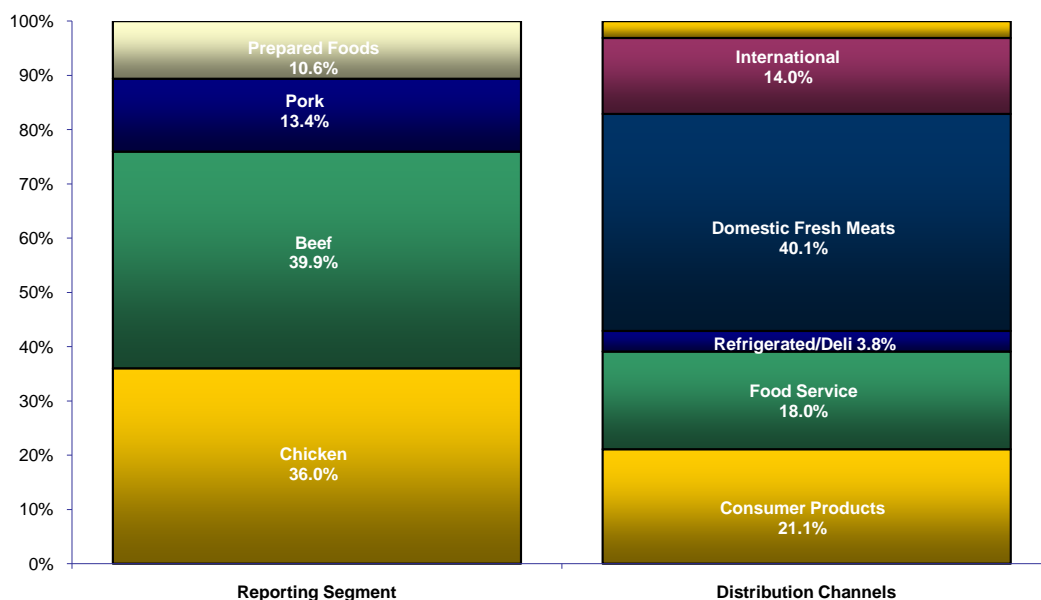




Revenue Mix - Second Quarter Fiscal 2010



Revenue Breakdown By Segment - Second Quarter Fiscal 2010

(\$millions)	Revenue	YOY Change	% of Total
Chicken	\$2,491	5.6%	36.0%
Beef	\$2,762	14.2%	39.9%
Pork	\$929	10.1%	13.4%
Prepared Foods	\$734	7.3%	10.6%
Total Company	\$6,916	9.7%	100.0%

Operating Income - Second Quarter Fiscal 2010

(\$millions)	Operating Income	Margin
Chicken	\$114	4.6%
Beef	\$126	4.6%
Pork	\$69	7.4%
Prepared Foods	\$37	5.0%
Other	-\$2	n/a
Total Company	\$344	5.0%

Revenue Breakdown By Dist Channel - Second Quarter Fiscal 2010

(\$millions)	Revenue	YOY Change	% of Total
Consumer Products	\$1,458	4.7%	21.1%
Food Service	\$1,246	6.3%	18.0%
Refrigerated/Deli	\$264	-19.0%	3.8%
Domestic Fresh Meats	\$2,770	10.3%	40.1%
International	\$969	32.4%	14.0%
Other	\$209	20.8%	3.0%
Total Company	\$6,916	9.7%	100.0%