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Foresight Group Holdings Limited
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Foresight
Invest Build Grow

Foresight Group agrees sale of public markets division to Guinness Global Investors

Foresight Group Holdings Limited ("Foresight", the "Group") is a leading investment manager offering institutional and retail investors a diverse range of private and listed investment solutions in real assets located in the UK, Europe and Australia, and growth capital for SME businesses across the UK and Ireland.

The Group announces that it has entered into an agreement to sell its public markets investment division, Foresight Capital Management ("FCM"), to Guinness Global Investors ("the Disposal"). The Disposal involves the transfer of all of FCM's funds, totalling approximately £1.0 billion in Assets under Management (7% of Group AUM as of 31 March 2026) and 16 employees.

The Disposal helps streamline Foresight's operating model, enabling it to focus on its core Real Assets and Private Equity businesses. FCM will be held within discontinued operations as part of the Group's full year results and, taking this Disposal into account, the Group is anticipated to meet its FY26 core EBITDA pre-SBP consensus estimates.

Completion is expected during the third quarter of 2026.

Bernard Fairman, Executive Chairman of Foresight Group Holdings Limited, commented:

"When we launched Foresight Capital Management ("FCM") as our public markets investment division in 2017, we saw an opportunity to broaden our product set by applying Foresight's deep real assets knowledge to public markets. The early success of the FCM division - growing AUM from initiation in 2017 to £1.6 billion in 2022 - reflected the size of the market opportunity at that time and the quality of our team and products. Today, however, the market opportunity has changed with ongoing challenges in this sector creating a need to operate at ever increasing scale, often through consolidation, in order to deliver attractive returns.

"It is a consequence of these factors and a desire to rationalise our business, that has led to this disposal. Going forward, Foresight will focus on private markets, deploying long duration capital across our core Real Assets and Private Equity divisions, leveraging our competitive advantages and a history of strong investment performance."

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About Foresight Group Holdings Limited

Founded in 1984, Foresight is a leading investment manager in real assets and capital for growth, operating across the UK, Europe and Australia.

With decades of experience, Foresight offers investors access to attractive investment opportunities at the forefront of change. Foresight actively builds and grows investment solutions to support the energy transition, decarbonise industry, enhance nature recovery and realise the economic potential of ambitious companies.

A constituent of the FTSE 250 index, Foresight's diversified investment strategies combine financial and operational skillsets to maximise asset value and provide attractive returns to its investors. Its wide range of private and public funds is complemented with a variety of investment solutions designed for the retail market.

Visit https://foresight.group for more information.

Follow us on LinkedIn for key updates.

Disclaimer - Forward-looking statements
This announcement, prepared by Foresight Group Holdings Limited (the "Company"), may contain forward-looking statements about the Company. Such forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes", "projects", "estimates", "plans", "anticipates", "targets", "aims", "continues", "expects", "intends", "hopes", "may", "will", "would", "could" or "should" or, in each case, their negative or other various or comparable terminology. Forward-looking statements involve known and unknown risks, uncertainties, assumptions and other factors which are beyond the Company's control and are based on the Company's beliefs and expectations about future events as of the date the statements are made. If the assumptions on which the Company bases its forward-looking statements change, actual results may differ from those expressed in such statements. There are a number of factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements, including those set out under "Principal Risks" in the Company's annual report for the financial year ended 31 March 2025. The annual report can be found on the Company's website (https://www.foresightgroup.eu/). Forward-looking statements speak only as of the date they are made. Except as required by applicable law and regulation, the Company undertakes no obligation to update these forward-looking statements. Nothing in this announcement should be construed as a profit forecast.

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