

tZERO Announces Partnership with Tokensoft Transfer Agent to Trade Digital Securities

February 4, 2021

Securities Utilizing Tokensoft Services and Technology Will be Interoperable with tZERO's Trading Technology

NEW YORK--(BUSINESS WIRE)--Feb. 4, 2021-- [tZERO](#), a leader in blockchain innovation and liquidity for digital assets, announced today a technology integration with [Tokensoft](#) subsidiary, Tokensoft Transfer Agent, an SEC-registered transfer agent, to support issuers using Tokensoft's digitization and transfer agent services. Following the integration, Tokensoft's digital security technology will be interoperable with tZERO's secondary trading technology, allowing securities of issuers utilizing Tokensoft's services to seamlessly onboard and trade on the tZERO ATS, an alternative trading system (ATS) that is operated by tZERO ATS, a FINRA member broker-dealer, subject to tZERO ATS's trading terms and due diligence.

This press release features multimedia. View the full release here: <https://www.businesswire.com/news/home/20210204005386/en/>

tZERO CEO Saum Noursalehi stated, "We are excited to partner with Tokensoft and look forward to providing a more efficient and simplified process for these issuers to access secondary liquidity through the tZERO ATS."

Tokensoft is a leading technology platform for blockchain-enabled securities that streamlines the compliance and transfer procedures in the securities market. The Tokensoft Transfer Agent has launched the first '40 Act fund and the first IPO on the blockchain.

Tokensoft CEO Mason Borda said, "Our mission aligns with tZERO in advancing the adoption of blockchain in financial markets. We are excited to integrate with tZERO and provide our customers with a path for secondary liquidity on an industry-leading trading platform."

tZERO is a technology firm with the goal of democratizing access to private capital markets. tZERO is a subsidiary of [Medici Ventures](#), the blockchain-focused, wholly owned subsidiary of [Overstock.com, Inc.](#) (NASDAQ:OSTK).

Investor Notice

Investors should note that trading securities could involve substantial risks, including no guarantee of returns, costs associated with selling and purchasing, no assurance of liquidity, which could impact the price and ability to sell, and possible loss of principal invested. Further, an investment in single security could mean lack of diversification and, consequently, higher risk. Potential investors are urged to consult a professional adviser regarding any economic, tax, legal or other consequences of trading any securities as described herein.

No Offer, Solicitation, Investment Advice or Recommendations

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Forward-Looking Statements

This release contains forward-looking statements. In addition, from time to time, tZERO, its subsidiaries, or its representatives may make forward-looking statements orally or in writing. These forward-looking statements are based on expectations and projections about future events, which is derived from currently available information. Such forward-looking statements relate to future events or future performance, including financial performance and projections; growth in revenue and earnings; and business prospects

and opportunities. You can identify forward-looking statements by those that are not historical in nature, particularly those that use terminology such as “may,” “should,” “expects,” “anticipates,” “contemplates,” “estimates,” “believes,” “plans,” “projected,” “predicts,” “potential,” or “hopes” or the negative of these or similar terms. In evaluating these forward-looking statements, you should consider various factors, including, without limitation: the ability of tZERO and its subsidiaries to change the direction; tZERO’s ability to keep pace with new technology and changing market needs; and competition. These and other factors may cause actual results to differ materially from any forward-looking statement. Forward-looking statements are only predictions. The forward-looking events discussed in this release and other statements made from time to time by tZERO, its subsidiaries or their respective representatives, may not occur, and actual events and results may differ materially and are subject to risks, uncertainties and assumptions. tZERO, its subsidiaries, and its representatives are not obligated to publicly update or revise any forward-looking statement, whether as a result of uncertainties and assumptions, the forward-looking events discussed in this release and other statements made from time to time by tZERO, its subsidiaries or its representatives might not occur.

About tZERO

[tZERO Group, Inc.](https://www.tzero.com/) and its broker-dealer subsidiaries (tZERO) provide an innovative liquidity platform for private companies and assets. We offer institutional-grade solutions for issuers looking to digitize their capital table through blockchain technology, and trade on a regulated alternative trading system. tZERO democratizes access to private assets by providing a simple, automated, and efficient trading venue to broker-dealers, institutions, and investors. For more information on tZERO, please visit <https://www.tzero.com/>.

tZERO is not a registered broker-dealer, funding portal, underwriter, investment bank, investment adviser or investment manager, and is not providing brokerage, investment banking or underwriting services, recommendations or investment advice to any person, and does not provide any brokerage services. tZERO takes no part in the negotiation or execution of secondary market transactions for the purchase or sale of securities and at no time has possession of investor funds or securities in connection with such transactions.

About tZERO ATS

[tZERO ATS, LLC](https://brokercheck.finra.org/) is a broker-dealer registered with the SEC and a member of FINRA and SIPC. More information about tZERO ATS may be found at <https://brokercheck.finra.org/>. Digital securities that trade on tZERO ATS are conventional uncertificated securities. Ownership of such securities is reflected on the traditional books and records of regulated market participants. The term "digital" refers to the blockchain technology elements of a security that are intended to enhance investor experience through added transparency.

About Tokensoft

[Tokensoft](https://www.tokensoft.com/) is a leading technology platform that streamlines the issuance, compliance, and transfer procedures for digital assets. The Tokensoft platform enables forward-thinking enterprises, asset managers, and financial institutions to fundraise, manage investors, and access secondary market liquidity using the blockchain. The combined market capitalization of Tokensoft digital assets exceeds \$5 Billion today.

About Tokensoft Transfer Agent

Tokensoft Transfer Agent (TTA) is an SEC-registered transfer agent based in Austin, TX. TTA serves both privately and publicly trading companies based in the U.S. TTA uses Tokensoft technology to provide issuers of SEC-registered offerings with a fully managed solution on public blockchains.

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