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**December 9, 2024**

**IMPORTANT INFORMATION REGARDING DISTRIBUTIONS DECLARED ON  
JANUARY 09, 2024 PAYABLE ON OR ABOUT JANUARY 11, 2024 TO HOLDERS  
OF RECORD AS OF JANUARY 10, 2024**

DISTRIBUTION NOTICE – Pursuant to Section 19(a) and Rule 19a-1 of the Investment Company Act of 1940, as amended, we are providing FRANKLIN BSP LENDING CORPORATION's (the "Company") stockholders of record as of January 10, 2024 with a final determination of the source and tax characteristics of the Company's distributions declared on January 9, 2024, which will be reported to stockholders on Form 1099-DIV in early 2025. THIS NOTICE IS FOR INFORMATIONAL PURPOSES ONLY. NO ACTION IS REQUIRED ON YOUR PART. The Company estimates that the final tax distribution of \$0.49 per share payable on or about January 11, 2024 is comprised of 86.31% ordinary income and 13.69% return of capital.