



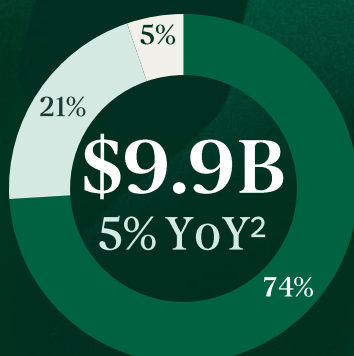
STARBUCKS Q1 FY26 – EARNINGS AT A GLANCE

“Our Q1 results demonstrate our 'Back to Starbucks' strategy is working and we believe we're ahead of schedule. It's great to see the sales momentum driven by more customers choosing Starbucks more often, and this is just the beginning.”

– **Brian Niccol, chairman and ceo**

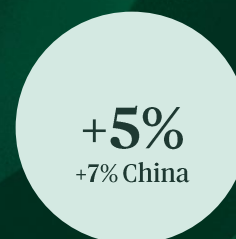
GLOBAL NET REVENUE^{1,3}

NORTH AMERICA INTERNATIONAL CHANNEL DEVELOPMENT



COMP

GLOBAL NORTH AMERICA INTERNATIONAL



GLOBAL OPERATING MARGIN¹

10.1%
–180bps YoY²

DILUTED NET EPS¹

\$0.56
–19% YoY²

GLOBAL STORE COUNT

41,118
+1% YoY

U.S. DIGITAL

35.5M
90-DAY ACTIVE
SR MEMBERS

OUR MISSION

To be the premier purveyor of the finest coffee in the world,
inspiring and nurturing the human spirit —
one person, one cup and one neighborhood at a time.

“BACK TO STARBUCKS” PRIORITIES

We’re refocusing on what has always set us apart —
a welcoming coffeehouse where people gather and we serve the finest coffee, handcrafted by our
skilled baristas.

¹ Non-GAAP metric; Refer to the Q1 FY26 Quarterly Reconciliation of Selected GAAP to Non-GAAP Measures on the IR website at <http://investor.starbucks.com>

² Reflected on a constant currency basis

³ North America includes Corporate and Other net revenue