

THIS FORM IS IMPORTANT AND MUST BE FULLY COMPLETED AND APPROPRIATELY EXECUTED BY AN ELIGIBLE ELECTING SHAREHOLDER AND ITS ROLLOVER NOMINEE(S) IN CONNECTION WITH AN ALTERNATIVE OFFER ELECTION AND THE ISSUANCE OF LOAN NOTES AND ROLLOVER SHARES ON OR FOLLOWING THE EFFECTIVE DATE, AND SENT TO EQUINITI LIMITED SO AS TO BE RECEIVED BY NO LATER THAN THE DATE OF THE SANCTION HEARING, OTHERWISE THE NOMINATION OF SUCH ROLLOVER NOMINEE(S) WILL NOT BE VALID. BIDCO AND/OR TOPCO RESERVE THE RIGHT TO REQUIRE EVIDENCE OR INFORMATION ON ANY MATTER CONTAINED IN THIS DECLARATION.

Eagle JVCo Ltd

Nomination Form: Alternative Offer Election

for use by an Eligible Electing Shareholder and its Rollover Nominee(s) in connection with an Alternative Offer Election and the issuance of Loan Notes and Rollover Shares with respect to the recommended acquisition of easyJet plc by Eagle Bidco Ltd ("Bidco")

This document (the "**Nomination Form**") should be read in conjunction with the scheme document published by easyJet plc ("**easyJet**") dated 15 October 2026 (the "**Scheme Document**"). Unless the context otherwise requires, the definitions used in the Scheme Document also apply to this Nomination Form.

Please read carefully the terms and conditions set out in the Scheme Document in full, the terms of which are incorporated into, and form part of, this Nomination Form insofar as they relate to a Nomination Form. If you are in any doubt about the contents of this document or the action you should take, you are recommended to seek your own independent financial advice immediately from your stockbroker, bank manager, accountant or other independent financial adviser authorised under the Financial Services and Markets Act 2000 (as amended) if you are in the United Kingdom, or from another appropriately authorised financial adviser if you are in a territory outside the United Kingdom.

Before completing and returning this Nomination Form, please read carefully the notes and instructions set out below, the section titled 'Action to be taken' on pages 16 to 27 of the Scheme Document, paragraphs 10 and 11 of Part Two (*Explanatory Statement*) and the information set out in Part Eight (*Summary of the Alternative Offer, the Rollover Shares and the Topco Group*) and Part Nine (*How to make an Alternative Offer Election*) of the Scheme Document.

This Nomination Form is required to be fully completed and appropriately executed by the Eligible Electing Shareholder who wishes to make or has made an Alternative Offer Election and any of its Rollover Nominee(s) who is proposed to receive the Loan Notes and the Rollover Shares, and returned by email to Equiniti Limited ("Equiniti") at easyJetaltoffer@equiniti.com. If this Nomination Form is not completed and returned in accordance with the relevant instructions so as to be received by Equiniti by no later than the date of the Sanction Hearing, the nomination of such Rollover Nominee(s) will be deemed void and invalid unless Bidco, in its absolute discretion, elects to treat as valid any such nomination. If such nomination is deemed void and invalid, any Scheme Shares which are the subject of the valid Alternative Offer Election shall be deemed to be Scheme Shares in respect of which a valid Alternative Offer Election has been made but in respect of which no nomination of a Rollover Nominee(s) has been made, and the Loan Notes and the Rollover Shares shall be issued to the Eligible Electing Shareholder in accordance with the Scheme and the Eligible Electing Shareholder will be entered into the register of members of Topco as the owner of such Rollover Shares.

Upon the acceptance by Bidco of the nomination of a Rollover Nominee(s) from the Eligible Electing Shareholder, such Rollover Nominee(s) shall be bound by the terms and provisions contained in this Nomination Form, the GREEN Form of Election or the TTE Instruction (as the case may be), the Ownership & Control Declaration Form and by the terms and provisions contained in the Scheme Document.

Where an Eligible Electing Shareholder validly elects for the Alternative Offer and validly nominates a Rollover Nominee(s) to receive the Loan Notes and the Rollover Shares that such Eligible Electing Shareholder will be entitled to under the Alternative Offer, and such nomination is made by no later than the date of the Sanction Hearing and accepted by Bidco, the Rollover Shares will ultimately be allotted and issued to such valid Rollover Nominee(s). Otherwise, the Loan Notes and the Rollover Shares will be issued to the Eligible Electing Shareholder as if no valid nomination of a Rollover Nominee(s) had been made.

The latest time for Equiniti to receive a fully completed and appropriately executed Nomination Form is the date of the Sanction Hearing. The date of the Sanction Hearing remains to be set but is currently expected to be a date before the end of the first calendar quarter of 2027, subject to the satisfaction or (where applicable) waiver of the Conditions. Once the date of the Sanction Hearing is set, easyJet will announce the Election Return Time through a Regulatory Information Service (with such announcement being made available on easyJet's website at <https://corporate.easyJet.com/investors/offer-from-apollo> and Apollo's website at <https://www.apollo.com/site-services/uk>).

Each Eligible Electing Shareholder and its Rollover Nominee(s) should allow sufficient time for completing and returning their Nomination Form so as to be received by Equiniti by no later than the date of the Sanction Hearing.

INSTRUCTIONS

INSTRUCTIONS FOR COMPLETING THIS FORM BY THE ELIGIBLE ELECTING SHAREHOLDER: The Eligible Electing Shareholder must take each of the following steps to complete this Nomination Form:

1. tick and complete **PART ONE** below;
2. ensure you have read **PART FIVE**; and
3. sign the Nomination Form in the space provided, and complete your contact in the space provided in **PART ONE**.

INSTRUCTIONS FOR COMPLETING THIS FORM BY THE ROLLOVER NOMINEE(S): Each Rollover Nominee must take each of the following steps to complete this Nomination Form:

1. tick and complete **PART TWO** below;
2. tick and complete one of **Box A, Box B, Box C** or **Box D** of **PART THREE** below, as appropriate;
3. ensure you have read **PART FOUR** and **PART FIVE**; and
4. sign the Nomination Form in the space provided, complete your contact details and provide the other details (as applicable) in the space provided in **PART SIX**.

INSTRUCTIONS FOR RETURNING THIS FORM: Once the steps above have been completed (by both the Eligible Electing Shareholder and its Rollover Nominee(s)), the fully completed and signed Nomination Form must be emailed to Equiniti at easyJetaltoffer@equiniti.com so as to be received by no later than the date of the Sanction Hearing. The Eligible Electing Shareholder and its Rollover Nominee(s) may complete separate copies of this form (by photocopying the form or contacting Equiniti to request additional copies), but they must be returned by email together.

Name of Eligible Electing Shareholder (i.e. the Scheme Shareholder) (1)	Shareholder Reference Number	CREST Participant ID	CREST Designation	No of Scheme Shares relating to the nomination of the Rollover Nominee (2)
[EQ to personalise]	[EQ to personalise]	[EQ to personalise]	[EQ to personalise]	[Registered shareholder to complete]

NOMINATION FORM

PART ONE: TO BE COMPLETED BY ELIGIBLE ELECTING SHAREHOLDER

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I/We confirm that I/we am/are the Eligible Electing Shareholder(s) named in Box (1) above and I/we have made an Alternative Offer Election in respect of the number of Scheme Shares held by me/us as identified in Box (2) above.

I/we further confirm that I/we have nominated the person(s) named in PART SIX to receive (and that such person(s) are proposed to be the registered holder(s) of) the relevant number of Rollover Shares to be issued in respect of the Scheme Shares held by me/us as identified in Box (2) above, as a "Rollover Nominee(s)" pursuant to an Alternative Offer Election made by me/us in respect of such Scheme Shares and pursuant to clause 3.8 of the Scheme.

Signed by me/us for and on behalf of the Eligible Electing Shareholder:

Date.....

Signature(s):.....

Contact information:

Telephone:..... Mobile:.....

Email address:.....

PART TWO: TO BE COMPLETED BY ROLLOVER NOMINEE(S)

I/We confirm that I/we:

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have been nominated in writing (including by the Eligible Electing Shareholder completing and signing a Nomination Form) by the Eligible Electing Shareholder identified in Box (1) above to receive (and am/are proposed to be the registered holder(s) of) the relevant number of Rollover Shares to be issued in respect of the Scheme Shares held by the Eligible Electing Shareholder as identified in Box (2) above, as a "Rollover Nominee(s)" pursuant to an Alternative Offer Election

made by the Eligible Electing Shareholder in respect of such Scheme Shares and pursuant to clause 3.8 of the Scheme.

I/we further confirm that the Eligible Electing Shareholder identified in Box (1) above has made an Alternative Offer Election in respect of such Scheme Shares.

I/we further confirm that I/we have provided or will provide (so as to be received by the required deadline) the relevant documentation to satisfy the eligibility criteria for my/our nomination as a Rollover Nominee(s) to be valid and accepted by Bidco, including a completed and appropriately executed Ownership & Control Declaration Form and (if required) satisfactory KYC Information (in accordance with the instructions contained in the KYC Form).

PART THREE: TO BE COMPLETED BY ROLLOVER NOMINEE(S)

I/We declare that I/we: (a) accept such nomination; and (b) will hold the relevant number of Rollover Shares to be issued in respect of the relevant number of Scheme Shares held by the Eligible Electing Shareholder as identified in Box (2) above as a "Rollover Nominee(s)": *(tick/complete one of the boxes below)*

- ☐ **A** as a Beneficial Holder.
- ☐ **B** on behalf of the nominating Eligible Electing Shareholder identified in Box (1) above.
- ☐ **C** on behalf of the person(s) on whose behalf the Eligible Electing Shareholder (identified in Box (1) above) holds such Scheme Shares as at the Scheme Record Time.
- ☐ **D** on behalf of the person(s) who has/have discretionary management powers and control over such Scheme Shares held by the nominating Eligible Electing Shareholder identified in Box (1) above.

PART FOUR: POWER OF ATTORNEY FOR ROLLOVER NOMINEE(S)

By signing this Nomination Form, in accordance with clause 1.5 of the Scheme set out in Part Four of the Scheme Document, with effect from the Scheme Effective Time, I/we hereby (on my/our own behalf and/or on behalf of any person named in PART SIX, as applicable) irrevocably appoint Bidco (and/or its nominee(s)) and/or any one or more of their respective directors (each an "**Attorney**") as my/our agent and/or attorney to: (a) sign, execute and/or deliver as a deed (or otherwise) on my/our behalf (in such form as Bidco (and/or its nominee(s)) may require) the Put and Call Deeds, any exchange agreement, instrument of transfer, instrument, or other document deemed by Bidco (and/or its nominee(s)) (in its sole discretion) to be necessary or desirable to effect the steps set out in clause 3 of the Scheme and/or to otherwise give effect to the Alternative Offer and the implementation of the Rollover; and (b) sign, execute and/or deliver as a deed on my/our behalf (in such form as Bidco (and/or its nominee(s)) may require) either the Topco Shareholders' Agreement or a deed of adherence to the Topco Shareholders' Agreement. I/we further hereby undertake to ratify everything which any Attorney lawfully does or causes to be done pursuant to this power of attorney.

Following such execution and delivery by an Attorney, the terms of the documentation referred to above (including the Topco Shareholders' Agreement) shall be binding upon me/us (and/or any person named in PART SIX, as applicable).

The provisions of this Nomination Form, including the power of attorney set out above, are governed by and shall be construed in accordance with English law.

PART FIVE: CONFIRMATIONS FROM ROLLOVER NOMINEE(S) AND THE ELIGIBLE ELECTING SHAREHOLDER

By signing this Nomination Form, I hereby declare and warrant that as an Eligible Electing Shareholder or a Rollover Nominee(s) (as applicable), on my own behalf and/or on behalf of any person named in PART ONE or PART SIX (as applicable):

- (i) I have read and understood the Scheme Document (and in particular the risk factors relating to the Alternative Offer included therein) and this Nomination Form and I (in my own name and/or on behalf of any person named in PART ONE or PART SIX, as applicable) accept and agree to be bound by the terms and conditions of the Alternative Offer in accordance with the terms and conditions set out in the Scheme Document

(including the relevant provisions of the Scheme), the Form of Election, the Ownership & Control Declaration Form and this Nomination Form.

- (ii) I and/or any person named in PART ONE or PART SIX (as applicable) have obtained any and all regulatory or other approvals that I require in order to acquire (directly or indirectly, as applicable) the Loan Notes and Rollover Shares.
- (iii) I (and any person named in PART ONE or PART SIX (as applicable)) am/is not resident in, or a national or citizen of, a Restricted Jurisdiction or any other jurisdiction where the issue (directly or indirectly, as applicable) of the Loan Notes and the Rollover Shares would or may infringe the law of such country or jurisdiction or may require compliance by Bidco, Apollo, easyJet or me (or any person named in PART ONE or PART SIX, as applicable) with any governmental or other consent or any registration filing or other formality. In addition, I (and any person named in PART ONE or PART SIX (as applicable)) am/is not subject to any Sanctions nor am I (nor is any person named in PART ONE or PART SIX (as applicable)) a Sanctioned Shareholder.
- (iv) I undertake to inform Topco and/or its registrar as soon as reasonably practicable in the event I (or any person named in PART ONE or PART SIX) become(s) aware of any inaccuracies in or changes to the Ownership & Control Declaration provided.
- (v) the information provided in this Nomination Form is, to the best of my knowledge and belief (and to that of any person named in PART ONE or PART SIX, as applicable), true and accurate in all respects.

PART SIX: TO BE COMPLETED BY ROLLOVER NOMINEE(S)

Execution by (an) individual(s)

IMPORTANT: All Rollover Nominee(s), including all joint holders, who are individuals must sign this Nomination Form in the presence of a witness who must also sign where indicated. If these instructions are not followed, this Nomination Form will be invalid. The witness must be over 18 years of age and should not be another joint holder signing this Nomination Form. However, the same witness may witness the signature of each joint holder. The witness should also print their name and address where indicated.

Executed and delivered as a deed by the following individual(s) in the presence of the following witness(es):

Signature of individual(s)	Witness signature	Witness name and address

Execution by a company

IMPORTANT: A company to which section 44 of the Companies Act 2006 applies may execute this Nomination Form by: (a) a director of the company and the company secretary; (b) two directors of the company; or (c) a director of the company in the presence of a witness who attests the signature, in each case signing the Nomination Form and inserting the name of the company where indicated in PART SIX. Each such person signing this Nomination Form for a company should state the office which they hold. Alternatively, any such company may execute this Nomination Form under its common seal, the seal being affixed and witnessed in accordance with its articles of association and other applicable regulations. A body corporate incorporated outside of the United Kingdom may execute this Nomination Form in accordance with the laws of the territory in which it is incorporated provided that execution is expressed to be by such company.

Executed and delivered as a deed for and on behalf of the company named below:

Name of company

Acting by (name of Director)

Signature of Director

**Delete/amend as appropriate.
Alternatively, this Nomination Form
may be executed and delivered as a
deed under the common seal of the
company named above in
accordance with applicable statutory
requirements*

Name of Director / Secretary / Witness*

Signature of Director / Secretary / Witness*

Execution by a limited partnership

Executed and delivered as a deed for and on behalf of the limited partnership named below:*

Name of limited partnership

Acting by (name of general partner)

**Delete/amend execution block as
appropriate based on form and
jurisdiction of partnership.*

By (name and title of authorised signatory)

Signature of authorised signatory

Name and title of authorised signatory / name of witness

Signature of authorised signatory / witness

Contact information:

Telephone:..... Mobile:.....

Email address:.....

For individuals, also complete the following:

Name:

Surname.....First Name.....Middle Name(s).....

Address:

No. and Street.....Town or City.....

Post Code.....Country.....

For a corporate or similar entity, also complete the following:

Name of Entity:.....

Registered Number or similar (if applicable):.....

Address:

No. and Street.....Town or City.....

Post Code.....Country.....

Name of Authorised Signatory(/ies):.....

Title:.....

For a partnership, also complete the following:

Name of Partnership:.....

Registered Number or similar (if applicable) of Partnership:.....

Name(s) of General

Partner(s):.....

Registered Number(s) or similar (if applicable) of General Partner(s):.....

Name(s) of Limited Partner(s):.....

Registered Number(s) or similar (if applicable) of Limited Partner(s):.....

Address of Partnership:

No. and Street.....Town or City.....

Post Code.....Country.....

Name of Authorised Signatory(s):.....

Title:.....

Address of General Partner(s):

No. and Street.....Town or City.....

Post Code.....Country.....

Name of Authorised Signatory(s):.....

Title:.....

Address of Limited Partner(s):

No. and Street.....Town or City.....

Post Code.....Country.....

Name of Authorised Signatory(s):.....

Title:.....

Important Notes

1. **This Nomination Form should be made by the Eligible Electing Shareholder and the nominated person(s) who is proposed to receive, and be the registered holder(s) of, the Loan Notes and the Rollover Shares pursuant to an Alternative Offer Election upon their issuance on or following the Effective Date**, in circumstances where the Eligible Electing Shareholder has nominated such person(s) to receive the Loan Notes and the Rollover Shares (being a "Rollover Nominee(s)") in the manner summarised in Part Nine (*How to make an Alternative Offer Election*) of the Scheme Document.
2. In the case of joint holders, you must arrange for all of your co-holders to sign this form.
3. If an Eligible Electing Shareholder holds more than one designation in the Register in respect of Scheme Shares, the Eligible Electing Shareholder is required (should they wish to elect for the Alternative Offer in respect of all such designations) to make an Alternative Offer Election for each designation of such Scheme Shares (and, where applicable, make a separate nomination of another person(s) to receive the Loan Notes and the Rollover Shares in the manner summarised in Part Nine (*How to make an Alternative Offer Election*) of the Scheme Document). Accordingly, if an Eligible Electing Shareholder holds more than one designation in the Register in respect of Scheme Shares, a Nomination Form must be completed and returned for each designation that makes an Alternative Offer Election.
4. A copy of the Topco Shareholders' Agreement is available on easyJet's website at <https://corporate.easyJet.com/investors/offer-from-apollo> and Apollo's website at <https://www.apollo.com/site-services/uk>. A summary of the key rights attaching to the Rollover Shares is set out in Part Eight (*Summary of the Alternative Offer, the Rollover Shares and the Topco Group*) of the Scheme Document.
5. The Eligible Electing Shareholder and its Rollover Nominee(s) may complete separate copies of this form (by photocopying the form or contacting Equiniti to request additional copies), but they must be returned together.
6. If you have any questions about this Nomination Form, please contact Equiniti on +44 (0)371 384 2147 (please use the country code if calling from outside the UK). Calls are charged at the standard geographic rate and will vary by provider. Calls from outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 8.30 a.m. to 5.30 p.m. Monday to Friday (excluding public holidays in England and Wales). Please note that Equiniti cannot provide any financial, legal or tax advice and calls may be recorded and monitored for security and training purposes.
7. This Nomination Form may be entered into in any number of counterparts, all of which taken together shall constitute one and the same instrument.
8. The registration of the Rollover Shares in the register of members of Topco on or following the Effective Date is without prejudice to the ability of the Directors of Topco or of Topco to exercise any or all of the powers exercisable by them pursuant to the Topco Articles or the Topco Shareholders' Agreement.