.

Holders must tender their Original Notes on or prior to the expiration time if they wish to participate in the exchange offer. Tenders of Original Notes may be validly withdrawn at any time on or prior to the expiration time.

Documents describing the terms of the exchange offer, including the prospectus and transmittal materials for making tenders, can be obtained from the exchange agent, U.S. Bank National Association, by calling (800) 934-6802.

This news release is for informational purposes only and is not an offer to buy or the solicitation of an offer to sell any securities of EnPro Industries, Inc. The exchange offer is being made only pursuant to the exchange offer documents, including the prospectus and the letter of transmittal that have been distributed to holders of the Original Notes and filed with the Securities and Exchange Commission.

About EnPro Industries
EnPro Industries, Inc. is a leader in sealing products, metal polymer and filament wound bearings, components and service for reciprocating compressors, diesel and dual-fuel engines and other engineered products for use in critical applications by industries worldwide. For more information about EnPro, visit the company's website at http://www.enproindustries.com [8].

Language:
English

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Ticker Slug:

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Exchange: NYSE

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