



Tyson Foods, Inc. Supplemental Information - Q1 Fiscal 2013

EPS Reconciliations (Unaudited)

	Three Months Ended				12 Months Ended
	March 31, 2012	June 30, 2012	Sept. 30, 2012	Dec. 29, 2012	Dec. 29, 2012
Reported net income per share attributable to Tyson	\$ 0.44	\$ 0.21	\$ 0.51	\$ 0.48	\$ 1.64
Add: \$167 million loss on early extinguishment of debt	—	0.29	—	—	0.29
Add: \$15 million impairment of non-core assets in China	—	—	0.04	—	0.04
Adjusted net income per share attributable to Tyson	\$ 0.44	\$ 0.50	\$ 0.55	\$ 0.48	\$ 1.97

Adjusted net income per share attributable to Tyson (adjusted EPS) is presented as a supplementary financial measurement in the evaluation of our business. We believe the presentation of adjusted EPS helps investors to assess our financial performance from period to period and enhances understanding of our financial performance. However, adjusted EPS may not be comparable to those of other companies in our industry, which limits its usefulness as a comparative measure. Adjusted EPS is not a measure required by or calculated in accordance with GAAP and should not be considered as a substitute for any measure of financial performance reported in accordance with GAAP. Investors should rely primarily on our GAAP results, and use non-GAAP financial measures only supplementally, in making investment decisions.