

**Report of Organizational Actions
 Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
AMERICAN REALTY CAPITAL HEALTHCARE TRUST, INC.		27-3306391	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
BRIAN S. BLOCK	212-415-6500	BBLOCK@ARLCAP.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
106 YORK ROAD		JENKINTOWN, PA 19046	
8 Date of action		9 Classification and description	
12/31/2012		TAXABLE AND NONTAXABLE DISTRIBUTIONS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
02917R108			

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

AMERICAN REALTY CAPITAL HEALTHCARE TRUST, INC. MADE A MONTHLY CASH DISTRIBUTION ON DECEMBER 31, 2012 TO ITS COMMON SHAREHOLDERS. THE NON-DIVIDEND PORTION OF THIS DISTRIBUTION IS 73.9117%. PREVIOUSLY FILED FORM 8937S FOR THE PERIODS JANUARY 2012 TO NOVEMBER 2012 WERE BASED ON ESTIMATES. THE ATTACHMENT ENCLOSED SHOWS THE ACTUAL BREAK DOWN OF DIVIDEND AND NON-DIVIDEND DISTRIBUTIONS MADE THROUGHOUT THE TAX YEAR ENDED DECEMBER 31, 2012.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

THE NON-TAXABLE DISTRIBUTION WILL REDUCE THE TAX BASIS OF EACH COMMON SHAREHOLDER. THE REDUCTION IN BASIS PER COMMON SHARE IS .044226. THERE IS NO PERCENTAGE CHANGE OF THE COMMON SHAREHOLDERS' OWNERSHIP SUBSEQUENT TO THE DISTRIBUTION.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

TOTAL DECEMBER DISTRIBUTIONS OF \$2,457,920 (\$641,229 TAXABLE AND \$1,816,691 NON-TAXABLE) OF COMMON SHARES OUTSTANDING AS OF 12/31/2012 OF 55,575,914 EQUALS A REDUCTION IN BASIS PER COMMON SHARE OF 0.044226.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►
INTERNAL REVENUE CODE SECTIONS: 301(c); 301(c)(2); 316(a)(1) & (2)
AND THE FLUSH LANGUAGE AFTER 316(a)(2) FOR ORDERING.

18 Can any resulting loss be recognized? ►
NOT APPLICABLE

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ►
NOT APPLICABLE


Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ► _____ Date ► _____

Print your name ► _____ Title ► _____

Paid Preparer Use Only

Print/Type preparer's name HOWARD LANDSBERG	Preparer's signature 	Date 1/28/13	Check <input type="checkbox"/> if self-employed	PTIN P00503812
Firm's name ► WEISERMAZARS LLP	Firm's address ► 135 WEST 50TH STREET NEW YORK, NY 10020		Firm's EIN ► 13-1459550	Phone no. 212-812-7000

AMERICAN REALTY CAPITAL HEALTHCARE TRUST, INC.
 FORM 8937 - ATTACHMENT
 12/31/2012

TYPE OF DISTRIBUTION

DISTRIBUTION DATE	TYPE	TOTAL DISTRIBUTIONS	SHARES ON RECORD	PER SHARE	ORDINARY DIVIDENDS	CAPITAL GAIN DISTRIBUTIONS	OTHER DISTRIBUTIONS	TAXABLE PERCENTAGE	OTHER PERCENTAGE
January 31, 2012	Common	344,842	8,684,180	0.039709	89,963	-	254,878	26.09%	73.91%
January 31, 2012	Restricted Common	-	9,000	-	-	-	-	0.00%	0.00%
February 29, 2012	Common	446,380	10,574,173	0.042214	116,453	-	329,928	26.09%	73.91%
February 29, 2012	Restricted Common	-	9,000	-	-	-	-	0.00%	0.00%
March 31, 2012	Common	514,622	13,386,071	0.038445	134,256	-	380,366	26.09%	73.91%
March 31, 2012	Restricted Common	-	9,000	-	-	-	-	0.00%	0.00%
April 30, 2012	Common	690,454	16,318,435	0.042311	180,127	-	510,326	26.09%	73.91%
April 30, 2012	Restricted Common	-	9,000	-	-	-	-	0.00%	0.00%
May 31, 2012	Common	830,952	19,498,321	0.042617	216,781	-	614,171	26.09%	73.91%
May 31, 2012	Restricted Common	-	9,000	-	-	-	-	0.00%	0.00%
June 30, 2012	Common	1,048,539	22,635,098	0.046324	273,546	-	774,993	26.09%	73.91%
June 30, 2012	Restricted Common	-	18,600	-	-	-	-	0.00%	0.00%
July 31, 2012	Common	1,174,013	26,102,569	0.044977	306,280	-	867,733	26.09%	73.91%
July 31, 2012	Restricted Common	-	18,600	-	-	-	-	0.00%	0.00%
August 31, 2012	Common	1,413,427	29,966,100	0.047168	368,739	-	1,044,689	26.09%	73.91%
August 31, 2012	Restricted Common	-	18,600	-	-	-	-	0.00%	0.00%
September 30, 2012	Common	1,614,500	33,869,082	0.047669	421,195	-	1,193,305	26.09%	73.91%
September 30, 2012	Restricted Common	-	18,600	-	-	-	-	0.00%	0.00%
October 31, 2012	Common	1,784,323	40,301,435	0.044274	465,499	-	1,318,824	26.09%	73.91%
October 31, 2012	Restricted Common	-	18,600	-	-	-	-	0.00%	0.00%
November 30, 2012	Common	2,153,665	47,047,446	0.045776	561,854	-	1,591,812	26.09%	73.91%
November 30, 2012	Restricted Common	-	18,600	-	-	-	-	0.00%	0.00%
December 31, 2012	Common	2,457,920	55,575,914	0.044226	641,229	-	1,816,691	26.09%	73.91%
December 31, 2012	Restricted Common	-	18,600	-	-	-	-	0.00%	0.00%
TOTAL	Restricted Common	-	18,600	-	-	-	-	0.00%	0.00%
	Common	14,473,638	55,575,914	-	3,775,921	-	10,697,717	26.09%	73.91%
	Total	14,473,638	55,594,514	-	3,775,921	-	10,697,717		