Form **8937**

Form
(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	Issuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
NEW CENIOR INVESTMENT CROUP INC				00.0012724
NEW SENIOR INVESTMENT GROUP INC 3 Name of contact for additional information 4 Telephone No. of contact				80-0912734 5 Email address of contact
Traine of contact for additional information				5 Email address of software
INVESTOR RELATIONS 212-479-3140				
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 City, town, or post office, state, and Zip code of contact
1345 AVE OF THE AMERICAS, 45FL				NEW YORK, NY 10105
8 Date of action 9 Classification and description				
VADIOUS		COMMO	N STOCK	
VARIOUS 10 CUSIP number	11 Serial number(12 Ticker symbol	13 Account number(s)
	`	,	,	,,
648691103				
				ee back of form for additional questions.
_				te against which shareholders' ownership is measured for
				ENIOR INVESTMENT GROUP INC DISTRIBUTED CASH
			X YEAR 2015. THESE DIST	RIBUTIONS WERE MADE ON 01/30/2015, 04/30/2015
08/03/2015, AND 12/02/201	3 OF TAX TEAR 20	15.		

15 Describe the quantitat	tive effect of the orga	nizational act	ion on the basis of the secur	ity in the hands of a U.S. taxpayer as an adjustment per
			ARE REDUCTION IN BASIS	, , , , , , , , , , , , , , , , , , , ,
				
				ation, such as the market values of securities and the
				RENT AND ACCUMULATED EARNINGS & PROFITS.
	TION OF \$70,317,97	4 IS CONSID	ERED TO BE A NON-DIVID	END DISTRIBUTION REDUCING BASIS UNDER
IRC SEC 301(C)(2).				

Firm's EIN ▶

34-6565596

Preparer

Use Only

Firm's name ► ERNST & YOUNG U.S. L