Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting Issue	er		
1 Issuer's name			2 Issuer's employer identification number (EIN)
AMERICAN REALTY CAPITAL HEALTHCARE TRUST, INC			27-3306391
3 Name of contact for additional information		I Telephone No. of contact	5 Email address of contact
		(500) 257 0000	
BRIAN K. WOOD	ov if mail is not de	(502) 357-9000 elivered to street address) of contact	7 City, town, or post office, state, and Zip code of contact
• Number and street (or i .O. b	ox ii iiiaii is iiot ui	envered to street address) of contact	Oity, town, or post office, state, and zip code of contact
10350 ORMSBY PARK PI	ACE SIITTE	LOUISVILLE, KY 40233	
8 Date of action	men, borr	HOOISVILHE, RI 10233	
		9 Classification and description COMMON STOCK	
VARIOUS			
10 CUSIP number 11	Serial number(s)	12 Ticker symbol	13 Account number(s)
Part II Organizational	Action Attach	additional statements if needed. S	ee back of form for additional questions.
_			ate against which shareholders' ownership is measured for
			, INC ("TAXPAYER") MADE CASH
			URRENT AND ACCUMULATED EARNINGS AND
PROFITS. SEE PART II	LINE 15 E	FOR THE AMOUNT OF THESE	DISTRIBUTIONS PER SHARE.
	_		urity in the hands of a U.S. taxpayer as an adjustment per
			THE FOLLOWING DATES REDUCED THE
	I.A TN J.HF. F	HANDS OF THE U.S. TAXPAY	YER(S).
SEE STATEMENT 1			
16 Describe the calculation of	the change in he	ais and the data that augments the solar	ulation, such as the market values of securities and the
			ERE CALCULATED UNDER IRC. SEC. 312,
			EARNINGS AND PROFITS REDUCE THE
		S SHARES TO THE EXTENT O	
	1010 111 111		51 51615.

Part	I	Organizational Action (continued)		•
		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax . 301 (c) (2)	treatment is based	·
IKC.	SEC	. 301 (C) (2)		
18 C	can an	y resulting loss be recognized? ► NO		
19 F	rovide	any other information necessary to implement the adjustment, such as the reportab	le tax year ▶	
		TIONS ARE EFFECTIVE ON THE DATE OF DISTRIBUTION II		OVE.
	,			
		er penalties of perjury, I declare that I have examined this return, including accompanying sch f, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all info		
Sign	200	, i.e. 130, 301, 301, 41, 41, 501, 500, 500, 500, 500, 500, 500, 50	5a	and that any thremeager
Here	Signs	ature▶ /s/ Brian K. Wood	Date ►	
	Oigne			
	Print	your name ► BRIAN K. WOOD	Title ► VICE PR	ESIDENT
Paid		Print/Type preparer's name Preparer's signature	Date	Check if PTIN
Prep		JAMES A. OSWALD	3/1/2015	self-employed P01275389
Use	Only	Firm's name ► PRICEWATERHOUSECOOPERS LLP Firm's address ► 300 MADISON AVENUE, NEW YORK, NY 10017		Firm's EIN ► 13 – 4008324 Phone no. 646 – 471 – 3000
Send F	orm 89	937 (including accompanying statements) to: Department of the Treasury, Internal R	evenue Service, Ogo	

FORM 8937 - PART II, QUESTION 15 CONT'D

	PERCENTAGE OF MONTHLY DISTRIBUTIONS WHICH REDUCES STOCK BASIS
DATE	COMMON STOCK
01/31/14	67.70426%
02/28/14	67.70426%
03/31/14	67.70426%
04/30/14	67.70426%
05/31/14	67.70426%
06/30/14	67.70426%
07/31/14	67.70426%
08/31/14	67.70426%
09/30/14	67.70426%
10/31/14	67.70426%
11/30/14	67.70426%
12/31/14	67.70426%