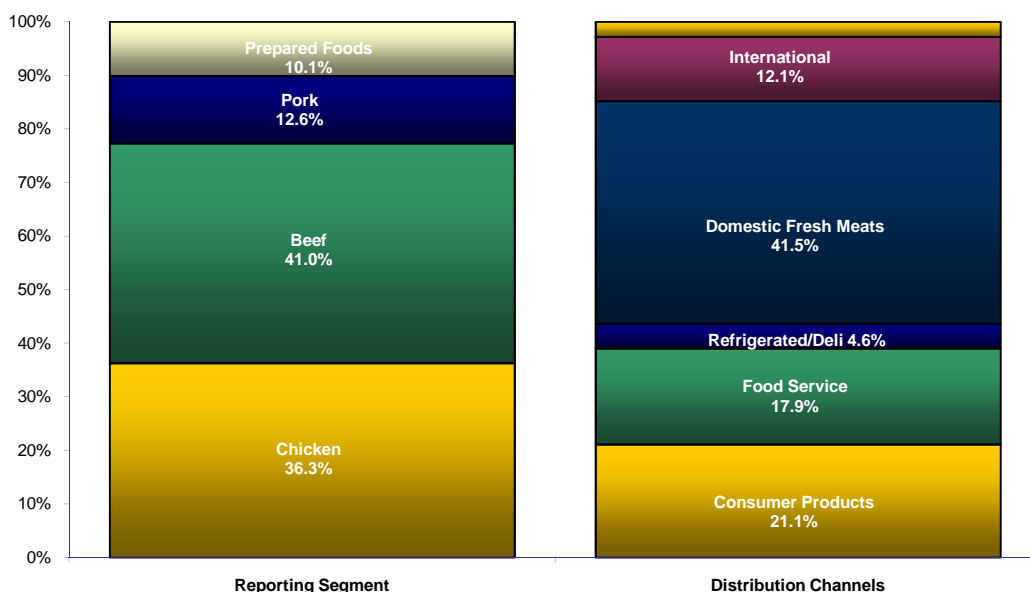




Revenue Mix - Third Quarter Fiscal 2009



Revenue Breakdown By Segment - Third Quarter Fiscal 2009

(\$millions)	Revenue	QOQ Change	% of Total
Chicken	\$2,417	7.1%	36.3%
Beef	\$2,733	-8.4%	41.0%
Pork	\$839	-9.5%	12.6%
Prepared Foods	\$673	-1.5%	10.1%
Total Company	\$6,662	-2.7%	100.0%

Operating Income (Loss) - Third Quarter Fiscal 2009

(\$millions)	Operating Income (Loss)	Margin
Chicken	\$143	5.9%
Beef	\$66	2.4%
Pork	\$28	3.3%
Prepared Foods	\$40	5.9%
Other	-\$1	n/a
Total Company	\$276	4.1%

Revenue Breakdown By Dist Channel - Third Quarter Fiscal 2009

(\$millions)	Revenue	QOQ Change	% of Total
Consumer Products	\$1,405	9.1%	21.1%
Food Service	\$1,192	1.9%	17.9%
Refrigerated/Deli	\$304	7.8%	4.6%
Domestic Fresh Meats	\$2,764	-7.8%	41.5%
International	\$809	-10.3%	12.1%
Other	\$188	-10.0%	2.8%
Total Company	\$6,662	-2.7%	100.0%