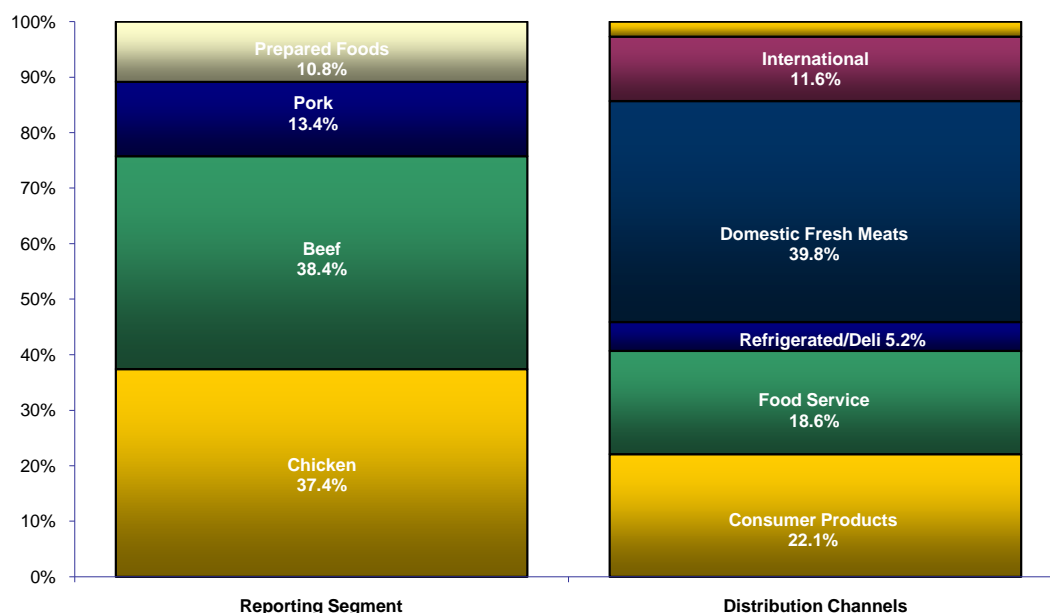




Revenue Mix - Second Quarter Fiscal 2009



Revenue Breakdown By Segment - Second Quarter Fiscal 2009

(\$millions)	Revenue	QOQ Change	% of Total
Chicken	\$2,360	9.4%	37.4%
Beef	\$2,419	-11.1%	38.4%
Pork	\$844	2.4%	13.4%
Prepared Foods	\$684	7.9%	10.8%
Total Company	\$6,307	-0.5%	100.0%

Operating Income (Loss) - Second Quarter Fiscal 2009

(\$millions)	Operating Income (Loss)	QOQ Change	Margin
Chicken	-\$46	-2.2%	-1.9%
Beef	\$28	366.7%	1.2%
Pork	\$29	-58.0%	3.4%
Prepared Foods	\$19	-20.8%	2.8%
Other	-\$1	-100.0%	n/a
Total Company	\$29	-46.3%	0.5%

Revenue Breakdown By Dist Channel - Second Quarter Fiscal 2009

(\$millions)	Revenue	QOQ Change	% of Total
Consumer Products	\$1,392	10.1%	22.1%
Food Service	\$1,172	6.5%	18.6%
Refrigerated/Deli	\$326	21.2%	5.2%
Domestic Fresh Meats	\$2,512	-8.2%	39.8%
International	\$732	-9.5%	11.6%
Other	\$173	8.8%	2.7%
Total Company	\$6,307	-0.5%	100.0%