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JANUARY 11, 2024

**IMPORTANT INFORMATION REGARDING DISTRIBUTIONS DECLARED ON
JANUARY 09, 2024 PAYABLE ON JANUARY 11, 2024 TO HOLDERS OF RECORD
AS OF JANUARY 10, 2024**

DISTRIBUTION NOTICE – Pursuant to Section 19(a) of the Investment Company Act of 1940, as amended, we are providing FRANKLIN BSP LENDING CORPORATION’s (the “Company”) stockholders of record as of January 10, 2024 with an estimate of the source of the Company’s distributions declared on January 9, 2024. THIS NOTICE IS FOR INFORMATIONAL PURPOSES ONLY. NO ACTION IS REQUIRED ON YOUR PART. These estimates may, and likely will, vary over time based on the investment activities of the Company and changes in the value of our portfolio investments. The final determination of the source and tax characteristics of all distributions will be made after December 31, 2024 and reported to you on Form 1099-DIV in early 2025. The Company estimates that the final tax distribution of \$0.49 per share payable on January 11, 2024 is comprised of 99% ordinary income and 1% return of capital.