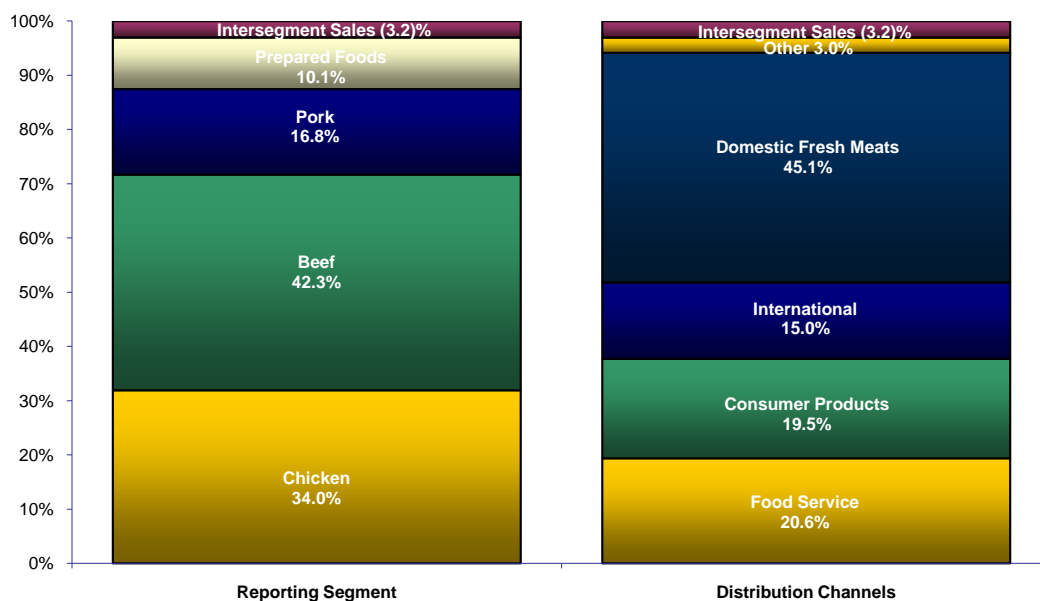




## Revenue Mix - Third Quarter Fiscal 2010



### Revenue Breakdown By Segment - Third Quarter Fiscal 2010

(\$millions)	Revenue	YOY Change	% of Total
Chicken	\$2,527	4.6%	34.0%
Beef	\$3,149	13.4%	42.3%
Pork	\$1,249	31.8%	16.8%
Prepared Foods	\$753	11.9%	10.1%
Intersegment Sales	-\$240	56.9%	-3.2%
<b>Total Company</b>	<b>\$7,438</b>	<b>11.6%</b>	<b>100.0%</b>

### Operating Income - Third Quarter Fiscal 2010

(\$millions)	Operating Income	Margin
Chicken	\$186	7.4%
Beef	\$176	5.6%
Pork	\$125	10.0%
Prepared Foods	\$22	2.9%
Other	-\$2	n/a
<b>Total Company</b>	<b>\$507</b>	<b>6.8%</b>

### Revenue Breakdown By Dist Channel - Third Quarter Fiscal 2010

(\$millions)	Revenue	YOY Change	% of Total
Consumer Products	\$1,452	3.3%	19.5%
Food Service	\$1,533	4.1%	20.6%
Domestic Fresh Meats	\$3,351	14.9%	45.1%
International	\$1,119	38.3%	15.0%
Other	\$223	5.2%	3.0%
Intersegment Sales	-\$240	56.9%	-3.2%
<b>Total Company</b>	<b>\$7,438</b>	<b>11.6%</b>	<b>100.0%</b>