
THIS FORM IS IMPORTANT AND MUST BE FULLY COMPLETED AND APPROPRIATELY EXECUTED TO THE EXTENT REQUIRED BY BIDCO, AND SENT TO COMPUTERSHARE SO AS TO BE RECEIVED BY NO LATER THAN THE DATE OF THE SANCTION HEARING OTHERWISE AN ALTERNATIVE OFFER ELECTION MAY NOT BE VALID. BIDCO RESERVES THE RIGHT TO REQUIRE EVIDENCE OR INFORMATION ON ANY MATTER CONTAINED IN THIS KYC FORM.

KYC FORM: ALTERNATIVE OFFER ELECTION

For use by Eligible Electing Shareholders (or, if applicable, their valid Rollover Nominee(s)) in respect of the recommended acquisition of easyJet plc by Eagle Bidco Ltd ("Bidco")

This KYC Form should be read in conjunction with the scheme document issued by easyJet plc dated 15 October 2026 (the "**Scheme Document**") and the Form of Election made available at the same time as the Scheme Document. Capitalised terms used but not defined in this form shall (unless the context requires otherwise) have the definitions given to them in the Scheme Document, a copy of which has been made available to all easyJet Shareholders.

Please read carefully the terms and conditions set out in the Scheme Document in full, the terms of which are incorporated into, and form part of, this KYC Form. If you are in any doubt about the contents of this document or the action you should take, you are recommended to seek your own independent financial advice immediately from your stockbroker, bank manager, accountant or other independent financial adviser authorised under the Financial Services and Markets Act 2000 (as amended) if you are in the United Kingdom, or from another appropriately authorised financial adviser if you are in a territory outside the United Kingdom.

Before completing and returning this KYC Form, please read carefully the notes and instructions set out below, the section titled 'Action to be taken' on pages 16 to 27 of the Scheme Document, paragraphs 2 and 19 of Part Two (*Explanatory Statement*) and the information set out in Part Eight (*Summary of the Alternative Offer, the Rollover Shares and the Topco Group*) and Part Nine (*How to make an Alternative Offer Election*) of the Scheme Document.

To the extent required, this KYC Form must be completed by an Eligible Electing Shareholder who wishes to elect for the Alternative Offer (irrespective of whether they hold their Scheme Shares in certificated or uncertificated form) or, where such Eligible Electing Shareholder nominates a Rollover Nominee(s) in the manner summarised in Part Nine (*How to make an Alternative Offer Election*) of the Scheme Document, such Rollover Nominee(s). Please complete and return a copy of this KYC Form, together with the required KYC Information as set out on pages 3 to 5: (i) by post to Computershare Investor Services PLC, Corporate Actions – Project, The Pavilions, Bridgwater Road, Bristol, BS99 6AH; or (ii) alternatively by email to Geraint.nicholas@computershare.com, as soon as possible and, in any event, so as to be received by Computershare by no later than the date of the Sanction Hearing.

Failure to deliver completed KYC Information in a form satisfactory to Bidco so as to be received by Computershare by no later than the date of the Sanction Hearing will result in any Alternative Offer Election being deemed void and invalid (unless and to the extent that Bidco, in its absolute discretion, elects to treat as valid any such Alternative Offer Election) and, in such circumstances, you will instead receive the cash consideration under the Cash Offer in respect of your entire holding of Scheme Shares. The Sanction Hearing remains to be set but is currently expected to be a date before the end of the first calendar quarter of 2027, subject to the satisfaction or (where applicable) waiver of the Conditions. Once the date of the Sanction Hearing is set, easyJet will announce the date through a Regulatory Information Service (with such announcement being made available on easyJet's website at <https://corporate.easyJet.com/investors/offer-from-apollo> and Apollo's website at <https://www.apollo.com/site-services/uk>).

You should allow sufficient time for posting your KYC Form to ensure it is received by Computershare by no later than the date of the Sanction Hearing.

This KYC Form is provided solely for the purpose of collecting preliminary KYC Information regarding Eligible Electing Shareholders making an Alternative Offer Election and (if applicable) the ultimate beneficial owner(s) of the Rollover Shares. Following receipt of the duly completed KYC Form and supporting documents, Bidco, any of its advisers or Computershare may contact such person(s) to request further KYC Information. The nature of any further KYC Information to be provided will be confirmed by or on behalf of Bidco.

INSTRUCTIONS

- Eligible Electing Shareholders who are natural persons should refer to Part (A) below.
- Eligible Electing Shareholders who are body corporates should refer to Part (B) below.
- Eligible Electing Shareholders holding Scheme Shares as a trustee on behalf of another person should refer to Part (C) below.

-
- Eligible Electing Shareholders holding Scheme Shares as a nominee on behalf of another person should refer to Part (D) below.
 - Eligible Electing Shareholders holding Scheme Shares through CREST should refer to Part (E) below.

For further details on how to complete this form, please refer to Part Nine (*How to make an Alternative Offer Election*) of the Scheme Document. If you have any questions about this form please contact Computershare by telephone on +44 (0)370 702 0000. Lines are open between 8.30 a.m. and 5.00 p.m. Monday to Friday (excluding public holidays in England and Wales). Calls are charged at the standard geographical rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Please note that Computershare cannot provide advice on the Acquisition or the Scheme (including the Alternative Offer) or the merits of any of the foregoing, nor any financial, legal or tax advice and calls may be recorded and monitored for security and training purposes.

KYC INFORMATION TO BE PROVIDED

Part (A): Natural Persons

Eligible Electing Shareholders who are natural persons must complete:

- Section 1 (*Natural Persons*); and
- to the extent they hold Scheme Shares in CREST, Section 5 (*CREST Participants*),

and must provide the following documents to Computershare by no later than the date of the Sanction Hearing:

- a certified copy¹ of their passport (or equivalent government issued photo ID); and
- a certified copy of proof of their residential address.²

Part (B): Body Corporates

Eligible Electing Shareholders that are body corporates must:

- in respect of the relevant body corporate, complete Section 2 (*Body Corporates*);
- to the extent any director of the relevant body corporate is a natural person, complete the requirements listed in Part (A) (*Natural Persons*);
- to the extent any director of the relevant body corporate is a body corporate itself, complete the requirements listed in this Part (B) (*Body Corporates*) in respect of that director; and
- in respect of the relevant body corporate's ultimate beneficial owner(s) (as defined below), complete the requirements listed in Part (A) (*Natural Persons*) or in this Part (B) (*Body Corporates*) (as applicable) in respect of the ultimate beneficial owner(s),

and must provide the following documents to Computershare by no later than the date of the Sanction Hearing:

- a certified copy of the relevant body corporate's certificate of incorporation (or equivalent);
- a copy of the relevant body corporate's register of members (or equivalent); and
- a copy of the relevant body corporate's register of directors (or equivalent).

For the purposes of this KYC Form, a body corporate's "**ultimate beneficial owner(s)**" includes any natural person that is directly or indirectly interested in:

- more than 25% of the relevant body corporate's share capital; or
- more than 25% of the relevant body corporate's voting rights.

Part (C): Trustees

Eligible Electing Shareholders holding Scheme Shares as trustee on behalf of a beneficiary must:

- in respect of itself, complete Section 3 (*Trustees*);

-
- if the beneficiary on whose behalf it holds Scheme Shares (who is electing to receive an Alternative Offer) is a natural person, complete the requirements listed in Part (A) (*Natural Persons*);
 - if the beneficiary on whose behalf it holds Scheme Shares (who is electing to receive an Alternative Offer) is a body corporate, complete the requirements listed in Part (B) (*Body Corporates*); and
 - to the extent they hold Scheme Shares in CREST, complete Section 5 (*CREST Participants*),

and must provide the following documents to Computershare by no later than the date of the Sanction Hearing:

- a certified copy¹ of the trustee's passport (or equivalent government issued photo ID);
- a certified copy of proof of the trustee's residential address; and²
- a copy of the trust agreement (or equivalent).

Part (D): Nominees

Eligible Electing Shareholders holding Scheme Shares as nominee on behalf of another person must:

- in respect of itself, complete Section 4 (*Nominees*);
- if the beneficiary on whose behalf it holds Scheme Shares (who is electing to receive an Alternative Offer) is a natural person, complete the requirements listed in Part (A) (*Natural Persons*);
- if the beneficiary on whose behalf it holds Scheme Shares (who is electing to receive an Alternative Offer) is a body corporate, complete the requirements listed in Part (B) (*Body Corporates*); and
- to the extent they hold Scheme Shares in CREST, complete Section 5 (*CREST Participants*).

Eligible Electing Shareholders holding Scheme Shares as nominee (or by way of a similar arrangement) on behalf of more than one beneficiary should make copies of this KYC Form and return one KYC Form in respect of each beneficiary.

Where an Eligible Electing Shareholder holds as nominee (or by way of similar arrangement) on behalf of more than one beneficiary, the invalidity of an election made, or failure to provide the required KYC Information if requested, in respect of one beneficiary will not impact the validity of an election made on behalf of another beneficiary.

Part (E) – CREST Participants

CREST participants must always complete Section 5 (*CREST Participants*) and, to the extent the relevant Eligible Electing Shareholder holding Scheme Shares via CREST is:

- a natural person holding Scheme Shares in their own name, they must also complete the requirements listed in Part (A) (*Natural Persons*); or
- a body corporate holding Scheme Shares in its own name, it must also complete the requirements listed in Part (B) (*Body Corporates*); or
- holding Scheme Shares as nominee on behalf of another person, it must also:
 - in respect of itself, complete Section 4 (*Nominees*);

-
- if the beneficiary on whose behalf it holds Scheme Shares (and who is electing to receive an Alternative Offer) is a natural person, complete the requirements listed in Part (A) (*Natural Persons*); and
 - if the beneficiary on whose behalf it holds Scheme Shares (and who is electing to receive an Alternative Offer) is a body corporate, complete the requirements listed in Part (B) (*Body Corporates*).

Eligible Electing Shareholders holding Scheme Shares as a CREST participant on behalf of more than one beneficiary should make copies of this KYC Form and return one KYC Form in respect of each beneficiary.

DECLARATION

I confirm that, to the best of my knowledge and belief, the information contained in this KYC Form and the KYC Information provided is true and accurate in all respects.

Date:

Notes

- ¹ Certified copies must state “*I certify that this is a true copy of the original document, and any photograph bears a true likeness of the applicant*”. The certifier must be a regulated professional such as a lawyer or notary public, a member of the judiciary, an accountant, an actuary, a senior civil servant, a director or manager of a regulated financial services business, a serving police or customs officer, or the Post Office (where certification services are available). Certified copies must be signed and dated by the certifier, who must include their full name, occupation, body of affiliation and affiliation number and contact telephone number/email address.
- ² Acceptable proof of residential address includes a utility bill, bank statement, mortgage statement or similar document **issued within the last three months**. Note that mobile telephone bills are not accepted.
- ³ A politically exposed person is an individual who is, or has been, entrusted with prominent public functions by an international organisation or by a state and such person’s family members or close associates.

Section 1: Natural Persons

Full name	
Any previous names	
Residential address	
Date of birth	
Place and country of birth	
Nationalities (please include all nationalities if more than one)	
Confirmation of whether the individual is a politically exposed person ³	
Contact email address	
Contact telephone number	
Number of Scheme Shares in respect of which an election for the Alternative Offer has been made	

Section 2: Body Corporates

Company name

Company address

Jurisdiction of incorporation

Company registration number

Contact email address

Contact telephone number

Number of Scheme Shares in respect
of which an election for the
Alternative Offer has been made

Section 3: Trustees

Trust name	
Trustee name	
Any previous names	
Residential address	
Date of birth	
Place and country of birth	
Nationalities (please include all nationalities if more than one)	
Confirmation of whether the individual is a politically exposed person ³	
Contact email address	
Contact telephone number	
Number of Scheme Shares in respect of which an election for the Alternative Offer has been made	

Section 4: Nominees

Name / company name

--

Address

--

Jurisdiction of incorporation (if applicable)

--

Company registration number (if applicable)

--

Contact email address

--

Contact telephone number

--

Number of Scheme Shares in respect of which an election for the Alternative Offer has been made

--

Ultimate beneficial owner(s) of Rollover Shares once issued

--

Section 5: CREST Participants

CREST Participant Name	
CREST Participant ID (if applicable)	
CREST Designation (if applicable)	
Contact email address	
Contact telephone number	
Number of Scheme Shares in respect of which an election for the Alternative Offer has been made	