## Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

valuation dates ► For federal income tax purposes, the aggregate tax basis of the CBFH common shares received by VBT shareholders as a result of the merger (excluding any fractional share interest deemed received and redeemed for cash) will be the same as the aggregate tax basis of the VBT shares surrendered in exchange therefor, reduced by the amount of cash received on the exchange, and increased by the amount of any gain recognized unpon the exchange. A former VBT shareholder must allocate the tax basis calculated across the total number of the shareholder's new CBFH common shares received in the merger a tax basis per share can be calculated. The actual tax basis will differ with respect to each separate former VBT shareholder and tax basis may differ with respect to separate and distinct blocks of common shares owned by any former VBT shareholder. To the extent that a VBT shareholder received cash in iteu of a fractional CBFH common share, a portion of the total tax basis must be allocated to the fractional share and such fractional share will be deemed to be received and then exchanged for cash. The holding period of any shares of CBFH common stock received by VBT shareholders in the merger generally will include the holding period of the shares of VBT common stock exchanged for such CBFH	Part I Reporting Issuer								
A Telephone No. of contact  Robert T. Pigott. Jr.  7 13.210.7612  Robert T. Pigott. Jr.  7 107, town, or post office, stafe, and Zp code of contact  7 107, town, or post office, stafe, and Zp code of contact  1115 Louisiana Street, Suite 400  8 Date of action  9 Classification and description  Common Stock  10 CUSIP number  11 Serial number(s)  12 Ticker symbol  13 Account number(s)  NA  Port III Organizational Action Attach additional statements if needed. See back of form for additional questions.  14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders ownership is measured for the action P Pursuant to an Agreement and Plan of Mercer dated as of March 6, 2013 (the "Merger Agreement"), CBFH, Inc. ("CBFH") acquired VB Texas, Inc. ("VBT") by merger with and into CBFH at 11:59 p.m. on July 22, 2013 (the "Effective Date").  15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis P pursuant to the Merger Agreement, each share of VBT capital stock outstanding immediately zortor to the Effective Date was cancelled and converted into the right to receive 5.08 shares of CBFH common stock. In addition, cash was baid for any fractional share interest.  16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates P For federal income tax purposes, the aggregate tax basis of the VBT shareholders in the exchange, and norceased by the amount of cash will be the same as the valuation dates P For federal income tax purposes, the aggregate tax basis of the VBT shareholder in the exchange, and norceased by the amount of cash received on the exchange, and norceased by the amount of cash received on the exchange, and norceased by the amount of cash received on the exchange for cash. The holding period of any shares of GBFH common stock receive	1 Issuer's name		2 Issuer's employer identification number (EIN)						
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Robert T. Pigott, Jr. 713-210-7612 tpigott@communitybankoftx.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact 1415 Louisiana Street, Suite 400 Houston, Texas 77002 8 Date of action 9 Classification and description 207722/2013 Common Stock 10 CUSIP number 111 Serial number(s) 12 Ticker symbol 13 Account number(s) NA NA Part III Organizational Action Attach additional statements if needed. See back of form for additional questions. 14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action Pursuant to an Agreement and Plan of Mergrer dated as of March 6, 2013 (the "Merger Agreement"), CBFH, Inc., ("CBFH") acquired VB Texas, Inc., ("VBT") by merger with and into CBFH at 11:59 p.m. on July 22, 2013 (the "Effective Date").  15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis Pursuant to the Merger Agreement, each share of VBT capital stock outstanding immediately rot to the Effective Date was cancelled and converted into the right to receive 5.08 shares of CBFH common stock. In addition, cash was baid for any fractional share interest.  16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates Per frederal income tax purposes, the aggregate tax basis of the CBFH common shares received by VBT shareholders as a result of the merger face harbeloider in the exchange, and number of the shareholder in the merger a tax basis per share a celculated across the total number of the shareholder in the merger and share heaven and the exchange, and number of the shareholder in the merger and share heaven and the exchange and increased by the amount of cash received on the exchange and increased by the									
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Form 8937 (Rev. 12-2011)

Part II	C	<b>Organizational Action</b> (continue	ed)							
17 Lis	t the a	pplicable Internal Revenue Code sect	tion(s) and subsection(s) upon whi	ch the tax treatment is based I	<u> </u>					
The mer	The merger of VBT into CBFH on July 22, 2013 qualifies as a reorganization within the meaning of Section 368(a) of the Internal Revenue									
Code of	1986,	as amended. In general, the incom	e tax consequences to the form	er VBT shareholders are det	ermined under the Internal					
Revenue	Code	e sections 354,356, 358 and 1221.								
2										
		resulting loss be recognized? ► VB1								
		ger, except with respect to cash re								
		in lieu of a fractional share of CBFI								
		stock pursuant to the merger and								
		CBFH. As a result, the VBT sharel			And the property of the proper					
		he VBT shareholder's basis in the f								
		be capital gain or loss, and will be l		The State of the S						
		spect to the fractional share (includ			The second secon					
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		qualified retirement plan or otherwi	se as compensation, and such	BT shareholders are instruc	ted to consult their own tax					
advisors										
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THE ITIE	igei b	ecame effective on July 22, 2013; th	lererore, trie reportable tax year	15 2013.						
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-	Unde	r penalties of periury. I declare that I have	examined this return including accom	nanying schedules and statement	s and to the best of my knowledge an					
		, it is true, correct, and complete. Declaration								
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	Pillit	your name ► Robert T. Pigott, Jr.  Print/Type preparer's name	Preparer's signature	Title ► Chief Fi	nancial Officer PTIN					
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Sond Fo	rm 90	Firm's address ► Phone no.  937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Orden, LIT 84201-0054								