



BlackRock TCP Capital Corp. Investor Presentation

December 31, 2023

Forward-Looking Statements & Legal Disclaimers

Prospective investors considering an investment in BlackRock TCP Capital Corp. (“we”, “us”, “our”, “TCPC” or the “Company”) should consider the investment objectives, risks and expenses of the Company carefully before investing. This information and other information about the Company are available in the Company’s filings with the Securities and Exchange Commission (“SEC”). Copies are available on the SEC’s website at www.sec.gov and the Company’s website at www.tcpcapital.com. Prospective investors should read these materials carefully before investing. This presentation (the “Presentation”) is solely for information and discussion purposes and must not be relied upon for any other purpose. This Presentation includes the slides that follow, the oral presentation of the slides by members of TCPC, BlackRock or any person on their behalf, the question-and-answer session that follows that oral presentation, copies of this Presentation and any materials distributed at, or in connection with, this Presentation. By participating in the meeting, or by reading the Presentation slides, you will be deemed to have (i) agreed to the following limitations and notifications and made the following undertakings and (ii) acknowledged that you understand the legal and regulatory sanctions attached to the misuse, disclosure or improper circulation of this Presentation.

Forward-Looking Statements

Some of the statements in this Presentation constitute forward-looking statements because they relate to future events, future performance or financial condition or the merger of BCIC with and into a subsidiary of the Company (the “Merger”). The forward-looking statements may include statements as to: future operating results of TCPC, BCIC or, following the Merger, the combined company and distribution projections; business prospects of TCPC, BCIC or, following the Merger, the combined company and the prospects of each of their respective portfolio companies; and the impact of the investments that TCPC, BCIC or, following the Merger, the combined company expect to make. In addition, words such as “anticipate,” “believe,” “expect,” “seek,” “plan,” “should,” “estimate,” “project” and “intend” indicate forward-looking statements, although not all forward-looking statements include these words. The forward-looking statements contained in this Presentation involve risks and uncertainties. Certain factors could cause actual results and conditions to differ materially from those projected, including the uncertainties associated with (i) the timing or likelihood of the Merger closing; (ii) the expected synergies and savings associated with the Merger; (iii) the ability to realize the anticipated benefits of the Merger, including the expected accretion to net investment income and the elimination or reduction of certain expenses and costs due to the Merger; (iv) the percentage of BCIC and TCPC stockholders voting in favor of the proposals submitted for their approval; (v) the possibility that competing offers or acquisition proposals will be made; (vi) the possibility that any or all of the various conditions to the consummation of the Merger may not be satisfied or waived; (vii) risks related to diverting management’s attention from ongoing business operations; (viii) the risk that stockholder litigation in connection with the Merger may result in significant costs of defense and liability; (ix) changes in the economy, financial markets and political environment, including the impacts of inflation and rising interest rates; (x) risks associated with possible disruption in the operations of BCIC and TCPC or the economy generally due to terrorism, war or other geopolitical conflict (including the current conflict between Russia and Ukraine), natural disasters or public health crises and epidemics; (xi) future changes in laws or regulations (including the interpretation of these laws and regulations by regulatory authorities); (xii) conditions in BCIC’s and TCPC’s operating areas, particularly with respect to business development companies or regulated investment companies; and (xiii) other considerations that may be disclosed from time to time in BCIC’s and TCPC’s publicly disseminated documents and filings. TCPC has based the forward-looking statements included in this Presentation on information available to it on the date of this Presentation, and TCPC assumes no obligation to update any such forward-looking statements. Although TCPC undertakes no obligation to revise or update any forward-looking statements, whether as a result of new information, future events or otherwise, you are advised to consult any additional disclosures that it may make directly to you or through reports that TCPC in the future may file with the Securities and Exchange Commission, including annual reports on Form 10-K, quarterly reports on Form 10-Q and current reports on Form 8-K.

Forward-Looking Statements & Legal Disclaimers

No Offer or Solicitation

This Presentation is not, and under no circumstances is it to be construed as, a prospectus or an advertisement and this Presentation is not, and under no circumstances is it to be construed as, an offer to sell or a solicitation of an offer to purchase any securities in BCIC, TCPC or in any fund or other investment vehicle managed by BlackRock or any of its affiliates.

Additional Information and Where to Find It

This Presentation relates to the Merger, along with related proposals for which stockholder approval is being sought (collectively, the “Proposals”). In connection with the Merger, each of BCIC and TCPC have filed with the SEC a registration statement on Form N-14 (the “Registration Statement”), which includes a joint proxy statement of BCIC and TCPC and prospectus of TCPC (the “Joint Proxy Statement”). The Joint Proxy Statement and Registration Statement contain important information about BCIC, TCPC, the Merger and related matters. This Presentation does not constitute an offer to sell or the solicitation of an offer to buy any securities or a solicitation of any vote or approval. No offer of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended. STOCKHOLDERS OF BCIC AND TCPC ARE URGED TO READ THE JOINT PROXY STATEMENT AND REGISTRATION STATEMENT AND OTHER DOCUMENTS THAT ARE FILED OR WILL BE FILED WITH THE SEC, AS WELL AS ANY AMENDMENTS OR SUPPLEMENTS TO THESE DOCUMENTS, CAREFULLY AND IN THEIR ENTIRETY BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION ABOUT BCIC, TCPC, THE MERGER AND RELATED MATTERS.

Investors and security holders are able to obtain the documents filed with the SEC free of charge at the SEC’s website, <http://www.sec.gov> and, for documents filed by BCIC, from BCIC’s website at <http://www.blackrockbkcc.com>, and, for documents filed by TCPC, from TCPC’s website at <http://www.tcpcapital.com>.

Participants in the Solicitation

BCIC and TCPC and their respective directors, certain of their respective executive officers and certain other members of management and employees and officers of BlackRock Capital Investment Advisors, LLC and Tennenbaum Capital Partners, LLC, as applicable, and their respective affiliates may be deemed to be participants in the solicitation of proxies from the stockholders of BCIC and TCPC in connection with the Proposals and the Merger. Information about the directors and executive officers of BCIC and TCPC is set forth in the Joint Proxy Statement. Information regarding the persons who may, under the rules of the SEC, be considered participants in the solicitation of the BCIC and TCPC stockholders in connection with the Merger is contained in the Joint Proxy Statement and other relevant materials filed with the SEC. These documents may be obtained free of charge from the sources indicated above.

Fourth Quarter and Full Year 2023 Financial Highlights and Portfolio Overview

As of December 31, 2023

Continued Strong Financial Performance

- FY2023 Net investment income of \$1.84 per share increased 20% over FY2022, primarily as a result of higher base rates and marginally wider spreads in 2023
- Declared a first quarter dividend of \$0.34 per share, payable on March 29 to shareholders of record as of the close of business on March 14
- Continuous coverage of the dividend with net investment income each quarter as a public company; dividend coverage ratio of 129% in the fourth quarter of 2023

Diversified Portfolio with an Emphasis on Less-Cyclical Businesses

- Total portfolio fair value of \$1.6 billion diversified across 142 portfolio companies
- 89% invested in senior secured debt; 78% of the total portfolio is 1st lien
- Weighted average yield of the debt portfolio is 14.1%⁽¹⁾
- FY 2023 total acquisitions of \$226.1 million, dispositions of \$218.7 million

Flexible Capital With Available Liquidity

- Diverse leverage program totaling \$1.2 billion, with well laddered maturities
- 58% of outstanding leverage as of December 31 is unsecured
- \$247 million of available credit facility capacity
- Net regulatory leverage ratio of 1.07x, well within our 2:1 regulatory leverage limitation

Proposed Merger with BlackRock Capital Investment Corp. (BCIC)

- On September 6, announced that TCPC and BCIC, an affiliated BDC, have entered into a definitive agreement pursuant to which BCIC will merge with and into a wholly owned, indirect subsidiary of TCPC, subject to shareholder approval and customary closing conditions
- The proposed merger is expected to result in enhanced scale, including a larger asset base which may lead to better and more efficient access to capital, and combined operating efficiencies
- Same investment team will continue to manage the combined Company's portfolio and investments

(1) Weighted average annual effective yield includes amortization of deferred debt origination and end-of-term fees and accretion of original issue discount, but excludes market discount, any prepayment and make-whole fee income, and any debt investments that are distressed or on non-accrual status. Weighted average effective yield on the total portfolio (including debt investments that are distressed or on non-accrual status and equity investments) was 13.3% as of 12/31/2023.

Past performance does not guarantee future returns.

Middle Market Lending – An Enduring Opportunity

Market Size

~200,000 U.S. Middle Market businesses representing one-third of private sector GDP. ⁽¹⁾

Continued Growth

Middle Market companies on average posted 12.4% revenue growth in 2023, with 55% of businesses experiencing double digit growth compared to 2022.⁽¹⁾

Strong Credit Performance

Middle Market loans have historically experienced lower loss rates than broadly syndicated loans ⁽²⁾

Middle Market lending is an increasingly attractive alternative to the broadly syndicated loan market for companies seeking capital for business expansion or acquisition

- Ability for borrowers to obtain customized solutions
- Ease, speed and certainty of execution
- Increase in dedicated capital to the sector
- Ability to fill void created by banks' pullback in lending
- Value in establishing long-term relationships between borrowers, lenders and private equity sponsors

⁽¹⁾ Source: National Center for The Middle Market as of December 31, 2023.

⁽²⁾ Source: S&P, Fitch U.S. Leveraged Loan Default Insights

Diversified Portfolio: Emphasis on Less-Cyclical Businesses

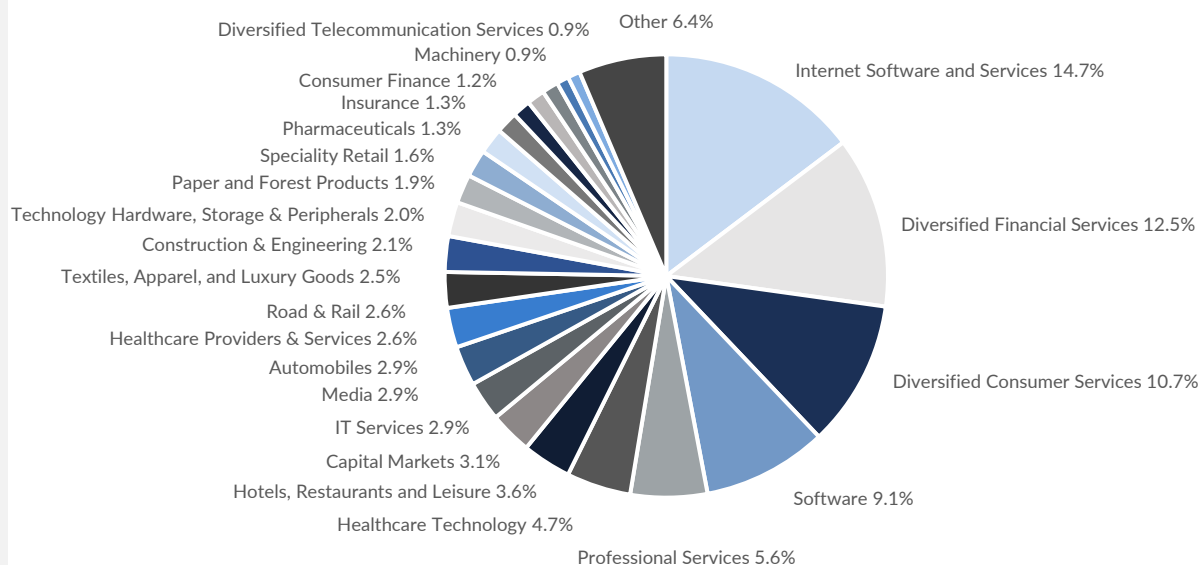
Substantially all investments subject to independent 3rd party valuation process every quarter

As of December 31, 2023

Emphasis on Less-Cyclical Businesses

- Robust downside analysis performed at underwriting, with an emphasis on companies and industries that can withstand periods of economic stress
- Portfolio emphasis on less-cyclical companies with strong covenants; investments in cyclical companies typically structured with significant collateral protections
- Each portfolio company investment subject to rigorous quarterly review process to identify and address new risks if they arise, including future capital needs or potential covenant breaches

Industry Diversification⁽¹⁾

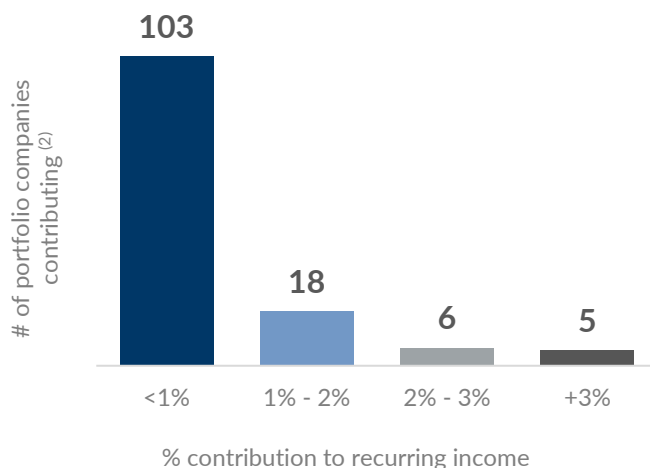


(1) Industry classification system generally categorizes portfolio companies based on the primary end market served, rather than the product or service directed to those end markets. *Past performance does not guarantee future returns.*

Diversified Portfolio: Conservatively Positioned

As of December 31, 2023

Diversified Income Contribution



\$1.6 billion
portfolio fair value

89% of portfolio
is senior secured debt

14.1% weighted
average effective yield
on debt portfolio⁽¹⁾

More than 90% of our portfolio
companies contribute
<2% to recurring income

(1) Weighted average annual effective yield includes amortization of deferred debt origination and end-of-term fees and accretion of original issue discount, but excludes market discount, any prepayment and make-whole fee income, and any debt investments that are distressed or on non-accrual status. Weighted average effective yield on the total portfolio (including debt investments that are distressed or on non-accrual status and equity investments) was 13.3% as of 12/31/2023.

(2) Excludes non-income producing equity investments

Past performance does not guarantee future returns.

Strategically Positioned Balance Sheet

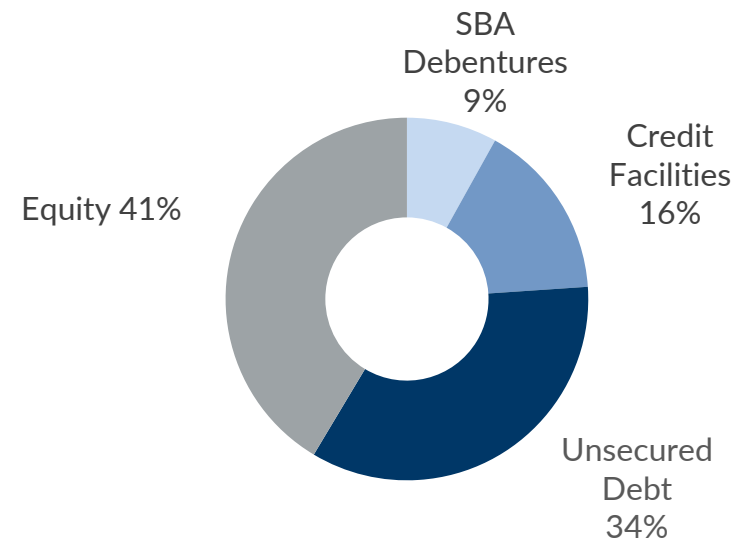
As of December 31, 2023

Predominantly First Lien, Floating Rate Asset Portfolio

Seniority ⁽¹⁾	
First Lien	78%
Second Lien	11%
Junior	0%
Equity	11%

Fixed / Floating ⁽²⁾	
Floating Rate	96%
Fixed Rate	4%

Diverse Capital Structure⁽³⁾



(1) As a percent of total investments at fair value as of December 31, 2023.

(2) As a percent of debt investments at fair value as of December 31, 2023.

(3) SBA Debentures structured as long-term facilities and not subject to regulatory minimum asset coverage.

Well-Covered Dividend

Net investment income of \$0.44 per share in Q4 2023

Out-earned regular quarterly dividend of \$0.34 per share
paid on December 31, 2023

Declared Q1 2024 dividend of \$0.34 per share

Payable on March 29, 2024, to shareholders of record as of
March 14, 2024

Consistent coverage of the regular dividend every quarter since IPO in 2012

	2012 Q3 ^(1,2)	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023			
												Q1	Q2	Q3	Q4
Per Share															
Regular dividend	\$1.04	\$1.43	\$1.44	\$1.44	\$1.44	\$1.44	\$1.44	\$1.44	\$1.32	\$1.20	\$1.22	\$0.32	\$0.34	\$0.34	\$0.34
Net investment income	\$1.42	\$1.65	\$1.55	\$1.64	\$1.51	\$1.59	\$1.59	\$1.61	\$1.44	\$1.26	\$1.53	\$0.44	\$0.48	\$0.49	\$0.44
Regular dividend coverage	137%	115%	108%	114%	105%	110%	110%	112%	109%	105%	125%	137%	141%	144%	129%
Special dividend	\$0.05	\$0.10	\$0.10								\$0.05			\$0.10	\$0.25

(1) Incentive compensation was waived from the date of the IPO to January 1, 2013.

(2) Dividends and net investment income in 2012 reflect the 3 quarters post-IPO (Q2, Q3 and Q4).

There is no guarantee that quarterly distributions will continue to be made at historical levels.

Competitive Advantages of BlackRock

BlackRock's investment platform creates substantial scale and scope that provides insight, access, and expertise in sourcing, underwriting and managing differentiated investments

Global Private Debt Expertise

- \$84 billion⁽¹⁾ in AUM across global private debt
- 211⁽²⁾ Global Private Debt investment professionals

Information Edge

- Broad access to management teams
- Expertise across asset classes, investment styles, products and industries

One Stop Shop

- Full range of strategies and risk profiles
- Global presence: North America, Europe and Asia

Dedicated Team with Experience

- Cycle-tested team organized along 19 industry verticals with an emphasis on less competitive situations
- Over two decades managing global credit strategies

Differentiated Sourcing

- One of the largest credit counterparties globally
- Strong market access and corporate relationships

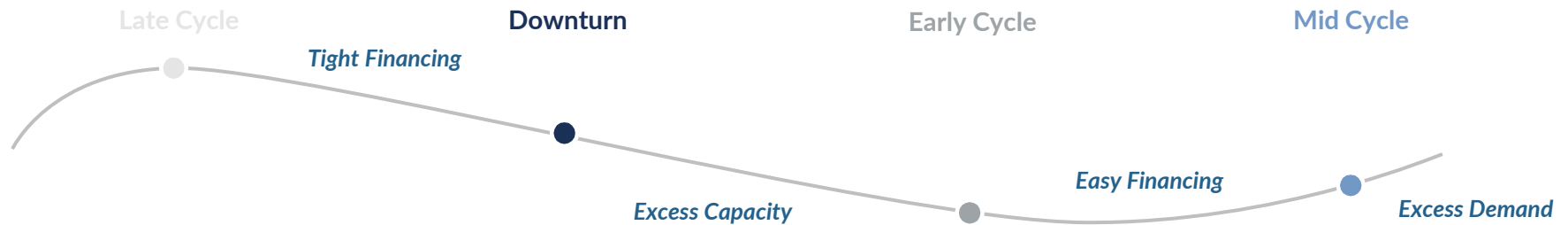
Strong Risk Management

- Firm-wide culture of risk management
- Dedicated risk professionals with independent reporting lines

(1) As of September 30, 2023. Please note that AUM is inclusive of internal BlackRock allocations where applicable. The AUM figures are presented in US dollars. AUM balances for funds denominated in currencies other than US dollars have been converted to US dollars at the rate prevailing at the reporting date.

(2) As of December 31, 2023.

Well Positioned to Manage Through the Cycle



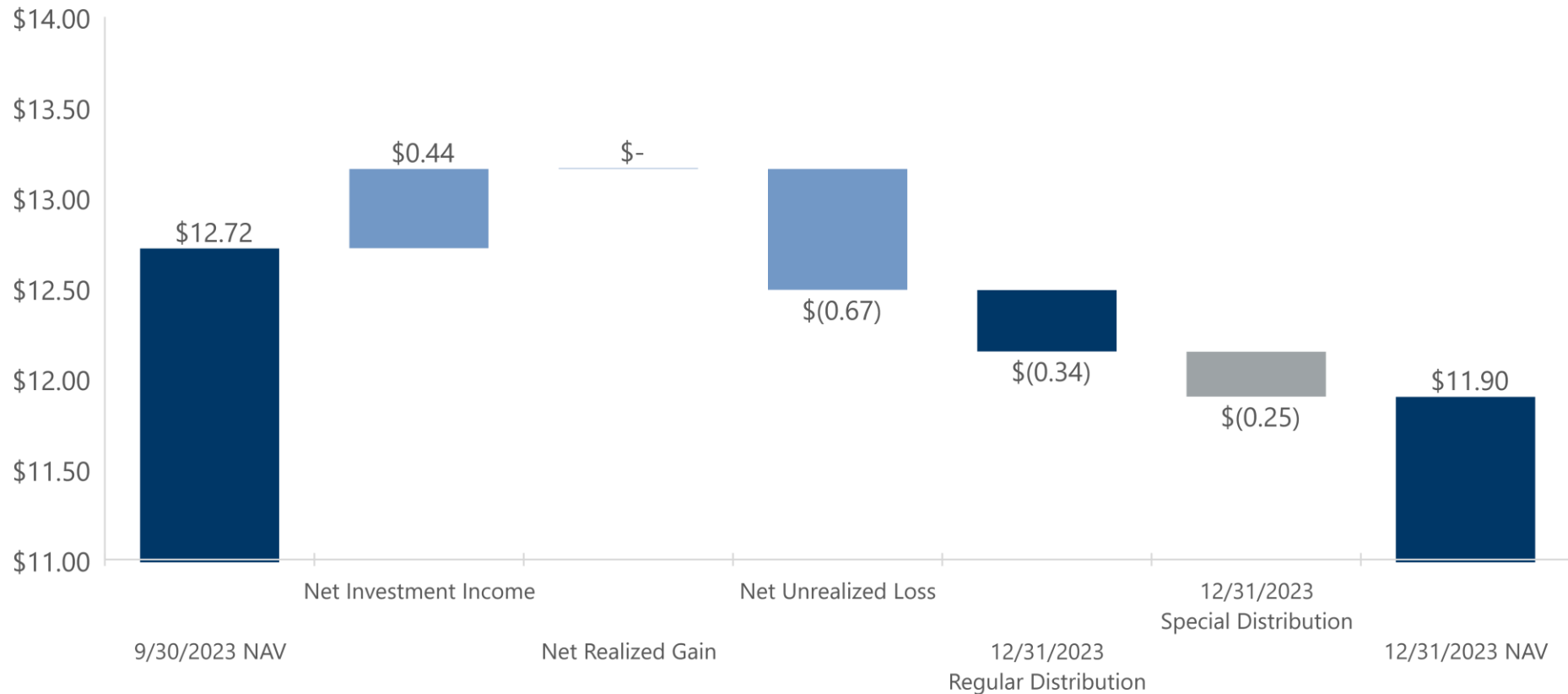
Direct lending strategy attributes are well-positioned to withstand a downturn

- ✓ Senior secured, top of the capital structure
- ✓ Significant cushion below investment (generally, 40-60%)
- ✓ Financial and maintenance covenants
- ✓ Diverse portfolio by issuer, industry, and sector
- ✓ Investment segment governed by consistent and predictable bankruptcy laws
- ✓ Cycle-tested team with proven track record
- ✓ Depth of workout and restructuring expertise
- ✓ Repeat borrowers are an important source of originations, accounting for nearly half of dollars deployed over the last 12 months

Source: BlackRock. As of December 31, 2023

Net Asset Value (“NAV”) Bridge – Fourth Quarter 2023

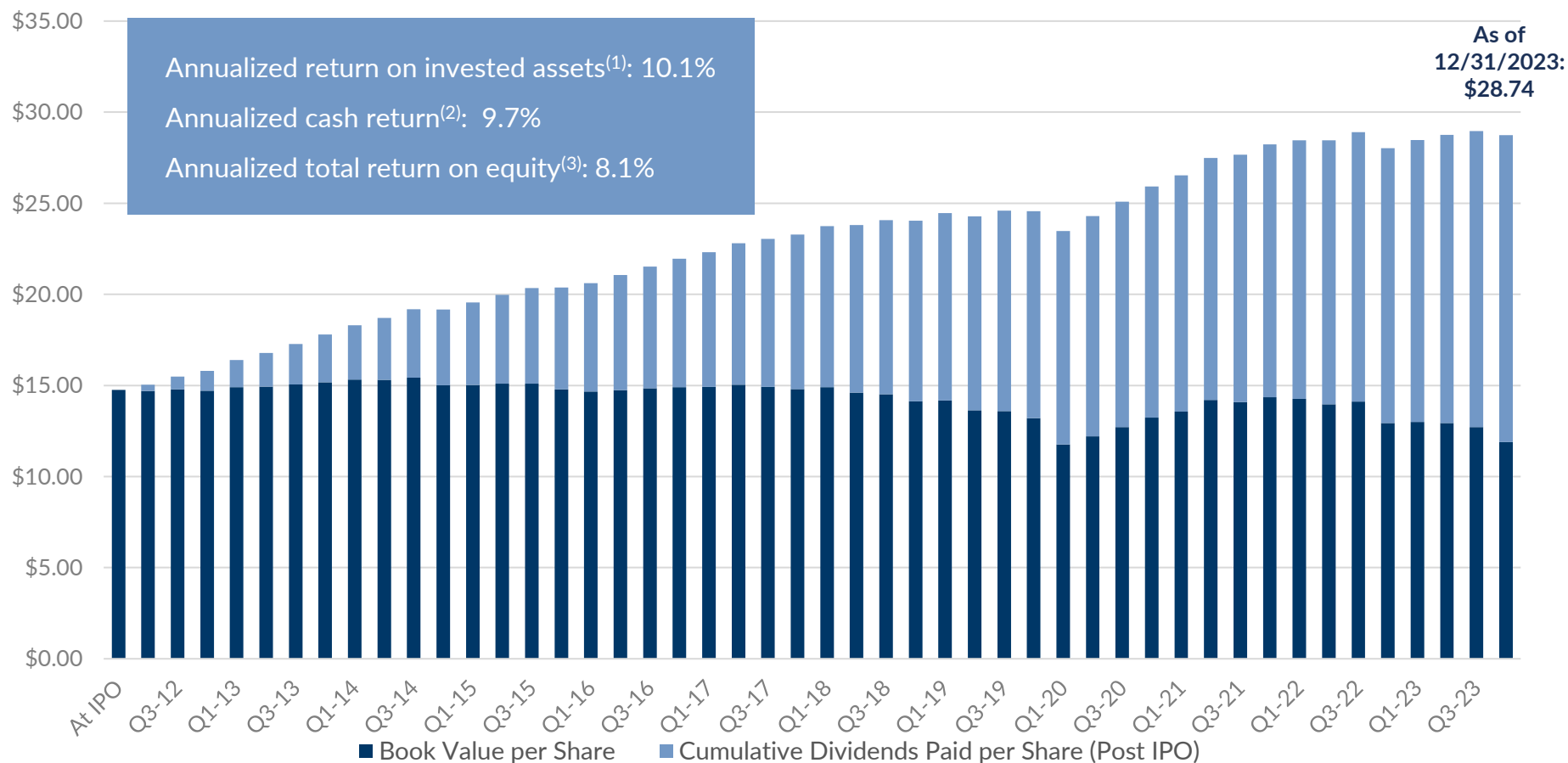
Quarter over quarter NAV decreased, primarily driven by net unrealized mark to market on the portfolio



Past performance does not guarantee future returns.

Strong Track Record

Book Value per Share and Dividends Paid



(1) Annualized return on assets calculated as total investment income (gross of expenses) plus realized and unrealized gains and losses divided by average total investments between April 6, 2012 and December 31, 2023.

(2) Cash return calculated as total distributions from April 6, 2012 through December 31, 2023, divided by opening NAV of \$14.76 on April 6, 2012.

(3) Total return calculated as the change in net asset value plus dividends distributed between April 6, 2012 and December 31, 2023.

Past performance does not guarantee future returns.

Diversified Sources of Funding

TCPC is investment grade rated by Fitch and Moody's

As of December 31, 2023, \$ in millions

Source	Capacity	Drawn Amount	Available	Pricing	Maturity
Operating Facility	\$ 300.0 ⁽¹⁾	\$ 163.2	\$ 136.8	S + 2.00% ⁽²⁾	May-26
Funding Facility II	200.0 ⁽³⁾	100.0	100.0	S + 2.05% ⁽⁴⁾	2027
SBA Debentures	160.0	150.0	10.0	2.52% ⁽⁵⁾	2024-2031
2024 Notes	249.6 ⁽⁶⁾	249.6	-	3.900%	Aug-24
2026 Notes	325.8 ⁽⁷⁾	325.8	-	2.850%	Feb-26
Total leverage	\$ 1,235.4	\$ 988.6	\$ 246.8	4.29% ⁽⁸⁾	
Cash			112.2		
Net settlements			(1.0)		
Unamortized debt issuance costs		(3.4)			
Net		\$ 985.2	\$ 358.0		

- (1) Operating Facility has a \$100.0 million accordion which allows for expansion of the facility to up to \$400.0 million subject to consent from the lender and other customary conditions.
- (2) As of December 31, 2023, \$155.0 million of the outstanding amount was subject to a SOFR credit adjustment 0.11%. \$8.2 million of the outstanding amount bore interest at a rate of EURIBOR + 2.00.
- (3) Funding Facility II has a \$50.0 million accordion which allows for expansion of the facility to up to \$250.0 million subject to consent from the lender and other customary conditions.
- (4) Subject to certain funding requirements and a SOFR credit adjustment of 0.15%.
- (5) Weighted average interest rate, excluding fees of 0.35% or 0.36%.
- (6) \$250 million par. Carrying value shown.
- (7) \$325 million par. Carrying value shown.
- (8) Combined weighted-average interest rate on amounts outstanding as of December 31, 2023.

Investor Friendly Advisory Fee Structure

	BlackRock TCP Capital Corp.	Typical Externally Managed BDC ⁽²⁾
Base Management Fee	<ul style="list-style-type: none"> ■ 1.5% on assets up to 200% of the net asset value of TCPC ; 1.0% on assets that exceed 200% of the net asset value of TCPC. Based on gross assets (less cash and cash equivalents) ■ Proposed⁽¹⁾: 1.25% on assets up to 200% of the net asset value of TCPC ; 1.0% on assets that exceed 200% of the net asset value of TCPC. Based on gross assets (less cash and cash equivalents) 	<ul style="list-style-type: none"> ■ 1.00% - 1.75% on gross assets (up to 1.0x debt to equity; 1.0% above 1.0x debt to equity for those BDCs that have adopted a reduced minimum asset coverage ratio)
Incentive Fee Hurdle	<ul style="list-style-type: none"> ■ 7% annualized total return on NAV, with <u>cumulative lookback</u> 	<ul style="list-style-type: none"> ■ 6-8% annualized NII return on NAV, with either no lookback or rolling 3-year lookback
Incentive Compensation	<ul style="list-style-type: none"> ■ Income: 17.5% subject to a <u>cumulative</u>, annualized 7% total return hurdle calculated quarterly ■ Capital Gains: 17.5% of cumulative net realized gains less net unrealized depreciation, subject to a <u>cumulative</u>, annualized 7% hurdle calculated quarterly 	<ul style="list-style-type: none"> ■ Income: 17.5-20% (based on <u>NII only</u>, excluding realized and unrealized losses) calculated quarterly with <u>either no lookback or rolling 3-year lookback</u> ■ Capital Gains: 17.5-20% of cumulative net realized gains less net unrealized depreciation

(1) Subject to the closing of the merger

(2) Source: KBW BDC Research as of August 25, 2023. Represents typical range of fee structures for publicly traded, externally managed BDCs with a market capitalization of more than \$200 million. Ranges exclude certain outliers.

Quarterly Operating Results

	2023				2022
Unaudited (\$ in thousands, except per share amounts)	Q4	Q3	Q2	Q1	Q4
Investment income					
Interest income	\$ 49,843	\$53,254	\$ 53,031	\$ 48,992	\$ 45,139
Dividend income	1,005	936	909	937	1,243
Other income	1	21	21	379	307
Total investment income	50,849	54,211	53,961	50,308	46,688
Expenses					
Interest and other debt expenses	11,840	12,134	12,288	11,549	10,475
Management fees	5,954	6,093	6,096	5,878	6,357
Incentive fee	5,348	6,010	5,855	5,390	4,883
Administrative expenses	440	358	358	376	437
Legal fees, professional fees and due diligence expenses	654	746	319	454	401
Other expenses	1,155	537	1,440	1,253	1,113
Total expenses	25,391	25,878	26,356	24,900	23,666
Net investment income before taxes	25,458	28,333	27,605	25,408	23,023
Excise tax expense	199	13	-	35	-
Net investment income	25,259	28,320	27,605	25,373	23,023
Net realized and unrealized gain (loss)	(38,572)	(15,497)	(11,354)	(2,659)	(70,809)
Net increase (decrease) in net assets	\$ (13,313)	\$ 12,823	\$ 16,251	\$ 22,714	\$ (47,785)
Earnings (loss) per share	(\$0.23)	\$0.22	\$0.28	\$0.39	(\$0.83)
Net investment income per share⁽¹⁾	\$0.44	\$0.49	\$0.48	\$0.44	\$0.40
Regular dividend per share	\$0.34	\$0.34	\$0.34	\$0.32	\$0.32
Special dividend per share	\$0.25	\$0.10	\$0.00	\$0.00	\$0.05
Weighted average common shares outstanding	57,767,264	57,767,264	57,767,264	57,767,264	57,767,264
Ending common shares outstanding	57,767,264	57,767,264	57,767,264	57,767,264	57,767,264

(1) After incentive compensation

Financial Highlights

	2023				2022
	Unaudited				Unaudited
(\$ per share)	Q4	Q3	Q2	Q1	Q4
Net investment income	0.44	0.49	0.48	0.44	0.40
Net realized & unrealized gains (losses)	(0.67)	(0.27)	(0.20)	(0.05)	(1.22)
Net increase (decrease) in net assets from operations	(0.23)	0.22	0.28	0.39	(0.83)
Dividend paid	(0.59)	(0.44)	(0.34)	(0.32)	(0.37)
Net asset value	11.90	12.72	12.94	13.00	12.93

	2023				2022
	Q4	Q3	Q2	Q1	Q4
Total fair value of investments (000s)	\$1,554,941	\$1,593,321	\$1,640,558	\$1,665,730	\$1,609,587
Number of portfolio companies	142	143	143	143	136
Average investment size (000s)	\$10,950	\$11,142	\$11,472	\$11,648	\$11,835
Debt/equity ratio ⁽¹⁾	1.22x	1.12x	1.17x	1.17x	1.07x
Debt/equity ratio, net of cash ⁽¹⁾⁽²⁾	1.07x	1.00x	1.01x	1.04x	0.96x

(1) Excludes SBIC debt, which is exempt from regulatory asset coverage requirements

(2) Net of trades pending settlement

Portfolio Highlights

	2023				2022
Asset Mix of the Investment Portfolio (in thousands)	Q4	Q3	Q2	Q1	Q4
Senior secured debt	\$ 1,389,190	\$ 1,413,070	\$ 1,450,244	\$ 1,470,731	\$ 1,420,427
Junior debt	-	-	-	-	-
Equity ⁽¹⁾	165,751	180,251	190,314	194,999	189,159
Total investments	\$ 1,554,941	1,593,321	\$ 1,640,558	\$ 1,665,730	\$ 1,609,587

	2023				2022
Portfolio Activity (in thousands)	Q4	Q3	Q2	Q1	Q4
Gross acquisitions	\$40,587	\$ 92,393	\$ 17,092	\$ 76,022	\$74,932
Exits (includes repayments)	\$42,228	125,593	31,559	19,323	\$75,422
Net acquisitions (exits)	\$ (1,641)	\$ (33,200)	\$ (14,467)	\$ 56,698	\$ (490)

(1) Includes equity interests in diversified portfolios of debt and lease assets

Quarterly Balance Sheets

	2023				2022
(in thousands, except per share data)	Unaudited				Audited
ASSETS	Q4	Q3	Q2	Q1	Q4
Investments at fair value	\$1,554,941	\$ 1,593,321	\$ 1,640,558	\$ 1,665,730	\$1,609,588
Cash and cash equivalents	112,242	91,653	123,129	98,789	82,435
Accrued interest income	25,651	26,660	24,068	22,389	20,904
Receivable for investments sold	-	-	-	-	-
Other assets	5,939	7,531	4,984	5,891	6,423
Total assets	\$ 1,698,773	1,719,165	\$ 1,792,739	\$ 1,792,799	\$ 1,719,350
LIABILITIES					
Debt, net of unamortized issuance costs	\$985,201	\$ 970,374	\$ 1,021,132	\$ 1,021,620	\$944,006
Payable for investments purchased	960	3,777	9,938	4,042	1,937
Interest payable	10,408	6,010	5,855	5,390	9,261
Incentive compensation payable	5,348	-	-	-	4,884
Other liabilities	9,254	4007	8,222	9,765	12,508
Total liabilities	1,011,171	984,168	1,045,147	1,041,817	972,596
NET ASSETS	\$ 687,602	\$ 734,997	\$ 747,592	\$ 750,982	\$ 746,754
NET ASSETS PER SHARE	\$11.90	\$12.72	\$12.94	\$13.00	\$12.93

Corporate Information

Securities Listing

NASDAQ: TCPC

Research Coverage

- JMP Securities
- Keefe, Bruyette & Woods
- Ladenburg Thalmann
- Oppenheimer
- Raymond James
- Wells Fargo

Transfer Agent

Computershare Inc.
(866) 333-6433 (from U.S.)
(201) 680-6578 (from outside U.S.)
www.computershare.com/investor

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